



**Patient Information Sheet**

Today's Date: \_\_\_\_\_

Child's Name: \_\_\_\_\_ Date Of Birth: \_\_\_\_\_

Parent/Guardian Name: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Text: \_\_\_\_\_ Y or \_\_\_\_\_ N

Email Address: \_\_\_\_\_

Physician Name: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

Insurance ID #: \_\_\_\_\_

Insured: \_\_\_\_\_ Self or \_\_\_\_\_ Parent

If Parent, policy holder's name \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Therapy: \_\_\_\_\_ Speech \_\_\_\_\_ Occupational \_\_\_\_\_ Physical \_\_\_\_\_ ABA

Dr. Referral Received: \_\_\_\_\_ Yes or \_\_\_\_\_ No



11820 DENTON AVENUE, HUDSON FLORIDA 34667 • PHONE: (727) 862-9101 FAX: (888) 345-5315

## PATIENT'S MEDICAL HISTORY AND PHYSICIAN'S STATEMENT

1. Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_
2. Height: \_\_\_\_\_ Weight: \_\_\_\_\_
3. Address: \_\_\_\_\_
4. City : \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_
5. Diagnosis: \_\_\_\_\_ 4. Date of Onset: \_\_\_\_\_
5. Past/Prospective Surgeries: \_\_\_\_\_
6. Medications: \_\_\_\_\_
7. Seizure Type: \_\_\_\_\_ Controlled: \_\_\_ Yes \_\_\_ No
8. Date of last seizure: \_\_\_\_\_
9. Shunt present: \_\_\_ Yes \_\_\_ No Date of last revision(s) \_\_\_\_\_
10. Date of last Tetanus Shot: \_\_\_\_\_

11. Special Precautions/Needs: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

12. Mobility: Independent Ambulation: \_\_\_ Yes \_\_\_ No Assisted Ambulation: \_\_\_ Yes \_\_\_ No  
Wheelchair: : \_\_\_ Yes \_\_\_ No Braces/Assistive Devices: \_\_\_\_\_

13. Please indicate current or past difficulties in the following systems/areas, including surgeries:

Auditory	___ Yes ___ No	Circulatory	___ Yes ___ No
Visual	___ Yes ___ No	Integumentary/Skin	___ Yes ___ No
Tactile Sensation	___ Yes ___ No	Immunity	___ Yes ___ No
Speech	___ Yes ___ No	Pulmonary	___ Yes ___ No
Cardiac	___ Yes ___ No	Neurologic	___ Yes ___ No
Muscular	___ Yes ___ No	Balance	___ Yes ___ No
Orthopedic	___ Yes ___ No	Allergies	___ Yes ___ No
Learning Disability	___ Yes ___ No	Cognitive	___ Yes ___ No
Emotional/Psychological	___ Yes ___ No	Pain	___ Yes ___ No
Other _____			

To my knowledge, there is no reason why this person cannot participate in hippotherapy. However, I understand that TherHappy, Inc. will weigh the medical information above against the existing precautions and contraindications. I concur with the review of this person's abilities/limitation by a PT, OT or SLP in the implementation of hippotherapy treatment.

Name/Title \_\_\_\_\_ MD \_\_\_\_\_ DO \_\_\_\_\_ NP \_\_\_\_\_ PA \_\_\_\_\_ Other \_\_\_\_\_  
Signature \_\_\_\_\_ Date: \_\_\_\_\_  
Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Phone Number \_\_\_\_\_ License/UPIN Number \_\_\_\_\_



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**PHYSICIAN REQUEST FOR PARTICIPATION IN HIPPO THERAPY**

Dear Physician:

Date:

Your Patient, \_\_\_\_\_, is \_\_\_\_ interested in participating in hippotherapy;  
\_\_\_\_ interested in continuing to participate in hippotherapy.

In order to safely provide this service, our program requests that you complete/update the attached Medical History and Physician's Statement form. Please note that the following conditions may suggest precautions or contraindications to hippotherapy. Therefore, when completing this form, please note whether these conditions are present and to what degree.

**Orthopedic**

**Medical/Psychological**

Atlantoaxial Instability (include neurologic symptoms)

Coxa Arthrosis

Cranial Deficits

Heterotopic Ossification/Myositis Ossificans

Osteoporosis

Pathologic Fractures

Spinal Fusion/Fixation

Spinal Instability/Abnormalities

**Neurologic**

Hydrocephalus/Shunt

Seizure

Spina Bifida

Tethered Cord

Hydromyelia

Chiari II malformation

Other:

Age-under 2 years

Indwelling Catheter

Allergies

Animal Abuse

Physical/Sexual/Emotional Abuse

Blood Pressure Control

Exacerbations of medical conditions

Fire Settings

Heart Conditions

Hemophilia

Migraines

Peripheral Vascular Disease

Respiratory Compromise

Recent Surgeries

Substance Abuse

Thought Control Disorders

Weight Control Disorder

Poor endurance

Skin breakdown

Medications—i.e. side effects of photosensitivity

Thank you very much for your assistance. If you have any questions or concerns regarding this patient's participation in hippotherapy, please feel free to contact me at the address/telephone number as above.

Sincerely, \_\_\_\_\_



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**PATIENT'S AUTHORIZATION FOR EMERGENCY MEDICAL TREATMENT**

Patient's Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
Phone: home \_\_\_\_\_ cell: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ St: \_\_\_\_\_ Zip: \_\_\_\_\_  
Email: Address: \_\_\_\_\_  
Physician's Name: \_\_\_\_\_  
Medical Facility: \_\_\_\_\_  
Health Insurance Co: \_\_\_\_\_ Policy # \_\_\_\_\_  
Allergies to medication: \_\_\_\_\_  
Current medications: \_\_\_\_\_

In the event of an emergency, contact:

Name: \_\_\_\_\_ Relation: \_\_\_\_\_ Phone: \_\_\_\_\_  
Name: \_\_\_\_\_ Relation: \_\_\_\_\_ Phone: \_\_\_\_\_  
Name: \_\_\_\_\_ Relation: \_\_\_\_\_ Phone: \_\_\_\_\_

In the event that an emergency medical aid/treatment is required due to illness or injury during the process of receiving services, or while being on the property of the agency, and the above cannot be reached, I authorize **TherHappy** to:

- 1. Secure and retain medical treatment and transportation if needed
- 2. Release participant records upon request to the authorized individual or agency involved in the medical emergency treatment.

**CONSENT PLAN**

This authorization includes x-rays, surgery, hospitalization, medication and nay treatment procedure deemed 'life saving' by the physician. This provision will only be invoked if the person(s) above is/are unable to be reached.

Consent signature: \_\_\_\_\_ Date: \_\_\_\_\_  
(Patient, Parent or Legal Guardian, Signed in the presence of **TherHappy** staff)

**NON-CONSENT PLAN**

I do not give my consent for emergency medical treatment/aid in the case of illness or injury during the process of receiving services or while being on the property of the agency. In the event that emergency treatment/aid is required, I wish the following procedures to take place:

Non-consent signature: \_\_\_\_\_ Date: \_\_\_\_\_  
(Patient, Parent or Legal Guardian, Signed in the presence of **TherHappy** staff)



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## CONSENT FOR TREATMENT AND RELEASE OF LIABILITY

All forms must be completed and submitted by the parent/legal guardian prior to participation in hippotherapy. If the patient is of legal age and mentally competent, he/she may complete the forms without parent's or guardian's signature.

Although every effort will be made to avoid accident or injury, NO LIABILITY can be accepted by any of the organizations concerned including **TherHappy**, its officers, trustees, agents, employees, each and every one of its members and associates, and the property owners upon whose land the hippotherapy sessions are conducted.

I request and consent to treatment that may include hippotherapy and I have discussed this with my child's doctor. I understand that no liability can be accepted by any of the organizations concerned with this therapy, including **TherHappy** and the physician.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Dated signatures of parent/guardian or patient of legal age must be included.

## RELEASE OF LIABILITY

### WARNING

UNDER FLORIDA LAW, AN EQUINE ACTIVITY SPONSOR OR EQUINE PROFESSIONAL IS NOT RESPONSIBLE FOR AN INJURY TO OT THE DEATH OF A PARTICIPANT IN EQUINE ACTIVITIES RESULTING FROM THE INHERENT RISK OF EQUINE ACTIVITIES.

This release from liability is made and entered into this \_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_; by and between "Manager" on behalf of "Chad and Andrea Clark" and "TherHappy Therapy Services, Inc., and \_\_\_\_\_, hereinafter designated "Rider/ Guest" (which shall include Patients, their Parents, and Siblings, Guests, Boarders, and any and all licensees or invitees of TherHappy Therapy Services, Boarders, and any and all licensees or any other individuals who come about upon the property for any other purpose); and \_\_\_\_\_, parent or guardian of "Rider/ Patient/ Guest" is a minor.

IN CONSIDERATION of being permitted (1) to have access to the stall areas; and/ or (2) to have access to the riding areas of said premises; and/ or (3) to enjoy the use of the riding areas of said premises, either on the undersigned's horse or any boarded on the property; and/ or (4) to be accompanied by guests or to accompany boarders in such areas of the said premises, and/ or to have any training performed upon a horse, Rider, Guest herein duly and freely acknowledges and consents with full knowledge and expressly agrees as follows:

1. Rider/ Guest is responsible for full and complete insurance coverage of all types on his/ her horse, his/ her personal property, and himself/ herself.
2. Rider/ Guest understands that there are inherent risks in and around horses and equine activities and further that horses are often unpredictable and can be dangerous despite any training which a horse might have.
3. The property that you are riding on is predominantly woods and wildlife and the Rider/Guest is responsible for injuries to himself/ herself or property damage as a result of, BUT NOT LIMITED TO, any of the following: Insects, holes made by wildlife, snakes, trees, bushes, poisonous plants, or any other natural element or wild animal.
4. Rider/ guest agrees to assume any and all risks involved in or arising from rider/ guest use of or presence upon manager's property and facilities including without limitation, but not limited to: the risks of death, bodily injury, property damage, falls, kicks, bites, collisions with vehicles, horses or stationary objects, fire or explosion, the unavailability of emergency medical care, and/ or the negligence and/ or deliberate act of another person.
5. Rider/ guest agrees to hold harmless manager and all successors, assign, subsidiaries, franchises, affiliates, officers, directors, employees and agents and specifically I, Andrea Clark and/ or Chad Clark and/ or TherHappy Therapy Services, jointly or severally, and agrees not to make any claim against them or sue them on account of or in connection with any claim, causes of action, injuries, damages, costs or expenses arising out of rider/ guest use of or presence upon manager's property and facilities, including without limitation, those based on death, bodily injury, property damage, including consequential damages.
6. Rider/ Guest agrees to indemnify and defend Manager and all successors, assigns, subsidiaries, franchises, affiliates, officers, directors, employees, and agents specifically I. Andrea Clark and/ or Chad Clark, jointly or severally, against and hold harmless from, any and all claims, causes or actions, judgments, costs or expenses, including attorney's fees, which in any way arise from Rider/ Guest's use of or presence upon the Manager's property and facilities. Rider/ Guest acknowledges receipt of Manager's "Rules and Regulations" and consents to abide by them.

**AGREEMENT AND RELEASE FROM LIABILITY CONTRACT**

**PLEASE READ THIS DOCUMENT CAREFULLY**

This AGREEMENT AND RELEASE FROM LIABILITY is entered into on this \_\_\_\_\_ day of \_\_\_\_\_, in the year \_\_\_\_\_, by and between Andrea and Chad Clark and TherHappy Therapy Services, Inc. (OWNER) and \_\_\_\_\_ (RIDER/GUEST), and, if Rider/ Guest is a minor, the parent/guardian of Rider/ Guest \_\_\_\_\_. In exchange for use of property, facilities, and services of Owner, the Rider/ Guest, his/her heirs, assigns and legal representatives, hereby expressly agree to the following:

1. I agree that horseback riding and all equine activities are inherently dangerous activities AND that these activities will expose me to above normal risks of bodily injury and/or death.
2. I agree that I am responsible for my own safety while engaging in any and all equine activities provided by Andrea Clark and/ or Chad Clark and/ or TherHappy Therapy Services, Inc.
3. I agree to acknowledge all of Owner's rules and regulations pertaining to any and all equine activities occurring with TherHappy Therapy Services and I agree to and am responsible for wearing protective gear appropriate for equine activities to ensure Rider's safety while engaging in such activities.
4. I understand the risks involved in equine activities and **I AGREE TO ASSUME ANY AND ALL RISKS INVOLVED IN RIDER'S USE OF OR PRESENCE UPON OWNER'S PROPERTY AND FACILITIES** while engaging in any equine activity without limitation and including the risks of death, bodily injury, property damage, falls, kicks, bites, unavailability of emergency medical care, and/or the ordinary negligence and/or deliberate act of another person.
5. I agree that Owner, the Owners stable, its agents, and employees are **NOT** liable for any injury to or the death of Rider and/or a participant in equine activities resulting from the inherent risks of equine activities.
6. I agree to hold Owner, Owner's stable, its agents, and employees/ volunteers completely harmless and not liable and release them from all liability whatsoever, including acts of ordinary negligence, associated with any equine activity during Rider's use of or presence upon Owner's property or the adjoining property of others for which permission to ride has been granted.
7. I agree to hold the owner of any and all adjoining property for which permission to ride has been granted completely harmless and not liable and release them from all liability whatsoever, including acts of ordinary negligence, associated with any equine activity during Rider's use of or presence upon the property owner's property.
8. **I AGREE NOT TO SUE** Owner, Owner's stable, its agents and/or employees/ volunteers in association with **ANY** claims, damages, costs, or expenses arising out of Rider's use of or presence upon Owner's property and facilities while engaging in any and all equine activities including those based on death, bodily injury, and property damage, unless the damages are caused by the direct, willful and wanton gross negligence of the Owner.
9. Rider is responsible for complete and full insurance coverage on himself/herself, personal property, and family/ guests present with Rider.
10. Rider and Rider's parent or guardian, (if Rider is a minor) agree that this agreement and release of liability is a contract that when signed by the parties involved will be legally binding to all parties, subject to the above terms and conditions and shall be enforced and interpreted under the laws of the state of Florida.

\*\*\*\*\* I have read and understand without question, this agreement and release of liability contract before having signed below.

X \_\_\_\_\_ X \_\_\_\_\_

Owner's Signature                  Rider's/ Guest's Signature

X \_\_\_\_\_ X \_\_\_\_\_

Owner's Signature Rider's/ Guest's Parent or Guardian's Signature (if Rider is a minor)



## Cancellation / No Show Policy

We understand that there are times when you must miss an appointment due to emergencies or obligations for work or family. However, when you do not call to cancel an appointment, you may be preventing another patient from getting much needed treatment.

Conversely, the situation may arise where another patient fails to cancel and we are unable to schedule you for a visit, due to a seemingly “full” appointment book.

If an appointment is not cancelled at least 24 hours in advance you will be charged a \$25 dollar fee; this will not be covered by your insurance company.

In order to maintain your child’s regularly scheduled standing appointment time, please consider this standing appointment time when scheduling other appointments. It is not considered an excused absence if your child must miss their scheduled appointment time at TherHappy Therapy Services for another medical appointment. Please kindly schedule other appointments around your appointments at TherHappy Therapy Services. If a scheduling conflict with another appointment is unavoidable, then kindly give us ample notice to both reschedule your child and fill his / her appointment time with another child who is waiting for an appointment time.

Appointments that are canceled on the same day of service are excused from the \$25 missed appointment fee when provided with a doctor’s note of excuse.

TherHappy Therapy Services is committed to providing all of our patients with exceptional care. When a patient cancels without giving enough notice, they prevent another patient from being seen.

Please call us at (727) 862-9101 or text us at (727) 510-1446 on the day prior to your scheduled appointment to notify us of any changes or cancellations. To cancel a Monday appointment, please call our office by 2:00 p.m. on Friday. If prior notification is not given, you will be charged \$25 for the missed appointment.

Please sign below to consent to these terms.

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Client Signature (Client’s Parent/Guardian if under 18)

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Date





Identifying and Family Information:

Child's Name: \_\_\_\_\_ Sex: \_\_\_ M \_\_\_ F Birthdate: \_\_\_\_\_

Father's Name: \_\_\_\_\_ Daytime Phone: \_\_\_\_\_

Address: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

\_\_\_\_\_ E-Mail: \_\_\_\_\_

Mother's Name: \_\_\_\_\_ Daytime Phone: \_\_\_\_\_

Address: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

E-Mail: \_\_\_\_\_

Doctor's Name: \_\_\_\_\_ i \_\_\_\_\_ Doctor's Phone: \_\_\_\_\_

Child Lives With (check one):

- Birth Parents                       Foster Parents                       One Parent  
 Adoptive Parents                       Parent and Step-Parent                       Other \_\_\_\_\_

Other Children in the Family:

Name	Age	Sex	Grade	Speech/Hearing Problems
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N/A				

Child's Race/Ethnic Group:

- Caucasian, Non-Hispanic                       Hispanic                       African-American  
 Na ve American                       Asian or Pacific Islander                       Other \_\_\_\_\_

Is there a Language other than English spoken in the home? \_\_\_ Yes \_\_\_ No

If "yes," which one? \_\_\_\_\_

Does the child speak the language?  Yes  No

Does the child understand the language?  Yes  No

Who speaks this language in your home? \_\_\_\_\_

Which language does the child prefer to speak in the home? English

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## Speech-Language- Hearing

Do you feel that your child has a speech problem?  Yes  No

If "yes," please describe: \_\_\_\_\_

\_\_\_\_\_

Do you feel that your child has a hearing problem?  Yes  No

If "yes," please describe: \_\_\_\_\_

\_\_\_\_\_

Has he/she ever had a speech evaluation/screening?  Yes  No

If "yes," where and when? \_\_\_\_\_

What results were you given? \_\_\_\_\_

\_\_\_\_\_

Has your child ever had speech therapy?  Yes  No

If "yes," where and when? \_\_\_\_\_

\_\_\_\_\_

What was he/she working on? \_\_\_\_\_

Has your child received any other evaluation or therapy (physical, counseling, occupational, vision, etc)?

Yes  No

If "yes" please describe:

\_\_\_\_\_

Is your child aware of, or frustrated by, any speech or language difficulties? \_\_\_\_\_

\_\_\_\_\_

What do you see as your child's most difficult problem in the home? \_\_\_\_\_

\_\_\_\_\_

What do you see as your child's most difficult problem in school? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

## Developmental History

Please tell us the approximate age that your child achieved the following developmental milestones:

_____ sat alone	_____ grasped crayon/pencil
_____ babbled	_____ said first words
_____ put two words together	_____ spoke in short sentences
_____ walked	_____ toilet trained

Does your child...

\_\_\_\_\_ Choke on foods or liquids  
\_\_\_\_\_ currently put toys/objects in his/her mouth  
\_\_\_\_\_ brush his/her teeth or allow brushing

## Current Speech-Language-Hearing

Does your child...

\_\_\_\_\_ Repeat sounds, words or phrases over and over?  
\_\_\_\_\_ Understand what you are saying to them?  
\_\_\_\_\_ Retrieve or point to common objects upon request (ex. ball, cup, shoe)?  
\_\_\_\_\_ Follow simple directions (ex. "Shut the door." or "Get your shoes.")?  
\_\_\_\_\_ Respond correctly to "yes" or "no" questions?  
\_\_\_\_\_ Respond correctly to who/what / when/ where/ why questions?

Your child currently communicates using...

\_\_\_\_\_ body language  
\_\_\_\_\_ sounds (vowels, grunting)  
\_\_\_\_\_ words (shoe, doggy, up)  
\_\_\_\_\_ 2 to 4 word sentences  
\_\_\_\_\_ sentences longer than 4 words  
\_\_\_\_\_ other \_\_\_\_\_

**Behavioral Characteristics:** (Please check all that apply)

- |  |  |
|--|--|
| <input type="checkbox"/> cooperative                               | <input type="checkbox"/> restless                          |
| <input type="checkbox"/> attentive                                 | <input type="checkbox"/> poor eye contact                  |
| <input type="checkbox"/> willing to try new activities             | <input type="checkbox"/> easily distracted/short attention |
| <input type="checkbox"/> plays alone for reasonable length of time | <input type="checkbox"/> destructive/aggressive            |
| <input type="checkbox"/> separation difficulties                   | <input type="checkbox"/> withdrawn                         |
| <input type="checkbox"/> easily frustrated/impulsive               | <input type="checkbox"/> inappropriate behavior            |
| <input type="checkbox"/> stubborn                                  | <input type="checkbox"/> self-abusive behavior             |

## Birth History

Was there anything unusual about the pregnancy or the birth?  Yes  No

If "yes," please describe. \_\_\_\_\_  
\_\_\_\_\_

How old was the mother when the child was born? \_\_\_\_\_

Was the mother sick during the pregnancy?  Yes  No

If "yes," please describe. \_\_\_\_\_

How many months was the pregnancy? \_\_\_\_\_

Did the child go home with his/her mother from the hospital? \_\_\_\_\_

If the child stayed at the hospital, please tell us why and for how long? \_\_\_\_\_  
\_\_\_\_\_

## Medical History

**Has your child ever had any of the following?** ( Please check all that apply)

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> adenoidectomy          | <input type="checkbox"/> ear infections (how often?) _____ | <input type="checkbox"/> high fevers   |
| <input type="checkbox"/> allergies              | <input type="checkbox"/> ear tubes                         | <input type="checkbox"/> measles       |
| <input type="checkbox"/> breathing difficulties | <input type="checkbox"/> encephalitis                      | <input type="checkbox"/> meningitis    |
| <input type="checkbox"/> chicken pox            | <input type="checkbox"/> flu                               | <input type="checkbox"/> mumps         |
| <input type="checkbox"/> colds                  | <input type="checkbox"/> head injury                       | <input type="checkbox"/> scarlet fever |

**Medical Continued**

\_\_\_seizures  
\_\_\_tonsillectomy  
\_\_\_tonsillitis  
\_\_\_vision problems

\_\_\_sinusitis  
\_\_\_sleeping difficulties  
\_\_\_thumb/finger sucking habit

Other serious injury or surgery? \_\_\_\_\_

Is your child currently (or recently) under a physician's care? \_\_\_Yes \_\_\_No

If "yes," why? \_\_\_\_\_

Please list any medications that your child takes regularly: \_\_\_\_\_

\_\_\_\_\_

**School History**

**If your child is in school, please answer the following:**

Name of school and grade in school: \_\_\_\_\_

Teacher's Name: \_\_\_\_\_

Has your child ever repeated a grade? \_\_\_\_\_

What are your child's strengths and/or best subjects? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Is your child having difficulty with any subjects? \_\_\_\_\_

\_\_\_\_\_

Is your child receiving help in any subject? \_\_\_\_\_

\_\_\_\_\_

**Additional Comments**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_