



Gulf Island Accounting & Tax™

Focus On Your Business ... We Will Too

P.O. Box 767
Sanibel, Florida 33957
(239) 233-3442
www.GulfIslandCPA.com

Price List – Effective January 1, 2019

Zautcke CPA, P.L.L.C. d/b/a Gulf Island Accounting & Tax (ZCPA) provides financial, accounting, and tax services to businesses and individuals. Rates for our most frequent services are below. Rates directly specified in engagement letter agreements remain in effect for the duration of those agreements, including any agreed upon renewals, unless a lower rate is in this price list. Rates for services not listed below will be part of engagement definition, negotiation, and agreement process; and will range between \$75/hour and \$250/hour. Services only provided under written engagement letter agreements. Please email us at Bart@GulfIslandCPA.com for a copy of our standard terms and conditions. All new clients are subject to due diligence and approval. Retainer may be required.

Bookkeeping – Ongoing ¹	\$65 / Hour
Accounting & Bookkeeping – Interim / As-Needed	\$75 / Hour
Financial Statement Preparation – Business & Personal	\$125 / Hour
Business & Accounting Software Support	\$125 / Hour
Efficiency & Process Analysis	\$135 / Hour
Financial / Tax Planning – Individual	\$170 / Hour
Financial Planning & Analysis – Business	\$190 / Hour
Part-Time / Interim CFO, Controller & Finance Director Services	\$190 / Hour
Financial Coaching & Insight Sessions – Business & Personal	\$190 / Hour
Business & Strategic Plans	\$210 / Hour
U.S. Income Tax Forms – 1040, 1065, 1120S & Related Schedules	\$135 / Hour
U.S. Income Tax Form Preparation (Excluding Above)	\$210 / Hour
U.S. Income Tax Research & IRS Representation	\$210 / Hour
State & Local Tax Forms, Representation & Research	\$210 / Hour
Part-Time Accounting Management – Bookkeeper Support Package ²	\$350 - \$850 / Month
Part-Time CFO & Controller Package ²	\$550 - \$1,950 / Month

Please call (239) 233-3442 with any questions.

Notes:

¹To qualify for this rate, client must commit to and pay for at least 100 hours per year.

²Package fees apply to for-profit businesses up to \$3 million in annual revenue. Paid monthly in advance. Services delivered on an on-going basis based on client priorities and continuing support. Discount for purchase of both packages.

\$2,500 annual client minimum for new income tax preparation clients, or \$1,000/year with a 3 year contract and retainer. **No minimum for other services or continuing clients.** Discounts are available for continuing clients, multiple service line clients, annual commitments, special packages, and promotions. If applicable, reduced rates will be incorporated into engagement letter agreement.