



Commercial Loan Submission Form

DIRECTIONS: Use the TAB key to navigate through all the fields below. Fill-out completely, save, and e-mail as an attachment to info@jandmconsultingfirm.com

COMPANY					
Broker:		Phone:		Fax:	
Email:		Date Submitted:		Account Executive:	
BORROWER(S)					
Name:				Credit Score:	
Name:				Credit Score:	
PROPERTY					
Type: <input type="checkbox"/> Mixed-Use		# of Units:		# of Units Occupied:	
Address:					
City:		State:		Zip:	
LOAN PROGRAM					
Choose One: <input type="checkbox"/> FULL DOC <input type="checkbox"/> STATED <input type="checkbox"/> HARD MONEY					
Choose One: <input type="checkbox"/> Purchase <input type="checkbox"/> Refinance/Cash Out <input type="checkbox"/> Rate and Term Refinance					
Loan Amount Request:		Fair Market Value:		Source Of Value: <input type="checkbox"/> Appraised	
\$		\$		<input type="checkbox"/> Estimated	
CURRENT MORTGAGE					
Date Purchased:		Original Cost: \$		Payoff of MTG: \$	
LTV: %		CLTV: %		Cash Out: \$	
OCCUPANCY					
Does borrower reside in property? <input type="checkbox"/> Yes <input type="checkbox"/> No		Owner-Occupied? <input type="checkbox"/> Yes <input type="checkbox"/> No		Investment? <input type="checkbox"/> Yes <input type="checkbox"/> No	
TERM		FIXED PERIOD		HARD MONEY (INTEREST ONLY)	
<input type="checkbox"/> 15 Year		<input type="checkbox"/> 3 Year		<input type="checkbox"/> 12 months	
<input type="checkbox"/> 20 Year		<input type="checkbox"/> 5 Year		<input type="checkbox"/> 24 months	
<input type="checkbox"/> 25 Year		<input type="checkbox"/> 10 Year		<input type="checkbox"/> 36 months	
<input type="checkbox"/> 30 Year		<input type="checkbox"/> Fixed		<input type="checkbox"/> 60 months	

***Please consult your Account Executive regarding prepayment penalties that apply based on the term of the loan**

COMMENTS:
