



RSAI Leadership Group Agenda May 8, 2024 at 12 pm

Via Zoom or at ISFIS 1201 63rd Street, Des Moines, IA 50311
(Contact jen@iowaschoolfinance.com for Zoom link)

Leadership Group Members: *Paul Croghan (Chair), Scott Williamson (Vice-Chair), Dan Peterson (Secretary/Treasurer), Justin Daggett, Brent Jorth, Dan Maeder, Nick Trenkamp. AEA representative – Jason Plourde.*

I Call to Order by Chair Croghan

II Action on Agenda

III Action on Meeting Minutes

- NE Regional Meeting from April 2, 2024
- SW Regional Meeting from April 3, 2024
- Leadership Group from April 17, 2024
- SE Regional Meeting from May 1, 2024

IV Review Membership Report

V Action on Monthly Financials and Corporate Sponsors

VI Mission Critical Actions/Updates

- Action on Membership & Affiliate Dues for 2024-25
- Action on Budget 2024-25
- RSAI Regional Meetings – Reports, Reflections, Follow Up
- Legislative Committee – Members, Legislative Issues Survey, Meeting
- Action on Leadership Group Appointment
- Legislative Update
- TPRA Grant Update
- Leadership Group Member Updates (anything to share with the group?)

VII Other Business

VIII Upcoming Meeting Dates:

- July 10, 2024
- August 14, 2024
- September 11, 2024
- October 15, 2024 – Annual Meeting with Leadership Group Organizational Meeting to follow

IX. Adjourn