



Laura Kezdi-Hamzeloo, MA, LCPC

If you have any concerns regarding confidentiality, PLEASE discuss them prior to completing any section of this document.

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**DEMOGRAPHIC INFORMATION**  
(Please write legibly)

Name: \_\_\_\_\_ Date: \_\_\_\_\_  
Address: \_\_\_\_\_ Age: \_\_\_\_\_ DOB: \_\_\_\_\_  
City: \_\_\_\_\_ Gender: \_\_\_\_\_  
State/Zip Code: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
How may we contact you?  
Voicemail: Y\_\_\_ N\_\_\_ Text: Y\_\_\_ N\_\_\_ E-mail: Y\_\_\_ N\_\_\_ Mail: Y\_\_\_ N\_\_\_  
Email address: \_\_\_\_\_

**Complete this section if utilizing insurance coverage for your sessions.**

We will need a copy of your Insurance Card and Driver's License

Is the insurance coverage under your name? Y\_\_\_ N\_\_\_ **IF NO Please complete the information below:**

Subscriber's name: \_\_\_\_\_ DOB: \_\_\_\_\_  
Address: \_\_\_\_\_ Phone: \_\_\_\_\_  
Relationship to the patient: \_\_\_\_\_

**If you are being referred through an Employee assistance program:**

Compsych please indicate reference number: \_\_\_\_\_

Employee Assistance Program \_\_\_\_\_ Phone: \_\_\_\_\_

**I authorize the staff at LKH Therapy to bill my insurance company for services rendered.**

**I understand I will be charged for any appointments cancelled without 24 hours notice.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_



## COUNSELING AGREEMENT

I understand I am entering into this counseling relationship of my own free will.

I understand that I have the right to terminate at any time.

I understand the services I am receiving will be within the training and professional capabilities of my counselor.

I agree to abide by the financial agreement between LKH Therapy and myself. I understand that should my counselor feel this level of treatment is not the appropriate level of care, I will be referred to a level of care that will meet my needs. I understand if I refuse to attend or explore these options/referrals, my counselor may have an ethical duty to suspend or terminate treatment.

This counselor abides by State and Federal confidentiality law (s) {42CFR}. I understand the only times confidentiality laws do not apply are in cases of child abuse or neglect, elder abuse or neglect and in cases where I may present as suicidal or homicidal.

I do have a choice to sign a release allowing my counselor to speak to someone I deem appropriate. This release can be as specific as I choose. Signed releases can be rescinded at any time.

I understand that should there be a time where appointments have not been made within a period of time, which is determined on a case-by-case basis, I may receive a letter of “termination”. This letter only means that you are choosing to not be an active client of LKH Therapy. You are always welcome to return to services at any time. We often have clients that utilize services on an “as needed” basis, similar to perhaps an arrangement of a general practice medical doctor.

By signing this document, I am indicating I have read and understand the contents. I have been given the opportunity to ask questions regarding this document.

Client signature/date \_\_\_\_\_

Guardian (under 18) \_\_\_\_\_



## FINANCIAL AGREEMENT (CLINICIAN COPY)

Name of Client (Guardian) \_\_\_\_\_

Payment is due each time services are rendered. The staff at LKH Therapy will make every attempt to utilize my insurance company or employment assistance program in terms of reimbursement for services. However, should my insurance company deny benefits for any reason, I understand that I (the client) am responsible for all fees incurred. Moreover, I am of the agreement that I am responsible for any applicable copays, co-insurance and/or deductibles consistent with my insurance plan and may be required to pay fees while following up with my insurance company.

I will keep the staff at LKH Therapy updated for any change in coverage, including providing copies of a new insurance card, changes and/or updates with my credit card I may have on file, etc. insurance company. If I am utilizing EAP services, I am responsible for making sure I have authorization for services. If I have been provided an authorization number, please make this available to administrative staff. We accept credit cards, cash as well as checks. Note: that should there be insufficient funds in your checking account; you are responsible for the amount of the check and a \$60 bank fee incurred by LKH Therapy.

Payment **MUST** be made within 30 days of my statement; it is my responsibility to follow up with any problems with funding from my insurance company or Employment assistance program. All balances in excess of 60 days past due are subject to collections. Statements are NOT routinely sent out to clients. If you should need a statement, please contact the administrative staff.

Please initial here \_\_\_\_\_ FOR ALL APPOINTMENTS NOT CANCELLED WITHIN 24 HOURS OF THE SCHEDULED TIME, A "NO SHOW FEE" WILL BE CHARGED UP TO THE AGREED RATE REIMBURSED BY YOUR INSURANCE CARRIER OR THE AMOUNT PER SESSION FOR SELF-PAY CLIENTS. ALL NO SHOW FEES MUST BE PAID **PRIOR** TO YOUR NEXT APPOINTMENT.

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Date



## FINANCIAL AGREEMENT (CLIENT COPY)

Name of Client (Guardian) \_\_\_\_\_

Payment is due each time services are rendered. The staff at LKH Therapy will make every attempt to utilize my insurance company or employment assistance program in terms of reimbursement for services. However, should my insurance company deny benefits for any reason, I understand that I (the client) am responsible for all fees incurred. Moreover, I am of the agreement that I am responsible for any applicable copays, co-insurance and/or deductibles consistent with my insurance plan and may be required to pay fees while following up with my insurance company.

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\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Date



### **INTAKE FORM**

Please provide the following information and answer the questions below. Please note: Information you provide here is protected as confidential information.

Please fill out this form and bring it to your first session

### **PRESENTING ISSUE**

-Why did you come in today?

-How long have you been experiencing these issues?

-How have these issues been affecting you in your daily life?



### MARITAL STATUS

- ☐ Never Married
 ☐ Domestic Partnership
 ☐ Married  
☐ Separated
 ☐ Divorced
 ☐ Widowed

-Please list any children/age:

### EMPLOYMENT STATUS

Full-time:	_____	Retired:	_____
Part-time:	_____	Homemaker	_____
Employed, not working due to extended illness	_____	Full-time student	_____
Unemployed	_____	Permanently Disabled	_____
Other (please describe):	_____		

-Occupation:

-Military Service: Yes \_\_\_\_\_ No \_\_\_\_\_ Describe:

### EDUCATION

High School/G.E.D.: Yes _____ No _____	Special training: _____
Last grade completed: _____	Highest Degree: _____
Currently attending school/grade: _____	

	Yes	No
-Did you receive special educational assistance in school?	_____	_____
-Were/are there any problems or concerns with performance or behavior at school/work?	_____	_____



	Yes	No
-Are you experiencing financial problems?	_____	_____
-Were/are there any legal involvement or problems?	_____	_____
-Do you have any problems or concerns related to sexuality or your sexual orientation?	_____	_____
-Describe any exceptional childhood events (e.g., achievement, divorce, illness, adoption, trauma, etc.)		

-How much support do you get from family, friends, church? (please circle)

Great deal                      Some                      Little                      None

-Describe current social activities (number of friends, play activities, recreational interests, and hobbies/leisure activities)?

#### GENERAL HEALTH AND MENTAL HEALTH INFORMATION

-How would you rate your current physical health? (please circle)

Poor      Unsatisfactory      Satisfactory      Good      Very good

-Please list any specific health problems you are currently experiencing:

-List past hospitalizations, operations or serious illnesses:



-Are you currently experiencing any chronic pain?

☐ No

☐ Yes

If yes, please describe:

-How many times per week do you generally exercise?

-What types of exercise to you participate in?

-Have you previously received any type of mental health services (psychotherapy, psychiatric services, psychiatric hospitalizations, etc.)?

☐ No

☐ Yes, previous therapist/practitioner/hospitalizations:

-Are you currently taking any prescription medication?

☐ Yes

☐ No

Please list:

-Have you ever been prescribed psychiatric medication?

☐ Yes

☐ No

Please list and provide dates:



PSYCHOLOGICAL SYMPTOMS

		Yes	No
Are you currently suicidal? Do you have a suicide plan?		_____	_____
Suicidal thoughts only?		_____	_____
Previous suicide attempt at any time?		_____	_____
Are you currently engaged in aggressive/violent behavior?		_____	_____
Do you have aggressive/violent thoughts?		_____	_____
Have you had aggressive/violent behavior or thoughts in the past?		_____	_____

  

Current	Past		Current	Past	
_____	_____	Depressed mood	_____	_____	Fear of dying or going crazy
_____	_____	Daily irritability	_____	_____	Excess fear of persons, places animal, objects, situations
_____	_____	Lack of interest/pleasure in activities	_____	_____	Recurrent and persistent, thoughts/behaviors
_____	_____	Increase in appetite			
_____	_____	Loss of appetite	_____	_____	Difficulty controlling anger/bad temper
_____	_____	Difficulty sleeping or poor sleep			
_____	_____	Decreased need for sleep	_____	_____	Psychological abuse
_____	_____	Increased need for sleep	_____	_____	Physical abuse
			_____	_____	Sexual abuse
_____	_____	Restlessness or inability to concentrate	_____	_____	Distressing memories that reoccur or intrude
			_____	_____	Recurrent distressing dreams
_____	_____	Difficulty making decisions			
_____	_____	Fatigue or loss of energy	_____	_____	Do you hear or see things that others don't
			_____	_____	Delusions (unreasonable thoughts or beliefs)
_____	_____	Feelings of worthlessness or guilt			
_____	_____	Feelings of hopelessness	_____	_____	Compulsive shopping/spending
			_____	_____	Excessive computer/internet usage
_____	_____	Recurrent thoughts of death	_____	_____	Not able to control impulse to steal
			_____	_____	Preoccupation with or frequent gambling
_____	_____	Racing thoughts or ideas	_____	_____	Compulsive sexual behavior/sexual addiction
_____	_____	Distractibility			
_____	_____	Rapid mood swings	_____	_____	Sense of reliving traumatic events
			_____	_____	Periods of time you cannot remember
_____	_____	Shortness of breath/dizziness	_____	_____	Intense reactions to certain events or anniversaries
_____	_____	Accelerated heart rate or chest pain	_____	_____	Avoidance of thought or feelings of trauma
_____	_____	Trembling or shaking	_____	_____	Avoidance of activities or situations of trauma
_____	_____	Sweating/feeling flushed	_____	_____	Detachment from feelings, people and places
_____	_____	Choking			
_____	_____	Nausea or abdominal distress	_____	_____	Binging/compulsive overeating
_____	_____	Feeling unreal	_____	_____	Intentional vomiting
_____	_____	Numbness or tingling sensation	_____	_____	Diuretics or laxative misuse
			_____	_____	Excessive dieting
			_____	_____	Compulsive exercise



### CHEMICAL USE HISTORY

	Never	Rarely	Sometimes	Frequently	Almost Always
-After drinking or using drugs, I have been unable to remember what happened the day before.	_____	_____	_____	_____	_____
-I experience physical discomfort that is relieved by alcohol or drug use	_____	_____	_____	_____	_____
-I am able to drink or use more drugs than I used to without feeling an increased effect.	_____	_____	_____	_____	_____
-Does anyone in your family have a problem with alcohol or drugs?	Yes	No			

Check any substance that you use:	Frequency	Amount
Tobacco	_____	_____
Caffeine	_____	_____
Alcohol	_____	_____
Marijuana	_____	_____
Cocaine	_____	_____
Other	_____	_____

### FAMILY MENTAL HEALTH HISTORY

In the section below, identify if there is a family history of any of the following. If yes, please indicate the family member's relationship to you in the space provided (father, grandmother, uncle, etc.).

Please Circle List Family Member

Alcohol/Substance Abuse	yes/no	Anxiety	yes/no
Depression	yes/no	Domestic Violence	yes/no
Eating Disorders	yes/no	Obesity	yes/no
Obsessive Compulsive Behavior	yes/no	Schizophrenia	yes/no
Suicide Attempts	yes/no		

2. Do you consider yourself to be spiritual or religious? ☐ No ☐ Yes  
If yes, describe your faith or belief:

3. What do you consider to be some of your strengths?



4. What do you consider to be some of your weaknesses?

5. What would you like to accomplish out of your time in therapy?