

Gordon A. Brown
P.O. Box 162376
Fort Worth, Texas 76161

4/19/2012

To Whom it May Concern,

I was present during the time of the formation and duration of Megafund in Dallas, Texas, USA, around 2004 – 2005.

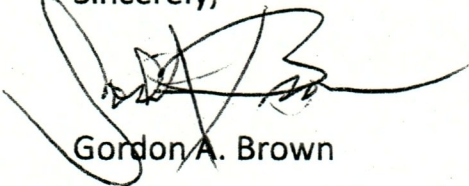
I also served as a witness for the prosecution in the trial of Mr. Stan Leitner, sharing my version/account of the activities I witnessed.

To my knowledge, Mr. Gary McDuff was never an officer, or in any way a part of the operations or decisions of Megafund.

He, along with others he simply told about Megafund ... were just some of the many victims who lost their investment in the scheme.

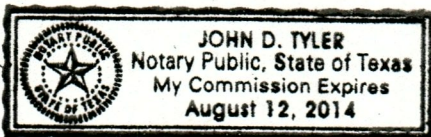
I would be available to give sworn testimony to what I have stated in this letter.

Sincerely,



Gordon A. Brown

Signature witnessed this day of April 19th, 2012 by Gordon A. Brown in Live Oak County, the State of Texas, USA.



Notary Public