

IT'S PERSONAL: KEY TAX UPDATE FOR INDIVIDUALS

This program will highlight recent individual tax developments resulting from the Tax Cuts and Jobs Act, and provide practitioners with a comprehensive update for the upcoming tax season.

Learning Objectives:

Upon completion of this course, you will be able to:

- Define the "hot issues" facing tax practitioners in planning for client returns.
- Apply key concepts to special client situations.
- Review recent legislation and developments.

Major Subjects:

- Review of the 2017 Tax Cuts and Jobs Act.
- The new Section 199A deduction and how it impacts individuals.
- Federal tax legislation, cases and rulings affecting income of individual taxpayers, including developments related to capital gains, wages, Schedule C and Schedule E, and itemized deductions.
- Self-employment health insurance deduction.
- Capital gain and losses, royalties, alternative minimum tax revisions, rate changes, and other legislative provisions.
- Medicare tax on high income wages and SE income.
- Tax provision and 2019 extensions.

Designed for:

CPAs in public practice seeking an individual tax update and review of key tax planning ideas for preparing client returns.

Level of Knowledge

Intermediate

Field of Study

Taxes

Format

Group Live, Group Internet

Prerequisite

None

Advanced Preparation

None

Recommended CPE Credit

4 or 8 Hours (Live)
2 or 4 Hours (Webinar)

Available

September 1, 2019

Qualifies for IRS PTIN credit