

Tax Forms and Filing

During tax season, Covered California sends two forms to members:

1. The federal IRS Form 1095-A Health Insurance Marketplace Statement

This form is used to:

- Provide information for your federal taxes.
- Calculate the amount of Premium Tax Credit you received, any credit you may be due after filing, or the tax amount you owe.
- Show that you were insured so that you don't pay a state penalty for the months you were covered.

2. The California Form FTB 3895 California Health Insurance Marketplace Statement

This form is used to:

- Calculate your tax refund or credit or the tax amount you owe for the California Premium Assistance Subsidy.
- Show that you were insured so that you don't pay a state penalty for the months you were covered.
- Provide other information about your health coverage.

3. Didn't receive IRS Form 1095-A or FTB 3895? Call Covered CA at (800) 300-1506.

4. Resources

Please consult the California Franchise Tax Board, the Internal Revenue Service, or a tax advisor if you have questions about how to use these forms when preparing your taxes, penalty amount, or tax return.