

ONE PERSON WILL BE ON LOCATION FOR THE MEETING; HOWEVER, DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS JOINT DISTRICT BOARD MEETING WILL ALSO BE HELD BY ZOOM CONFERENCE USING THE URL SET FORTH BELOW AND THE DISTRICTS' BOARDS STRONGLY ENCOURAGE THAT INDIVIDUALS ATTEND THIS MEETING BY VISITING THE LINK OR CALLING THE TELEPHONE NUMBER BELOW.

**NOTICE OF JOINT SPECIAL MEETING OF THE
GOLDEN EAGLE ACRES METROPOLITAN DISTRICT NOS. 1, 2 & 3**

NOTICE IS HEREBY GIVEN that a special meeting of the Boards of Directors (the "Board") of the Golden Eagle Acres Metropolitan District Nos. 1-3 (the "Districts"), located in the Town of Severance, Weld County, Colorado, will be at the offices of Centennial Consulting Group at 2619 Canton Court Suite A Fort Collins, CO 80525 or by means of Zoom webinar on Thursday, August 19, 2021, at 1:00 p.m. Any member of the public may attend by computer or phone by accessing the Zoom details below.

At this meeting, it is anticipated that the Board of Directors of the Golden Eagle Acres Metropolitan District No. 2 ("District No. 2") will make a final determination to incur general obligation indebtedness. Specifically, District No. 2 will consider adoption of a resolution authorizing the issuance of its Limited Tax General Obligation Bonds, Series 2021A(3) (the "Bonds"), in the maximum principal amount of up to \$3,981,000 for the purpose of paying or reimbursing the costs of public improvements. It is anticipated that the resolution will also authorize the execution and delivery of a trust indenture and other agreements and documents necessary or appropriate in connection with the issuance of the foregoing Bonds.

At this meeting, it is also anticipated that the Board of Directors of the Golden Eagle Acres Metropolitan District No. 3 ("District No. 3") will make a final determination to incur general obligation indebtedness consisting of a Capital Pledge Agreement among District No. 2, District No. 3 and UMB Bank, n.a. (the "Pledge Agreement"), requiring, among other things, imposition of ad valorem property taxes by District No. 3 for the payment of the Bonds. It is anticipated that the resolution authorizing the execution and delivery of the Pledge Agreement will also authorize the execution and delivery of other agreements and documents necessary or appropriate in connection with the issuance of the Bonds and execution and delivery of the Pledge Agreement.

Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of the Bonds or the Pledge Agreement may be commenced more than thirty days after the authorization of such Bonds and the Pledge Agreement pursuant to the aforementioned resolutions.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the District No. 2 Board and District No. 3 Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

The Boards will also take up such other business as may be before the Board. The meeting is open to the public.

<u>Board of Directors of Districts 1-3</u>	<u>Position</u>	<u>Term Expiration</u>
Greg Cecil	President/Chairman	2023
Vernon Cecil	Secretary/Treasurer	2022
Jim Anderson	Vice Chair/Asst. Sec./Treasurer	2022
Valerie Anderson	Vice Chair/Asst. Sec./Treasurer	2023
Dora Fauth	Vice Chair/Asst. Sec./Treasurer	2023

DATE: August 19, 2021
TIME: 1:00 p.m.
PLACE: 2619 Canton Court Suite A Fort Collins, CO 80525 or via electronic means.

CALL-IN NUMBER AND ZOOM ACCESS AVAILABLE FOR PUBLIC ATTENDANCE.

<https://us02web.zoom.us/j/88646766842?pwd=TWxobmMxOEdOMFB2OGFHTjVReGo1QT09>

Or join by phone: Dial: +1 346 248 7799 or +1 669 900 9128 or +1 253 215 8782 or +1 301 715 8592

Webinar ID: 886 4676 6842

Passcode: 377810

- I. Call to Order/Declaration of Quorum
- II. Director Conflict of Interest Disclosures
- III. Approval of Agenda
- IV. Review and Approve Minutes of the March 4, 2021, Special Meeting
- V. Public Comment – Members of the public may address the Board on matters that affect the Districts that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person. Comments will be taken in the order reflected on the sign in sheet.
- VI. Items from the Manager
 - A. Manager’s report of existing conditions and current CC&R violations (enclosure)
 - B. Consider homeowner addition to the Architectural Review Committee
- VII. Financial Matters
 - A. Review and Consider approval of Claims
 - B. Presentation of Unaudited Financial Statements for the Period Ending July 31, 2021
- VIII. Legal Matters
 - A. Approval of Engagement Letter with Ballard Spahr, LLP as Bond and Disclosure Counsel.
 - B. Approval of Declaration of Restrictive Covenant
 - C. Approval of Non-Potable Water Infrastructure Use Agreement with Booth Land & Livestock Co
 - D. Cancellation of Promissory Notes
 - E. Approval of Resolution of District No. 1 Accepting Engineer’s Cost Certification Report

#1 dated November 30, 2020 and Accepting Costs and improvements

- F. Approval of Bill of Sale
 - G. Approval of Acquisition and Reimbursement Agreement
 - H. Discuss and consider approval of District No. 2 Resolution Authorizing the Incurrence of its Limited Tax General Obligation Bonds, Series 2021(3), in the maximum principal amount of up to \$3,981,000 approving the indenture of trust, capital pledge agreement, bond purchase agreement, continuing disclosure agreement, preliminary limited offering memorandum, and other agreements and documents necessary or appropriate in connection therewith; authorizing the execution and delivery thereof; and approving incidental action.
 - I. Discuss and consider approval of District No. 3 Resolution Authorizing the Execution and Delivery of the Pledge Agreement and other agreements and documents necessary or appropriate in connection therewith; authorizing the execution and delivery thereof; and approving incidental action.
- IX. Board Member Matters
- X. Adjournment/Continuation