



# Oxford Primary Care & Weight Loss Center

## Patient Registration Information

☐ New Patient  
☐ Existing Patient

**Existing Patient:** Revise all information that has changed since your last visit

Date: \_\_\_\_\_ Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_  
SSN: \_\_\_\_\_ Birth-date: \_\_\_\_\_ Age: \_\_\_\_\_ Gender: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
Email Address: \_\_\_\_\_ Marital Status: \_\_\_\_\_  
Employer: \_\_\_\_\_ Address: \_\_\_\_\_  
Emergency Contact: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
Relationship to you: \_\_\_\_\_

### **Insurance Information:**

Name of Primary **Medical** Insurance: \_\_\_\_\_  
Primary Cardholder's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Primary Cardholder Address: \_\_\_\_\_  
Relationship to you: \_\_\_\_\_  
Name of Secondary **Medical** Insurance (if applicable): \_\_\_\_\_  
Secondary Cardholder's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Relationship to you: \_\_\_\_\_  
Secondary Cardholder Address: \_\_\_\_\_

## New Patient History Form

Patient's Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

Briefly describe what problem brings you to the office today: \_\_\_\_\_

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Previous primary care doctor: \_\_\_\_\_

Any major specialists you currently see: \_\_\_\_\_

### **List all of your medications (dose, frequency and over-the-counter medications)**

- |          |           |
|----------|-----------|
| 1. _____ | 6. _____  |
| 2. _____ | 7. _____  |
| 3. _____ | 8. _____  |
| 4. _____ | 9. _____  |
| 5. _____ | 10. _____ |

### **Medication allergies and reaction**

- |          |          |          |
|----------|----------|----------|
| 1. _____ | 2. _____ | 3. _____ |
| 4. _____ | 5. _____ | 6. _____ |

### **Medical problems (circle)**

Heart failure, Diabetes, Thyroid, Seizures, TB, Cancer \_\_\_\_\_, depression, anxiety, OCD, high blood

pressure, high cholesterol, lung disease, kidney stones, bleeding problems, heart disease, liver function, kidney disease, urine infections,

arthritis, skin problems \_\_\_\_\_

**Explain if needed:** \_\_\_\_\_

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**Past Gynecological History:** Last menstrual cycle \_\_\_\_\_ Last PAP smear \_\_\_\_\_

**Immunizations:** Last Tetanus \_\_\_\_\_ Flu shot \_\_\_\_\_ Pneumonia shot \_\_\_\_\_

**Past surgeries (date)**

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

4. \_\_\_\_\_

5. \_\_\_\_\_

**Social History**

Current occupation: \_\_\_\_\_

Do you drink alcohol?    YES   NO    If YES: OCCASIONAL   1/DAY       2-3/DAY    4+/DAY

Do you use illegal drugs? YES   NO    IF YES: \_\_\_\_\_

Do you smoke?            YES   NO    If YES: OCCASIONAL   1/2pack/day   1 pack/day   1+ pack/day

IF QUIT SMOKING WHEN and HOW MANY YEARS DID YOU SMOKE: \_\_\_\_\_

**Family medical history**

**Disease or cause of death**

1. Father    Age \_\_\_\_\_    ☐ Living    ☐ Deceased    \_\_\_\_\_

2. Mother    Age \_\_\_\_\_    ☐ Living    ☐ Deceased    \_\_\_\_\_

3. Brother    Age \_\_\_\_\_    ☐ Living    ☐ Deceased    \_\_\_\_\_

4. Brother    Age \_\_\_\_\_    ☐ Living    ☐ Deceased    \_\_\_\_\_

5. Sister    Age \_\_\_\_\_    ☐ Living    ☐ Deceased    \_\_\_\_\_

6. Sister    Age \_\_\_\_\_    ☐ Living    ☐ Deceased    \_\_\_\_\_

**Prior Test/Exams**

EKG ☐ Yes    ☐ No    IF YES, date and Dr. Office: \_\_\_\_\_

PSA ☐ Yes    ☐ No    IF Yes, date and Dr. Office: \_\_\_\_\_

Eye Exam ☐ Yes    ☐ No    IF YES, date and Dr. Office: \_\_\_\_\_

Sleep Study ☐ Yes    ☐ No    IF YES, date and Dr. Office: \_\_\_\_\_

Mammogram ☐ Yes    ☐ No    IF YES, date and Dr. Office: \_\_\_\_\_

Colonoscopy ☐ Yes    ☐ No    IF Yes, date and Dr. Office: \_\_\_\_\_

Cardiac Work-Up ☐ Yes    ☐ No    IF YES, date and Dr. Office: \_\_\_\_\_

Bone Density Study ☐ Yes    ☐ No    IF YES, date and Dr. Office: \_\_\_\_\_

## **Any children with diseases (explain)**

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### **Review of symptoms**

Do you now or have you recently had problems with any of the following?

Please circle any that apply

<b><u>G/U System:</u></b>	Pain or burning with urination	Kidney stone	Frequency	Slow or small stream	Blood in the urine
	Getting up at night to urinate	Leaking of urine	Urgency	Poor bladder emptying	Recurrent urine
	Abnormal vaginal bleeding	Seasonal problems		Menstrual problems	
<b><u>General:</u></b>	Change in weight	Fever			
<b><u>Skin:</u></b>	Lumps or Nodules	Breast Lump	Rashes	Sores	Other skin problems
<b><u>Eyes:</u></b>	Glaucoma	Cataracts	Glasses	Other eye problems	
<b><u>ENT:</u></b>	Trouble swallowing	Earaches	Nose bleeds	Dentures	Sinus problems
<b><u>Heme/Lymph:</u></b>	Swollen nodes or glands	Anemia	Bleeding problems		Other blood disorders
<b><u>C/V:</u></b>	Irregular heart beat	Heart failure	Phlebitis	Heart valve problem	Heart murmur
	Pain in legs with exertion	Chest pain	Blood clots	Swelling in legs	
	Other heart/blood vessel problems				
<b><u>Respiratory:</u></b>	Shortness of breath	Wheezing	Cough	Asthma	Other lung problems
<b><u>G/I:</u></b>	Gall bladder problems	Blood in stool	Dark tarry stool	Intestinal bleeding	Diarrhea
	Poor appetite	Hiatal hernia	Ulcer	Indigestion	Hemorrhoids
	Constipation	Vomiting	Nausea	Hernia	
<b><u>Neuro:</u></b>	Loss of consciousness	Headaches	Strokes	Dizziness	Paralysis
	Numbness	Weakness			
<b><u>Psych:</u></b>	Depression	Anxiety	Other psychological problems		
<b><u>Musculoskeletal:</u></b>	Joint replacement surgery	Broken bones	Gout	Arthritis	Bone or joint pain
<b><u>Endocrine:</u></b>	Heat or cold tolerance	Hot flashes	Flushing	Skin pigmentation changes	Abnormally thirsty

Do you have any other problems that you would like to discuss with the provider?

☐ Yes

☐ No

\_\_\_\_\_  
Patient Signature (or Legal Guardian)

\_\_\_\_\_  
Date

#### Consent for Treatment

I voluntarily consent to medical treatment and diagnostic procedures provided by Oxford Primary Care & Weight Loss Center and its associated providers, clinicians and other personnel. I consent to the testing for infectious diseases and testing for drugs if deemed advisable by my provider. I am aware that the practice of medicine is not an exact science and I acknowledge that no guarantees have been made as to the result of treatments or examinations. I have read or have had read to me this consent and understand and agree to its contents.

\_\_\_\_\_  
Patient Signature (or Legal Guardian)

\_\_\_\_\_  
Date

#### Authorization for Release of Information

I, \_\_\_\_\_, do hereby authorize a representative from Oxford Primary Care & Weight Loss Center to speak with the following person(s) regarding my health care. Please note that without your authorization, we are not allowed by law, in most circumstances, to discuss any information about your health care.

Name	Phone Number	Medical Care	Appointments	Account
_____		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

\_\_\_\_\_  
Patient Signature (or Legal Guardian)

\_\_\_\_\_  
Date

#### Authorization for Release of Information and Assignment of Insurance Benefits

My provider is authorized to release medical information required in the processing of applications or submissions of information for financial coverage, including information referring to psychiatric care, drug and alcohol abuse, sexual assault or tests of infectious diseases for services provided during this admission. I also agree to the release of medical or other information about me to government regulatory agencies (federal and state) as required by law. For Medicare/Medicaid beneficiaries – I have provided all necessary information for proper assignment of Medicare/Medicaid benefits.

\_\_\_\_\_  
Patient Signature (or Legal Guardian)

\_\_\_\_\_  
Date

### **Agreement of Financial Responsibility**

Oxford Primary Care & Weight Loss Center has established the following financial policies to ensure that patients are informed of our financial policies:

- 1) Payment is expected at the time of your visit. We will accept cash, credit and debit cards only as forms of payment.
- 2) Payment will include any unmet deductible, co-insurance, co-pay amount or non-covered charge. If you disagree with your insurance company, it is your responsibility to contact them.
- 3) We are participating providers for many insurance companies. We will file your insurance. Please remember that insurance is a contract between the patient and the insurance company and ultimately you are responsible for payment in full.
- 4) If you have an unusually large balance with our office, we will work with you to establish a payment plan. However, it is your responsibility to honor your agreement.
- 5) All payments will be applied to the oldest charges first except for insurance payments which are applied to the corresponding charges.
- 6) Disability forms, special insurance forms, extra transcription, copies of medical records, etc. requires office staff time and time away from patient care. We will require pre-payment for these forms and records determined by the length and complexity of the form.
- 7) After reasonable collection efforts by our staff, we will turn accounts over to a collection agency. When that occurs, you may be discharged as a patient from our practice. You should discuss your difficulties in paying with our staff and make arrangements before it gets to the stage of collection.

Thank you for compliance and cooperation with our financial policies.

I have read and understand the financial policies of Oxford Primary Care & Weight Loss Center. By my signature I agree to the terms outlined in the financial policies.

\_\_\_\_\_  
Patient Signature (or Legal Guardian)

\_\_\_\_\_  
Date



# Oxford Primary Care & Weight Loss Center

## Release of Medical Records

I, \_\_\_\_\_, authorize the release of medical records to:

Oxford Primary Care & Weight Loss Center  
Kanina Crosen, MSN, ANP-BC, GNP-BC  
430 Snow Street  
Oxford, AL 36203  
(256) 832-8802

\_\_\_\_\_ Any and all medical records

\_\_\_\_\_ Any and all insurance/billing information

\_\_\_\_\_ Psychiatric records

\_\_\_\_\_ Any and all demographic information

\_\_\_\_\_ Labs and diagnostics

\_\_\_\_\_ Other \_\_\_\_\_

By signing below, I understand that this consent is to include the disclosure of the above checked information.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Social Security Number

\_\_\_\_\_  
DOB

\_\_\_\_\_  
Date faxed: \_\_\_\_\_

\_\_\_\_\_  
Initials: \_\_\_\_\_



# Oxford Primary Care & Weight Loss Center

## HIPAA Patient Consent Form

Our Notice of Privacy Practices provides information about how we may use and disclose protected health information about you. The Notice also contains a patient rights section describing your patient rights under the law. You have a right to review this notice before signing the consent. The terms of the notice may change, and if this should occur, you may receive a revised copy by contacting the office.

You have the right to restrict how protected health information about you is used or disclosed for treatment, payment or healthcare operations. We are not required to agree to this restriction, but if we do, we shall honor that agreement.

By signing this form, you consent to our use and disclosure of protected health information about you for treatment, payment or healthcare operations. You have a right to revoke this consent in writing, signed by you. However, such a revocation shall not affect any disclosures we have already made in relation to you on your prior consent. The practice provides this form to comply with the Health Insurance Portability and Accountability Act of 1996 (HIPAA).

### **The patient understands that:**

- 1) Protected health information may be disclosed or used for treatment, payment, or health care operations.
- 2) The practice has a Notice of Privacy Practices and the patient has the opportunity to review this notice.
- 3) The practice reserves the right to change the notice of privacy practices.
- 4) The patient has the right to request restricted use of their information, but the practice does not have to agree to those restrictions.
- 5) The patient may revoke this consent in writing at any time and all future disclosures will then cease.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient Name





# Oxford Primary Care & Weight Loss Center

## Patient Cancellation Policy

We take great pride in the TIME and SERVICE we provide to our patients. We take your time very seriously and are committed to serving you with the highest level of respect, integrity and in the most cost-effective manner.

While some patient cancellations are inevitable, cancellations with less than 24-hours notice or missed appointments (no-shows) are a great expense to our organization.

We have the following cancellation policy:

- There will be a **\$35.00** charge for each cancellation/no-show without a 24-hour notice. This charge will be your responsibility and will not be billed to your insurance company. This charge **MUST** be paid in full at your next visit.
- **After 2 cancellations/no-shows**, we will notify you and you will be reminded of this policy.
- **After 3 cancellations/no-shows**, we reserve the right to terminate our relationship with you.

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Patient to complete and sign:

I have read and understand the above Cancellation Policy. As an active patient of **Oxford Primary Care & Weight Loss Center**, I will adhere to this policy and will be financially responsible for any fees incurred as a result of this policy.

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Patient Signature

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Date

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Patient Name



# Oxford Primary Care & Weight Loss Center

## Refund Policy

**Oxford Primary Care & Weight Loss Center** strives to ensure that our patients are 100% satisfied with all services and product packages they receive while under our care. We realize that, at times, patients are not always 100% satisfied with the services and packages they receive. Unfortunately, to keep our costs low, we are not able to offer refunds on the services and product packages we offer. All sales are final. No refunds will be given for any reason on services and/or product packages.

When purchasing any service or product package, please ensure you understand our Refund Policy.

By signing below, I accept **Oxford Primary Care & Weight Loss Center's** Refund Policy and understand that no refunds of any kind will be given for any reason.

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Signature

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Date