

DIVORCE & YOUR FINANCES

During divorce, professional experts in legal, financial, and emotional support are important throughout the process; at Brainstormingwomen, we take a sensible and realistic approach to your finances. Organizing your income, expenses, assets, and liabilities takes on a crucial role at this time, so you make informed decisions. This basic checklist will help us get started:

Income:

- ✓ Paystubs, etc. most recent from all employment sources
- ✓ Last 3 years filed tax returns-personal and joint with any amendments

Expenses:

- ✓ Estimate pre-separation monthly housing expenses for you and children
- ✓ Estimate pre-separation monthly personal expenses for you and your children

Assets:

- ✓ Real Estate addresses, valuations, original closing documents, etc.
- ✓ Statements for checking, savings, money market and CD accounts, Savings bonds Investment and individual stock/bond account
- ✓ Retirement accounts including 401K, IRA, ROTH, SEP IRA, 403B, 457 Plans, Thrift Plans
 - ✓ Pension plan statements and documents
- ✓ Closely held business statements, interest and debt obligations
 - ✓ Stock options
 - ✓ Corporate bonus and incentive plans
 - ✓ Annuity holdings

Liabilities:

- ✓ Personal, auto, mortgage statement, home equity and school loans
 - ✓ Credit card and any outstanding debt obligations
 - ✓ Health insurance coverage and plan document

Together, we will discuss your goals and priorities, work with your financial facts, and organize them in a manner that is easy to understand. This allows us to look at the cash flow scenarios being considered, as you become stronger in your position of negotiation with a better understanding of what they show.

CONTACT US TODAY TO DISCUSS YOUR NEXT STEPS:

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Empowering Women Through Financial Literacy