



**CLIENT INTAKE FORM**

This form has been designed to provide essential information before your initial appointment in order to make the most productive and efficient use of time. Please feel free to add any additional information that may be helpful in understanding your child.

**PLEASE PRINT**

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Name of Person Completing this form: \_\_\_\_\_

Legal Name of Child/Adolescent: \_\_\_\_\_

Nickname or name child routinely goes by: \_\_\_\_\_

Child's Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

Allergies / Medical Conditions: \_\_\_\_\_

Parent(s) / Guardian(s): \_\_\_\_\_

Home Address: \_\_\_\_\_

Street

\_\_\_\_\_

City

\_\_\_\_\_

State

\_\_\_\_\_

Zip

Home Telephone Number: \_\_\_\_-\_\_\_\_-\_\_\_\_

Work Phone(s)

Mother: \_\_\_\_-\_\_\_\_-\_\_\_\_

Father: \_\_\_\_-\_\_\_\_-\_\_\_\_

Mobile Phone(s) Mother: \_\_\_\_-\_\_\_\_-\_\_\_\_

Father: \_\_\_\_-\_\_\_\_-\_\_\_\_

Email: \_\_\_\_\_

School Name: \_\_\_\_\_ District: \_\_\_\_\_ Grade: \_\_\_\_\_

School Telephone Number: \_\_\_\_\_

Current Teacher(s): \_\_\_\_\_

Who referred you? \_\_\_\_\_

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## Insurance Reimbursement Form

Child's Name: \_\_\_\_\_

Date of Birth \_\_\_\_\_ Gender: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone Number: \_\_\_\_\_

Diagnosis: \_\_\_\_\_ Date of Diagnosis: \_\_\_\_\_

Diagnosed By: \_\_\_\_\_

### Insured's Information:

Insurance Company: \_\_\_\_\_

Identification Number: \_\_\_\_\_

Group/Plan Number: \_\_\_\_\_

Employer: \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Insured's date of Birth: \_\_\_\_\_

Insured's Gender: \_\_\_\_\_ Insured's Email: \_\_\_\_\_

*\*Please provide us with a copy of the front and back of your insurance identification card.*

*\*A prescription blank or letter from your child's doctor (primary or specialist) with the diagnosis code AND note that ABA Therapy is required must be provided in order to obtain health insurance approval.*

*\*Most health insurance companies also request formal documentation of autism diagnosis from a medical provider's office.*

**INDICATE PARRENT / GUARDIANS LIVING IN THE HOME:**

Marital Status: Married -Divorced - Separated - Widowed - Single

- If divorced, who has physical custody? \_\_\_\_\_ Is it full or joint? \_\_\_\_\_
- Who has legal custody? \_\_\_\_\_ Is it full or joint? \_\_\_\_\_

Does either parent’s job require him/her to be away from home long hours or extended periods?  
\_\_\_\_\_

**Siblings:**

Name	Age	Relationship	Living in Home
_____	_____	_____	Y/N
_____	_____	_____	Y/N
_____	_____	_____	Y/N
_____	_____	_____	Y/N

**Please list additional Sibling in the above format on the back of this page.**

Has the child you are seeking services for been evaluated in the past? Yes / No

If Yes, please list the following information on the previous evaluation(s)

Who	Type	When	Copy Available
			Y/N
			Y/N
			Y/N
			Y/N

(If more evaluations need to be listed please use the space on the back of this page.)

Please provide us with any other information that you feel would be helpful to us in understanding your child on the back of this page.

**ALLERGIES/MEDICAL HISTORY**

List any operation, serious illnesses, injuries (especially head), hospitalizations, allergies, ear infections, or other special conditions your child has had.

\_\_\_\_\_  
\_\_\_\_\_

List any medications your child is currently taking or has taken for extended periods (give dosage level if possible):

\_\_\_\_\_  
\_\_\_\_\_

With which hand does the child write:

\_\_\_\_\_

Does the child have any vision or hearing problems?

\_\_\_\_\_

Name of child's physician(s) \_\_\_\_\_

Practice Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

(Please list information on additional Physicians on the back of the page)

## REASON FOR REFERRAL

**Area(s) of Concern:**

- **Behavior:** \_\_\_\_\_
- **Social Skills:** \_\_\_\_\_
- **Language:** \_\_\_\_\_
- **Self-Help / Functional:** \_\_\_\_\_

Please list the **five** things you would like for your child to do more of and less of in order of priority to you. For example, instead of saying, "I want my child to be more responsible," translate that into actual behaviors such as do household chores, care for brothers and sister, etc.

Like Child to do More Often

Like Child to do Less Often

1. \_\_\_\_\_

\_\_\_\_\_

2. \_\_\_\_\_

\_\_\_\_\_

3. \_\_\_\_\_

\_\_\_\_\_

4. \_\_\_\_\_

\_\_\_\_\_

5. \_\_\_\_\_

\_\_\_\_\_