



Charter Finance, Inc.

1867 S Hwy 14, Greer, SC 29650 Phone 864-801-4151 Fax 864-801-4152

BUSINESS INFORMATION:

LEGAL BUSINESS NAME: _____ TAX ID # _____

ADDRESS: _____ CITY: _____ STATE: _____ ZIP CODE: _____

PHONE NUMBER: _____ FAX: _____ EMAIL: _____

DATE OF INCORPERATION: _____ STATE OF INCOPERATION: _____ REGISTERED AGENT _____

USDOT # _____ CHECK ONE: () Corporation () Partnership () Sole Proprietorship

APPLICANT PERSONAL INFORMATION:

NAME: _____ TELEPHONE #: _____

ADDRESS: _____ CITY: _____ STATE: _____ ZIP CODE: _____

DOB: _____ SS #: _____ - _____ - _____ EMAIL: _____

DRIVER'S LICENSE #: _____ STATE ISSUED: _____

ARE YOU KNOWN BY ANY OTHER NAMES? _____

EMERGANCY CONTACT: _____ RELATIONSHIP: _____ Ph# _____

BANKING INFORMATION:

NAME OF BANK: _____ BRANCH: _____ CITY: _____ STATE: _____

CONTACT: _____ TELEPHONE#: _____

ACCOUNT # _____ ABA # _____ CHECHING () SAVINGS ()

PERSONAL REFERENCES:

NAME: _____ ADDRESS: _____ TELEPHONE#: _____ EMAIL: _____

NAME: _____ ADDRESS: _____ TELEPHONE#: _____ EMAIL: _____

NAME: _____ ADDRESS: _____ TELEPHONE#: _____ EMAIL: _____

BUSINESS REFERENCES:

NAME: _____ ADDRESS: _____ TELEPHONE#: _____ EMAIL: _____

NAME: _____ ADDRESS: _____ TELEPHONE#: _____ EMAIL: _____

WORK INFORMATION:

HAVE YOU OR DO YOU CURRENTLY OR HAVE YOU IN THE PAST USED A FREIGHT BROKER? _____ IF SO :

NAME OF BROKER: _____ TELEPHONE#: _____ TIME USED: YEARS _____ MONTHS _____

ADDRESS: _____ CITY: _____ STATE: _____

PLEASE PROVIDE TYPES OF FREIGHT BEING HAULED:

- 1) _____
- 2) _____
- 3) _____
- 4) _____

PLEASE PROVIDE MAIN HAULING ROUTE(S)

- 1) _____
- 2) _____
- 3) _____
- 4) _____

WHEN THE EQUIPMENT IS NOT IN USE, IT WILL BE LOCATED AT:

ADDRESS: _____ CITY: _____ STATE: _____

OR

ADDRESS: _____ CITY: _____ STATE: _____

PRINT NAME: _____ DATE: _____

SIGNATURE: _____ DATE: _____

FEE DISCLOSURE STATEMENT.

To proceed with your commercial equipment loan application, you must first deposit funds for payment of the fees listed below via; credit card authorization form, ACH form, or Bank wire.

Application Fee: **\$150.00**. A fee for the initial processing of a loan application.

Credit Report Fee: **\$10.00**. A fee for a report detailing an individual's credit history and status of an individual's credit standing prepared by a credit bureau and used in determining a loan applicant's creditworthiness.

Collateral Appraisal Fee: **\$25.00** A fee for an FMV expressing an opinion as to the defined value of an adequately described property as of a specific date, that is supported by relevant market information.

Other: **\$15.00** Description: Administrative fee.

TOTAL REQUIRED DEPOSIT **\$200.00**. All fees associated with this credit application, are **non-refundable** and are due prior to the processing of this credit application. Should the actual costs exceed the estimate, you understand that you must pay the remaining balance at or prior to closing. Upon a successful loan closing, all fees paid at the time will be applied to the customer's account as principal balance reduction.

APPROVAL PROCESS AND REQUIREMENTS.

PLEASE PROVIDE THE FOLLOWING:

Completed Application

Three (3) full months of Personal bank statements

Three (3) full months of Business bank statements

A copy of the applicant's driver's license

Credit review and process will take up to 72 hours.

Upon credit approval, the customer will provide proof of insurance, which is equal to the collateral financed amount.

PLEASE EMAIL ALL INFORMATION ABOVE TO:

info@charterfinance.com