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Intake & Background Questionnaire

Patient Information

Child's Name _____
Date of Birth ____/____/____ Gender: Male Female
Home Phone _____ Social Security # _____
Address _____
City _____ State _____ Zip _____

Parent/Guardian Information

Mother's Name _____
Home Phone _____ Cell Phone _____
Work Phone _____ Email _____
Address _____
City _____ State _____ Zip _____

Father's Name _____
Home Phone _____ Cell Phone _____
Work Phone _____ Email _____
Address _____
City _____ State _____ Zip _____

Insurance Information

Primary Policy
Insurance Company _____
Address _____
City _____ State _____ Zip _____
Name of policy holder _____ Relationship to patient _____
Policy holder's birthdate ____/____/____ Employer _____
Policy # _____ Group # _____

Secondary Policy

Insurance Company _____
Address _____
City _____ State _____ Zip _____
Name of policy holder _____ Relationship to patient _____
Policy holder's birthdate ____/____/____ Policy holder's Employer _____
Policy # _____ Group # _____

*****Insurance is filed by this office as a courtesy to the patient. However, the patient is responsible for all fees, regardless of insurance coverage. It is the parent's responsibility to be aware of their benefits coverage.*****

Signature Relationship to patient Date

Date ____/____/____

What are your primary concerns for having your child evaluated and treated?

Medical Information

Primary Care Physician _____ Phone # _____

Specialist/Other Physician _____ Phone # _____

Specialist/Other Physician _____ Phone # _____

Specialist/Other Physician _____ Phone # _____

Diagnosis _____ Date of Diagnosis _____

Current Medications _____

Allergies _____

Family Information

Family members in the home _____

Languages spoken in the home _____

Is there any known history of the following in the immediate or extended family?

(Please circle all that apply)

Autism/PDD	ADHD	Learning Disabilities
Hearing Loss	Stuttering	Speech/Language Delays

Caregiver Information

Caregiver Name(s) _____

Days/Times/Locations _____

Contact Phone Number(s) _____

Emergency Information

Emergency contact _____ Phone _____

Relationship to child _____

Pregnancy & Birth History

Did mother have any illnesses or complications during pregnancy or delivery? Yes No

Comments _____

Any medications, alcohol or other drug use during pregnancy? Yes No

Comments _____

At how many weeks was the child born _____ Birth Weight _____

Did child require hospital stay or time in NICU? Yes No

Comments _____

Did your child require any medical procedures before, during or after birth? Yes No

Comments _____

Were there any complication with bottle or breast feeding? Yes No

Comments _____

Was your child bottle fed or breast fed and for how long? _____

Did they have any colic or reflux issues? Yes No

Comments _____

Medical History

Has your child experienced any of the following? (Please circle all that apply)

Cleft Palate/Lip Seizures Frequent ear infections/fluid in the ears Reflux
Feeding Tube Gastroesophageal PE Tubes (if so, when? _____)

Please describe illnesses, medical issues, or hospitalization that your child has had and when.

Has your child's hearing been recently evaluated? Yes No

If yes, when, by whom and what were the results _____

Is their vision within normal limits? Yes No

Has your child seen a specialist, or had other evaluations/testing?

Has your child received or is currently receiving other therapies?

Are there any other precautions we should know about that are not already described?

Developmental Milestones

Please note when each of the following occurred

Roll over _____ Crawl _____ Was crawling phase brief? Yes No
Walk _____ Sit Up _____ Drink from a cup _____ Feed Self _____
Toilet Trained _____ Constipation or loose bowels? Yes No
What is the frequency of BMs? _____ Stomach aches? Yes No

Speech & Language Development

Please describe your child's primary mode of communication (gestures, signing, single words, short phrases, sentences, augmentative device, picture exchange)? _____

If your child is talking, please indicate at what age your child began to:

Babble _____ 2-3 word phrases _____ First Words _____

Use language as primary mode of communication: _____

How much of your child's speech do you understand?

25% or less 25-50% 50-75% 75-100%

How much of your child's speech do others understand?

25% or less 25-50% 50-75% 75-100%

Are there specific sounds your child has difficulty saying? _____

Does your child demonstrate frustration when he/she is not understood? Yes No

If yes, please explain _____

Self Help

Please describe how much assistance does child needs for:

Eating _____

Dressing _____

Toileting _____

Bathing _____

Washing hands & face _____

Brushing teeth & hair _____

Behavior & Social Skills

Follows verbal directions	Yes	No	Comment:	
Initiates conversations	Yes	No	Comment:	
Makes eye contact when speaking	Yes	No	Comment:	
Has safety awareness	Yes	No	Comment:	
Is impulsive or a risk taker	Yes	No	Comment:	
Displays aggression toward self or others	Yes	No	Comment:	
Enjoys roughhouse play	Yes	No	Comment:	

Please describe your child's personality _____

What do you feel are your child's strengths? _____

Does your child have tantrums? Yes No If yes, how often? _____

How do you handle discipline issues at home? _____

What are used for motivators or incentives for positive behavior at home or at school?

Does child tend to play alone or with others? _____

Daily Routine

What time does child go to bed on week nights? _____ Weekends? _____

Does child have difficulty falling asleep? _____

Does child wake during the night? Yes No If so, how often? _____

For what reason? _____

Does child tend to wake with difficulty or refreshed? _____

How well does your child handle transitions/changes in routine? _____

What are child's favorite toys/activities? _____

How well does your child organize/keep track of belongings? _____

Eating & Diet

Is your child a picky eater?	Yes	No	Comment:	
Are they on a special diet?	Yes	No	Comment:	
Do they have any food allergies or intolerances?	Yes	No	Comment:	
Do you feel they get enough to eat and has a balanced diet?	Yes	No	Comment:	

Please explain what your child typically eats for meals throughout the day.

Breakfast _____

Lunch _____

Dinner _____

Snacks _____

Education

Name of School _____ Grade _____

Teacher _____ Weekly schedule: _____

Type of classes Regular Special Education Life Skills Other

Do you have any academic concerns? _____

Is child satisfied with: School? _____ Home? _____ Friends? _____

If your child is not in school, where do they stay during the day? _____

What are your goals/what do you or your child hope to gain from therapy? _____

Thank you for taking the time to complete this form!