

Draft Clause: Reserved Equity for Future Technical Partner

"Reserved Equity Allocation"

1. The Company shall reserve forty percent (40%) of its authorised share capital for allocation to a future technical partner ("Reserved Shares").
2. The Reserved Shares shall remain unissued until such time as the Board of Directors, with the approval of shareholders holding not less than seventy-five percent (75%) of the issued shares, identifies and approves a suitable technical partner.
3. Upon approval, the Reserved Shares may be issued to the technical partner either:
 - a. As fully paid ordinary shares; or
 - b. Subject to vesting conditions, performance milestones, or other terms as agreed in a separate agreement.
4. Until such issuance, the Reserved Shares shall not carry any voting rights, dividend rights, or other shareholder privileges.
5. The Company shall not issue, transfer, or otherwise dispose of the Reserved Shares except in accordance with the provisions of this clause.
6. Any amendment to this clause shall require the written consent of shareholders holding not less than seventy-five percent (75%) of the issued shares.