

September 2002 Interest Rates

Issue Date	Amount of Debentures (\$0)	Debenture Rate (%)	Note Rate (%)	Comparable Treasury Market Rate (%)	Spread Over Treasury Rate (%)	CDC Fee		1.000	0.625	0.625	1.000	0.625	1.000	0.625	1.000	0.625				
						Borrower Fee	CSA Fee	0.875	0.125	0.775	0.775	0.729	0.729	0.600	0.600	0.472	0.472	0.410		
								0.100	0.100	0.100	0.100	0.100	0.100	0.100	0.100	0.100	0.100	0.100		
10-Year Debentures						10-Year Debentures														
Jan-01	7,936	5.90	6.10053	4.70	1.20					8.25	N/A	8.19	8.72	8.00	8.54	7.82	N/A			
Mar-01	9,191	5.97	6.17177	4.76	1.21					N/A	N/A	8.25	N/A	8.07	8.60	7.88	8.42			
May-01	8,067	5.75	5.94625	4.7	1.05					N/A	N/A	8.03	N/A	7.85	8.39	7.66	8.20			
Jul-01	5,560	6.09	6.29429	4.85	1.24					N/A	N/A	8.37	N/A	8.19	8.72	8.00	8.54			
Sep-01	5,297	5.55	5.74046	4.47	1.08					N/A	N/A	7.83	N/A	7.64	8.18	7.46	8.00			
Nov-01	2,773	4.62	4.78393	3.56	1.06					N/A	N/A	6.88	N/A	6.70	7.24	6.51	7.06			
Jan-02	10,081	5.35	5.53525	4.34	1.01					N/A	N/A	N/A	N/A	7.44	N/A	7.26	7.80	7.17		
Mar-02	4,710	5.3	5.48329	4.4	0.9											7.20	7.74	7.11		
May-02	8,800	5.21	5.3911									7.48		7.30		7.11	7.65	7.03		
Jul-02	7,829	4.79	4.95823	4.00	0.79					N/A	N/A	7.05	N/A	N/A	7.41	6.68	7.22	6.59		
Sep-02	9,647	3.88	4.01577	2.94	0.94					N/A	N/A	N/A	N/A	5.94	N/A	5.75	6.30	5.66		
20-Year Debentures						20-Year Debentures														
Oct-00	102,344	7.125	7.21248	5.835	1.29					9.00	9.44	8.94	9.39	8.79	9.24					
Nov-00	130,977	7.22	7.30838	5.86	1.36					9.09	9.54	9.04	9.49	8.89	9.33					
Dec-00	121,606	6.90	6.98645	5.49	1.41					8.78	9.22	8.72	9.17	8.57	9.01					
Jan-01	122,065	6.29	6.37304	4.98	1.31					8.17	8.62	8.11	8.56	7.96	8.41	7.81	8.25			
Feb-01	112,065	6.44	6.52380	5.17	1.27					8.32	8.76	8.26	8.71	8.11	8.56	7.96	8.40			
Mar-01	131,833	6.34	6.42314	4.99	1.35					8.22	N/A	8.16	8.61	8.01	8.46	7.86	8.30			
Apr-01	113,569	6.35	6.43295	4.98	1.37					8.23	8.67	8.17	8.62	8.02	8.46	7.86	8.31			
May-01	142,238	6.34	6.42331	5.18	1.16					8.22	8.67	8.16	8.61	8.01	8.46	7.86	8.31			
Jun-01	129,555	6.44	6.52368	5.31	1.13					8.32	8.76	8.26	8.71	8.11	8.56	7.95	8.40			
Jul-01	127,452	6.625	6.70965	5.37	1.255					8.50	N/A	8.44	8.89	8.29	8.74	8.14	8.59			
Aug-01	156,190	6.34	6.42321	5.155	1.185					8.22	8.67	8.16	8.61	8.01	8.46	7.86	8.30			
Sep-01	129,017	6.12	6.20162	4.925	1.195					8.00	N/A	7.94	8.39	7.79	8.24	7.64	8.08			
Oct-01	149,614	5.76	5.83923	4.57	1.19					7.64	8.09	7.59	8.04	7.43	7.88	7.28	7.73			
Nov-01	136,420	5.34	5.4157	4.27	1.07					7.22	7.67	7.17	7.62	7.01	7.46	6.86	7.31	6.78		
Dec-01	154,080	5.78	5.85902	4.68	1.1						6.88	7.66	8.11	7.60	8.05	7.45	7.90	7.29	7.74	7.22
Jan-02	160,201	6.14	6.22197	5.07	1.07					7.24	N/A	N/A	7.96	8.41	7.81	8.26	7.66	8.11	7.58	
Feb-02	135,614	5.98	6.06059	4.9	1.08						N/A	N/A	7.8	8.25	7.65	8.1	7.5	7.94	7.42	
Mar-02	142,930	6.07	6.15121	5.05	1.02						N/A	7.95	N/A	7.89	8.34	7.74	8.19	7.58	8.03	7.51
Apr-02	152,992	6.41	6.49324	5.43	0.98					8.85	N/A	N/A	N/A	8.23	8.68	8.08	8.52	7.92	8.37	7.85
May-02	194,324	5.98	6.06073	4.35	0.91					8.43	N/A	7.86	N/A	7.8	8.25	7.65	8.1	7.5	7.95	7.42
Jun-02	138,805	5.8	5.8792	4.97	0.83					8.25	N/A	N/A	8.13	7.62	8.07	7.47	7.92	7.31	7.76	7.24
Jul-02	144,762	5.66	5.73	4.78	0.88					8.11	N/A	7.54	N/A	N/A	7.93	7.33	7.78	7.17	7.62	7.1
Aug-02	188,909	5.31	5.3854	4.31	1.00					N/A	N/A	7.719	N/A	7.14	7.59	6.98	7.43	6.83	7.28	6.75
Sep-02	179,304	4.89	4.96156	3.92	0.97					N/A	N/A	6.77	N/A	6.71	N/A	6.56	7.01	6.4	6.86	6.33

The 504 debentures are amortized securities. Consequently, for the purposes of this table, the 5 Year and 10 Year Treasury Market Rates, at the time of pricing, have been used respectively as comparison rates for the 10 Year and 20 Year 504 Debentures.

1.000

0.410

0.100

7.71

7.65

7.13

6.21

7.67

8.03

7.87

7.96

8.3

7.87

7.69

7.55

7.2

6.78
