

January 2010 Interest Rates

| Issue Date | Amount of Debtentures (\$0) | Debtenture Rate (%) | Note Rate (%) | Treasury Market Rate (%) | Spread Over Treasury Rate (%) | CDC Fee Borrower Fee CSA Fee | 0.625 | 1.000 | 0.625 | 1.000 | 0.625 | 1.000 | 0.625 | 1.000 | 0.625 | 1.000 | 0.625 | 1.000 | 0.625 | 1.000 | 0.625 | 1.000 | 0.625 | 1.000 | |
|---------------------------|-----------------------------------|------------------------|------------------|--------------------------------|-------------------------------------|------------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--|
| | | | | | | | 0.425 | 0.425 | 0.410 | 0.410 | 0.393 | 0.393 | 0.288 | 0.288 | 0.192 | 0.192 | 0.018 | 0.018 | 0.021 | 0.021 | 0.000 | 0.000 | 0.389 | 0.389 | |
| 10-Year Debentures | | | | | | 10-Year Debentures | | | | | | | | | | | | | | | | | | | |
| Nov-07 | 19,706 | 5.12 | 5.2984 | 3.99 | 1.14 | N/A | N/A | N/A | N/A | N/A | N/A | 6.76 | N/A | 6.62 | 7.16 | 6.37 | 6.91 | | | | | | | | |
| Jan-08 | 19,652 | 4.55 | 4.7121 | 3.21 | 1.34 | N/A | 6.92 | N/A | N/A | N/A | N/A | 6.18 | N/A | 6.04 | 6.58 | 5.79 | 6.33 | 5.79 | N/A | | | | | | |
| Mar-08 | 29,252 | 4.58 | 4.7424 | 2.51 | 2.08 | N/A | 6.92 | N/A | N/A | 6.36 | N/A | 6.20 | N/A | 6.07 | 6.61 | 5.82 | 6.36 | 5.82 | 6.36 | | | | | | |
| May-08 | 23,973 | 4.86 | 5.0309 | 3.09 | 1.77 | N/A | 6.92 | N/A | N/A | 6.36 | N/A | 6.20 | N/A | 6.35 | 6.89 | 5.82 | 6.64 | 6.11 | 6.65 | | | | | | |
| Jul-08 | 23,525 | 5.34 | 5.5249 | 3.18 | 2.16 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 7.52 | N/A | N/A | 6.59 | 7.13 | 6.60 | 7.14 | | | | | |
| Sep-08 | 17,124 | 5.11 | 5.2886 | 2.97 | 2.14 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 6.61 | 7.15 | 6.36 | 6.90 | 6.36 | 6.91 | | | | | | |
| Nov-08 | 22,310 | 5.85 | 6.0481 | 2.71 | 3.14 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 7.36 | N/A | 7.11 | 7.65 | 7.12 | 7.65 | | | | | | |
| Jan-09 | 12,907 | 5.07 | 5.2470 | 1.18 | 3.31 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 6.57 | 7.11 | 6.32 | 6.86 | 6.32 | 6.86 | N/A | 6.83 | | | | |
| Mar-09 | 28,643 | 3.88 | 4.0209 | 1.90 | 1.98 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 5.35 | N/A | 5.10 | 5.64 | 5.10 | 5.65 | 5.07 | 5.62 | | | | |
| May-09 | 21,986 | 3.31 | 3.4329 | 2.03 | 1.28 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 4.77 | N/A | 4.52 | 5.06 | 4.52 | N/A | 4.49 | 5.04 | | | | |
| Jul-09 | 20,950 | 3.19 | 3.3091 | 2.38 | 0.81 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 4.39 | 4.94 | 4.40 | 4.95 | 4.37 | 4.92 | | | | |
| Sep-09 | 17,752 | 3.08 | 3.1956 | 2.35 | 0.74 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 4.54 | 5.09 | 4.28 | N/A | 4.29 | 4.84 | 4.26 | 4.81 | | | | |
| Nov-09 | 13,741 | 2.98 | 3.0918 | 2.30 | 0.68 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 4.18 | 4.73 | 4.15 | 4.70 | | | | |
| Jan. 01 | 18,589 | 3.17 | 3.2882 | 2.58 | 0.59 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 4.38 | N/A | 4.35 | 4.89 | 4.91 | 5.46 | | |
| 20-Year Debentures | | | | | | 20-Year Debentures | | | | | | | | | | | | | | | | | | | |
| Jan-08 | 409,820 | 5.17 | 5.24434 | 3.89 | 1.28 | N/A | 7.08 | 6.61 | N/A | 6.59 | 7.04 | 6.47 | 6.92 | 6.35 | 6.80 | 6.14 | 6.59 | 6.14 | 6.60 | | | | | | |
| Feb-08 | 311,118 | 5.16 | 5.23410 | 3.54 | 1.62 | N/A | N/A | 6.62 | N/A | N/A | N/A | 6.45 | 6.91 | 6.34 | 6.79 | 6.13 | 6.58 | 6.13 | 6.58 | | | | | | |
| Mar-08 | 389,178 | 5.49 | 5.56677 | 3.56 | 1.93 | 6.95 | N/A | N/A | N/A | 6.91 | 7.36 | 6.78 | 7.23 | 6.67 | 7.12 | 6.46 | 6.91 | 6.46 | 6.91 | | | | | | |
| Apr-08 | 492,462 | 5.37 | 5.44608 | 3.54 | 1.83 | N/A | N/A | N/A | N/A | 6.79 | N/A | 6.67 | 7.12 | 6.55 | 7.00 | 6.34 | 6.79 | 6.34 | 6.80 | | | | | | |
| May-08 | 419,056 | 5.49 | 5.56689 | 3.83 | 1.66 | N/A | N/A | N/A | N/A | 6.91 | 7.36 | 6.78 | 7.24 | 6.67 | 7.12 | 6.46 | 6.91 | 6.46 | 6.91 | | | | | | |
| Jun-08 | 414,522 | 5.68 | 5.75819 | 4.01 | 1.67 | N/A | N/A | N/A | N/A | 7.10 | N/A | 6.97 | 7.42 | 6.86 | 7.31 | 6.65 | 7.10 | 6.65 | 7.10 | | | | | | |
| Jul-08 | 467,925 | 5.87 | 5.95001 | 3.90 | 1.97 | N/A | N/A | N/A | N/A | 7.29 | N/A | 7.17 | 7.62 | 7.05 | 7.50 | 6.84 | 7.29 | 6.85 | 7.30 | | | | | | |
| Aug-08 | 367,453 | 6.02 | 6.10085 | 3.97 | 2.05 | N/A | N/A | N/A | N/A | 7.44 | N/A | 7.31 | 7.76 | 7.19 | 7.65 | 6.99 | 7.44 | 6.99 | 7.44 | | | | | | |
| Sep-08 | 437,079 | 5.60 | 5.67800 | 3.66 | 1.94 | N/A | N/A | N/A | N/A | N/A | N/A | 6.90 | 7.35 | 6.78 | 7.23 | 6.57 | 7.02 | 6.57 | 7.03 | | | | | | |
| Oct-08 | 311,548 | 5.63 | 5.70809 | 3.52 | 2.11 | N/A | N/A | N/A | N/A | N/A | 7.50 | 6.93 | 7.38 | 6.81 | 7.26 | 6.60 | 7.05 | 6.60 | 7.05 | | | | | | |
| Nov-08 | 366,967 | 6.77 | 6.85561 | 3.90 | 2.86 | N/A | N/A | N/A | N/A | N/A | 8.06 | 8.51 | 7.95 | 8.40 | 7.74 | 8.19 | 7.75 | 8.19 | | | | | | | |
| Dec-08 | 397,153 | 6.22 | 6.30255 | 2.73 | 3.49 | N/A | N/A | N/A | N/A | N/A | 7.52 | 7.97 | 7.40 | 7.85 | 7.19 | 7.64 | 7.20 | 7.65 | 7.17 | 7.62 | | | | | |
| Jan-09 | 270,464 | 5.72 | 5.79871 | 2.57 | 3.15 | N/A | N/A | N/A | N/A | 7.14 | N/A | 7.01 | N/A | 6.90 | 7.35 | 6.69 | 7.14 | 6.69 | 7.14 | 6.67 | 7.12 | | | | |
| Feb-09 | 234,621 | 4.76 | 4.83035 | 2.80 | 1.96 | N/A | N/A | N/A | N/A | NA | N/A | 6.05 | 6.50 | 5.94 | 6.39 | 5.73 | 6.18 | 5.73 | 6.18 | 5.70 | 6.16 | | | | |
| Mar-09 | 290,034 | 4.66 | 4.72940 | 2.94 | 1.72 | N/A | N/A | N/A | N/A | 6.08 | N/A | 5.95 | 6.40 | 5.84 | 6.29 | 5.63 | 6.08 | 5.63 | 6.08 | 5.60 | 6.06 | | | | |
| Apr-09 | 336,856 | 4.31 | 4.37612 | 2.89 | 1.42 | N/A | N/A | N/A | N/A | N/A | N/A | 5.60 | 6.06 | 5.49 | 5.94 | 5.28 | 5.73 | 5.28 | 5.73 | 5.25 | 5.71 | | | | |
| May-09 | 275,938 | 4.43 | 4.49725 | 3.18 | 1.25 | N/A | N/A | N/A | N/A | N/A | 6.30 | 5.72 | 6.18 | 5.61 | 6.06 | 5.40 | 5.85 | 5.40 | 5.85 | 5.37 | 5.83 | | | | |
| June-09 | 229,774 | 4.95 | 5.02246 | 3.85 | 1.10 | N/A | N/A | N/A | N/A | N/A | N/A | 6.25 | N/A | 6.13 | 6.58 | 5.92 | 6.37 | 5.92 | 6.38 | 5.90 | 6.35 | | | | |
| July-09 | 282,223 | 4.30 | 4.36598 | 3.50 | 0.80 | N/A | N/A | N/A | N/A | N/A | N/A | 5.59 | N/A | 5.48 | N/A | 5.27 | 5.72 | 5.27 | 5.72 | 5.24 | 5.70 | | | | |
| Aug-09 | 258,936 | 4.45 | 4.51739 | 3.65 | 0.80 | N/A | N/A | N/A | N/A | N/A | N/A | 5.74 | N/A | 5.63 | 6.08 | 5.42 | 5.87 | 5.42 | 5.87 | 5.39 | 5.85 | | | | |
| Sep-09 | 331,676 | 4.20 | 4.26501 | 3.45 | 0.75 | N/A | N/A | N/A | N/A | N/A | N/A | 5.49 | N/A | 5.38 | 5.83 | 5.17 | 5.62 | 5.17 | 5.62 | 5.14 | 5.60 | | | | |
| Oct-09 | 245,560 | 3.92 | 3.98185 | 3.24 | 0.68 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 5.09 | N/A | 4.88 | 5.34 | 4.89 | 5.34 | 4.86 | 5.32 | | | | |
| Nov-09 | 250,040 | 4.09 | 4.15365 | 3.41 | 0.68 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 5.26 | 5.72 | 5.05 | 5.51 | 5.06 | 5.51 | 5.03 | 5.49 | | | | |
| Dec. 09 | 352,985 | 4.05 | 4.11336 | 3.37 | 0.68 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 5.23 | 5.68 | 5.01 | 5.47 | 5.02 | 5.47 | 4.99 | 5.45 | 5.47 | | | |
| Jan. 10 | 223,048 | 4.38 | 4.44676 | 3.78 | 0.60 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 5.56 | 6.01 | 5.35 | 5.80 | 5.35 | 5.80 | 5.32 | 5.78 | 5.79 | 6.25 | | |