

Item 1 - Cover Page

Form ADV Part 2B Supplement

Brochure Supplement (February 2024)

Advisor Representative:

Mark S. Januszewski
9120 W. 135th Street, Suite 202
Overland Park, KS 66221
913-735-7771

Company:

Tax Advantage Advisors Inc.
9120 W. 135th Street, Suite 202
Overland Park, KS 66221
913-735-7771

This “Brochure Supplement” provides information about Mark S. Januszewski that supplements the information found in the Tax Advantage Advisors Inc. Services Brochure. You should have already received a copy of that brochure. Please contact Mark S. Januszewski if you did not receive Tax Advantage Advisor’s advisory firm brochure or if you have any questions about the contents of this supplement. Additional information about Mark S. Januszewski is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience:

Mark S. Januszewski – Year Born: 1967

- 01/2001 to Present – Owner-Tax Advantage Advisors Inc.
- 09/2020 to Present-Registered Representative M.S. Howells & Co. Inc.
- 10/1999 to 09/2020-Registered Representative Securities Service Network Inc.
- 1998 College for Financial Planning, Denver, CO, - Income Tax Planning, Estate Planning, Financial Planning Process and Insurance

Mark S. Januszewski also has extensive business experience gained while working in the insurance industry. Mark S. Januszewski is a licensed insurance agent offering Life Insurance and Variable Insurance Products.

Item 3 - Disciplinary Information

A. Mark S. Januszewski has not been the subject of a criminal or civil action in any domestic, foreign or military court of competent jurisdiction.

B. Mark S. Januszewski has never had an administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority.

C. Mark S. Januszewski has never been the subject of a self-regulatory organization (SRO) proceeding.

D. Mark S. Januszewski has never been involved in any other proceeding in which a professional attainment, designation, or license was revoked or suspended because of a violation of rules relating to professional conduct.

Item 4 - Other Business Activities

Securities Sales

Mark Januszewski is also a registered representative of M.S. Howells & Co., a registered broker/dealer and member of FINRA/SIPC. You can engage him in this separate capacity to render investment advice under a commission arrangement. Mark Januszewski will have a financial incentive to recommend that a financial plan or recommendation be implemented using a certain product or service. This is a conflict of interest because they could receive commissions in his capacity as a registered representative and could also receive advisory fees in his capacity as an investment advisor representative.

You are under no obligation to use the services of Mark Januszewski in this separate capacity or to use M.S. Howells & Co. and can select any broker/dealer you wish to implement securities transactions. If you select Mark Januszewski to implement securities transactions in his separate capacity as a registered representative, he must use M.S. Howells & Co. Prior to effecting any transactions, you are required to enter into a new account agreement with M.S. Howells & Co. The commissions charged by M.S. Howells & Co. may be higher or lower than those charged by other broker/dealers. In addition, the registered representatives will also receive additional ongoing 12(b)-1 fees for mutual fund purchases from the mutual fund company during the period that you maintain the mutual fund investment.

Insurance Sales

Mark Januszewski is also independently licensed to sell insurance products through various insurance companies. When acting in this capacity, he can receive fees or commissions for selling these products.

You can therefore work with Mark Januszewski in his separate capacity as an insurance agent. When acting in his separate capacity as an insurance agent, Mark Januszewski can sell, for commissions, general disability insurance, fixed and variable insurance, fixed and variable annuities, and other insurance products to you. As such, Mark Januszewski in his separate capacity as an insurance agent, can suggest that you implement recommendations of TAA by purchasing disability insurance, fixed and variable life insurance, fixed and variable annuities, or other insurance products.

This receipt of commissions creates an incentive for Mark Januszewski to recommend those products for which he will receive a commission in his separate capacity as an insurance agent. Consequently, the advice rendered to you could be biased. You are under no obligation to direct insurance transactions to insurance companies with which Mark Januszewski may be licensed. Suitable insurance and investment products are available from other companies.

Item 5 - Additional Compensation

Mark S. Januszewski receives no economic benefit from any non-client individuals for providing advisory services. However, commissions are received by the sale of securities and insurance related products. If a

commission will be made, the client will be informed through prospectus documents of the product as well as other disclosure forms that will evidence the compensation.

Item 6 - Supervision

Mark S. Januszewski does not have a supervisor as he is the owner of Tax Advantage Advisors Inc. and is the only Investment Advisor Representative with the company.

Item 7 - Requirements for State-Registered Advisors

A. Mark S. Januszewski has never been involved in any arbitration claims. Mark S. Januszewski has never been involved in any civil, self-regulatory organization, or administrative proceeding.

B. Mark S. Januszewski has not been the subject of any bankruptcy proceedings.

C. Mark S. Januszewski maintains professional liability insurance coverage for its investment advisory services. To request a copy of the coverage, please either call 913-735-7771 or e-mail info@taxadvantageadvisors.com.