

**Business & Industry Consulting** 

Market Analysis

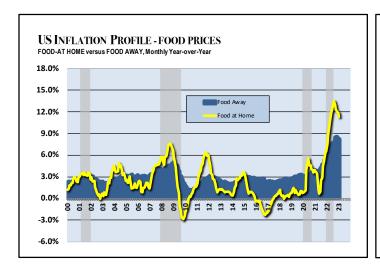
Strategic Solutions

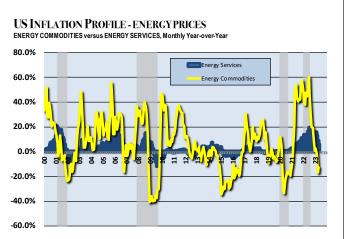
Financial Investments

Risk Management

Regulatory Eynert

## **FOOD & ENERGY INFLATION**





	Annual Rates					Monthly Year-over-Year							
	2017	2018	2019	2020	2021	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr
FOOD PRICES	1.6%	1.6%	1.8%	3.9%	6.3%	11.2%	10.9%	10.6%	10.4%	10.1%	9.5%	8.5%	7.0%
Food at Home	0.9%	0.6%	0.7%	3.9%	6.5%	13.0%	12.4%	12.0%	11.8%	11.3%	10.2%	8.4%	6.5%
Cereal and bakery	-0.6%	1.7%	0.3%	3.2%	4.8%	16.2%	15.9%	16.4%	16.1%	15.6%	14.6%	13.6%	11.6%
Cereal	-1.4%	0.2%	-0.3%	3.5%	4.8%	17.7%	16.9%	16.6%	15.6%	15.9%	14.2%	12.8%	10.1%
Bakery	-0.1%	2.4%	0.5%	3.0%	4.8%	15.5%	15.5%	16.3%	16.3%	15.4%	14.7%	13.9%	11.1%
Meats, poultry, fish and eggs	2.8%	-0.4%	2.3%	4.6%	12.5%	9.0%	8.0%	6.8%	7.7%	8.1%	6.8%	4.3%	0.7%
Meats	2.3%	-0.9%	3.6%	5.2%	14.8%	4.7%	2.9%	1.1%	4.5%	20.0%	1.8%	2.4%	0.6%
Poultry	2.5%	-1.4%	1.7%	4.3%	9.5%	17.2%	-1.1%	13.1%	12.2%	11.0%	9.5%	7.5%	1.2%
Fish	1.7%	3.2%	0.0%	5.0%	8.4%	8.0%	7.4%	6.5%	5.0%	4.0%	4.6%	2.6%	1.9%
Eggs	11.6%	-2.2%	-3.0%	-1.5%	11.1%	30.5%	43.0%	49.1%	59.9%	70.1%	55.4%	36.0%	11.2%
Dairy and related products	-0.5%	-0.1%	2.4%	4.4%	1.6%	15.9%	15.5%	16.4%	15.3%	14.0%	12.3%	10.7%	7.0%
Milk	-2.7%	-1.2%	5.1%	6.0%	4.2%	15.2%	14.5%	14.7%	12.5%	11.0%	8.1%	5.5%	1.3%
Cheese	1.9%	-0.4%	3.1%	3.8%	-0.6%	13.4%	12.4%	12.4%	12.8%	11.1%	9.4%	8.2%	3.1%
Ice Cream	-1.0%	1.2%	0.0%	4.0%	1.6%	13.6%	13.3%	17.5%	15.0%	16.3%	13.9%	15.3%	11.3%
Fruits and vegetables	1.5%	1.6%	-1.3%	3.2%	5.0%	10.4%	9.3%	9.7%	8.4%	7.2%	5.3%	2.5%	1.5%
Fresh fruits	2.1%	-0.7%	-2.4%	1.4%	7.9%	8.2%	6.6%	6.6%	3.4%	3.0%	0.4%	-0.2%	-0.5%
Fresh vegetables	3.5%	4.6%	-1.8%	4.2%	2.4%	9.2%	8.3%	9.6%	9.8%	7.4%	5.3%	1.4%	8.9%
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Beverages (non-alcoholic)	0.0%	1.4%	1.0%	4.4%	5.2%	12.9%	12.7%	13.2%	12.6%	13.1%	12.3%	11.3%	8.0%
Juices and soda	-0.4%	2.5%	1.9%	5.2%	5.7%	12.7%	12.7%	12.9%	12.2%	13.3%	12.8%	11.7%	9.2%
Coffee and tea	1.1%	-1.2%	-1.2%	2.4%	3.9%	13.5%	12.8%	13.7%	13.8%	12.6%	11.3%	10.4%	5.9%
Other food at home	0.5%	0.2%	0.3%	3.9%	5.6%	15.7%	15.4%	13.9%	13.9%	13.2%	12.4%	11.1%	10.3%
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Food Away from Home	2.5%	2.8%	3.1%	3.9%	6.0%	8.5%	8.6%	8.5%	8.3%	8.2%	8.4%	8.8%	8.4%
Full service meals	2.3%	2.8%	3.3%	3.0%	6.6%	8.8%	9.0%	9.0%	8.2%	8.1%	8.0%	8.0%	7.1%
Limited service meals and snacks	2.9%	2.7%	3.0%	6.0%	8.0%	7.1%	7.1%	6.7%	6.6%	6.7%	7.2%	16.2%	13.8%
ENERGY PRICES	6.9%	-0.3%	3.4%	-7.0%	29.3%	19.8%	17.6%	13.1%	7.3%	8.7%	5.2%	-6.4%	5.2%
Energy commodities	10.8%	-1.8%	7.4%	-15.2%	48.9%	19.7%	19.3%	12.2%	0.4%	2.8%	-1.4%	-17.0%	1.4%
Fuel Oil	15.2%	1.9%	4.6%	-20.0%	38.0%	39.9%	44.2%	41.7%	26.0%	18.3%	5.7%	-10.8%	-16.8%
Gasoline	10.7%	-2.1%	7.9%	-15.6%	50.8%	18.0%	17.5%	10.1%	-1.5%	1.5%	-2.0%	-17.4%	-2.0%
Energy services	3.1%	1.4%	-1.2%	2.6%	10.4%	19.8%	15.6%	14.2%	15.6%	15.6%	13.3%	9.2%	5.4%
Electricity	2.6%	1.1%	-0.4%	2.2%	6.3%	15.5%	14.1%	13.7%	14.3%	11.9%	12.9%	10.2%	6.3%
Gas utility	4.7%	2.3%	3.5%	4.1%	24.1%	33.1%	20.0%	15.5%	19.3%	26.7%	14.3%	5.5%	-2.9%
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