

Income Tax Checklist 2023

Income

- Employment Income (T4)
- Self-employed business income (Complete Business Information Sheet)
- Interest, dividends, mutual funds (T3, T5, T5008)
- Rental income and expenses (Complete Rental Information Sheet)
- Old Age Security and CPP benefits (T4A-OAS, T4A-P)
- Pension and annuity income (T4A)
- RRSP and RIF income (T4RSP, T4RIF)
- Employment insurance benefits (T4E)

- Social assistance payments (T5007)
- Workers' compensation benefits (T5007)
- Other income not reported on a slip (e.g. tips)

Expenses

- RRSP contributions
- Employment expenses (T2200 signed by employer and Employment Expense Information Sheet completed)
- Tool expenses (T2200 from employer is required to claim tools)
- Union dues not included on your T4 slip
- Exams for professional certification
- Teacher's school supplies
- Childcare expenses
- Support payments paid or received
- Adoption expenses
- Northern residents deduction
- Charitable donations
- Disability tax credit for self or dependents
- Digital News subscription expenses
- Political contributions
- Moving expenses (if moved more than 40 km's to be closer to a new place of employment)
- Home accessibility expenses (Expenses to make the home safer if you are over 65 or have someone over 65 living with you)
- Home Buyers' Amount (First time homebuyer)
- Tuition expenses
- Student loan interest amounts (only government sponsored loans)