



Head to Toe Holistic Healthcare

Patient Legal Name: _____ Date of Birth: _____ Gender: **M** **F** **Other**

Patient Preferred Name: _____ Marital Status: **Married** **Single** **Other**

Is the patient a minor? **Yes** **No** If yes, parent / guardian name(s): _____

Mailing Address: _____ City, State: _____ Zip: _____

Home Phone: _____ Cell Phone: _____

Preferred phone? (circle one) **Home** **Cell**

Preferred reminder method? (circle one or more) **Call (Home)** **Call (Cell)** **Text Cell** **Email**

Email address(es): _____ Is it okay to contact you via email? **Yes** **No**

Employer: _____ Work Phone: _____

Spouse: _____ Phone: _____

Emergency Contact Name: _____ Relationship: _____

Emergency Contact Phone Number (s): _____

Is this a workers comp or personal injury claim? **Yes** **No**

PRIMARY INSURANCE INFORMATION:

Company Name: _____

Primary Policy Holder Name: _____ DOB: _____

Patient Relationship to Primary Policy Holder: **Self** **Spouse** **Child** **Other:** _____

ID #: _____ Group #: _____

SECONDARY INSURANCE INFORMATION:

Company Name: _____

Primary Policy Holder Name: _____ DOB: _____

Patient Relationship to Secondary Policy Holder: **Self** **Spouse** **Child** **Other:** _____

ID #: _____ Group #: _____

Please provide the Front Desk with your insurance card(s) including any Medicare / Medicaid cards, as well as an ID Card.

PAYMENT FOR SERVICES:

Please read, initial where indicate, and sign below.

PATIENT RESPONSIBILITY: (please initial on each line)

- _____ Insurance is not a guarantee of payment.
- _____ We cannot accept Tri Care, Denali Kid Care, Medicare, Medicaid, or AARP Supplemental Plans.
- _____ It is your responsibility to call your insurance company prior to your appointment to determine if your visit will be covered.
- _____ We will try to let you know if you have an insurance company that will not cover naturopathic visits (these include UMR, Aetna Conoco Phillips and Aetna Tesoro). If your company does not generally reimburse for naturopathic visits, you may be asked to pay up front while the claim is being filed.
- _____ We will bill your insurance if you present your insurance cards at the time of your appointment. It is important for you to know that we are not always contracted with your insurance carrier. This means that you are responsible for monitoring the processes of your insurance company to make certain your claim is processed in a timely manner, for contacting them if you have questions as to how your claim was processed, and that you are ultimately responsible for payment of services rendered.
- _____ If you have a personal injury or workers comp claim, you will be responsible for the charges at the time of the visit. We will give you the paperwork so you can file for reimbursement with your insurance company.
- _____ Any co-payments or "patient responsibility" percentages must be paid at the time of service.
- _____ If we do not receive a response from your insurance company within 45 days from the date we bill them, the balance will become your responsibility.
- _____ You will receive a statement for any remaining balance after all applicable insurances have been applied. That balance is due in full at that time.
- _____ If we do not receive your payment in full within 90 days from the date of the first statement or have not heard from you about setting up a payment plan by that time, your account may be turned over to a third-party collection agency.
- _____ Injections and dispensary items are not covered by insurance and must be paid in full at the time of the visit.

We accept cash, checks, and all major credit cards. If a payment in check form is returned to us because of insufficient funds, you will be charged a \$25 fee. Payment in full at the time of service is required in the following circumstances:

- You do not have insurance coverage, or are covered by a plan we are unable to accept
- You are covered by a personal injury or workers comp claim
- You have not brought your insurance cards with you
- You have not met your deductible
- A contract is required by your insurance policy and we are not contracted with your insurance carrier
- For dispensary items, injections, or other procedures or treatments not covered by insurance

LAB WORK:

If you are a Blue Cross / Blue Shield Patient, we CANNOT bill labs for you. You will be responsible for dealing with the lab and insurance company directly for these, and will need to contact them with any questions. If you have other insurance, we will bill labs for you, but any amount not covered by your insurance company will be your responsibility and we will bill you directly for that.

By signing below, you acknowledge that you have read and understood the above statements and are willing to accept responsibility for services rendered if not covered by insurance. You also understand that you are responsible for laboratory charges not covered by insurance. This authorization is not limited in time.

Patient Signature (or responsible party)

Date



PATIENT CONSENT AND ACKNOWLEDGEMENT FORM

Our Notice of Privacy Practices provides information about how we may use and disclose protected health information about you. The Notice contains a Patients Rights section describing your rights under the law. You have the right to review our Notice before signing this Consent.

This consent form, when signed, gives us permission to release necessary medical information to your medical insurance provider to process your claim, as well as to the pathologist, lab, or other doctor(s) who may be consulted in your diagnosis and treatment. Each of the above will also treat your information with the strictest confidence. This signed consent form gives us authorization to provide your information to a specific person other than yourself. Your information is otherwise confidential.

By signing below, you understand that:

- Protected health information may be disclosed or used for treatment, payment, or health care operations.
- Head to toe Holistic Healthcare (HTTHH) has a Notice of Privacy Practices and you have the opportunity to review this Notice.
- HTTHH reserves the right to change the Notice of Privacy Practices. If we change our Notice, you may obtain a revised copy by contacting our office.
- The patient may revoke this Consent in writing at any time and all future disclosures will then cease.
- HTTHH may alter provision of services upon the execution of this Consent.
- In addition, you acknowledge receipt of the HTTHH Notice of Privacy Practices provided to you today.

Do we have your permission to:	(please circle)	
Leave a message on your cell phone?	Yes	No
Leave a message on your answering machine at home?	Yes	No
Leave a message at your place of employment?	Yes	No
Discuss your medical condition with any member of your household?	Yes	No
If yes, whom: _____		
Relationship: _____		
Consult within Head to Toe Holistic Healthcare?	Yes	No

Signature of Patient or Personal Representative

Date

Printed Name of Patient or Personal Representative

Relationship / Description of Personal Representative's Authority

Signature of Witness

Date



Head to Toe Holistic Healthcare

Health History

Today's Date: _____ Name: _____ Date of Birth: _____

Gender: **M** **F** **Other** Occupation: _____

Marital Status: **Single** **Married** **Domestic Partner** **Divorced** **Widowed**

How did you hear about us? _____

Other Healthcare Providers you see: _____

Main Health Concern: _____

Secondary Health Concern(s): _____

Goals for your visit: _____

Things that make you better: _____

Things that make you worse: _____

Please check the symptoms you experience from the following list:

General Symptoms:

_____ Fatigue

_____ Weakness

_____ Frequent Illness

_____ Excessive Bleeding

_____ Swollen glands

→ where: _____

Tend to be _____ chilly or _____ hot

History of _____ anemia _____ bleeding disorder

Other _____

Head:

_____ Headaches

_____ Migraines

_____ Clouded Thinking

History of _____ head injuries / concussions

→ How many and when: _____

Other _____

Eyes:

Vision is _____ near sighted or _____ far sighted

Vision is _____ blurred _____ has lots of floaters

_____ double _____ changing recently

Eyes are _____ dry _____ burning _____ itchy

_____ watering _____ light sensitive

_____ bloodshot _____ puffy

Other _____

Ears:

History of _____ ear infections _____ ear aches

→ when _____ as an adult

_____ as a child

Ears have _____ noises _____ ringing

_____ discharge _____ lots of wax

Hearing is _____ poor _____ very sensitive

_____ changing recently

Other _____

Nose and Throat:

History of or currently have _____ hay fever

_____ sinusitis _____ nose bleeds

_____ canker sores _____ dry or chapped lips

_____ cracks in the corners of the mouth

_____ sore, red, or cracked tongue

_____ cold sores/herpes _____ hoarseness

Sense of smell is _____ reduced _____ absent

Teeth have _____ lots of cavities _____ pain

_____ root canals

Gums _____ bleed _____ get infected

_____ are receding / have pockets

Throat _____ is frequently sore

_____ has post nasal drip

Other _____

Cardiovascular:

_____ Heart beats fast or irregularly

_____ Chest tightness or pain

_____ Dizzy or weak on standing up

_____ Swollen feet, ankles, or legs

_____ Unusually cold hands or feet

_____ Hands or feet turn blue or white with cold

_____ Leg pains when walking

_____ Varicose veins or inflammation of the veins

_____ Heart murmur

_____ History of heart attack

_____ History of heart surgery

_____ Unusual blood pressure

→ _____ high _____ low

Other: _____

Lungs:

Frequent _____ cough _____ wheezing

_____ Shortness of breath or difficulty breathing

→ when _____ on exertion

_____ at rest

_____ laying down

_____ Chest pain

History of _____ pneumonia

_____ pleurisy

_____ bronchitis

_____ exposure to toxic fumes/dust/chemicals

History of _____ sleep apnea

_____ snoring

_____ use of a CPAP

Other _____

History of smoking: _____ never smoked

_____ current smoker

_____ past smoker → quit date _____

Stomach and Intestines:

Appetite is _____ increased _____ decreased
Difficulty swallowing _____ everything
_____ solids _____ liquids
Stomach upset _____ nausea _____ vomiting
_____ heartburn/reflux
Foods bother me _____ heaviness after eating
_____ tired after meals
Fats make me feel unwell _____ nausea
_____ loose stool _____ bloating
Gas _____ belching _____ flatulence
_____ foul odor
Abdomen is _____ painful _____ bloated
_____ noisy
Bowel Movements _____ daily _____ every other day
_____ other
Stool is _____ very loose _____ slightly loose
_____ slightly hard/dry _____ very hard/dry
_____ alternates between constipation
and diarrhea
_____ is light colored
_____ is very dark / black
_____ has blood in it
_____ is greasy/oily
_____ has mucous in it
_____ has unusual undigested food in it
History of or currently have _____ hemorrhoids
_____ anal fissures _____ anal itching
_____ parasites (giardia, pin worms, etc)
_____ jaundice _____ bad breath
_____ laxative use
_____ antacid or reflux medication use
_____ anorexia _____ bulimia

Stomach and Intestines: cont:

Food allergies/sensitivities to _____

Other: _____

Urinary:

_____ Difficulty urinating
_____ Pain on urination
_____ Frequent urination at night
→ If so, how many times per night? _____
_____ Bed wetting
_____ Incomplete urination or dribbling
_____ Change in color, odor, or frequency of
urination
_____ Uncontrolled urination
_____ Bladder infections / Urinary tract infections
_____ Kidney stones
_____ Kidney disease
Other _____

Female:

Age of first period _____
Are your periods normal? _____
Cycle length and flow length? _____
Clotting or cramping? _____
Day 1 of last period _____
Age of menopause _____
Mother's age of menopause _____
Type of current birth control _____
Type of past birth control _____
Number of Pregnancies _____
Number of Children _____
Are you a DES* daughter? **YES** **NO**

** mother prescribed diethylstilbestrol during pregnancy (1938-1971)*

History of sexually transmitted diseases? **YES** **NO**

Male:

_____ Diminished or _____ increased sexual desire
 _____ Sexually transmitted diseases including herpes
 _____ Erectile dysfunction
 _____ Prostate Problems
 _____ Pain or lump in scrotum
 _____ Discharge from the penis
 _____ Sores or rashes in the genital area
 _____ Infertility

Are you a DES* son? **YES** **NO**

** mother prescribed diethylstilbestrol during pregnancy (1938-1971)*

Other: _____

Muscles and Bones:

Muscles are _____ painful _____ stiff
 _____ frequently cramp _____ weak

→ where _____

Joints are _____ painful _____ stiff
 _____ frequently dislocated

→ where _____

History of _____ abnormal bone scans (DEXA)
 _____ fractures

→ where _____

Other _____

Skin and Hair:

Skin has _____ acne or pimples _____ rashes
 _____ eczema _____ itchy spots/hives
 _____ ulcers / sores _____ brown spots

→ where _____

_____ Easily Bruise

_____ Easily Sunburn

_____ Loss of Hair on Legs

_____ Dry skin → where _____

Skin and Hair: cont:

Unusual Growths _____ moles _____ warts
 _____ skin tags

_____ History of skin cancer or suspicious lesions
 being removed

Fungal Infections _____ Athlete Foot

_____ Toenail Fungus _____ Ring Worm

_____ Jock Itch

Hair is _____ Thinning

Changing _____ Color _____ Texture

Nails _____ Break Easily _____ Are Ridged

_____ Split Easily _____ Have Fungal Growth

Other _____

Neurological / Psychological:

_____ Tingling or numbness

→ where _____

History of or currently having

_____ fainting

_____ seizures or convulsions

_____ speech problems

_____ nervous breakdown

_____ lack of coordination

_____ trouble walking

I experience unusual or bothersome levels of

_____ anxiety _____ preoccupation

_____ indecision _____ depression

_____ moodiness _____ irritability

_____ easy crying _____ anger

_____ History of or currently are taking psychoactive
 medications (for anxiety, depression, etc)

→ which one(s) _____

Other: _____

Nutrition:

Please list typical foods in your diet (*think of yesterday*):

Breakfast _____

Lunch _____

Dinner _____

Beverages (amount/day) Water: _____ Soda: _____

Alcohol: _____ Coffee: _____ Black tea: _____

Juice: _____ Other: _____

Any special diets/nutritional philosophy: _____

Foods you avoid: _____

Food allergies / sensitivities _____

Food cravings _____

Number of Meals per Day _____

Number of Snacks per Day _____

Lifestyle:

Do you Exercise? **YES** **NO**

→ what kinds? _____

→ how often? _____

Average Stress level (out of 10) _____ / 10

→ stressors _____

→ coping strategies _____

Average Energy level (out of 10) _____ / 10

Sleep: do you sleep well? **YES** **NO**

→ how many hours? _____

→ wake rested? **YES** **NO**

Do you enjoy your work? **YES** **NO**

Do you spend time outside? **YES** **NO**

Lifestyle: cont:

How many hours a week do you spend on the computer (outside of work)? _____

Main interests and hobbies _____

Do you have firearms in your house? **YES** **NO**

→ are they locked up? **YES** **NO**

Medications/Supplements:

Medication allergies _____

Other allergies _____

Medications _____

Supplements/Vitamins/Herbs _____

Do you use antibiotics _____ more than twice a year

_____ less than twice a year

→ date of last use _____/_____/_____

Over the counter(OTC) _____ laxatives _____ aspirin

_____ advil /tylenol _____ antacids

Other medications/drugs/OTC _____

Screening History: *Please note dates and significant findings of your last screening, if applicable.*

Annual Physical _____

Screening Labs _____

PAP _____

→ History of abnormal PAP? When? _____

Mammogram _____

Colonoscopy _____

Dental _____

Eye _____

Bone Density (DEXA) _____

Prostate Exam _____

Other _____

Past Medical History: Please list any surgeries / major illnesses / hospitalizations:
(including breast implants, prosthesis, heart valve, or other implants)

Date: _____

Date: _____

Date: _____

Date: _____

Date: _____

Date: _____

Date: _____

Optional: *if you are dealing with a chronic health concern, please create a timeline of your life and health history; including stressors, trauma, travel, treatments, toxic exposures, etc.*

Birth



Family History: *please indicate if you or your family members have experienced any of the following:*

Condition	Self	Mother	Father	Brothers	Sisters
Alcoholism					
Allergies – food					
Allergies - environmental					
Anemia					
Anorexia					
Arthritis					
Asthma					
Birth Defects					
Bleeding Disorder					
Bulimia					
Cancer / Leukemia (kind and age?)					
Cataracts					
Depression					
Diabetes					
Drug Abuse					
Emphysema					
Epilepsy / Seizures					
Gallbladder Disease					
Glaucoma					
Gout					
Heart Attack - and age of 1 st heart attack?					
Heart Disease - Circulatory Problems					
Hepatitis or Liver Disease					
High Blood Pressure					
Hypoglycemia					
Kidney or Bladder Disease					
Kidney Stones					
Lyme Disease					
Malaria					
Mental Illness					
Migraine Headaches					
Mononucleosis					
Multiple Sclerosis					
Muscular Dystrophy					
Obesity					
Osteoporosis					
Physical Abuse					
Rheumatic Fever					
Sexual Abuse					
Scoliosis (curvature of the spine)					
Stroke					
Suicide					
Thyroid Problems, Goiter					
Tuberculosis (TB)					
Ulcers					
Sexually Transmitted Diseases					
History Unknown					
Other:					