

December 2001 Interest Rates																	
Issue Date	Amount of Debentures (\$0)	Debtenture Rate (%)	Note Rate (%)	Comparable Treasury Market Rate (%)	Spread Over Treasury Rate (%)	CDC Fee	0.625	0.625	1.000	0.625	1.000	0.625	1.000	0.625	1.000	0.625	1.000
						Borrower Fee	0.125	0.775	0.775	0.729	0.729	0.600	0.600	0.472	0.472	0.410	0.410
						CSA Fee											
10-Year Debentures						10-Year Debentures											
Mar-00	7,433	7.46	7.69914	6.61	0.85			9.82	N/A	9.76	10.29	9.58	N/A				
May-00	12,409	7.88	8.12941	6.80	1.08			10.25	N/A	10.19	N/A	10.00	10.54				
Jul-00	6,485	7.23	7.46285	6.06	1.17			9.59	10.12	9.52	N/A	9.34	9.87				
Sep-00	5,738	7.06	7.28914	5.93	1.13			N/A	N/A	9.35	N/A	9.17	9.70				
Nov-00	6,620	7.01	7.23846	5.89	1.12			9.37	9.90	9.30	9.84	9.12	9.66				
Jan-01	7,936	5.90	6.10053	4.70	1.20			8.25	N/A	8.19	8.72	8.00	8.54	7.82	N/A		
Mar-01	9,191	5.97	6.17177	4.76	1.21			N/A	N/A	8.25	N/A	8.07	8.60	7.88	8.42		
May-01	8,067	5.75	5.94625	4.7	1.05			N/A	N/A	8.03	N/A	7.85	8.39	7.66	8.20		
Jul-01	5,560	6.09	6.29429	4.85	1.24			N/A	N/A	8.37	N/A	8.19	8.72	8.00	8.54		
Sep-01	5,297	5.55	5.74046	4.47	1.08			N/A	N/A	7.83	N/A	7.64	8.18	7.46	8.00		
Nov-01	2,773	4.62	4.78393	3.56	1.06			N/A	N/A	6.88	N/A	6.70	7.24	6.51	7.06		
20-Year Debentures						20-Year Debentures											
Feb-00	121,592	7.73	7.82095	6.62	1.11			9.60	10.05	9.55	9.99	9.40	9.84				
Mar-00	137,710	7.625	7.71534	6.395	1.23			9.50	9.94	9.44	9.89	9.29	9.73				
Apr-00	129,563	7.47	7.55928	5.96	1.51			9.34	9.79	9.29	9.73	9.13	9.58				
May-00	139,512	8.03	8.12234	6.54	1.49			9.90	10.35	9.85	10.29	9.69	10.14				
Jun-00	112,591	7.63	7.72024	6.16	1.47			9.50	9.95	9.45	9.89	9.29	9.74				
Jul-00	112,843	7.39	7.47889	5.98	1.41			9.26	9.71	9.21	9.65	9.05	9.50				
Aug-00	141,171	7.33	7.41905	5.95	1.38			9.20	9.65	9.15	9.60	9.00	9.44				
Sep-00	125,432	7.21	7.29812	5.72	1.49			9.08	9.53	9.03	9.48	8.88	9.32				
Oct-00	102,344	7.125	7.21248	5.835	1.29			9.00	9.44	8.94	9.39	8.79	9.24				
Nov-00	130,977	7.22	7.30838	5.86	1.36			9.09	9.54	9.04	9.49	8.89	9.33				
Dec-00	121,606	6.90	6.98645	5.49	1.41			8.78	9.22	8.72	9.17	8.57	9.01				
Jan-01	122,065	6.29	6.37304	4.98	1.31			8.17	8.62	8.11	8.56	7.96	8.41	7.81	8.25		
Feb-01	112,065	6.44	6.52380	5.17	1.27			8.32	8.76	8.26	8.71	8.11	8.56	7.96	8.40		
Mar-01	131,833	6.34	6.42314	4.99	1.35			8.22	N/A	8.16	8.61	8.01	8.46	7.86	8.30		
Apr-01	113,569	6.35	6.43295	4.98	1.37	</											

The 504 program began in November, 1986. Contact DCFC for data prior to Sept., 1999.