

Update Summary

Project Update Date: _____/_____/_____

Intake Staff Name: _____

Project Name: _____

HMIS Client ID (Must have an ID): _____

Basic Client Profile (Universal Data Elements)

Name <small>(First, Middle, Last)</small>		Date of Birth	
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Detailed Client Information (Program-Level Data Elements)

Income Received from Any Source	<input type="checkbox"/> Yes	<input type="checkbox"/> Client Doesn't Know	<input type="checkbox"/> No	<input type="checkbox"/> Client Refused	Non-Cash Benefits Received	<input type="checkbox"/> Yes	<input type="checkbox"/> Client Doesn't Know	<input type="checkbox"/> No	<input type="checkbox"/> Client Refused
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If yes, indicate all sources and dollar amounts for applicable sources

If yes, indicate all sources that apply

Source of Income	Receiving?	Amount	Source of Non-Cash Benefit	Yes	No
Earned Income	<input type="checkbox"/> Yes	\$.	Supplemental Nutritional Assistance Program (SNAP) (CalFresh or "Food Stamps")	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/> No				
Unemployment Insurance	<input type="checkbox"/> Yes	\$.	Special Supplementation Nutritional Program for (WIC)	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/> No				
Supplemental Security Income (SSI)	<input type="checkbox"/> Yes	\$.	TANF Child Care Services	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/> No				
Social Security Disability Insurance (SSDI)	<input type="checkbox"/> Yes	\$.	TANF Transportation Services	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/> No				
VA Service – Connected Disability Compensation	<input type="checkbox"/> Yes	\$.	Other TANF-Funded Services	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/> No				
VA Non-Service Connected Disability Pension	<input type="checkbox"/> Yes	\$.	Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/> No				
Private Disability Insurance	<input type="checkbox"/> Yes	\$.			
	<input type="checkbox"/> No				
Workers' Compensation	<input type="checkbox"/> Yes	\$.			
	<input type="checkbox"/> No				
Temporary Assistance for Needy Families (TANF)	<input type="checkbox"/> Yes	\$.			
	<input type="checkbox"/> No				
General Assistance (GA)	<input type="checkbox"/> Yes	\$.	Covered by Health Insurance	<input type="checkbox"/> Yes	<input type="checkbox"/> Client Doesn't Know
	<input type="checkbox"/> No				
			<i>If yes, indicate all sources that apply</i>		
Retirement Income from Social Security	<input type="checkbox"/> Yes	\$.	Source of Insurance	Yes	No
	<input type="checkbox"/> No				
Pension/Retirement from a former job	<input type="checkbox"/> Yes	\$.	MEDICARE	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/> No		State Children Health Insurance Program	<input type="checkbox"/>	<input type="checkbox"/>
Child Support	<input type="checkbox"/> Yes	\$.	VA Medical Services	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/> No		Employer Provided Health Insurance	<input type="checkbox"/>	<input type="checkbox"/>
Alimony/Spousal Support	<input type="checkbox"/> Yes	\$.	Health Insurance obtained through COBRA	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/> No		Private Pay Health Insurance	<input type="checkbox"/>	<input type="checkbox"/>
Other: _____	<input type="checkbox"/> Yes	\$.	State Health Insurance for Adults	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/> No		Indian Health Services Program	<input type="checkbox"/>	<input type="checkbox"/>
Total Monthly Income		\$.	Other: _____	<input type="checkbox"/>	<input type="checkbox"/>

Physical Disability <i>If Yes, expected to be of long-continued/indefinite duration; substantially impairs ability to live independently.</i>	<input type="checkbox"/> Yes <input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> No <input type="checkbox"/> Client Refused <input type="checkbox"/> Yes <input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> No <input type="checkbox"/> Client Refused	Developmental Disability <i>If Yes, expected to be of long-continued/indefinite duration; substantially impairs ability to live independently.</i>	<input type="checkbox"/> Yes <input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> No <input type="checkbox"/> Client Refused <input type="checkbox"/> Yes <input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> No <input type="checkbox"/> Client Refused
Chronic Health Condition <i>If Yes, expected to be of long-continued/indefinite duration; substantially impairs ability to live independently.</i>	<input type="checkbox"/> Yes <input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> No <input type="checkbox"/> Client Refused <input type="checkbox"/> Yes <input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> No <input type="checkbox"/> Client Refused	HIV/AIDS <i>If Yes, expected to substantially impairs ability to live independently.</i>	<input type="checkbox"/> Yes <input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> No <input type="checkbox"/> Client Refused <input type="checkbox"/> Yes <input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> No <input type="checkbox"/> Client Refused
Mental Health Problem <i>If Yes, expected to be of long-continued/indefinite duration; substantially impairs ability to live independently.</i>	<input type="checkbox"/> Yes <input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> No <input type="checkbox"/> Client Refused <input type="checkbox"/> Yes <input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> No <input type="checkbox"/> Client Refused	Substance Abuse Problem <i>If Yes, expected to be of long-continued/indefinite duration; substantially impairs ability to live independently.</i>	<input type="checkbox"/> Alcohol Abuse <input type="checkbox"/> Drug Abuse <input type="checkbox"/> Both Alcohol & Drug Abuse <input type="checkbox"/> No <input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> Client Refused <input type="checkbox"/> Yes <input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> No <input type="checkbox"/> Client Refused

Domestic Violence Victim/Survivor	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> Client Refused	<i>If Yes, when experience occurred?</i> <i>If yes, are you currently fleeing?</i>	<input type="checkbox"/> Within past three months <input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> Three to six months ago <input type="checkbox"/> Client Refused <input type="checkbox"/> Six to twelve months ago <input type="checkbox"/> More than a year ago <input type="checkbox"/> Yes <input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> No <input type="checkbox"/> Client Refused
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Client Locations	CA-515
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Street Outreach/Night by Night Shelter Stays/PATH Street Outreach Only			
Contact Date	_____/_____/_____	Staying on Streets, in ES, or SH	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Worker unable to determine
Date of Engagement	_____/_____/_____		

Permanent Housing Projects Only (RRH and PSH Only)	
Housing Move-In Date	_____/_____/_____

PATH Projects Only			
PATH Status			
Client became enrolled in PATH	<input type="checkbox"/> Yes <input type="checkbox"/> No	<i>If no, reason not enrolled</i>	<input type="checkbox"/> Client was found ineligible for PATH <input type="checkbox"/> Client was not enrolled for other reason(s)
<i>Date of Determination</i>		_____/_____/_____	
Connection with SOAR		<input type="checkbox"/> Yes <input type="checkbox"/> No	