

Frequently Asked Questions



Why should I seek financial advice from the Financial Advice Shop?

A core objective of the Financial Advice Shop is to put clients' interests ahead of everything else. This means that before we offer to provide advice and ongoing service we have thought very carefully about your circumstances, goals and objectives in conjunction with our service packages and associated fees.

We also seek to thoroughly understand your existing investments so that we can ensure that if a more cost effective solution is available it is offered. All initial enquiries follow a process where we initially consider the possible advantages of our services and when we schedule our first meeting is without cost or obligation. This first meeting is designed to introduce you to our business and discuss how our services will be of assistance in helping you meet your goals.