



**RSAI Leadership Group Agenda  
November 9, 2022 at 12:30pm**

Via Zoom or at ISFIS 1201 63<sup>rd</sup> Street, Des Moines, IA 50311  
(Contact [jen@iowaschoolfinance.com](mailto:jen@iowaschoolfinance.com) for Zoom link)

**Leadership Group Members:** Paul Croghan (Chair), Scott Williamson (Vice-Chair), Laurie Noll (Secretary/Treasurer), Justin Daggett, Kimberly Lingenfelter, Dan Peterson, Nick Trenkamp. AEA representative – Jason Plourde.

**I Call to Order by Chair Croghan**

**II Approve Agenda**

**III Approve Meeting Minutes**

- Annual Meeting – October 25, 2022
- Leadership Group Organization Meeting – October 25, 2022

**IV Review Membership Report**

**V Approve Monthly Financials and Corporate Sponsors**

**VI Mission Critical Actions/Updates**

- Annual Meeting Debrief
  - Attendance & Logistics
  - Press Release/Publicity
  - Reflections
- 2023 Priorities
  - Education Staff Shortage – Retention Amendment
  - Prioritization Exercise Results
- Legislative Updates/Election
- IASB Tradeshow Booth Assignments
- Leadership Group Member Updates (anything to share with the group?)

**VII Other Business**

**VIII. Upcoming Meeting Dates:**

- January 11, 2023 at noon
- February 8, 2023 at noon
- March 8, 2023 at noon
- April 12, 2023 at noon
- May 10, 2023 at noon
- May – July 2023 – Regional Meetings TBD
- July 12, 2023 at noon
- August 9, 2023 at noon
- September 13, 2023 at noon
- October 2023 – Annual Meeting - TBD

**IX. Adjourn**