

CFWC SAN BERNARDINO DISTRICT
STATE AND FEDERAL TAX FORMS

FEDERAL FORMS

- 990EZ
is required by the IRS of charitable organizations if gross income is between \$25,000 and \$100,000. It requires a delayed statement of income and assets, as well as a description of activities and services provided by the club during the fiscal year. **Due by Oct. 15th.** Forms may be obtained on line at: www.irs.gov or by calling 1- 800 - 829-3676. Clubs with less than \$25,000 gross income must file a e-post card which can be obtained by calling the same telephone number. For more information about filing go to www.irs.gov/eo or call 1-877-829-5500. Some clubs who must file the 990EZ may also be required to file a Schedule A.

IRS Mailing address is:

Internal Revenue Service Center
Ogden, UT 84201 – 0027

- 990N (e-Postcard)
is required of charitable organizations grossing less than \$25,000 a year. It can only be submitted electronically. Go to website noted above and type in 990N in the search box in the upper right hand corner of the screen for the form.

STATE FORMS

- RRF - 1 (Registry of Charitable Trusts)
is filed with the State Attorney General. The filing fee is \$25.00. The form can be obtained on line at: <http://ag.ca.gov/charities/>.
It requires a statement of gross income and assets. **Due by September 15th.**

Mailing Address is:

Registry of Charitable Trusts
PO Box 903447
Sacramento, CA 94203 - 4470

Telephone #: 916-445-2021

- SI - 100
filed with the Secretary of State biannually. **There is a \$20.00 filing fee.**
Form is available on line at: <http://sos.ca.gov/business>.
- 199 California Exempt Organization Annual Information Return
filed with the Franchise tax Board by October 15 annually. Form can be obtained on line at: www.ftb.ca.gov or by calling 1-800-852-5711

Mailing address is:

Franchise Tax Board
PO Box 942857
Sacramento, CA
94257-0701