

THE SMART EQUITY FUND, LTD
40 UNITS OF LIMITED PARTNERSHIP UNITS

One (1) Unit
One Hundred Thousand (\$100,000)

40 Unit Subscription Amount

THE FOLLOWING SUBSCRIPTION MATERIALS ARE ISSUED IN CONNECTION WITH PRIVATE PLACEMENT MEMORANDUM DATED SEPTEMBER 15, 2016 PURSUANT TO WHICH UNITS IN THE PARTNERSHIP ARE OFFERED.

INSTRUCTION FOR SUBSCRIPTION

PLEASE EXECUTE AND SUBMIT THE FOLLOWING:

1. Subscription Agreement
2. Investor Questionnaire (Non Accredited Only)
3. Check made payable to **THE SMART EQUITY FUND, LTD.**
4. Mail or Courier to: THE PRINCIPAL GROUP INC.
13601 Preston Road Suite 950 West
Dallas, Texas 75240
5. ACCT# _____

**SIGNATURE PAGE OF PARTNERSHIP AGREEMENT
THE SMART EQUITY FUND, LTD.**

1. Number of UNITS _____ at \$100,000 = \$ _____

2. Make check payable to: **THE SMART EQUITY FUND, LTD.**

For joint accounts, BOTH PARTIES please provide full names.

Printed Name: _____ Social Security No _____

Signature: _____ **Date:** _____

Printed Name: _____ Social Security No _____

Signature: _____ **Date:** _____

Address: _____
Street

City : _____ State: _____ Zip Code : _____

Mailing Address: _____
Street

City : _____ State: _____ Zip Code : _____

Home Telephone: (_____) - _____

B. Telephone: (_____) - _____

Email Address: _____

CHECK ONE:

- ___ Individual Ownership
- ___ Partnership Ownership
- ___ Corporate Ownership
- ___ Community Property

FOR TRUST :

- ___ Trust
- ___ Tenants in Common
- ___ Tenants by Entirety
- ___ JTWR

