# New Patient Questionnaire

| What is the cause of your kidney failure?   |
|---|
| What are your dialysis days?  |
| What time do you normally go to dialysis?: AM/PM  |
| Are you having any problems on dialysis?  |
| When was your last dialysis?/   |
| What type of Access do you have?  |
| When was this access created? Unknown   |
| Who was the Surgeon that created your access? Unknown   |
| At what hospital was your access placed? Unknown  |
| Have there been any revisions to your access by the surgeon since it was created?                             |
| ☐ Yes ☐ No ☐ Unknown  |
| Have you been hospitalized within the last 12 months? $\ $ Yes $\ $ No  |
| If yes, reason: and date:// to/   |
| Have you recently had a ☐ fever, ☐ nausea, ☐ vomiting, or ☐ diarrhea. None ☐                                  |
| Are you <b>currently</b> experiencing any shortness of breath? $\square$ Yes $\square$ No                     |
| Are you <b>currently</b> experiencing any chest pain?   |
| Do you have a pacemaker? $\square$ Yes $\square$ No Do you have dentures/partials? $\square$ Yes $\square$ No |
| What is your height? What is your weight?   |
| Do you smoke?   Yes No If yes, what? How many per day?  |
| If you are a former smoker, when did you quit?/   |
| Do you drink alcohol? If yes, what? How often?  |
| Please list any medication allergies and your reaction.   None  |
|   |
|   |
| Do you have an allergy to IV contrast dye?  |

# New Patient Questionnaire

| Please list any surgica     | l history and dates            |                       |                         |
|-----------------------------|--------------------------------|-----------------------|-------------------------|
| Please list any medica      | l history and dates            |                       |                         |
| Please list any signific    | ant family history             |                       |                         |
| Do you take any of the      | following medication           | s?                    |                         |
| Blood Thinners              | Prescribed Pain<br>Medications | Insulin 🗌             | Cimetidine<br>(Tagamet) |
| Heart<br>Medications        | Antifungals                    | Metformin             | Ranitidine<br>(Zantac)  |
| Anti-Anxiety<br>Medications | Antibiotics                    | Herbal<br>Supplements | None of these           |
|                             |                                |                       |                         |
|                             |                                |                       | / /                     |
| Patient's Signature         |                                |                       | //<br>Date              |

## **AUTHORIZATION TO RELEASE HEALTHCARE INFORMATION**

| Patient's Name:                                 | Date of Birth:                                |  |
|---|---|--|
| Previous Name:                                  | Social Security #:                            |  |
| I request and authorize                         |   |  |
|   |   |  |
| to release healthcare information of t          | the patient named above to:                   |  |
| Name:   |   |  |
|   |   |  |
|   | Chata: 7in Cada:                              |  |
|   |   |  |
| This request and authorization applie           | es to:  |  |
| $\hfill\Box$ Healthcare information relating to | the following treatment, condition, or dates: |  |
|   |   |  |
| ☐ All healthcare information                    |   |  |
| □ Other:  |   |  |
|   |   |  |
|   |   |  |
| Patient Signature:                              | Date Signed:                                  |  |
| Staff Witness:                                  | Date Signed:                                  |  |

2810 W St. Isabel St., Suite 102 Tampa, FL 33607 2810 W. St. Isabel St. Ste 102 Tampa, Fl. 33607 (813) 872-8480

## Vascular Action, LLC

Patient Registration

| (013) 072 0400   | Tatient Negistration   |
|--|--|
| TELL US ABOUT YOURSELF   | Today's Date:  |
| LAST NAME FIRST NAME MI  |  |
| PHYSICAL ADDRESS   | SOCIAL SECURITY NUMBER  ( ) RACE                                     |
| MAILING ADDRESS  |  |
| CITY, STATE AND ZIP CODE   | ALTERNATE CONTACT NUMBER   |
| NAME / LOCATION OF PHARMACY:   | May we leave a detailed message? [] YES [] NO  If yes, which number: |
| MERGENCY CONTACT INFORMATION:  |  |
| NAME. DELATION   | ADDRESS CITY, STATE ZIP CODE   |
| NAME RELATION  ( )  TELEPHONE NUMBER   |  |
| ( ) TELEPHONE NUMBER  RESPONSIBLE PARTY erson Responsible for Payment? [] Self [] Spouse [   | Parent Other:  |
| ( ) TELEPHONE NUMBER  RESPONSIBLE PARTY Person Responsible for Payment? [] Self [] Spouse [  | / /<br>BIRTHDATE   |
| ( ) TELEPHONE NUMBER  RESPONSIBLE PARTY Person Responsible for Payment? [] Self [] Spouse [  LAST NAME FIRST NAME MI   | BIRTHDATE  SOCIAL SECURITY NUMBER                                    |
| TELEPHONE NUMBER  RESPONSIBLE PARTY  Person Responsible for Payment? [] Self [] Spouse [  LAST NAME FIRST NAME MI  MAILING ADDRESS  CITY, STATE AND ZIP CODE OUT OF STATE ADDRESS (IF APPLICABLE)  ADDRESS PHONE   | BIRTHDATE  SOCIAL SECURITY NUMBER  ( )  CONTACT NUMBER               |
| ( ) TELEPHONE NUMBER  RESPONSIBLE PARTY Person Responsible for Payment? [] Self [] Spouse [  LAST NAME FIRST NAME MI  MAILING ADDRESS  CITY, STATE AND ZIP CODE OUT OF STATE ADDRESS (IF APPLICABLE)  ADDRESS  | BIRTHDATE  SOCIAL SECURITY NUMBER  ( )  CONTACT NUMBER               |
| TELEPHONE NUMBER  RESPONSIBLE PARTY Person Responsible for Payment? [] Self [] Spouse [  LAST NAME FIRST NAME MI  MAILING ADDRESS  CITY, STATE AND ZIP CODE OUT OF STATE ADDRESS (IF APPLICABLE)  ADDRESS PHONE EMPLOYER ( ) Extension: WORK TELEPHONE  HEALTH INSURANCE INFORMATION | BIRTHDATE  SOCIAL SECURITY NUMBER  ( )  CONTACT NUMBER  STATE ZIP    |
| TELEPHONE NUMBER  RESPONSIBLE PARTY  Person Responsible for Payment? [] Self [] Spouse [  LAST NAME FIRST NAME MI  MAILING ADDRESS  CITY, STATE AND ZIP CODE OUT OF STATE ADDRESS (IF APPLICABLE)  ADDRESS PHONE  EMPLOYER  ( )Extension:  | BIRTHDATE  SOCIAL SECURITY NUMBER  ( ) CONTACT NUMBER                |

LIFETIME MEDICARE B SIGNATURE AUTHORIZATION: For services beginning \_\_\_\_\_\_ I authorize any holder of medical or other medical information about me to release to the Social Security Administration and Health Care Financial Administration or its intermediaries or carriers, to other billing agents of VASCULAR ACTION any information needed for this or a related Medicare claim. I permit a copy of this authorization to be used in place of the original and request payment of medical insurance benefits, either to myself or to the party who accepts assignment.

PATIENT SIGNATURE \_\_\_\_\_\_\_

AUTHORIZATION: I authorize release of any payment or medical information necessary to process my claim. I request payment of insurance benefits to any, member of VASCULAR ACTION, LLC. I understand I am financially responsible for charges not covered by this authorization, including transportation services. A photostatic copy will be deemed as good as the original.

### Vascular Action, LLC - NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED, HOW YOU CAN GET ACCESS TO THIS INFORMATION, YOUR RIGHTS CONCERNING YOUR HEALTH INFORMATION AND OUR RESPONSIBILITIES TO PROTECT YOUR HEALTH INFORMATION. PLEASE REVIEW IT CAREFULLY.

State and Federal laws require us to maintain the privacy of your health information and to inform you about our privacy practices by providing you with this Notice. We are required to abide by the terms of this Notice of Privacy Practices. This Notice will take effect on November 12, 2013 and will remain in effect until it is amended or replaced by us.

We reserve the right to change our privacy practices provided law permits the changes. Before we make a significant change, this Notice will be amended to reflect the changes and we will make the new Notice available upon request. We reserve the right to make any changes in our privacy practices and the new terms of our Notice effective for all health information maintained, created and/or received by us before the date changes were made.

You may request a copy of our Privacy Notice at any time by contacting our Privacy Officer, Teesha Black. Information on contacting us can be found at the end of this Notice.

#### We will keep your health information confidential, using it only for the following purposes:

**Treatment:** While we are providing you with health care services, we may share your protected health information (PHI) including electronic protected health information (ePHI) with other health care providers, business associates and their subcontractors or individuals who are involved in your treatment, billing, administrative support or data analysis. These business associates and subcontractors through signed contracts are required by Federal law to protect your health information. We have established "minimum necessary" or "need to know" standards that limit various staff members' access to your health information according to their primary job functions. Everyone on our staff is required to sign a confidentiality statement.

**Payment:** We may use and disclose your health information to seek payment for services we provide to you. This disclosure involves our business office staff and may include insurance organizations, collections or other third parties that may be responsible for such costs, such as family members.

**Disclosure:** We may disclose and/or share protected health information (PHI) including electronic disclosure with other <u>health care professionals</u> who provide treatment and/or service to you. These professionals will have a privacy and confidentiality policy like this one. Health information about you may also be disclosed to your family, friends and/or other persons you <u>choose</u> to involve in your care, only if you agree that we may do so. As of March 26, 2013 immunization records for students may be released without an authorization (as long as the PHI disclosed is limited to proof of immunization). If an individual is deceased you may disclose PHI to a family member or individual involved in care or payment prior to death. Psychotherapy notes will not be used or disclosed without your written authorization. Genetic Information Nondiscrimination Act (GINA) prohibits health plans from using or disclosing genetic information for underwriting purposes. Uses and disclosures not described in this notice will be made only with your signed authorization.

Right to an Accounting of Disclosures: You have the right to request an "accounting of disclosures" of your protected information if the disclosure was made for purposes other than providing services, payment, and or business operations. In light of the increasing use of Electronic Medical Record technology (EMR), the HITECH Act allows you the right to request a copy of your health information in electronic form if we store your information electronically. Disclosures can be made available for a period of 6 years prior to your request and for electronic health information 3 years prior to the date on which the accounting is requested. If for some reason we aren't capable of an electronic format, a readable hardcopy will be provided. To request this list or accounting of disclosures, you must submit your request in writing to our Privacy Officer. Lists, if requested, will be \$25.00. Please contact our Privacy Officer for an explanation of our fee structure.

**Right to Request Restriction of PHI:** If you pay in full out of pocket for your treatment, you can instruct us not to share information about your treatment with your health plan; if the request is not required by law. Effective March 26, 2013, The Omnibus Rule restricts provider's refusal of an individual's request not to disclose PHI.

**Non-routine Disclosures:** You have the right to receive a list of non-routine disclosures we have made of your health care information. You can request non-routine disclosures going back 6 years starting on April 14, 2003.

**Emergencies:** We may use or disclose your health information to notify, or assist in the notification of a family member or anyone responsible for your care, in case of any emergency involving your care, your location, your general condition or death. If at all possible we will provide you with an opportunity to object to this use or disclosure. Under emergency conditions or if you are incapacitated we will use our professional judgment to disclose only that information directly relevant to your care. We will also use our professional judgment to make reasonable inferences of your best interest by allowing someone to pick up filled prescriptions, x-rays or other similar forms of health information and/or supplies unless you have advised us otherwise.

**Healthcare Operations:** We will use and disclose your health information to keep our practice operable. Examples of personnel who may have access to this information include, but are not limited to, our medical records staff, insurance operations, health care clearinghouses and individuals performing similar activities.

Required by Law: We may use or disclose your health information when we are required to do so by law. (Court or administrative orders, subpoena, discovery request or other lawful process.)

#### HIPAA Notice of Privacy Practices 2013

This form does not constitute legal advice and covers only federal, not state law.

Omnibus Rule

We will use and disclose your information when requested by national security, intelligence and other State and Federal officials and/or if you are an inmate or otherwise under the custody of law enforcement.

**National Security:** The health information of Armed Forces personnel may be disclosed to military authorities under certain circumstances. If the information is required for lawful intelligence, counterintelligence or other national security activities, we may disclose it to authorized federal officials.

**Abuse or Neglect:** We may disclose your health information to appropriate authorities if we reasonably believe that you are a possible victim of abuse, neglect, or domestic violence or the possible victim of other crimes. This information will be disclosed only to the extent necessary to prevent a serious threat to your health or safety or that of others.

**Public Health Responsibilities:** We will disclose your health care information to report problems with products, reactions to medications, product recalls, disease/infection exposure and to prevent and control disease, injury and/or disability.

**Marketing Health-Related Services:** We will not use your health information for marketing purposes unless we have your written authorization to do so. Effective March 26, 2013, we are required to obtain an authorization for marketing purposes if communication about a product or service is provided and we receive financial remuneration (getting paid in exchange for making the communication). No authorization is required if communication is made face-to-face or for promotional gifts.

**Fundraising:** The current law allows us to use certain information to contact you for the purpose of raising money; however it will be the policy of Vascular Action, LLC to assume that you have exercised your right to opt out of receiving such communications from us and that we are prohibited from making fundraising communication to you under the HIPAA Privacy Rule.

Sale of PHI: We are prohibited to disclose PHI without an authorization if it constitutes remuneration (getting paid in exchange for the PHI). "Sale of PHI" does not include disclosures for public health, certain research purposes, treatment and payment, and for any other purpose permitted by the Privacy Rule, where the only remuneration received is "a reasonable cost-based fee" to cover the cost to prepare and transmit the PHI for such purpose or a fee otherwise expressly permitted by law. Corporate transactions (i.e., sale, transfer, merger, consolidation) are also excluded from the definition of "sale."

**Appointment Reminders:** We may use your health records to remind you of recommended services, treatment or scheduled appointments.

Access: Upon written request, you have the right to inspect and get copies of your health information (and that of an individual for whom you are a legal guardian.) We will provide access to health information in a form / format requested by you. There will be some limited exceptions. If you wish to examine your health information, you will need to complete and submit an appropriate request form. Contact our Privacy Officer for a copy of the request form. You may also request access by sending us a letter to the address at the end of this Notice. Once approved, an appointment can be made to review your records. Copies, if requested, will be \$25.00 plus \$0.25 per for each page exceeding 25 pages. If you want the copies mailed to you, postage will also be charged. Access to your health information in electronic form if (readily producible) may be obtained with your request. If for some reason we aren't capable of an electronic format, a readable hardcopy will be provided. If you prefer a summary or an explanation of your health information, we will provide it for a fee. Please contact our Privacy Officer for an explanation of our fee structure.

**Amendment:** You have the right to amend your healthcare information, if you feel it is inaccurate or incomplete. Your request must be in writing and must include an explanation of why the information should be amended. Under certain circumstances, your request may be denied.

**Breach Notification Requirements:** It is presumed that any acquisition, access, use or disclosure of PHI not permitted under HIPAA regulations is a breach. We are required to complete a risk assessment, and if necessary, inform HHS and take any other steps required by law. You will be notified of the situation and any steps you should take to protect yourself against harm due to the breach.

### **QUESTIONS AND COMPLAINTS**

You have the right to file a complaint with us if you feel we have not complied with our Privacy Policies. Your complaint should be directed to our Privacy Officer. If you feel we may have violated your privacy rights, or if you disagree with a decision we made regarding your access to your health information, you can complain to us in writing. Request a Complaint Form from our Privacy Officer. We support your right to the privacy of your information and will not retaliate in any way if you choose to file a complaint with us or with the U.S. Department of Health and Human Services. **HOW TO CONTACT US:** 

| Practice Name: Vascular Action, LLC<br>Telephone: 813-872-8480<br>Email: Vascularaction813@gmail.com | Privacy Officer: Teesha Black<br>Fax: 813-872-8579  |                     |
|--|---|---------------------|
| Address: 2810 W St. Isabel St., Suite 102, Tam   | pa, FL 33607  |                     |
| Acknowledged:Printed Name  | Signature   | Date                |
|  |   |                     |
|  |   |                     |
|  | Notice of Privacy Practices 2013 nstitute legal advice and covers only federal, not state | e law. Omnibus Rule |