

Sarah Horvath, LCSW

Required Insurance Form 2017

Call your insurance company and verify benefits. Please fill out prior to first appointment.

1. Name of primary insurance company: _____

Mental health customer service phone # _____

Policy ID # _____ Group # _____

Name of patient & date of birth: _____

Name and date of birth of policy holder _____

MEDICARE POLICY HOLDERS – Skip to # 8, you don't have to answer questions 2 – 7 **

2. Is Sarah Horvath, LCSW currently "IN-network" or "OUT - of network" for plan? In _____ Out _____

Are mental health benefits outsourced to a different insurance company? Yes _____ No _____

If yes: Name: _____ Phone # _____

If yes: Is Sarah Horvath, LCSW, IN or OUT of network provider for outsourced insurance company? In _____ Out _____

3. "In-network" benefits:

Is there a mental health deductible? Yes _____ No _____ Is the mental health and medical deductible combined? Yes _____ No _____

Deductible for individual _____ Deductible for family _____

How much of the deductible has been met? Individual _____ Family _____

What is the co-pay/co-insurance amount? _____

Is there a lifetime maximum for benefits? _____

Number of allowed visits per year _____

What month does policy year begin? _____

Are couples or family therapy covered? Yes _____ No _____

Is psychological testing covered? Yes _____ No _____

Is prior authorization required? Yes _____ No _____ (If yes, see #5)

4. "Out of network" benefits: Are there any out of network benefits? Yes _____ No _____ (if no, skip to # 5)

Is there a mental health deductible? Yes _____ No _____ Is mental health and medical deductible combined? Yes _____ No _____

Deductible for individual _____ Deductible for family _____

How much of the deductible has been met? Individual _____ Family _____

What is the co-pay/co-insurance amount? _____

Is there a lifetime maximum for benefits? _____

Number of allowed visits per year _____

What month does policy year begin? _____

Are couples or family therapy covered? Yes _____ No _____

Is psychological testing covered? Yes _____ No _____

Is prior authorization required? Yes _____ No _____ (If yes, see #6)

5. Is an authorization required? Yes _____ (if yes, ask for authorization) No _____ (if no, skip to # 7)

Number and type of sessions authorized _____

Authorization number: _____

Date authorization covers _____

6. What is the claims billing address? _____

7. Is there a "Multi Plan" insignia on your insurance card? Sometimes on back of card. Yes _____ No _____

8. Is there a secondary insurance policy? Yes _____ No _____

If yes: Name _____ Policy # _____ Group# _____

Mental Health Customer service # _____

Fax (512-858-9001) information prior to first appointment or bring with you to first appointment.

Please provide copy of insurance cards, or we can make copies at our office for you.