



FIA ACCUMULATION HIGHLIGHTS AS OF APRIL 13, 2023

CARRIER	RATING ⁺	PRODUCT NAME	SURRENDER PERIOD	ISSUE AGES	MINIMUM PREMIUM (QUALIFIED)	PREMIUM TYPE	FREE WITHDRAWALS (YR 1/YR 2+)	S&P ANNUAL CAP	FIXED RATE	OTHER INDEX OPTIONS*	RIDER(S) AVAILABLE	NEXT RATE CHANGE EFFECTIVE
Corebridge (AIG)	A	Power 5 Protector [®]	5	18-85	\$ 100,000	Single	0%/10%	10.00%	4.40%	PIMCO Global, ML Strategic Balanced, AQR DynamiQ	No	
Global Atlantic	A	ForeAccumulation II 5	5	0-85	\$ 100,000	Single	10%/10%	9.50%	↓ 3.90%	S&P Trigger Rate, PIMCO, Russell 2000, Franklin, BlackRock	Yes	
Corebridge (AIG)	A	Power 5 Protector [®]	5	18-85	\$ 25,000	Single	0%/10%	9.00%	4.15%	PIMCO Global, ML Strategic Balanced, AQR DynamiQ	No	
Lincoln	A+	OptiBlend [®] 5	5	0-85	\$ 100,000	Flexible	10%/10%	9.00%	↓ 4.25%	↓ S&P Trigger Rate, S&P 500 DRC, Fidelity, BlackRock	No	
Global Atlantic	A	ForeAccumulation II 5	5	0-85	\$ 25,000	Single	10%/10%	8.75%	↓ 3.75%	S&P Trigger Rate, PIMCO, Russell 2000, Franklin, BlackRock	Yes	
Oxford	A	Select [™] 5	5	0-80	\$ 20,000	Single	0%/10%	8.50%	↑ 4.50%	↑ S&P 500 Monthly Average	Yes	
Lincoln	A+	OptiBlend [®] 5	5	0-85	\$ 10,000	Flexible	10%/10%	8.00%	↓ 4.00%	↓ S&P Trigger Rate, S&P 500 DRC, Fidelity, BlackRock	No	
Athene	A	AccuMax 7 SM	7	0-83	\$ 10,000	Single	10%/10%	N/A	2.80%	S&P Par Rate, AI Multi-Asset, Shiller Barclays CAPE	No	
Athene	A	AccuMax 7 SM	7	0-83	\$ 100,000	Single	10%/10%	N/A	2.95%	S&P Par Rate, AI Multi-Asset, Shiller Barclays CAPE	No	
Athene	A	Performance Elite 7 [®]	7	0-83	\$ 10,000	Single	10%/10%	12.75%	↓ 4.15%	Nasdaq FC, AI Powered US Equity, BNP, S&P 500 8% DRC	Yes	
Corebridge (AIG)	A	Power 7 Protector [®]	7	18-85	\$ 100,000	Single	0%/10%	10.50%	4.50%	PIMCO Global, ML Strategic Balanced, AQR DynamiQ	No	
Athene	A	Performance Elite 7 [®]	7	0-83	\$ 10,000	Single	10%/10%	10.00%	↓ 4.15%	Nasdaq FC, AI Powered US Equity, BNP, S&P 500 8% DRC	Yes	
Global Atlantic	A	ForeAccumulation II 7	7	0-85	\$ 100,000	Single	10%/10%	10.00%	↓ 4.00%	S&P Trigger Rate, PIMCO, Russell 2000, Franklin, BlackRock	Yes	
American National	A	Strategy Plus 7	7	0-80	\$ 5,000	Flexible	10%/10%	9.50%	4.25%	S&P 500 Par Rate, Nasdaq 100, S&P MARC 5% ER	Yes	
Corebridge (AIG)	A	Power 7 Protector [®]	7	18-85	\$ 25,000	Single	0%/10%	9.50%	4.25%	PIMCO Global, ML Strategic Balanced, AQR DynamiQ	No	
Global Atlantic	A	ForeAccumulation II 7	7	0-85	\$ 25,000	Single	10%/10%	9.25%	↓ 3.85%	S&P Trigger Rate, PIMCO, Russell 2000, Franklin, BlackRock	Yes	
Lincoln	A+	OptiBlend [®] 7	7	0-83	\$ 100,000	Flexible	10%/10%	9.25%	↓ 4.40%	↓ S&P Trigger Rate, S&P 500 DRC, Fidelity, BlackRock	No	
Oxford	A	Select [™] 7	7	18-80	\$ 20,000	Single	0%/10%	8.65%	↑ 4.60%	↑ S&P 500 Monthly Average	Yes	
Lincoln	A+	OptiBlend [®] 7	7	0-83	\$ 10,000	Flexible	10%/10%	8.50%	↓ 4.15%	↓ S&P Trigger Rate, S&P 500 DRC, Fidelity, BlackRock	No	
Corebridge (AIG)	A	Power 10 Protector [®]	10	18-75	\$ 100,000	Single	0%/10%	11.00%	4.75%	PIMCO Global, ML Strategic Balanced, AQR DynamiQ	No	
Athene	A	Performance Elite 10 [®]	10	0-78	\$ 10,000	Single	0%/5%	10.75%	↓ 3.60%	↓ Nasdaq FC, AI Powered US Equity, BNP, S&P 500 8% DRC	Yes	
Corebridge (AIG)	A	Power 10 Protector [®]	10	18-75	\$ 25,000	Single	0%/10%	10.00%	4.50%	PIMCO Global, ML Strategic Balanced, AQR DynamiQ	No	
Global Atlantic	A	ForeAccumulation II 10	10	0-85	\$ 100,000	Single	10%/10%	10.00%	↓ 4.00%	S&P Trigger Rate, PIMCO, Russell 2000, Franklin, BlackRock	Yes	
American National	A	Strategy Plus 10	10	0-80	\$ 5,000	Flexible	10%/10%	9.65%	4.50%	S&P 500 Par Rate, Nasdaq 100, S&P MARC 5% ER	Yes	
Global Atlantic	A	ForeAccumulation II 10	10	0-85	\$ 25,000	Single	10%/10%	9.25%	↓ 3.85%	S&P Trigger Rate, PIMCO, Russell 2000, Franklin, BlackRock	Yes	
Oxford	A	Select [™] 10	10	18-80	\$ 20,000	Single	0%/10%	8.80%	↑ 4.70%	↑ S&P 500 Monthly Average	Yes	
Athene	A	Performance Elite 10 [®]	10	0-78	\$ 10,000	Single	0%/5%	8.25%	↓ 3.60%	↓ Nasdaq FC, AI Powered US Equity, BNP, S&P 500 8% DRC	Yes	
Lincoln	A+	OptiBlend [®] 10	10	0-80	\$ 100,000	Flexible	10%/10%	8.25%	↓ 4.00%	↓ S&P Trigger Rate, S&P 500 DRC, Fidelity, BlackRock	No	
Lincoln	A+	OptiBlend [®] 10	10	0-80	\$ 10,000	Flexible	10%/10%	7.75%	↓ 3.75%	↓ S&P Trigger Rate, S&P 500 DRC, Fidelity, BlackRock	No	
Athene	A	Agility SM 10	10	40-80	\$ 10,000	Single	10%/10%	6.00%	↓ 2.75%	↓ Nasdaq FC, AI Powered US Equity, BNP Multi-Asset	Yes	

For questions, current rates, or quote requests, please email info@boothbrokerage.com or call (802) 497-2110 x 101

AGENT USE ONLY. GUARANTEES ARE BACKED BY THE FINANCIAL STRENGTH AND CLAIMS PAYING ABILITY OF THE ISSUING COMPANY. PLEASE SEE PRODUCT MATERIALS FOR FULL DETAILS INCLUDING ALL FEATURES, BENEFITS, LIMITATIONS, AND AVAILABILITY BY PRODUCT AND STATE. RATES & RIDER FEATURES ARE CURRENT AS OF THE PUBLICATION DATE BUT ARE SUBJECT TO CHANGE WITHOUT NOTICE. VERIFY PRIOR TO APPLICATION. COMPLETE REQUIRED TRAINING BEFORE SOLICITING. FOR SUITABILITY ASSISTANCE, CALL PRIOR TO APPLICATION SIGNING. REGISTERED REPRESENTATIVES SHOULD VERIFY AVAILABILITY ON YOUR APPROVED PRODUCTS LIST.

*ADDITIONAL INDEX ALLOCATION OPTIONS AND INTEREST CREDITING METHODS MAY BE AVAILABLE. ⁺ AM BEST RATINGS AS OF 4/12/23

^{*} B/D CHANNEL ONLY