



RSAI Leadership Group Agenda

September 10, 2025 at 12pm

Via Zoom or at ISFIS 1201 63rd Street, Des Moines, IA 50311

(Contact jen@iowaschoolfinance.com for Zoom link)

Leadership Group Members: *Caleb Bonjour (Chair), Scott Williamson (Vice-Chair), Jeremy Hissem (Secretary/Treasurer), Justin Daggett, Brent Jorth, Ron Lorenz and Barb Schwamman. AEA Representative – Nathan Wood.*

I Call to Order by Chair Bonjour

II Action on Agenda

III Action on Meeting Minutes

- Leadership Group from August 13, 2025
- Legislative Committee from August 14, 2025

IV Review Membership Report

V Report/Action on Financial Matters

- Action on the Monthly Financials
- Report on the Internal Audit by the Treasurer

VI Mission Critical Actions/Updates

- Report from the August 14th RSAI Legislative Committee Meeting
 - Review RSAI 2026 Draft Legislative Priorities
 - Action to establish a Workgroup to study the RSAI Mission, Vision, Values and Goals
- Discussion of RSAI Annual Meeting – October 9, 2025
 - [Invitation & Registration](https://www.rsaia.org/annual-meeting.html) - <https://www.rsaia.org/annual-meeting.html>
 - Agenda, Speaker & Leadership Responsibilities
 - At-Large Election (*Brent Jorth Term Appointment Expires Sept. 2025*)
 - Audit & Financial Report
 - Outreach & Recruitment
 - Leadership Group Meeting to Follow
- Update on Legislative Matters – Interim Session Actions
- Update on TPRA Grant
- Updates from Leadership Group Members (anything to share with the group?)

VII Other Business

VIII Upcoming Meeting Dates:

- October 9, 2025 – RSAI Annual Meeting & Leadership Group Organizational Meeting to follow
- October 13-16, 2025 – NREA Annual Conference

IX. Adjourn