

December 31, 2015

Dear Fellow Shareholders,

What a year this has been!

As many of you are aware during the past few months Michael Cristoforo, our COO was forced to take an extended leave of absence, due to health issues. In so doing, he delegated his authority to Charles Heath CPA, our CFO. Rest assured, the Company continues to leap forward in our efforts to complete the project, remember we are all owners of Magnetic Miles and we all have the same goals.

During the month of November 2015, an internationally recognized physicist within the scientific sector visited our lab and worked side by side with our engineering team. He is extremely enthusiastic with the advances we have made and is currently working with our data to build a computer model of our technology, which will provide prospective buyers and their scientists with the validation that they will need in order to complete any potential sale of our patented technology. We are currently updating our sales presentation material and technological tools required when showing our energy discoveries to prospective buyers.

We would like to take this time to alert all of you that we currently have approximately 280K shares remaining for sale. These shares are available to current shareholders as well as newly qualified investors. Please be aware that these shares will sell on a first come first serve basis and they, in all likelihood, will not last long on our availability list. So, if any one wishes to increase their ownership now is the time. The current purchase rate is \$1.00 p/share.

Our engineers and scientists agree that we are on the doorstep of unlimited energy. The management team is working diligently with the marketing group to make their 2016 presentations the success that we have all been waiting for. We hope that future newsletters will be announcing those successes to all of you.

May 2016 bring you all the happiness and successes of your dreams.

Charles E. Heath CPA, CFO

A note from Mike Cristoforo:

I wish to thank the many shareholders who have contacted me and continue to include me in their prayers. It has been a rough road, but hopefully the current treatments will allow me to share in the fruition of the project. Mr. Heath and the management team are doing a wonderful job and as a fellow shareholder I am excited, as always, about the future of our project. May 2016 be the Happiest New Year ever for all of us.