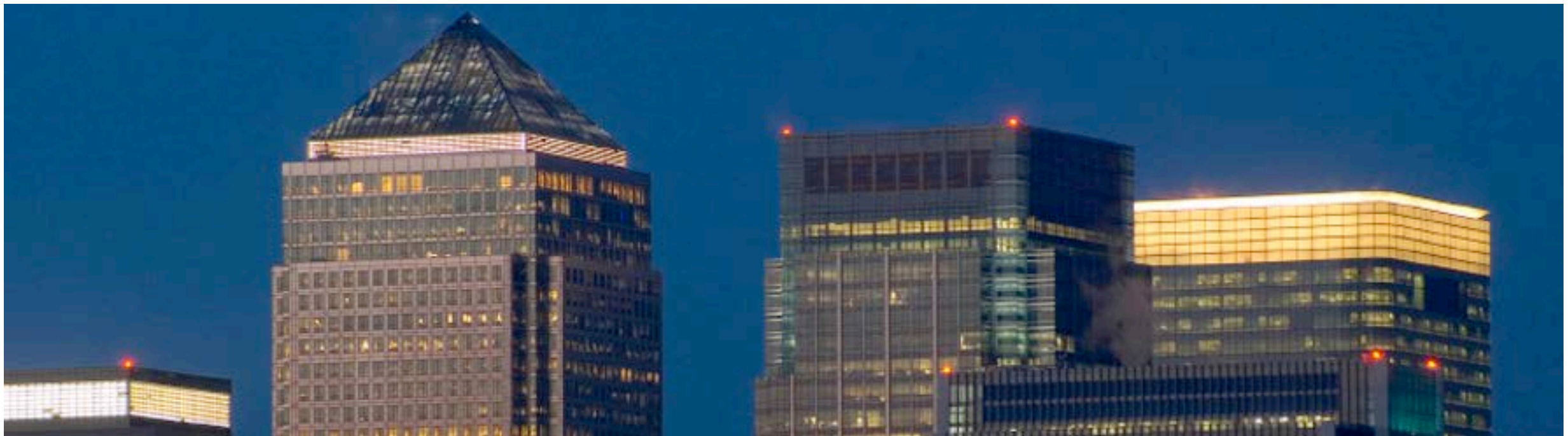


BLUEGRACE



FINANCE

London office



‘Asset and wealth protection you can TRUST’

Bluegrace Finance, operating out of offices in Europe, America, Africa and the Far-East, is establishing itself as a strong new player in the Project Finance Investment arena, bringing both regional and international investment strategies to the market.

Bluegrace Finance's in-depth understanding of businesses allows it to add significant value by structuring products and transactions that best fit its investment partners' project strategies. Each transaction Bluegrace Finance undertakes on behalf of its investment partners is tailored to the project situation and usually involves leveraging investors' financial assets in order to capitalize their target projects.

With in excess of thirty years working experience in the Industry, our team has built a reputation for continuously meeting the needs and expectations of our clients with regards to expertise, privacy and confidentiality.

We have grown in a short period of time into an ambitious and opportunistic international group with offices in the UK, Hong Kong, Spain and USA with an Associate Group Office in Switzerland. In due course we will be seeking to establish offices in Singapore, UAE, India, China and other prominent financial centres of excellence.

- Bluegrace's focus is the provision of Asset and Wealth Protection, providing advisory, tax, double taxation and corporate structuring to clients worldwide.
- Incorporation services UK and overseas
- Trust and trustee services
- Accounting and payroll
- Procurement services
- Management of trade finance and documentary letters of credit
- Virtual offices
- Invoicing
- The opening and administration of bank accounts
- Yacht and ship management and property ownership structuring.

- Our drive is ensuring our clients are serviced to the best of our ability. Without our clients we do not have a business. In this ever demanding and competitive market place it is paramount our clients requirements come first.
- Hence within our multi-disciplined team we endeavour to cover all clients demands covering
 - Taxation and International Tax
 - Banking and Trade Finance
 - Accountancy
 - Legal and company secretaries

- Where mandated by law, all our offices have obtained the necessary government licenses to act as Corporate Service Providers or Trustees.
- In all other jurisdictions, we work to the same internationally acknowledged standards.

- Our clients come from worldwide locations. They consist predominantly of businessmen and women who in the current climate are concerned with asset and wealth preservation, who wish to ensure that their assets work for them in the most cost and tax efficient manner.
- As our clients are the priority and at the heart of our values, service, which can be neglected by others, is the key to our business and we strive to ensure the clients expectations are met.
- Our clients can contact us 24 / 7 if the need arises so we can ensure all their requirements are met.

- We establish and manage onshore and offshore companies, trusts and other types of international business structures to meet the specific objectives of our clients.
- Broadly, these objectives include corporate re-structuring, wealth protection and tax reduction, international expansion and market entry.
- Bluegrace's focus is to understand, assess, design and implement a solution that best fits our clients' specific needs and goals while maximizing the available benefits.

- Private Clients
- High Net-Worth Individuals
- Entrepreneurs
- Expatriates
- Small to Medium Sized Enterprises (SMEs)
- Owner Managed Businesses (OMBs)
- Multi National Corporations (MNCs)

- International Trading Structures
- International Investment Structures
- Property Ownership Structures
- International Banking
- Holding Companies – Royalty Structures
- Trust and Trustee Services
- Asset and Wealth Protection
- Foundations
- Estate Planning

- Double Tax Mitigation
- International Payroll Solutions
- Personal Service Companies (*PSCs*)
- Yacht & Aircraft Ownership Structures
- Virtual Office Services
- E-Commerce and E-Gambling Solutions
- Virtual Office Services

BLUEGRACE



Eric Peugeot

Bluegrace

Finance

(U.K)

Limited

Chairman

Contact Details :

BLUEGRACE FINANCE LIMITED

c/o Kingsley Maybrook,

2nd Floor, Lawford House 4 Albert Place London,
N3 1QA United Kingdom Tel: +44 (0) 20 8371
8233 Fax: +44 (0) 20 8346 7988

E : london@bluegraceholdings.com

Eric Peugeot Shareholder & Non-Executive Board Member Eric Peugeot is currently President of Peugeot Belgium, Peugeot Netherlands and Peugeot Portugal. He has held several positions in marketing over the years for the Peugeot Group SA, in France and abroad. He was responsible for merchandising in Europe for Peugeot Automobiles from 1990 to 1995, then Director of Sponsorship and Partnerships from 1995 to 2000. He is Member of the Board of Directors of SKF France, Établissements Peugeot Frères (EPF) and La Française de Participations Financières (LFPF) and IP EST. He has been a Board Member of THEOLIA since 2006 and became Chairman in 2008. He is also Honorary Chairman of Football Club Sochaux – Montbéliard. Eric Peugeot is a Board Member in BLUEGRACE HOLDINGS and Chairman of the Board of BLUEGRACE AUTOMOTIVE S.L.

BLUEGRACE



Julian Beardsley

Bluegrace Finance (U.K) Limited
CEO – Managing Director

Contact Details :

BLUEGRACE FINANCE LIMITED

c/o Kingsley Maybrook,

2nd Floor, Lawford House 4 Albert Place London,
N3 1QA United Kingdom Tel: +44 (0) 20 8371
8233 Fax: +44 (0) 20 8346 7988 M: +44 7810
698151

E : london@bluegraceholdings.com

Julian has been involved in the field of private client business with over 20 years experience and a portfolio of client relationships going back 15 years. His areas of expertise include the management and development of new and existing private client and corporate business, to ensure that client expectations are always exceeded while providing the best value service.

Having started his career in private banking in 1987 with ANZ Grindlays Bank, Julian progressed into the area of Fiduciary Services working for a wholly owned subsidiary of Union Bank of Switzerland for a period covering twelve years. Following a management buy-out, on return to the group WJB Chiltern plc in 1998, Julian became a Director for the International and Private Client Services division that focused on onshore and offshore structuring in the field of asset and wealth protection, along with transparent tax mitigation focus. Within this arena Julian has been exposed to high networth individuals, private family office and intermediaries such as private banks, asset managers, accountants, lawyers as well as owner-managed businesses.

E-mail: j.beardsley@bluegraceholdings.com

BLUEGRACE



Richard Granier

Bluegrace Finance (U.K) Limited

Development Director

Richard has had a long-standing professional career covering the fields of economy and finance, management, trading, banking and securities, merger and acquisitions, in markets all around the world. He has a University Diploma in Technology, specializing in Marketing, and a "Licence en droit" in Finance and Business.

Contact Details :

BLUEGRACE FINANCE LIMITED

c/o Kingsley Maybrook,

2nd Floor, Lawford House 4 Albert Place London,
N3 1QA United Kingdom Tel: +44 (0) 20 8371
8233 Fax: +44 (0) 20 8346 7988

E : london@bluegraceholdings.com



Francis Van Den Plas

Bluegrace Finance (U.K) Limited

Vice-Chairman & Financial Director

Contact Details :

BLUEGRACE FINANCE LIMITED

c/o Kingsley Maybrook,

2nd Floor, Lawford House 4 Albert Place London,
N3 1QA United Kingdom Tel: +44 (0) 20 8371
8233 Fax: +44 (0) 20 8346 7988

E : london@bluegraceholdings.com

Francis has been a Teacher of mathematics and physics in different schools, Actuary (life and non life) for Swiss Life and Zelia Consulting and advisory actuary for Mercer Oliver Wymann Marsh (*re-insurance*) Actuary employee benefits for Aon Consulting, Actuary (*Audit*) for Deloitte, Investment planner and advisor for several pension funds, Actuary and advisor (*Solvency II, Basel II, IFRS*) for Argenta Belgium



Contact Details :



Romain Peugeot

Bluegrace Finance (U.K) Limited

Director of Fixed Income

BLUEGRACE FINANCE LIMITED

c/o Kingsley Maybrook,

2nd Floor, Lawford House 4 Albert Place London,
N3 1QA United Kingdom Tel: +44 (0) 20 8371
8233 Fax: +44 (0) 20 8346 7988

E : london@bluegraceholdings.com

EXPERIENCE PICY World, Prangins, Switzerland – Full Time • Actively looking for investors in Nano Technology project • Lobby Peugeot Asia, Shanghai, China - Intern • International Relations PSA Peugeot Citroën, Paris, France - Intern • Financial & Management controls • Working on the R&D expenses Peugeot Azur, Mougins, France - Intern • Sales man internship Vivaction Telecommunication, Nanterre, France - Intern • In charge of business relation Equinor, Copenhagen, Denmark, – Intern • Worked in the heart of a family office Limited Liability Company, LLC (IG&Consulting), Geneva, Switzerland • Created the above company Société Général, Geneva, Switzerland - Intern ! Worked in the Private Banking Sector ! Researched and created a report on Gazprom in view of a investment proposal Football Club Sochaux Montbéliard, Sochaux, France – Intern • Merchandising & Marketing Department EDUCATION European Business School, Paris, France Masters in Finance International School of Geneva Maturité Fédéral Sports: Ski team, varsity soccer team

BLUEGRACE



Miguel Trapé

Bluegrace Finance (U.K) Limited

International Executive Director

Contact Details :

BLUEGRACE FINANCE LIMITED

c/o Kingsley Maybrook,

2nd Floor, Lawford House 4 Albert Place London,
N3 1QA United Kingdom Tel: +44 (0) 20 8371
8233 Fax: +44 (0) 20 8346 7988

E : london@bluegraceholdings.com

Miguel has been involved in the field of management for the past 25 years. His areas of expertise include strategic management and development of new businesses specially in international and global environments.

Having started his career as International and Export Manager at Vives Vidal (VF Corporation), Miguel helped establish Inmanser a company, based in Spain, that focused on onshore and offshore structuring in the field of asset and wealth protection, along with transparent tax mitigation focus. Miguel then became the General Manager for North Spain and later Italy for the CIRSA Corporation, (gambling, casinos and hotels) and finally moving to start Hoteles Guadalpin in Marbella Spain, developing in both cases the global strategy for the companies . Lately he has been working as a consultant for the hotel and restaurant business developing new projects for investors

Miguel studied Law, has an MBA from IESE Barcelona and Certifications for Hotel Management from Cornell University NY, USA) and Nanyang Technological University (Singapore), he is fluent in 8 languages and has established through his career a solid network of contacts at international level

E-mail : mtrape@bluegraceholdings.com

BLUEGRACE



Ian Dunsford

Bluegrace Finance (U.K) Limited

Operations Manager

Ian has been involved in UK and offshore company formations for 15 years and was the Managing Director of a leading company formation agent in Mayfair London. He has an international portfolio of clients providing them with corporate structures.

He has extensive experience within the corporate services industry, primarily to manage UK and offshore companies. He operates across the UK and in specific European cities to help develop potential clients and intermediary contacts.

E-mail : london@bluegraceholdings.com

Contact Details :

BLUEGRACE FINANCE LIMITED

c/o Kingsley Maybrook,

2nd Floor, Lawford House 4 Albert Place
London, N3 1QA United Kingdom Tel:
+44 (0) 20 8371 8233 Fax: +44 (0) 20
8346 7988

E : london@bluegraceholdings.com