

D Jones Accounting

770-898-1040

This is a list of the most common items needed to prepare your tax return

If you are a new client, we need copies of social security cards for all people on your return and a Drivers license if age appropriate.

Copy of last year's tax return

Income items

W2's	Retirement or 1099R
Interest income	Business income
Dividend Income	1099's
Social Security	Unemployment
Last year state refund	Other income