



## PREFERRED PARTNER/VENDOR AGREEMENT

### PREFERRED PARTNER INFORMATION:

Company Name

\_\_\_\_\_

Company Address

\_\_\_\_\_

### AGREEMENT INFORMATION:

Date of Agreement Submission:

\_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_

Date of Agreement Start / Effective Date:

\_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_

TERM OF AGREEMENT (Circle One):

Six (6) Months / One (1) Year

Primary Assigned Individual / Contact Person of Preferred Partner:

NAME: \_\_\_\_\_

TITLE: \_\_\_\_\_

EMAIL: \_\_\_\_\_

### **PREFERRED PARTNER BUNDLES**

(check applicable)

**VALUE-249** - 2025 Promotion - One (1) Year Term - \$249 / month plus applicable taxes\*: \_\_\_\_\_

**VALUE-249** - 2025 Promotion - Six (6) Month Term - \$249 / month plus applicable taxes\*: \_\_\_\_\_

**OPAN-99** - 2025 Program - One (1) Year Term - \$99.00/month plus applicable taxes\*: \_\_\_\_\_

**OPAN-99** - 2025 Program - Six (6) Month Term - \$99.00/month plus applicable taxes\*: \_\_\_\_\_

**BASIC-49** - 2025 Program – One (1) Year Term - \$49.00/month plus applicable taxes\*: \_\_\_\_\_

**BASIC-49** - 2025 Program – Six (6) Month Term - \$49.00/month plus applicable taxes\*: \_\_\_\_\_

**CoreLogic / Symbility – Value Service Option** - \$79.00/month plus applicable taxes\*: \_\_\_\_\_

## TERMS AND CONDITIONS:

### 1. SERVICES

- (a) With respect to all dealings between Fair-Line Consulting Inc. and the Preferred Partner, the Preferred Partner agrees to utilize a manner consistent with an ethical and professional organization.
- (b) The Preferred Partner shall, in a timely manner, provide Fair-Line Consulting Inc. with reasonably sufficient details so that services can be effectively conducted by Fair-Line Consulting Inc.
- (c) Evaluation/Review Recommendations:
  - i. Fair-Line Consulting Inc. will respond with evaluation/review recommendations within two (2) business days. Fair-Line Consulting Inc. reserves the right to extend this response time if required. Reasons for this could be, but are not limited to: larger review request, high service levels, catastrophe event. Fair-Line Consulting Inc. will attempt to notify the Preferred Partner of the extended response time via email whenever possible should extended response time is required.
  - ii. Fair-Line Consulting Inc. reserves the right to refuse and/or recommend alternative evaluation/review options if, in the opinion of Fair-Line Consulting Inc., the requested evaluation/review is out of the scope of the expertise of Fair-Line Consulting Inc. and its associates.
- (d) Recommended Estimate/Scope Request:
  - i. Fair-Line Consulting Inc. will respond with recommended estimate/scope requests within two (2) business days. Fair-Line Consulting Inc. reserves the right to extend this response time if required. Reasons for this could be, but are not limited to, larger estimate/scope request, high service levels, catastrophe event. Fair-Line Consulting Inc. will attempt to notify the Preferred Partner of the extended response time via email whenever possible should extended response time is required.
  - ii. Fair-Line Consulting Inc. reserves the right to refuse and/or recommend alternative estimate/scope options if, in the opinion of

of Fair-Line Consulting Inc., the requested estimate/scope is out of the scope of the expertise of Fair-Line Consulting Inc. and its associates.

### 2. TERMS

- (a) The Agreement will remain in force for the duration of the Term. Six (6) or one (1) year depending on length of the original agreement.
- (b) Monthly Subscription fees will be charged out at the monthly Preferred Partner Bundle rate selected, plus applicable taxes, for the duration of the Agreement length.
- (c) Invoicing from Fair-Line Consulting Inc. begins on the Date of Agreement Start / Effective Date. All payments are due within 30 days.
- (d) Fair-Line Consulting Inc. reserves the right to limit any unlimited options included in the Agreement at any time. Notification of this must be in writing by Fair-Line Consulting Inc.
- (e) Exclusive link to the Preferred Partner website via [www.fairlineinc.ca](http://www.fairlineinc.ca) is limited to length of term of contract or termination date if applicable.
- (f) The Preferred Partner agrees to all terms and conditions in Schedule "A".
- (g) Any rebate/reductions/savings for utilizing a "Tech" Sketch such as DocuSketch<sup>(1)</sup>, Hover<sup>(1)</sup> AND Ripley<sup>(1)</sup> Scoping Software are provided at the sole discretion of Fair-Line Consulting Inc.
- (h) The Preferred Partner has the option to "change" between bundles up to two (2) times throughout the length of the subscription. Request for changes must be done in writing and there will be a \$20.00 charge added to the following monthly invoice for each change (plus applicable taxes).
- (i) Exclusive "24 Hour Turn Around Time" requests will be accepted/processed at the discretion of Fair-Line Consulting Inc. based on availability and service levels. A \$25.00 change (plus applicable taxes) will be invoiced for all "Rush Requests".
- (j) "Disappearing Bundle" Rate will be credited to the Monthly Report/Invoice when the Bundle Processing Amount(s) exceeds 4 (four) times the original price of the Monthly Bundle Selected.

### 3. WARRANTIES AND REPRESENTATIONS

(a) Fair-Line Consulting Inc. will exercise a high degree of care, skill and diligence in performing all evaluations/reviews and recommendations for the Preferred Partner.

(b) Evaluation/Review Recommendations:

- i. Any and all evaluations/reviews and subsequent recommendations from Fair-Line Consulting Inc. to the Preferred Partner are based on information provided to Fair-Line Consulting Inc. from the Preferred Partner and its representatives. Factors such as, but not limited to, improper information, lack of photographic information, calculation errors, may prevent and restrict the accuracy of any review and recommendation provided by Fair-Line Consulting Inc and its associates.
- ii. The Fair-Line Consulting Inc. evaluation/review process is based on Insurance Industry standards. All evaluations/reviews and subsequent recommendations are designed to provide an accurate and fair value for each unique circumstance. This evaluation/review process does not necessarily guarantee an increase in rates/profitability with respect to the details of the estimate/scope and the situation it pertains to.

(c) Recommended Estimate/Scope Request:

- i. Any and all recommended estimate/scope requests provided by Fair-Line Consulting Inc. to the Preferred Partner are based on information provided to Fair-Line Consulting Inc. from the Preferred Partner and its representatives. Factors such as, but not limited to, improper information, lack of photographic information, calculation errors, may prevent and restrict the accuracy of any estimate/scope provided by Fair-Line Consulting Inc and its associates.
- ii. Any and all recommended estimate/scope requests are designed to be utilized as a guideline to assist the Preferred Partner and its representatives in making an informed decision about the situation(s) they are inquiring about. They are intended to be utilized as a tool to improve the speed, accuracy and consistency of

the overall estimate/scope process and enhance the value of the construction process.

- (d) Any and all valuations/reviews and/or estimates/scopes and subsequent recommendations are completed without bias and without prejudice.
- (e) The decision to utilize portions, sections and/or an entire evaluation/review/estimate/scope and subsequent recommendations falls solely to discretion of the Preferred Partner and its representatives.

### 4. MODIFICATION OF THIS AGREEMENT

- (a) Any modification to this agreement must be in writing and signed by the Primary Assigned Individual / Contact Person of Preferred Partner and Fair-Line Consulting Inc. or it will have no effect and will be void.

### 5. CONFIDENTIAL INFORMATION

- (a) Any and all information pertaining to evaluations/reviews/estimates/scopes and subsequent recommendations provided to the Preferred Partner from Fair-Line Consulting Inc. is considered confidential. The Preferred Partner and its representatives acknowledge that distribution of this information outside of the intended Third Party<sup>(1)</sup> and for its intended purpose is strictly prohibited without prior written consent from Fair-Line Consulting Inc.
- (b) With the exception of the specific evaluation/review/estimate/scope and subsequent recommendations outlined in subsection 5a (above), the Preferred Partner and its representatives will not, during or after the terms of this agreement, disclose or reveal any information which, in good faith and good conscience, should be treated as confidential, to anyone, including but not limited to, other vendors, any third parties or other person or persons, any competitors or potential competitors, or any subsequent contracts.
- (c) Fair-Line Consulting Inc. and its representatives will not, during or after the terms of this agreement, disclose or reveal any information which, in good faith and good conscience, should

be treated as confidential, to anyone, including but not limited to, other vendors, any third parties or other person or persons, any competitors or potential competitors, or any subsequent contracts outside of the intended Third party <sup>(1)</sup>.

<sup>(1)</sup> Intended Third Party is defined as a Client, Property Management Company, Insurance Company (or appropriate alternatives) involved in the process as it pertains to the Property being evaluated/reviewed and/or estimated/scoped by Fair-Line Consulting Inc.

**6. TERMINATION**

**(a)** This Agreement may be terminated at any time as follows:

- (i) By the Preferred Partner, at any time and for any reason.
  - Termination request must be in writing and submitted by the Primary Assigned Individual / Contact Person of Preferred Partner.

- The termination date will take effect at the end of the current billing cycle (either the 1<sup>st</sup> or 15<sup>th</sup> of the current billing cycle).
  - Early termination will require the Preferred Partner to pay any outstanding invoices **PRIOR** to the termination taking effect.
- (ii) By Fair-Line Consulting Inc., at any time and for any reason.
- Termination request must be in writing and submitted by Fair-Line Consulting Inc.
  - A minimum of three (3) weeks advance notice in writing must be given to the Preferred Partner by Fair-Line Consulting Inc.
  - Any monies owed to the Preferred Partner will be prorated to the date of termination and the Preferred Partner will be reimbursed this prorated amount by Fair-Line Consulting Inc.

**Signed:**

\_\_\_\_\_  
Primary Assigned Individual / Contact Person of Preferred Partner

Name:

Position:

**Signed:**



\_\_\_\_\_  
Fair-Line Consulting Inc. Representative

Name: Kacy Tettmar

Position: Owner

# SCHEDULE "A"

## Terms of Agreement Length and Agreement Price

1. Term of Contract Length (check one): Six (6) Months \_\_\_\_\_ One (1) Year \_\_\_\_\_

2. Date of Agreement Start / Effective Date: \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_

3. Preferred Partner Bundle Selection(s): \_\_\_\_\_ (check applicable)

**VALUE-249** - 2025 Promotion - One (1) Year Term - \$249 / month plus applicable taxes\*: \_\_\_\_\_

**VALUE-249** - 2025 Promotion - Six (6) Month Term - \$249 / month plus applicable taxes\*: \_\_\_\_\_

**OPAN-99** - 2025 Program - One (1) Year Term - \$99.00/month plus applicable taxes\*: \_\_\_\_\_

**OPAN-99** - 2025 Program - Six (6) Month Term - \$99.00/month plus applicable taxes\*: \_\_\_\_\_

**BASIC-49** - 2025 Program – One (1) Year Term - \$49.00/month plus applicable taxes\*: \_\_\_\_\_

**BASIC-49** - 2025 Program – Six (6) Month Term - \$49.00/month plus applicable taxes\*: \_\_\_\_\_

**(Note: If Choosing the BASIC-49 Program you must opt in to set up a Preauthorized Credit Card for Payment)**

**CoreLogic / Symbility – Value Service Option - \$79.00/month plus applicable taxes\*:** \_\_\_\_\_

4. Payment is Due 30 days from the date on the invoice:  
I understand that if payment is not received in full by Fair-Line within 45 days of the invoice date that services may be suspended, and no further requests will be fulfilled until any outstanding amounts are brought current. I understand that the subscription term and further invoicing for the subscription term and/or any other applicable fees will continue to be billed until the end of the subscription term and that I will be responsible for those payments as well.

Initial: \_\_\_\_\_

5. Please contact me to sign up Preauthorized Credit Card Payments (2.99% Service Fee applies): Yes \_\_\_ No \_\_\_

6. Every Month you will receive a Monthly Invoice & Report, please list the email(s) of who Fair-Line should send these items to:

\_\_\_\_\_

I confirm the above **Schedule "A"** >>>>

Initials of Preferred Partner: \_\_\_\_\_

Initials of Fair-Line Consulting Inc. KL

\* Six (6) month or One (1) Year subscription required. "Annual" Subscription Registration Fee of \$249 applies to both the six (6) month subscription option & one (1) year subscription option. Value Service Option for Core Logic/Symbility only available in conjunction with selected Preferred Partner Program. Term of Core Logic/Symbility Option must be the same length as Preferred Partner Program Selected. Offers may expire at any time. All pricing subject to change & applicable taxes. Offer is "per branch/company/location". "24 hour Turn Around Time" & "Bundle Changes" subject to additional charges. "Disappearing" Bundle applies to Monthly Bundle Option Only. Estimates processed based on information available/provided at time of initial request. Request for Estimate modifications/changes/revisions may be subject to additional charges. Please contact your Fair-Line Specialist for further details.

(1) DocuSketch, Hover & Ripley are their own entities and not affiliated with Fair-Line Consulting Inc.