

Patient's name (please print) \_\_\_\_\_ Date: \_\_\_\_\_

**Welcome!** We would like to make you feel comfortable and safe. If there is anything you need, please do not hesitate to ask. Our goal is to promote your oral health and help you to maintain your natural teeth in function as long as possible (when it makes sense to keep them.) If you have dental insurance, we will work with you to maximize your insurance benefits and make any remaining balance affordable. We offer discount for cash patient and several payment options to best meet the needs of your family which include all major credit cards, cash, check, and financing through CareCredit®.

Please take a few moments to fill out the following information as completely as possible:

**PATIENT'S INFORMATION**

Gender: M F Date of Birth (DOB) \_\_\_\_\_ Social Security Number (SSN): \_\_\_\_\_;  
Home Address \_\_\_\_\_;  
Phone (Home, Cell, Work) \_\_\_\_\_; Email \_\_\_\_\_;  
Primary Language Spoken \_\_\_\_\_; Can communicate in English. Yes No  
Primary Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_ Subscriber \_\_\_\_\_  
Secondary Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_ Subscriber \_\_\_\_\_  
In case of emergency, contact \_\_\_\_\_ Phone \_\_\_\_\_ Relationship \_\_\_\_\_  
Responsible Party (if different from above)  
Name: \_\_\_\_\_ SSN: \_\_\_\_\_; DOB \_\_\_\_\_  
Gender: M F ; Relationship to Patient \_\_\_\_\_; Phone (Home, Cell, Work) \_\_\_\_\_  
Home Address (if different from above): \_\_\_\_\_;  
Employer \_\_\_\_\_

I, the undersigned patient/guardian, certify that I (or my dependent) have insurance coverage as written above, and authorize payment directly to Huan Lu, DDS, PhD/Family Dentistry, insurance benefits otherwise payable to me for services rendered. I understand that I am financially responsible for all costs of dental treatment whether or not paid by insurance. I authorize the use of this signature on all insurance submissions. I grant the right to the dentist to release my dental/medical histories and other information about my dental treatment to third party payers. I authorize this office to bill me for the services rendered.

Signed \_\_\_\_\_ Date \_\_\_\_\_

**There may be a charge for any missed appointments or appointments not cancelled 24 hours before the appointment time.**

**CONSENT**

I understand that honest answers to the questions stated below are important to the provision of my dental care, and I will answer them to the best of my ability. I understand that if I am uncertain about the question or how the question relates to my health status, I can discuss the problem with the doctor or a member of the office staff. I understand that all questions must be answered. I understand that the information I provide will not be released without my express permission. I grant the right to the dentist to release my dental/medical histories and other information about my dental treatment to other health professionals. After explanation by the doctor, I hereby authorize the performance of dental services upon the above named patients and whatever procedures that the judgment of the doctor may decide in order to carry out these procedures. I also authorize and request the administration of any anesthetics and x-rays as may be deemed necessary and advisable by the doctor. I have read and understood the above and voluntarily consent to care.

Signature \_\_\_\_\_ Date \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

Whom may we thank for referring you? \_\_\_\_\_

**DENTAL HISTORY**

Reason for today's visit \_\_\_\_\_

Date of last dental exam \_\_\_\_\_; Name of previous dentist \_\_\_\_\_; Phone \_\_\_\_\_

Which statement best reflects you?

- I have an emergency (or I have pain) and want immediate relief or assistance.
- I would like a traditional cleaning and exam and may be interested in understanding my oral health.
- I value my teeth and would like to keep them for a lifetime, but would like to proceed slowly.
- I have dental problems, wish to retain my teeth for a lifetime, and would like to correct these problems ASAP.
- Other. Please specify \_\_\_\_\_

How would you describe your anxiety level?

- I am not nervous. I have had good dental experiences in the past.
- I am a little anxious. After all, I am at the dentist's office.
- I am very worried. It is difficult for me to be here.

	Yes	No		Yes	No
1. Do your gums bleed when brushing or flossing?	( )	( )	8. Do you have frequent headaches?.	( )	( )
2. Are your teeth sensitive to hot or cold?	( )	( )	9. Do you clench or grind your teeth?	( )	( )
3. Are your teeth sensitive to sweet or sour?	( )	( )	10. Do you bite your lips or cheeks frequently?.	( )	( )
4. Do you feel pain to any of your teeth?	( )	( )	11. Have you ever had any difficult extractions?.	( )	( )
5. Do you have any sores or bumps in/near your mouth?	( )	( )			
6. Have you had any head, neck or jaw injuries?	( )	( )	12. Have you had any orthodontic treatment?	( )	( )
7. Have you ever experienced any of the following In your joints?			13. Do you wear dentures or partials?	( )	( )
If yes, how long? _____			14. Have you ever seen a periodontist?	( )	( )
Clicking.....( ) ( )			15. Do you smoke?	( )	( )
Pain (joint, ear, side of face) upon opening.....( ) ( )			16. Do you use smokeless tobacco?	( )	( )
Difficulty in opening or closing.....( ) ( )					
Difficulty in chewing.....( ) ( )					
17. Have you ever had difficult extraction or any prolonged bleeding following extraction? ..	( )	( )			

**MEDICAL HISTORY**

1. Are you currently under the care of a physician, or has a physician ever advised you to take pre-medication prior to dental care? Yes No If yes, please explain \_\_\_\_\_

2. Have you ever been hospitalized for any surgical operation or serious illness? Yes No

If yes, please explain \_\_\_\_\_

3. Are you allergic to or have you had any reactions to the following? (please check all that apply)

- |  |  |
|--|--|
| <input type="checkbox"/> Aspirin                   | <input type="checkbox"/> Local Anesthetic (i.e. Lidocaine) |
| <input type="checkbox"/> Barbiturates              | <input type="checkbox"/> Metals (i.e. Nickel, Mercury etc) |
| <input type="checkbox"/> Codeine or Hydrocodone    | <input type="checkbox"/> Penicillin or Other Antibiotics   |
| <input type="checkbox"/> Latex                     | <input type="checkbox"/> Sulfa Drugs                       |
| <input type="checkbox"/> Other (please list) _____ |  |

4. DO YOU HAVE ANY OF THE FOLLOWING? Please check all that apply.

- ( ) AIDS/HIV positive                      ( ) fainting or dizziness                      ( ) radiation treatment

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- |  |  |   |
|--|--|---|
| <input type="checkbox"/> anemia                      | <input type="checkbox"/> glaucoma                    | <input type="checkbox"/> respiratory disease      |
| <input type="checkbox"/> angina                      | <input type="checkbox"/> headaches                   | <input type="checkbox"/> scarlet fever            |
| <input type="checkbox"/> arthritis/rheumatism        | <input type="checkbox"/> heart problems              | <input type="checkbox"/> sinus trouble            |
| <input type="checkbox"/> asthma                      | <input type="checkbox"/> hepatitis type _____        | <input type="checkbox"/> skin rash                |
| <input type="checkbox"/> back problems               | <input type="checkbox"/> herpes                      | <input type="checkbox"/> special diet/weight loss |
| <input type="checkbox"/> cancer                      | <input type="checkbox"/> hypertension                | <input type="checkbox"/> stroke                   |
| <input type="checkbox"/> chemical dependency         | <input type="checkbox"/> jaundice                    | <input type="checkbox"/> swollen feet/ankles      |
| <input type="checkbox"/> chemotherapy                | <input type="checkbox"/> kidney disease              | <input type="checkbox"/> swollen neck glands      |
| <input type="checkbox"/> circulatory problems        | <input type="checkbox"/> liver disease               | <input type="checkbox"/> thyroid problems         |
| <input type="checkbox"/> cortisone treatments        | <input type="checkbox"/> low blood pressure          | <input type="checkbox"/> tonsillitis              |
| <input type="checkbox"/> cough, persistent or bloody | <input type="checkbox"/> nervous problems            | <input type="checkbox"/> tuberculosis             |
| <input type="checkbox"/> diabetes; type _____        | <input type="checkbox"/> pelvic inflammatory disease | <input type="checkbox"/> tumors                   |
| <input type="checkbox"/> emphysema                   | <input type="checkbox"/> PPD positive                | <input type="checkbox"/> ulcer                    |
| <input type="checkbox"/> epilepsy                    | <input type="checkbox"/> psychiatric care            | <input type="checkbox"/> venereal disease         |

**Do you need to take antibiotics for prophylaxis?** Yes No Patients with heart or valvular defects, stents, prosthetic joints, or a history of taking fen-phen diet pills should take antibiotics before having a dental procedure to minimize bacterial endocarditic or other infections.

Do you have or have you had any other diseases or medical problems NOT listed on this form? (please specify if yes)

Pharmacy Phone Number \_\_\_\_\_

For Women Only:

using contraceptive medication?  Pregnant? \_\_\_\_\_ months  nursing?

I understand that should there be a change in my health during my dental treatment, I am to inform the dentist at the earliest possible time.

\_\_\_\_\_  
Signature of Patient or Legal Guardian

\_\_\_\_\_  
Date

Reviewed and discussed with the patient by Dr. \_\_\_\_\_, Date \_\_\_\_\_

Comments/Significant findings on patient interview concerning medical history: \_\_\_\_\_

Dental management considerations: \_\_\_\_\_