



RICARDO LARA
CALIFORNIA INSURANCE COMMISSIONER

NOTICE

TO: Prelicensing Education Providers and Other Interested Parties
FROM: Curriculum and Officer Review Bureau
DATE: October 28, 2019
RE: Updated Life-Only and Accident and Health Educational Objectives

The Curriculum Board, appointed by the California Insurance Commissioner, recently revised and the California Department of Insurance (CDI) approved their revisions to the Educational Objectives (EOs) for the Life-Only Agent (LO) license and the Accident and Health Agent (AH) license.

Education providers must instruct their students according to the directions and content contained in the EOs. The revised EOs are now available on CDI's website in both English and Spanish at <http://www.insurance.ca.gov/0200-industry/0030-see-pre-lic/0100-requirements/prelicensing-educational-objectives.cfm>. The following are links to the updated EOs:

- [Life-Only Educational Objectives](#)
- [Life-Only Spanish Language Educational Objectives](#)
- [Accident and Health Agent Educational Objectives](#)
- [Accident and Health Agent Spanish Language Educational Objectives](#)

To request a copy of the edited versions of the EOs, please email or contact the Curriculum and Officer Review Bureau at the email address or telephone number noted below.

Instructions for Renewing an Existing Prelicensing Course in Life and Accident/Health

Due to the revisions made to both EOs, prelicensing education providers who have active prelicensing life-only and/or accident/health courses are required to submit the following items on or before the course's renewal date:

- 1) a completed provider course renewal letter;
- 2) a renewal filing fee of \$41 for each course;
- 3) updated course materials; and,
- 4) a cross-referenced document of the EOs that shows where the revised EO topics are covered within the course materials.

CALIFORNIA DEPARTMENT OF INSURANCE
PROTECT • PREVENT • PRESERVE
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Instructions for Submitting a New Prelicensing Course in Life and Accident/Health

Effective immediately, education providers submitting a new prelicensing life-only and/or accident/health course must submit the following items:

- 1) a completed Prelicensing/Continuing Education Program Course Approval Application, Form LIC 446-3 (<https://www.insurance.ca.gov/0200-industry/0040-see-producer-forms/0200-education-providers/upload/Form-LIC-446-3.pdf>) for each course;
- 2) a filing fee of \$83 for each course;
- 3) applicable checklist items that are stated on the course application; and,
- 4) a cross-referenced document of the EOs that shows where the revised EO topics are covered within the course materials.

For any questions regarding this Notice or for a copy of the edited versions of the EOs, please email CDI's Curriculum and Officer Review Bureau at CDI.Education@insurance.ca.gov or contact the Curriculum and Officer Review Bureau's Education Unit at (916) 492-3064.