



RSAI Leadership Group Agenda November 11, 2020 at noon

Via Zoom or at ISFIS 1201 63rd Street, Des Moines, IA 50311
(Contact jen@iowaschoolfinance.com for Zoom link)

Leadership Group Members: Dennis McClain (Chair), Paul Croghan (Vice Chair), Laurie Noll (Secretary/Treasurer), Justin Daggett, Dan Peterson, Nick Trenkamp, Scott Williamson, and Lolli Haws, AEA.

I Call To Order/Roll by McClain

II Approve Agenda

III Approve Meeting Minutes

- RSAI Annual Meeting on October 21, 2020
- Leadership Group Organizational Meeting on October 21, 2020

IV Membership Report

V Monthly Financials

- YTD Financial Report
- RSAI Policies & Procedure Manual

VI Mission Critical Actions/Updates

- Annual Meeting Debrief
 - Attendance & Logistics
 - Press Release
 - RSAI 2021 Priorities
 - Reflections
- Election Recap and SSA Priority Language
- Advocacy Actions between now and January
- RSAI Advocacy Handbook
- NREA Annual Conference – Virtual November 12-13

VII Other Business

VIII. Upcoming Meeting dates:

- Wed, December 9, 2020, from 12-1pm via Zoom (*discuss RSAI Boundaries*)
- Wed, January 13, 2021, from 12-1pm via Zoom
- Wed, February 10, 2021, from 12-1pm via Zoom
- Wed, March 10, 2021, from 12-1pm via Zoom
- Wed, April 14, 2021, from 12-1pm via Zoom
- Wed, May 12, 2021, from 12-1pm via Zoom
- May/June 2021 – Regional Meetings (*specific dates TBD*)
- Wed, July 14, 2021, from 12-1pm via Zoom
- August 2021 – Bylaws Committee Meeting (*specific date TBD*)
- August 2021 – Legislative Committee Meeting (*specific date TBD*)

- Wed, September 8, 2021, from 12-1pm via Zoom
- October 2021 – Annual Meeting (*specific date TBD*)
- October 2021 – Organizational Meeting (*immediately following Annual Meeting*)

IX. Adjourn