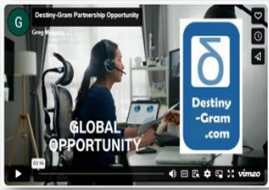


# AI-DRIVEN EDTECH STARTUP

## MULTI-STAGE INVESTMENT OPPORTUNITY



### HIGHLIGHTS



Accelerated  
Development  
Programme

Vision: (A **Privacy-First** AI-Personalization & AI-Mentoring Platform)

To empower millions of young adults annually to subscribe to our AI-assisted online personal profiling service and leverage its available hyper-personalized AI-mentoring tools.

Multi-Stage Investments: (Equity or SAFE **\$500,000+** Funding Partner)

Initial Equity Option/ Retainer: **\$30,000** (company establishment, IP security, exclusivity and SAFE agreement)

- **Stage 1 - MVP** (year one): **\$125,000** seed funding, 10,000 initial volunteer subscribers from partner universities
- **Stage 2 - SCALING** (year two): **\$375,000** for national scaling, 100,000 - 225,000 subscribers, onward 150+% CAGR
- **Stage 3 - SALE or PARTNERSHIP** (years 3-5): self-funding, 337,500+ subscribers (year 3), revenue **\$3-5 million/yr ARR** strategic partnership/ acquisition negotiations, **6 million target users**, Life-Time Value to Customer Acquisition Cost ratio (**LTV:CAC**) **5:1**. Year 3-5 expected exit value **\$10-50 million**.

IP: (900+ pages Coding & Tech Stack)

- Proprietary profiling algorithms
- AI-integrated assessment tools
- Secure data synthesis methods

Experienced Team: (Profile Links)

CEO  
COO  
CTO



Market/Demand: (First to Market – no direct competitor)

- Expanding global AI, EdTech & self-improvement markets (\$150+ BN), 78% Chatbot users demand for **secure** hyper-personalized AI-mentoring
- Target audience: **200 million** millennials and Gen Z in the US/EU

