

CONSTITUTIONAL MEMORY DATA ROOM ACCESS



Engagement Framework Pre-NDA Information Prospective Partners & Investors



Brief

This document introduces Constitutional Memory's Data Room contents to help you determine whether they align with your investment or partnership criteria. The data room contains comprehensive technical, strategic, and intellectual property documentation for Constitutional-Memory's *BlackVault™*, our Enterprise AI Governance Middleware Platform addressing the *\$4.8B Market Opportunity*(#¹) created by *EU AI Enforcement Act* (#²), August 2025.

BlackVault™ - Enterprise AI Governance

The Crisis: 92% of Fortune 500 companies use ungoverned ChatGPT, creating €35M regulatory exposure under the EU AI Act while facing competitive disadvantage if they ban AI usage entirely. Enterprises are trapped between competitive suicide and regulatory suicide.

The Solution: BlackVault provides governance middleware enabling secure AI adoption through data sovereignty architecture. Enterprises maintain complete control over context, access, retention, and compliance across any model, any cloud, any tenant—without sacrificing AI capabilities or competitive positioning.

Market Validation:

- Technical specifications independently assessed as production-ready enterprise code
- Accelerator traction: Current Techstars NYC top 15% short-listed, Y Combinator SPRING26 application in process
- Revenue projections enhanced from £35M to £175M by Year 5 following independent review
- £1M+ pre-MVP independent IP valuation based on comprehensive technical architecture

Funding Requirement: £500K MVP development followed by Series A (£12-50M) for global enterprise launch

Data Room Structure - Staged Access

Stage 1

Access

STAGE I : Chronological Archive (Complete Development Journey)

The primary data room is organized chronologically to demonstrate the three-year systematic development process that substantiates BlackVault's £1M+ IP valuation. This structure deliberately shows how Constitutional Memory evolved from philosophical foundations through technical implementation to market-validated enterprise positioning.

Why This Matters for Due Diligence:

The chronological presentation shows the development rigor. You'll see how data sovereignty principles—originally explored through literary works and consumer AI personalization—revealed their true commercial value when applied to enterprise AI governance. This evolutionary documentation validates both the technical architecture and the intellectual property claims.

What the Chronological Archive Contains:

- **Phase 1 - Literary Foundations (2020-2021):** Six copyrighted books establishing personal profiling and data sovereignty principles written during COVID isolation, demonstrating original IP ownership and philosophical coherence underlying BlackVault's architecture
- **Phase 2 - Technical Implementation (2021-2023):** 1,150+ pages of production-ready specifications developed systematically with AI collaboration, independently validated as "exceptional enterprise-grade" work, proving technical execution capability
- **Phase 3 - Market Discovery (2023-2024):** Strategic repositioning from consumer personalization to enterprise governance as regulatory forcing functions emerged, demonstrating market awareness and strategic adaptability
- **Phase 4 - Enterprise Positioning (2024-2025):** Complete business case, competitive analysis, and go-to-market strategy for BlackVault addressing urgent EU AI Act compliance requirements

The archive preserves all original documentation, technical reviews, coding iterations, independent assessments, and market positioning papers—providing complete transparency into IP development, validation processes, and strategic evolution.

(#¹) [\\$4.8B AI Governance Market Opportunity](#)

(#²) [EU AI Act, August 2025](#)

Data Room Structure - Staged Access

Stage 2

Access

STAGE II (Follow-up): Structured Working Access (Fast-Track Due Diligence)

For investors and partners subsequently requiring structured access to specific material categories, we can provide (upon request) a restructured data room organized by function rather than chronology:

Tier 1 - Current Business Case (No Password Required):

- BlackVault executive summary and white papers
- Market opportunity and competitive positioning
- EU AI Act regulatory analysis
- Revenue projections and financial overview

Tier 2 - Technical Architecture (Password Protected):

- Implementation specifications and system design
- Production-ready code and API documentation
- Integration protocols and deployment frameworks
- Independent technical assessments

Tier 3 - Intellectual Property Origins (Password Protected):

- Literary works and philosophical foundations
- Historical development narrative (Destiny-Gram evolution)
- Original concept papers and early technical prototypes
- IP ownership documentation

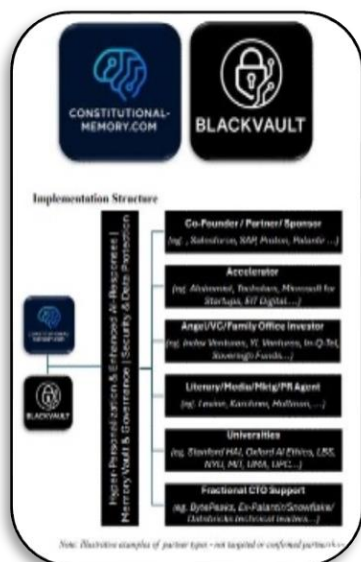
Tier 4 - Financial and Strategic Analysis (Password Protected):

- Detailed financial models and projections
- IP valuation methodology and reports
- Competitive technical comparisons
- Partnership and accelerator application materials

This restructured format provides for focused navigation on specific diligence requirements while maintaining appropriate confidentiality levels.

Engagement Framework

Link



Who Should Request Access to STAGE I Data

- **Strategic Investors:** Pre-seed/seed VCs interested in enterprise AI infrastructure with regulatory moats
- **Corporate Partners:** Enterprises seeking AI governance solutions or strategic investment opportunities
- **Accelerators:** Programs focused on enterprise SaaS, AI infrastructure, or regulatory technology
- **University Partners:** Academic institutions researching AI governance, data sovereignty, or ethics frameworks
- **Literary/Marketing/PR-Agents:** Representatives evaluating the six-book philosophical foundation, and follow-on AI-infrastructure development for publishing, documentary, and/or media partnership opportunities
- **Fractional CTO Partners:** Technical leaders in AI/ML assessing the existing infrastructure & coding for potential MVP/GTM Scaling partnership development or fractional technical advisory roles

What subsequent Full Access to STAGE II “Due Diligence” Provides:

Complete technical, strategic, and intellectual property documentation supporting multiple engagement scenarios: investment due diligence, partnership evaluation, technical architecture assessment, academic research collaboration, and accelerator application supplementation.

Next Steps:

- ☐ 1. **Review this pre-NDA document** to determine alignment with your investment or partnership criteria
2. **Sign the NDA** if you wish to proceed with STAGE I “Development Journey” disclosure

Contact

GREG MALPASS
MBA, BSc, CEng | Founder & CEO
Málaga, España | London, United Kingdom
Tel: +44 7850 230692 +34 6436 47861
E Mail: DestinyInvestors@btinternet.com
Web: www.Destiny-Gram.com | www.Constitutional-Memory.com



Access to NDA



Warning: Fee-Based “Investor” Approaches - Any organisation claiming access to substantial capital or high success rates yet demanding upfront fees will not be considered a credible investor. We seek real investors who deploy capital; not charge founders for access, evaluation, or introductions. We do not engage with capital placement agents employing pay-to-pitch or fee-for-consideration models under any circumstances.

This document provides pre-NDA information only. Full data room access requires executed NDA confidentiality agreement. Constitutional Memory reserves all rights to intellectual property, technical specifications, and proprietary business information contained in the data room.