

**PRENUPTIAL ISSUES** - Client \_\_\_\_\_

Date of Conference: \_\_\_\_-\_\_\_\_-20\_\_\_\_

Time Frame: Sign at least 10 days in advance of ceremony

Representation: Separate attorneys - Matt Howell Mike Hough

Waiver of Conflict of Interest: Sign waiver if Dale represented both parties, incl income taxes

Legal Name Change: Pay attention to form of certificate - some states do not have place to make name change on this instrument

Use of Real Property: Consider what will happen - use of the deceased spouse's residence by the surviving spouse

Possessory Interest - conditional use - see worksheet  
Beneficiary Deed - transfers ownership only at death  
Community Property or  
Joint w Right of Survivorship - optional

Use of Mobile Home: Consider what will happen - use of the deceased spouse's mobile home by the surviving spouse

Possessory Interest - conditional use - see worksheet  
Community Property or  
Joint w Right of Survivorship - optional

**Ownership of Vehicles**

& Insurance Coverage: Determine who owns what vehicles and add coverage for new spouse

**Estate Planning Documents:**

Medical POA - Need to consider adding new spouse to your medical power of attorney - possible even before ceremony - especially if going on extended trip

Will - Living Trust - Need to update to avoid issue of omitted spouse -

**Tangible Property**

Hand Written List - Update and indicate what might stay with residence / cabin for surviving spouse to use

Personal Property - Joint Use: If there is personal property of value brought into the other spouse's home, should be listed and acknowledged by both parties.

Copied Rec'd: \_\_\_\_\_ Date \_\_\_\_\_