



Verified & Secured



Funding Needs

Start by telling us about your funding needs in detail.

Current Goal

- Start a New Business
- Open a New Franchise
- Grow an Existing Business/Franchise
- Buy an Existing Business/Franchise
- Invest in Real Estate

Target Funding

Minimum Needed

Max Authorized

Now tell us what you will use the money for

- Working Capital
- Marketing
- Construction/Expansion
- Buy equipment
- Prep for Seasonal Growth/Slow Down

What type of equipment will you need to buy for your business within the next 12 months?

- Furniture/Fixtures
- Signage
- Kitchen
- Restoration
- Spa/Salon
- Manufacturing
- Computers/Printers/POS
- Medical

Approximate total value of anticipated equipment purchases _____

Money you currently have available to invest in your project _____

Describe anything unique to your situation or project that should improve your standing in the eyes of lenders (optional)

Supporting Documents

- Personal Credit Report - Sign up for the 7 day trial here www.checkmyreports.com to complete this step
- Current Year Profit & Loss Statement (existing businesses only)
- 6 Months Business Bank Statements (existing businesses only)
- 4 Months Merchant Account Statements (existing businesses only)
- 2 Years Business Tax Returns (existing Businesses only)
- 2 Years Personal Tax Returns (existing Businesses only)

APPLICANT INFO

Complete the entire page for any partner owning 20% or more of the business or any person co-signing for financing.

First Name _____	Middle Name _____	Last Name _____
Email _____	Mobile Phone _____	Home Phone _____
SS# _____	Date of Birth _____	Ownership % _____
Address _____	City _____	State _____ Zip Code _____
Have you ever filed for bankruptcy? <input type="checkbox"/> YES <input type="checkbox"/> NO If yes, when? _____		Are you a US Citizen? <input type="checkbox"/> YES <input type="checkbox"/> NO

Personal Financial Statement

Assets

Cash, Savings, Checking, & in Banks.....\$ _____

IRA, or Other Retirement Account.....\$ _____

Stocks and Bonds.....\$ _____

Automobile/ Present Value.....\$ _____

Real Estate.....\$ _____

Other Assets.....\$ _____

Total Assets.....\$ _____

Liabilities

Installment Account (Auto).....\$ _____

Installment Account (Other).....\$ _____

Mortgages on Real Estate.....\$ _____

Unpaid Taxes.....\$ _____

Other Liabilities.....\$ _____

Total Liabilities.....\$ _____

Net Worth.....\$ _____

Section 1. Source of Income

Salary.....\$ _____	Real Estate Income.....\$ _____
Net Investment Income.....\$ _____	Other Income (Describe below).....\$ _____

Section 2. Real Estate Owned. (List each parcel separately.)

	Property A	Property B	Property C
Type of Property			
Address			
Original Cost			
Present Market Value			
Mortgage Balance			
Home Equity Line of Credit			
Amount of Payment per Month/Year			
Status of Mortgage			

I authorize Lessor or assignee to verify the accuracy of the statements made above and to determine my creditworthiness. I certify the above and the statements contained in the attachments are true and accurate as of the stated date. These statements are made for the purpose of either obtaining a lease or loan or guaranteeing one. I understand FALSE statements may result in failure of benefits and possible prosecution by the U.S. Attorney General (Reference 18 U.S.C. 1001).

Print Name: _____ Signature: _____ Date: _____

BUSINESS INFO

Startups should skip fields they cannot answer. Acquisitions should complete this page using details from the to-be-acquired business. If leveraging a pre-existing business as means to acquire a new business, this application must be completed for each business.

Business Name	DBA	Business Phone (If Applicable)	
Address	City	State	Zip Code
EIN	Date Established	Industry	

Entity Type

<input type="checkbox"/> None Yet	<input type="checkbox"/> C Corporation	<input type="checkbox"/> S Corporation	Incorporation State _____
<input type="checkbox"/> Sole Proprietorship	<input type="checkbox"/> Partnership	<input type="checkbox"/> Limited Liability Company	Date Incorporated _____

Business Bank	Average Balance	Monthly CC Volume
Current Year	Gross Revenues	Net profit
Last Year	Gross Revenues	Net profit
-2 Year	Gross Revenues	Net profit

Any UCC filings on the business? YES NO If yes, please explain below.

Describe on the lines below any business assets, along with their approximate values, that could be offered as collateral.

Business Debt Schedule

Please include all known current business debt and debt from other companies if you are the guarantor for that debt. This includes all loans, leases, credit cards or substantial net term providers.

Creditor	Open Since	Limit	Balance	Collateral Used	Current/Delinquent?
Total Business Debt Balance \$ _____					

By signing below, the undersigned individual, who is either a principal of the credit applicant or a personal guarantor of its obligations, provides written instruction to Lessor or its designee (and any assignee or potential assignee thereof) authorizing review of his/her personal credit profile from a national credit bureau, as well as obtaining bank and/or other credit information as required. Such authorization shall extend to obtaining a credit profile in consideration of this application for the purposes of updating, renewal or extension of such credit or additional credit and for reviewing or collecting the resulting account. A Photostat or facsimile copy of this authorization shall be valid as the original. By signature below, I/we affirm my/our identity as the respective individual/s identified in the application received.

Print Name: _____ Signature: _____ Date: _____