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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information

Open to Public Inspection

For ca	enda	r year 2017 or tax year beginni	na	9/01 , 2017	and ending 8	/3	1 , 2018	
		, you. <u></u> , o. tax, you. <u></u>	9	<i>5</i> / 01 , 20 17,		Α	Employer identification nur	nber
		ed Life Foundation					26-1092395	
1252	0 C	anyon de Oro				В	Telephone number (see inst	
Las	Cru	ces, NM 88011					(575) 521-912	23
-						С	If exemption application is	pending, check here. ►
G Ch	eck a	II that apply: Initial return		Initial return of a form	ner public charity	D	1 Foreign organizations, chec	ck here ► □
		Final return		Amended return		_		
		Address cha		Name change			2 Foreign organizations meet here and attach computation	ting the 85% test, check
H Ch				1(c)(3) exempt private f	oundation		nere and attach computation	ш
	Se	ction 4947(a)(1) nonexempt ch	aritable [•]	trust Other taxable p	orivate foundation	Ε	If private foundation status	
		et value of all assets at end of year	J Acc	counting method: X C	ash Accrual		under section 507(b)(1)(A)	, check here
,		II, column (c), line 16)		Other (specify)		F	If the foundation is in a 60	-month termination
> \$,	1,774,879.	(Part I	, column (d) must be or	cash basis.)		under section 507(b)(1)(B)	, check here
Part		nalysis of Revenue and		(a) Revenue and	(b) Net investmen	nt	(c) Adjusted net	(d) Disbursements
		xpenses (The total of amounts		expenses per books	income		income	`for charitable
	CC	blumns (b), (c), and (d) may no arily equal the amounts in colur	t neces- nn (a)					purposes (cash basis only)
		ee instructions).)	(a)					(casii basis offiy)
	1	Contributions, gifts, grants, etc., received (attach so		2,000.				
	2	Check ► X if the foundation is not required to	attach Sch. B					
	9	Interest on equipme and temperary each investment	•	E24	EG	0.4	NT /7\	
	3	Interest on savings and temporary cash investment Dividends and interest from securities		534. 40,346.	40,34	34.	N/A	
	_	Gross rents		40,346.	40,34	<u> 10.</u>		
	Ł	Net rental income						
R	6 8	or (loss)	n	151,177.				
R E V		Gross sales price for all assets on line 6a		131/1771				
Ā	7	Capital gain net income (from Part IV, I	ne 2)		151,17	77.		
Ė N	8	Net short-term capital gain			101/17			
U	9	Income modifications						
Ε	10 a	Gross sales less returns and						
		allowances						
	L .	goods sold						
	I '	Gross profit or (loss) (attach schedule)						
	11	Other income (attach schedule)						
				10105	100.05			
	12	Total. Add lines 1 through 11 Compensation of officers, directors, trus		194,057. 33,600.	192,05 1,68			31,920.
	14	Other employee salaries and wages	,	33,000.	1,00	<u> </u>		31,920.
	15	Pension plans, employee benefits		2,838.	1 /	12.		2,696.
		Legal fees (attach schedule)		2,030.	Т-2	<u>.</u>		2,000.
A D		Accounting fees (attach sch) See		2,400.	1,20	nn		1,200.
M I		Other professional fees (attach sch) See	.St. 2	12,444.	12,44	14		1,200.
o N	17	Interest		12,111.	12,11			
O I S T R A A T T	18	Taxes (attach schedule)(see instrs)						
R R	19	Depreciation (attach						
1 i		schedule) and depletion						
N V G E	20	Occupancy.		2 222				2 222
_	21	Travel, conferences, and meetings Printing and publications		2,098.				2,098.
A E N X D P	23	Other expenses (attach schedule)						
		See Statem	ent 3	3,402.				3,402.
E N S E S	24	Total operating and administrative		2,102.				
E S		expenses. Add lines 13 through 23		56,782.	15,46	<u> 66.</u>		41,316. 45,500.
	25		t XV	45,500.				45,500.
	26	Total expenses and disbursements.		100 000	4			00.010
	27	Add lines 24 and 25 Subtract line 26 from line 12:		102,282.	15,46	06.		86,816.
	27	Subtract line 26 from line 12:						
	'	and disbursements		91,775.				
	ŀ	Net investment income (if negative, en	er -0-)		176,59	91.		
		C Adjusted net income (if negative, enter	-0-)		- ,			

Dord	ı II	Attached schedules and amounts in the description	Beginning of year	End o	of year
Par		Balance Sheets Column should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	17,047.	11,781.	11,781.
	2	Savings and temporary cash investments	34,166.	41,784.	41,784.
	3	Accounts receivable	·	·	·
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable			
		Pledges receivable Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch) ►			
A		Less: allowance for doubtful accounts ▶			
Š	8	Inventories for sale or use			
A S S E T	9	Prepaid expenses and deferred charges			
Ś		a Investments — U.S. and state government obligations (attach schedule)			
		nvestments — corporate stock (attach schedule). Statement. 4	901,694.	833,262.	1,045,403.
	C	Investments — corporate bonds (attach schedule) . Statement. 5	525,668.	683,095.	675,911.
	11	Investments – land, buildings, and equipment: basis ►			
		Less: accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment: basis ►			
		Less: accumulated depreciation (attach schedule)			
	15	Other assets (describe >)			
	16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	1,478,575.	1,569,922.	1,774,879.
L	17	Accounts payable and accrued expenses	428.		
I A	18	Grants payable			
В	19	Deferred revenue.			
L	20	Loans from officers, directors, trustees, & other disqualified persons			
Ī	21	Mortgages and other notes payable (attach schedule)			
Ţ	22	Other liabilities (describe ►)			
Ė S	22	Total liabilities (add lines 17 through 22)	420	0	
5	23	Foundations that follow SFAS 117, check here	428.	0.	-
		and complete lines 24 through 26, and lines 30 and 31.			
N F E U	24	Unrestricted.			
E U	25	Temporarily restricted			
A D	26	Permanently restricted			
A B S A E T A N		Foundations that do not follow SFAS 117, check here ► X and complete lines 27 through 31.			
ΤĀ	27	Capital stock, trust principal, or current funds			
SNC	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
O E R S	29	Retained earnings, accumulated income, endowment, or other funds	1,478,147.	1,569,922.	
RS	30	Total net assets or fund balances (see instructions)	1,478,147.	1,569,922.	
	31	Total liabilities and net assets/fund balances (see instructions).	1,478,575.	1,569,922.	
Par	t III	Analysis of Changes in Net Assets or Fund Balance		_, ,	
	Total	I net assets or fund balances at beginning of year — Part II, colu	mn (a), line 30 (must ag	gree with	
	end-	of-year figure reported on prior year's return)		1	1,478,147.
_		r amount from Part I, line 27a			91,775.
3	Other	increases not included in line 2 (itemize)		3	
4	Aaa	lines 1, 2, and 3		4	1,569,922.
5	Decrea	ases not included in line 2 (itemize)		5	4
	Total			ne 30 6	1,569,922.
$R\Delta\Delta$		TEE \0.3031 0	9/2//17		Form 990-PF (2017)

Part	TV Capital Gains and L	osses for rax on investmen	nt income				
(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company) (b) How ac P — Purct D — Dona						(C) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	Capital gain distri	butions					
b	Publicly traded sec	urities					
С							
d							
е	(6) One se este e mise	(f) Depreciation allowed	(g) Cost or other ba	eie		(h) Gain or	(loss)
	(e) Gross sales price	(or allowable)	plus expense of sa			((e) plus (f) mi	
а	60,461.						60,461.
b	576,970.		48	6,254.			90,716.
С.							
d							
е	Complete only for assets show	ing gain in column (h) and owned	by the foundation on 12/31/	160		(D.O.: (O.I.	45
	(i) FMV as of 12/31/69	(j) Adjusted basis	(k) Excess of col. (i)	05	ga	(I) Gains (Col. ain minus col. (k), bo	
	(1) FIVIV as 01 12/31/09	as of 12/31/69	over col. (j), if any		tha	an -0-) or Losses (fro	om col. (h))
а							60,461.
b							90,716.
С							
d							
е						T	
2	Capital gain net income or (net		enter in Part I, line 7 ter -0- in Part I, line 7		2		151,177.
3	Net short-term capital gain or (loss) as defined in sections 1222(5	5) and (6):				,
	If gain, also enter in Part I, line	e 8, column (c). See instructions. If	(loss), enter -0-		3		0.
Part		Section 4940(e) for Reduce		ent Inco			0.
		oundations subject to the section 4940					
If coo	tion 4940(d)(2) applies, leave tl	nic part blank					
11 360	1011 4340(d)(2) applies, leave to	nis part blank.					
		tion 4942 tax on the distributable a	, ,	ase period	?	Yes	X No
		y under section 4940(e). Do not co	<u> </u>				
		each column for each year; see the in		entries.		(4)	
((a) Base period years Calendar year (or tax year	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use as:	sets	,	(d) Distribution (col. (b) divided	
	beginning in)					(coi. (b) divided	
	2016	90,933.		0,920.			0.054421
	2015	72,379.		2,192.			0.044895
	2014 2013	60,101. 89,868.		8,582. 2,081.			0.034971 0.051587
	2013	95,948.		8,917.			0.057491
	2012	55,540.	1,00	0,317.			0.037431
2	Total of line 1, column (d)				2		0.243365
3	Average distribution ratio for the s	5-year base period – divide the total of has been in existence if less than	on line 2 by 5.0, or by the		3		0 040672
	number of years the loundation	Thas been in existence it less than	1 5 years		<u> </u>		0.048673
4	Enter the net value of nonchari	table-use assets for 2017 from Par	rt X, line 5		4	1	,732,138.
5	Multiply line 4 by line 3				5		84,308.
6	Enter 1% of net investment inc	ome (1% of Part I, line 27b)			6		1,766.
7	Add lines 5 and 6				7		86,074.
		om Part XII, line 4			8		86,816.
3	Enter qualitying distributions in	om i ait /m, iiio -t			J		00,010.
	If line Q is equal to an areator the	n line 7, check the box in Part VI, line	1h and complete that next	icing a 10/	tav -	ata Saa tha	

Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instruction	s)		
1:	a Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter 'N/A' on line 1. ¬			
	Date of ruling or determination letter: (attach copy of letter if necessary – see instructions)			
-	b Domestic foundations that meet the section 4940(e) requirements in Part V,		1,7	766.
	check here. ► X and enter 1% of Part I, line 27b			
	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			0.
3	Add lines 1 and 2		1,7	766.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 4			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		1,7	766.
6	Credits/Payments:			
	a 2017 estimated tax pmts and 2016 overpayment credited to 2017			
	b Exempt foreign organizations — tax withheld at source			
	c Tax paid with application for extension of time to file (Form 8868)			
	d Backup withholding erroneously withheld			
7	Total credits and payments. Add lines 6a through 6d		1,4	147.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		3	319.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.			
11				
	rt VII-A Statements Regarding Activities		1	
1:	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a	Yes	No
		ιа		Χ
	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1 b		Х
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published			71
	or distributed by the foundation in connection with the activities.			
	c Did the foundation file Form 1120-POL for this year?	1 c		Х
	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation >\$ 0. (2) On foundation managers >\$ 0.			
'	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0 .			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Χ
_	If 'Yes,' attach a detailed description of the activities.	_		Λ
_				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		X
	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a		X
	b If 'Yes,' has it filed a tax return on Form 990-T for this year?	4 b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If 'Yes,' attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	● By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict			
	with the state law remain in the governing instrument?	6	Χ	
7		7	Χ	
8	a Enter the states to which the foundation reports or with which it is registered. See instructions ▶			
	NM			
- 1	b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	0.1	37	
	(or designate) of each state as required by <i>General Instruction G?</i> If 'No,' attach explanation	8 b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If 'Yes,' complete Part XIV.	9		Χ
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.	10		Х

Pai	rt VII-A	Statements Regarding Activities (continued)				
11	At any tii within the	me during the year, did the foundation, directly or indirectly, own a controlled entity meaning of section 512(b)(13)? If 'Yes,' attach schedule. See instructions	11		Yes	No X
12	Did the fo	undation make a distribution to a donor advised fund over which the foundation or a disqualified person had privileges? If 'Yes,' attach statement. See instructions	12	2		Х
13		oundation comply with the public inspection requirements for its annual returns and exemption applicati	on? 1 3	3	Χ	
	Website	address www.enchantedlifefoundation.org				
14	The book	s are in care of ► M.E. Nelson Telephone no. ►		<u>2-</u>	<u>098</u>	<u>3</u> _
	Located	at ► <u>8418 Linwood Rd Bowling Green OH</u> ZIP+4 ► 4340		/ - -		
15		4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here		/Α.	•	Ц
		r the amount of tax-exempt interest received or accrued during the year	5	Τ,	Yes	N/A
16	At any tin bank, se	ne during calendar year 2017, did the foundation have an interest in or a signature or other authority over a curities, or other financial account in a foreign country?	16	_	162	Х
	See the i	nstructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' name of the foreign country				
Pai		Statements Regarding Activities for Which Form 4720 May Be Required				
		n 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Į,	Yes	No
1 a	J	e year, did the foundation (either directly or indirectly):	I			
	(1) Enga	ge in the sale or exchange, or leasing of property with a disqualified person? Yes	X No			
	disqu	ow money from, lend money to, or otherwise extend credit to (or accept it from) a lalified person?	X No			
		Sh goods, services, or facilities to (or accept them from) a disqualified person?	X No No			
	(5) Transfor the	sfer any income or assets to a disqualified person (or make any of either available ne benefit or use of a disqualified person)?	X No			
	(6) Agre	e to pay money or property to a government official? (Exception. Check 'No' if the lation agreed to make a grant to or to employ the official for a period after termination	_			
	of go	vernment service, if terminating within 90 days.)	X No			
ı	b If any an Regulatio	swer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in ons section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1	b		Х
		tions relying on a current notice regarding disaster assistance, check here				41
(c Did the f	oundation engage in a prior year in any of the acts described in 1a, other than excepted acts, enot corrected before the first day of the tax year beginning in 2017?		С		X
2	Taxes or private o	failure to distribute income (section 4942) (does not apply for years the foundation was a perating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
á	and 6e, F	od of tax year 2017, did the foundation have any undistributed income (lines 6d Part XIII) for tax year(s) beginning before 2017?	X No			
		ist the years ► 20 _ , 20 _ , 20 , 20				
ı	(relating	e any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to listed, answer 'No' and attach statement — see instructions.)		b b	NT	/ 7\
•	c If the pro	visions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		. D	N/	A
		_ , 20 , 20 , 20				
3 8	Did the for enterpris	oundation hold more than a 2% direct or indirect interest in any business e at any time during the year?	X No			
ı	b If 'Yes,' o or disqua by the Co (3) the Ia	did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation slified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved pmmissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or pse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to e if the foundation had excess business holdings in 2017.)				
	determin	e if the foundation had excess business holdings in 2017.)		b	N	/A
4 8	a Did the for charitable	oundation invest during the year any amount in a manner that would jeopardize its e purposes?		a		Х
	h Did tha f	oundation make any investment in a prior year (but after December 31, 1969) that could				
	ieopardize	ear beginning in 2017?	4	b		Х

BAA

Part VII-B Statements Regarding Activit		1 4/20 May be Req	uirea (continuea)		
5 a During the year, did the foundation pay or incur a (1) Carry on propaganda, or otherwise attemption	•	n (section 4945(e))?		No	Yes No
	-			, 110	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra(3) Provide a grant to an individual for travel,	ation drive?study, or other similar	purposes?	Yes X	No No	
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? See instructions	a charitable etc organi	ization described			
(5) Provide for any purpose other than religio educational purposes, or for the prevention	us charitable scientific	literary or		No	
b If any answer is 'Yes' to 5a(1)—(5), did any of described in Regulations section 53.4945 or in a content of the prevention				NO	
See instructions					N/A
Organizations relying on a current notice rega	rding disaster assistand	ce, check here	▶		
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon If 'Yes,' attach the statement required by Regi	sibility for the grant?		N/A Yes] No	
6 a Did the foundation, during the year, receive an on a personal benefit contract?	ny funds, directly or ind	irectly, to pay premium	s 	No No	
b Did the foundation, during the year, pay prem					Х
If 'Yes' to 6b, file Form 8870.	dation a moute to a much	ihitad tau ahaltas tsanaa	ostion 2 Dv	las -	
7 a At any time during the tax year, was the found b If 'Yes,' did the foundation receive any proceed					
Part VIII Information About Officers, D and Contractors					,
1 List all officers, directors, trustees, and found	dation managers and th	neir compensation. See	e instructions.		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other all	e account, owances
See Statement 6					
		33,600.	0.		0.
2 Compensation of five highest-paid employees (or	ther than those included	ı on line 1 – see instructio	ı ns). If none, enter 'NONE		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense other all	e account, owances
None			·		
				<u> </u>	
					=
Total number of other employees paid over \$50,000)				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Emp and Contractors (continued)	loyees,
3 Five highest-paid independent contractors for professional services. See instructions. If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service (c	c) Compensation
None	
Total number of others receiving over \$50,000 for professional services	0
·	0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of	Expenses
organizations and other beneficiaries served, conferences convened, research papers produced, etc.	,
1 <u>N/A</u>	
2	
3	
4	
De LIV D. Comment (December 2)	
Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	Amount
· I/II	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0. orm 990-PF (2017)

Page 8

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: a Average monthly fair market value of securities. 1 a 1,699,804. **b** Average of monthly cash balances..... 1 b 58,712 c Fair market value of all other assets (see instructions)..... 1 c d Total (add lines 1a, b, and c)..... 1 d 758 e Reduction claimed for blockage or other factors reported on lines 1a and Acquisition indebtedness applicable to line 1 assets..... 2 3 758 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions) 4 26,378 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4...... 5 732,138 Minimum investment return. Enter 5% of line 5..... 6 86,607 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.) Minimum investment return from Part X, line 6..... 86,607. 2a Tax on investment income for 2017 from Part VI, line 5...... 2a **b** Income tax for 2017. (This does not include the tax from Part VI.)..... 2b 2 c 1,766 Distributable amount before adjustments. Subtract line 2c from line 1..... 3 84,841 Recoveries of amounts treated as qualifying distributions.... 4 5 84, 841 Deduction from distributable amount (see instructions)..... 6 **Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.......... $84,84\overline{1}$ 7 Part XII | Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: **a** Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26..... 1 a 86,816. **b** Program-related investments — total from Part IX-B. 1 b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes..... 2 3 a **b** Cash distribution test (attach the required schedule)..... 3 b Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 4 86,816. Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions..... 5 1,766 Adjusted qualifying distributions. Subtract line 5 from line 4. 6 The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

BAA Form **990-PF** (2017)

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2017 from Part XI, limite 7. 2 Uniforhibuted income, if any, as of the end of 2017; a Ericer amount for 2016 only. 5 Distal for only regists. 20. 20. 30. 0. 3 Exest distributions cerejover, if any, to 2017; a From 2012. 5 From 2013. 6 From 2013. 6 From 2013. 7 From 2015. 7 From 2015. 8 From 2015. 9 From 2016. 9 From 2017. 9 From 2018. 9 Fro		(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
2 Indistributed income. If any, as of the end of 2017:					84 841
b Total for pier years: 20 _ 20 _ 20 _ 20 _ 3 Excess distributions cargiver, if any, to 2017: a From 2013					04,041.
3 Excess distributions carryow, if any, to 2017: a From 2013 c From 2014 d From 2015 e From 2016 1 Total of lines 3a through e 0 4 Clustifying distributions for 2017 from Part XIII. line 4 * * * * * \$ 86,816. a Applied to 2016, but not more than line 2a b Applied to 2016, but not more than line 2a b Applied to 2016, but not more than line 2a c Treated as distributions out of corpus (Election required – see instructions) 0 c Treated as distributions out of corpus (Election required – see instructions) 0 d Applied to 2017 distributable amount e Remaining amount distributed out of corpus 0 5 Exess distributions carryow applied to 2017 (if an amount appears in column (a), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Carpus, Add lines 3f, et, and 4e. Subtract line 5 D Prior years' undistributed income. Subtract time 4b from line 2b, from line				23,979.	
a From 2012 b From 2013 c From 2014 d From 2015 e From 2016 d From 2016 d From 2015 e From 2015 e From 2016 d From 2015 e From			0.		
b From 2013. c From 2014. d From 2015. e From 2016. f Total of lines 3a through e. 4. Qualifying distributions for 2017 from Part XII, line 4: * \$ 86,816. XIII, line 5: \$ 86,816. XIII, line 5: \$ 86,816. XIII, line 4: * \$ 86,816.	- · · · · · · · · · · · · · · · · · · ·				
EFROM 2015 d From 2016 f Total of lines 3a through e 0. 4 Cualifying distributions for 2017 from Part XII, line 4: ▶ \$ 86, 816 Applied to 2016, but not more than line 2a 23, 979 b Applied to 2016, but not more than line 2a c Treated as distributions out of cropus (Election required — see instructions) d Applied to 2017 distributibel amount e Remaining amount distributed out of cropus Excess distributions out of cropus C Excess distributions and described in a column (a) 6 Excess distributions and the Subtract line 4 from line 2b a Corpus. Add lines 3f, 4c, and 4e. Subtract line 4 from line 2b D Prior years' undistributed income. Subtract line 4 from line 2b C Enter the neuront of prior years' undistributed income for which a notice of deficiency has been lessed, or on which the section 4942(a) tas has been previously assessed d Subtract line 6 from line 6b Undistributed income for 2015. Subtract lines 4 and 10 from line 1. This amount must be distributions out of line 2a. Tasable amount — see instructions 0. Undistributed income for 2015. Subtract lines 4 day of from line 1. This amount must be distributed in 2018 f Undistributed in 2018 1 Undistributed in 2018 1 Undistributed in 2018 2 Excess from 2018 9 Excess from 2018 1 Excess from 2017					
d From 2015.					
e From 2016					
## Total of lines 3 a through e 4 Qualifying distributions for 2017 from Part XII, line 4: ► \$ 86,816. a Applied to 2016, but not more than line 2a. b Applied to undistributed income of prior years (cliection required — see instructions). 6 Treated as distributions out of corpus (cliection required — see instructions). 7 Treated as distributions out of corpus (cliection required — see instructions). 8 Applied to 2017 distributable amount. 9 Remaining amount distributed out of corpus. 9 Company of the seed of					
4 Qualifying distributions for 2017 from Part XII, line 4:		0			
XII, line 4: \$ 86,816. a Applied to 2016, but not more threamine 2a. b Applied to undistributed income of prior years (Election required — see instructions). c Treated as distributions out of corpus (Election required — see instructions). d Applied to 2017 distributable amount. e Remaining amount distributed out of corpus. 5 Excess distributions carryover applied to 2017. (If an amount appears in column (c), the same amount must be shown in column (c)). 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5. b Prior years' undistributed income. Subtract line 4 from line 2 in the same amount of prior years' undistributed income for which a notice of deficiency has tax has been previously assessed of 4942(a). d Subtract line 6c from line 6b. Taxable amount — see instructions. 0 Undistributed income for 2015. Subtract lines 4 from line 2a. Tarable amount — see instructions. 0 Undistributed income for 2017. Subtract lines 4 drom line 2a. Tarable amount — see instructions. 0 Undistributed income for 2017. Subtract lines 4 drom line 2a. Tarable amount — see instructions. 0 Losses and the subtract lines of corpus to satisfy requirements imposed by section 170(b)(f)(f) or 4942(g)(3) (Election may be required — see instructions). 0 Losses distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). 0 Losses from 2015. Under the first lines and a from line 5 or line 7 (see instructions). 0 Losses from 2015. Under the first lines and a from line 5 or line 7 (see instructions). 0 Losses from 2015. Under the first lines and continues are a see instructions. 0 Losses from 2015. Under the first lines and continues are a see instructions. 0 Losses from 2015. Under the first lines and continues and continues are a see instructions.	_	0.			
a Applied to 2016, but not more than line 2a. b Applied to undistributed income of prior years (Election required—see instructions)					
b Applied to undistributed income of prior years (Election required – see instructions). C Treated as distributions out of corpus (Election required – see instructions). d Applied to 2017 distributed aut of corpus. 5. Excess distributions carryoev applied to 2017. (If an amount appears in column (d), the same amount must be shown in column (a)). 6. Enter the net total of each column as indicated below: a Corpus. Add lines 31, 4c, and 4e. Subtract line 5. b Prior years' undistributed income. Subtract line 4 from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6b. Taxable amount – see instructions. d Undistributed income for 2015. Subtract lines 4 from line 2b. Taxable amount – see instructions. 0. 1 Undistributed income for 2015. Subtract lines 4 dand 5 from line 1 ins amount must be distribution on 2018. 2 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(0)(3) (Election may be required – see instructions). 9. Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). 0 Lexcess from 2015. d Excess from 2015. d Excess from 2015. d Excess from 2016. e Excess from 2017.				23 979	
(Election required – see instructions)				23,313.	
(Election required — see instructions)			0.		
(Election required — see instructions)	c Treated as distributions out of corpus				
e Remaining amount distributed out of corpus. 5 Exess distributions carryover applied to 2017. (If an amount appears in column (d), the same amount must be shown in column (a), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5. b Prior years' undistributed income. Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b. Taxable amount – see instructions. e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount – see instructions. f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 174(0)(1)(7) or 4942(a)(3) (Election may be required – see instructions). 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover from 2012. not applied in line 5 or line 7 (see instructions). 10 Analysis of line 9: a Excess from 2014 c Excess from 2014 d Excess from 2015 d Excess from 2016 e Excess from 2017		0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (a), the same amount must be shown in column (a). 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 0. b Prior years' undistributed income. Subtract line 4b from line 2b 0. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. 0. d Subtract line 6c from line 6b. Taxable amount – see instructions. 0. f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018	• •				62,837.
(If an amount appears in column (d), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	·				
6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		0.			0.
indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5					
indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5					
b Prior years' undistributed income. Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b. Taxable amount — see instructions. e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount — see instructions. f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (Election may be required — see instructions). 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a		0.			
iline 4b from line 2b. 0. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. 0. d Subtract line 6c from line 6b. Taxable amount — see instructions. 0. e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount — see instructions. 0. f Undistributed income for 2017. Subtract lines 4d and 5 from line 1.8 income line 2a. Taxable amount must be distributed in 2018. 22,004. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions). 0. 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). 0. 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a. 0. Analysis of line 9: a Excess from 2013 b Excess from 2015 d Excess from 2015 d Excess from 2016 e Excess from 2017	, ,	<u> </u>			
income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b. Taxable amount – see instructions. e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount – see instructions. f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f') or 4942(g)(3) (Election may be required – see instructions). 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a. 10 Analysis of line 9: a Excess from 2013 b Excess from 2015 d Excess from 2015 e Excess from 2016 e Excess from 2017	line 4b from line 2b		0.		
been issued, or on which the section 4942(a) tax has been previously assessed	c Enter the amount of prior years' undistributed				
d Subtract line 6c from line 6b. Taxable amount — see instructions	been issued, or on which the section 4942(a)				
amount — see instructions	tax has been previously assessed		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount — see instructions. f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions). 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a. 0. 10 Analysis of line 9: a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 e Excess from 2017					
line 2a. Taxable amount — see instructions	amount — see instructions		0.		
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018	e Undistributed income for 2016. Subtract line 4a from			0	
4d and 5 from line 1. This amount must be distributed in 2018	inie za. Taxable aniount — see instructions			0.	
distributed in 2018					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions). 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a					22,004.
section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)					,
may be required — see instructions)	corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election				
applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	may be required - see instructions)	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 e Excess from 2017	8 Excess distributions carryover from 2012 not				
Subtract lines 7 and 8 from line 6a	applied on line 5 or line / (see instructions).	0.			
10 Analysis of line 9: a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 e Excess from 2017	9 Excess distributions carryover to 2018.	0			
a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 e Excess from 2017		0.			
c Excess from 2015 d Excess from 2016 e Excess from 2017	,				
d Excess from 2016 e Excess from 2017	b Excess from 2014				
e Excess from 2017	c Excess from 2015				
	d Excess from 2016				
	e Excess from 2017				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)										
1 a If the for	1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling									
	oox to indicate whether the foundat	9			4942(j)(3) or	4942(j)(5)				
2 a Enter th	ne lesser of the adjusted net	Tax year		Prior 3 years	0,(-,-	(e) Total				
	from Part I or the minimum ent return from Part X for	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total				
each ye	ar listed									
	line 2a					<u> </u>				
line 4 fo	ng distributions from Part XII, or each year listed									
for active	included in line 2c not used directly conduct of exempt activities.									
for activ	ng distributions made directly ve conduct of exempt activities. t line 2d from line 2c									
	te 3a, b, or c for the ive test relied upon:									
	alternative test — enter:									
(-)	ue of all assets					<u> </u>				
sec	ue of assets qualifying under tion 4942(j)(3)(B)(i)									
minimum	ent' alternative test — enter 2/3 of investment return shown in Part X, each year listed.									
	t' alternative test – enter:									
inve divi on s	al support other than gross estment income (interest, dends, rents, payments securities loans (section									
512	(a)(5)), or royalties)					<u> </u>				
more	oort from general public and 5 or e exempt organizations as provided ection 4942(j)(3)(B)(iii)									
(3) Larg	gest amount of support from exempt organization									
(4) Gro	ss investment income									
Part XV	Supplementary Information	(Complete this	part only if the	foundation had	\$5,000 or more	in				
	assets at any time during the tion Regarding Foundation Manage	-	structions.)			_				
	managers of the foundation who have		nan 2% of the total co	ontributions received	by the foundation bef	ore the				
close of	any tax year (but only if they have	e contributed more	than \$5,000). (See	section 507(d)(2).)	.,					
None										
h List any	managers of the foundation who own	10% or more of the	stock of a corporation	n (or an equally large	nortion of the owner	rshin of				
a partne	ership or other entity) of which the	foundation has a 1	0% or greater intere	est.	portion of the emile	omp or				
None										
2 Informati	tion Regarding Contribution, Grant, (Gift, Loan, Scholarsh	nip, etc., Programs:							
	nere if the foundation only ma									
	s for funds. If the foundation make , and d. See instructions.	s gifts, grants, etc.	to individuals or org	ganizations under o	ther conditions, con	nplete items				
	ne, address, and telephone number of	r email address of the	e person to whom ap	plications should be	addressed:					
	Statement 7									
b The form	m in which applications should be s	submitted and infor	mation and materia	is they should inclu	de:					
	Statement for Line 2a									
c Any sub	omission deadlines:									
See S	Statement for Line 2a									
	trictions or limitations on awards,	such as by geograp	hical areas, charital	ble fields, kinds of i	nstitutions, or other	factors:				
See S	Statement for Line 2a									

	1710				
3	Grants and Contributions Paid During the Y	ear or Approved for Fut	ure Paymen	ıt	
	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	Name and address (home or business)	or substantial contributor	recipient	Contribution	
а	Paid during the year				
See	Statement 8				
	Total			· · · · · · · · · · · · · · · · · · ·	3a 45,500.
	Approved for future payment				
See	Statement 9				
	Total			·	3b 22,000.

	I-A Alialysis of illcome-Producing I					
Enter gros	s amounts unless otherwise indicated.	Unrelate	d business income	Excluded by	section 512, 513, or 514	(e)
1 Prog	ram service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions.)
а						
b		1				
С						
d						
е						
- f						
# Foos	and contracts from government agencies					
•	bership dues and assessments					
	·				504	
	st on savings and temporary cash investments			14	534.	
	lends and interest from securities			14	40,346.	
	rental income or (loss) from real estate:					
	-financed property					
	debt-financed property					
	ntal income or (loss) from personal property					
7 Othe	r investment income					
8 Gain o	or (loss) from sales of assets other than inventory			18	151,177.	
9 Net i	ncome or (loss) from special events					
10 Gros	s profit or (loss) from sales of inventory					
11 Othe	r revenue:					
а						
b		1				
С						
d						
е						
	otal. Add columns (b), (d), and (e)				192,057.	
1 2 Subt					132,037.	
					13	192 057
13 Total	I. Add line 12, columns (b), (d), and (e)				13	192,057.
13 Total	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculations	ons.)			•	192,057.
13 Total (See works Part XVI	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculation. -B Relationship of Activities to the	ons.) Accompli	shment of Exem	pt Purpos	es	
13 Total	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculation. -B Relationship of Activities to the Explain below how each activity for which in	ons.) Accompliation is repo	shment of Exem	pt Purpos	es contributed importantl	ly to the
13 Total (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculation. -B Relationship of Activities to the	ons.) Accompliation is repo	shment of Exem	pt Purpos	es contributed importantl	ly to the
13 Total (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculation. -B Relationship of Activities to the Explain below how each activity for which in	ons.) Accompliation is repo	shment of Exem	pt Purpos	es contributed importantl	ly to the
13 Total (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculation. -B Relationship of Activities to the Explain below how each activity for which in	ons.) Accompliation is repo	shment of Exem	pt Purpos	es contributed importantl	ly to the
13 Total (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculation. -B Relationship of Activities to the Explain below how each activity for which in	ons.) Accompliation is repo	shment of Exem	pt Purpos	es contributed importantl	ly to the
13 Total (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculation. -B Relationship of Activities to the Explain below how each activity for which in	ons.) Accompliation is repo	shment of Exem	pt Purpos	es contributed importantl	ly to the
13 Total (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculation. -B Relationship of Activities to the Explain below how each activity for which in	ons.) Accompliation is repo	shment of Exem	pt Purpos	es contributed importantl	ly to the
13 Total (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculation. -B Relationship of Activities to the Explain below how each activity for which in	ons.) Accompliation is repo	shment of Exem	pt Purpos	es contributed importantl	ly to the
13 Total (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculation. -B Relationship of Activities to the Explain below how each activity for which in	ons.) Accompliation is repo	shment of Exem	pt Purpos	es contributed importantl	ly to the
13 Total (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculation. -B Relationship of Activities to the Explain below how each activity for which in	ons.) Accompliation is repo	shment of Exem	pt Purpos	es contributed importantl	ly to the
13 Total (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculation. -B Relationship of Activities to the Explain below how each activity for which in	ons.) Accompliation is repo	shment of Exem	pt Purpos	es contributed importantl	ly to the
13 Total (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculation. -B Relationship of Activities to the Explain below how each activity for which in	ons.) Accompliation is repo	shment of Exem	pt Purpos	es contributed importantl	ly to the
13 Total (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculation. -B Relationship of Activities to the Explain below how each activity for which in	ons.) Accompliation is repo	shment of Exem	pt Purpos	es contributed importantl	ly to the
13 Total (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculation. -B Relationship of Activities to the Explain below how each activity for which in	ons.) Accompliation is repo	shment of Exem	pt Purpos	es contributed importantl	ly to the
13 Total (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculation. -B Relationship of Activities to the Explain below how each activity for which in	ons.) Accompliation is repo	shment of Exem	pt Purpos	es contributed importantl	ly to the
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13 Total (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculation. -B Relationship of Activities to the Explain below how each activity for which in	ons.) Accompliation is repo	shment of Exem	pt Purpos	es contributed importantl	ly to the
13 Total (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculation. -B Relationship of Activities to the Explain below how each activity for which in	ons.) Accompliation is repo	shment of Exem	pt Purpos	es contributed importantl	ly to the
13 Total (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculation. -B Relationship of Activities to the Explain below how each activity for which in	ons.) Accompliation is repo	shment of Exem	pt Purpos	es contributed importantl	ly to the
13 Total (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculation. -B Relationship of Activities to the Explain below how each activity for which in	ons.) Accompliation is repo	shment of Exem	pt Purpos	es contributed importantl	ly to the
13 Total (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculation. -B Relationship of Activities to the Explain below how each activity for which in	ons.) Accompliation is repo	shment of Exem	pt Purpos	es contributed importantl	ly to the
13 Total (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculation. -B Relationship of Activities to the Explain below how each activity for which in	ons.) Accompliation is repo	shment of Exem	pt Purpos	es contributed importantl	ly to the
13 Total (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculation. -B Relationship of Activities to the Explain below how each activity for which in	ons.) Accompliation is repo	shment of Exem	pt Purpos	es contributed importantl	ly to the
13 Total (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculation. -B Relationship of Activities to the Explain below how each activity for which in	ons.) Accompliation is repo	shment of Exem	pt Purpos	es contributed importantl	ly to the
13 Total (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculation. -B Relationship of Activities to the Explain below how each activity for which in	ons.) Accompliation is repo	shment of Exem	pt Purpos	es contributed importantl	ly to the
13 Total (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculation. -B Relationship of Activities to the Explain below how each activity for which in	ons.) Accompliation is repo	shment of Exem	pt Purpos	es contributed importantl	ly to the

Form 990-PF (2017) Enchanted Life Foundation 26-1092395 Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527,										No
de re	escribe elating	d in section 501(c to political organiz) of the Code (oth cations?	ner than section 501(c)(3) organiza	ations) or in section !	02/,			
a Ti	ransfer	s from the reportir	ng foundation to a	a noncharitable exemp	ot organizatio	on of:				
(1) Cash										Χ
(2) Other assets.										X
b Other transactions:										
(1) Sales of assets to a noncharitable exempt organization										<u>X</u>
•	•							1 b (2)		X
•	,	′ '		assets				1 b (3)		X
	•							1 b (4) 1 b (5)		X
•	•			o or fundraising solicit				1 b (5)		X
•	•			s, other assets, or pai				1 c		X
	Ü								L	
d If th ar	the an e goods ny tran	swer to any of the s, other assets, or s saction or sharing	e above is 'Yes,' of services given by the arrangement, sh	complete the following ne reporting foundation. ow in column (d) the v	schedule. C If the founda alue of the	Column (b) should alw ation received less than goods, other assets,	vays show the fair n n fair market value in or services receive	narket valı d.	ue of	
(a) Line	no.	(b) Amount involved	(c) Name of	noncharitable exempt organ	ization	(d) Description of trar	sfers, transactions, and	sharing arrar	igement	S
N/A										
				with, or related to, one ner than section 501(c	or more tax-e)(3)) or in se	exempt organizations ection 527?		. Yes	X	No
b lf		complete the follo		/L\ T f			N Deposite to the second	diametric		
NT / 7	(a)	Name of organiza	auon	(b) Type of org	Jai IIZa(ION	(0	Description of rela	uorisnip		
N/A										
-										
				ned this return, including acco				and belief, i	t is true,	
Sign	correct,	and complete. Declarati	on or preparer (other th	nan taxpayer) is based on all	iiiioiiiiation ot w	milion preparer has any know	ieuge.	May the I	RS disci	ISS
Here		Electronic	ally Filed	Í		VD /E Di		this return	n with th	ie
-		ture of officer or trustee	my fueu	Date		VP/Exec Di	Т	See instr	uctions.	-,
	Signa	Print/Type preparer's r	name	Preparer's signature		Date	Check X if	PTIN	Yes	No
Do: 4		Jody Blazel		Jody Bl		1/10/1	Check X if self-employed	P00072	674	
Paid	ror	Firm's name	k Blazek & V		U	= (= = (= .	1	269860	.0/4	
Prepa Use O		Firm's name Firm's address		yan, Suite 200	<u> </u>			203000		
U36 C	riiy			<u>yan, surce 200</u> X 77027-5132			Phone no. (713) 439-!	5739	
BAA		1	11040 0011, 11				1 1 1 (713	Form 99 0		2017)

2017 Fee	deral State	ments		Page 1		
Enc	Enchanted Life Foundation					
Statement 1 Form 990-PF, Part I, Line 16b Accounting Fees						
Return prep and complianceTotal	(a) Expenses per Books \$ 2,400. \$ 2,400.	\$ 1,200.		(d) Charitable Purposes \$ 1,200. \$ 1,200.		
Statement 2 Form 990-PF, Part I, Line 16c Other Professional Fees						
Investment management fees	(a) Expenses per Books \$ 12,444. \$ 12,444.	\$ 12,444.	(c) Adjusted Net Income	(d) Charitable Purposes \$ 0.		
Statement 3 Form 990-PF, Part I, Line 23 Other Expenses			_			
D&O Insurance Memberships and dues Office expense Software State filing fees Total	1,200. 196. 745. 11.		(c) Adjusted Net Income	(d) Charitable Purposes \$ 1,250. 1,200. 196. 745. 11. \$ 3,402.		
Statement 4 Form 990-PF, Part II, Line 10b Investments - Corporate Stocks		Valuation	Book	Fair Market		

Corporate Stocks	Valuation	Book	Fair Market
	<u>Method</u>	Value	Value
4,591 shs AllianzGI NFJ Div Val Fd Inst 1,367 shs Amer Funds Fndmtl Invs CL F2 3,070 shs Amer Inc Fd of America Cl F2 3,530 shs DFA US Targeted Value I 423 shs Dodge & Cox Stock Fund 2,669 shs Fid Adv New Insights Cl I 1,756 shs Franklin Mutual Global Disc Z 3,747 shs GS Small/Mid Cap Growth Fund 3,252 shs Invesco Global Real Estate R5 1,433 shs Invesco Int Growth Fund Cl R5 4,983 shs Templeton Global Smal Comp Adv	Cost Cost Cost Cost Cost Cost Cost Cost	\$ 50,321. 87,900. 61,394. 79,261. 85,000. 52,439. 55,669. 893. 30,109. 42,705. 37,974.	88,857. 71,539. 94,814. 90,801. 95,241. 57,689. 96,030. 44,032. 50,108.

26-1092395

Statement 4 (continued) Form 990-PF, Part II, Line 10b Investments - Corporate Stocks

Corporate Stocks	Valuation	Book	Fair Market
	<u>Method</u>	<u>Value</u>	Value
1,345 shs The Growth Fund of Amer C1 F2 367 shs Vanguard 500 Index Admiral 727 shs Vanguard Small-Cap Indx Fd Adm	Cost Cost Cost Total	\$ 40,370. 70,591. 49,636. \$ 833,262.	98,757. 57,712.

Statement 5 Form 990-PF, Part II, Line 10c Investments - Corporate Bonds

Corporate Bonds	Valuation	Book	Fair Market
	<u>Method</u>	<u>Value</u>	<u>Value</u>
8,988 shs DoubleLine Total Return Bond I 8,440 shs Fid Adv Strategic Income Cl I 28,977 shs Franklin Income Fund Advisor 50,000 Kimbell Art Fdn B 4.462% 11/15/20 6,431 shs PIMCO Cmdty Real Ret Strat Ins 12,586 shs PIMCO Funds ST Fund Inst 4,918 shs PIMCO Funds Total Ret Fd Inst 7,026 shs Pioneer High Yield Fd Class Y 6,998 shs Templeton Global Bond Fd Adv	Cost Cost Cost Cost Cost Cost Cost Cost	\$ 96,000. 102,105. 79,106. 50,000. 40,009. 123,424. 51,506. 59,527. 81,418. \$ 683,095.	102,799. 66,936. 51,625. 41,095. 124,228. 49,132. 67,449. 79,082.

Statement 6
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours <u>Per Week Devoted</u>	Compen- sation	Contri- bution to EBP & DC	Account/
Philip V. Spina Jr. 12520 Canyon de Oro Las Cruces, NM 88011	President 10.00	\$ 0.	\$ 0.	\$ 0.
David W. Spina 12520 Canyon de Oro Las Cruces, NM 88011	VP/Treasurer 10.00	0.	0.	0.
Elizabeth A. Grinnell 12520 Canyon de Oro Las Cruces, NM 88011	VP/Secretary 35.00	0.	0.	0.
M.E. Nelson 12520 Canyon de Oro Las Cruces, NM 88011	VP/Exec Dir 35.00	33,600.	0.	0.

26-1092395

Enchanted Life Foundation

Statement 6 (continued) Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours <u>Per Week Devoted</u>	Compen- sation		Contri- bution to EBP & DC	
Jeffrey T. Nelson 12520 Canyon de Oro Las Cruces, NM 88011	Director 5.00	\$	0.	\$ 0.	\$ 0.
Marc D. Spina 12520 Canyon de Oro Las Cruces, NM 88011	Director 10.00		0.	0.	0.
	Total	\$ 33,60	0.	\$ 0.	\$ 0.

Statement 7 Form 990-PF, Part XV, Line 2a-d **Application Submission Information**

Name of Grant Program:

Name: Care Of:

Street Address:

City, State, Zip Code:

Telephone:

E-Mail Address: Form and Content: General Grants and Donations Program

Enchanted Life Foundation (ELF)

M.E. Nelson

8418 Linwood Rd

Bowling Green, OH 43402

(419) 262-0983

All applications must be type written and must comply with all page limitations. Font size is to be 12 point Arial or larger and there shall be no more than six lines per vertical inch. All proposals are to be submitted on white, 8 1/2 by 11 paper. Proposals which do not comply with requirements will not be reviewed and will be returned. Applications must contain the following:

- Year founded.
 Federal Tax ID Number.
- 3. Geographic area served.
- 4. Number of people served annually.
- 5. Mission statement.
- 6. Purpose, methodology, and most recent accomplishments

of the organization.

7. Specifically state whether or not the organization is exempt under IRC Section 501(c)(3) guidelines (or earlier versions). Include documentation as required attachments. 8. Specifically state whether or not the organization is exempt under Section 509(A) guidelines (public charity).

Include documentation in required attachments.

9. Is organization legally affiliated with any other

organizations? If so, please list.

- 10. Funding information 11. Fiscal Year
- 12. Operating budget for the current fiscal year (include
- income and expenses).
 13. If the organization was the recipient of funding from the agencies below, please list total amounts received in the most recently completed fiscal year:

United Way

26-1092395

Statement 7 (continued) Form 990-PF, Part XV, Line 2a-d **Application Submission Information**

> Federal Government State Government Local Government

14. Size and source of 5 largest grants including a

descriptive title and project period.

15. Organization personnel:

Number of employees

Full-time Part-time Volunteer Interns Other |

16. Number of directors on board

Submission Deadlines: Restrictions on Awards: 5 PM Eastern May 15th & first business day of December A. An organization may not receive more than one new grant in any twelve month period.

B. Grants may not exceed \$50,000 in any one year period except in extraordinary circumstances and approved by at least two thirds of the board of directors.

C. Grants in excess of \$25,000 require documentation of a 1:1 match by other donors.

D. Grants for construction, renovation, or remodeling of facilities in excess of \$25,000 require documentation of a

2:1 match by other donors.

E. All grantees are required to submit a brief final progress report no later than 90 days after the completion

of the budget period.

Name of Grant Program:

Name: Care Of:

Street Address:

City, State, Zip Code:

Telephone:

E-Mail Address: Form and Content: Sponsorship Program

Enchanted Life Foundation (ELF)

M.E. Nelson 8418 Linwood Rd

Bowling Green, OH 43402 (419) 262-0983

Interested organizations may submit a letter requesting sponsorship. The letter shall include: A description of the non-profit organization's goal, a description of the event, a description of the community impact and how the event will further community philanthropy. Tax

identification numbers are to be included in the letter.

A follow-up report after the event detailing the impact is

required from the applicant.

Submission Deadlines: Restrictions on Awards: 5 PM Eastern May 15th & first business day of December

No single sponsorship shall exceed \$500.

2017	Page 5			
	Enchanted Life	Foundation		26-1092395
Statement 8 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year				
Name and Address	Donee <u>Relationship</u>	Found- ation Status	Purpose of Grant	Amount
Seton Hill University 1 Seton Dr Greensburg PA 15601	N/A	PC	Scholarships	\$ 12,000.
New Mexico State University Foundation PO Box 3590 Las Cruces NM 88003	N/A	PC	Agricultural lab equipment	10,000.
Marian Woods Inc 152 Ridge Rd Hartsdale NY 10530	N/A	PC	Floor and other repairs	5,000.
The Wellness Coalition 524 De Moss St Lordsburg NM 88045	N/A	PC	Forklift and walk-in cooler	10,000.
Jardin De Los Ninos Inc 1300-G El Paseo PMB 272 Las Cruces NM 88001	N/A	PC	Food Basket program	3,000.
Catholic Charities of Southern New Mexic 2215 South Main St Ste B Las Cruces NM 88005	N/A	PC	Homeless high school student support	5,000.
Philanthropy Southwest 8350 N Central Expwy Ste M-1012 Dallas TX 75206	N/A	PC	Education programs	500.
			Total	\$ 45,500.
Statement 9 Form 990-PF, Part XV, Line 3b Recipient Approved for Future Pay	ment			
Name and Address	Donee <u>Relationship</u>	Found- ation Status	Purpose of Grant	Amount
Literacy Link-Leamos 515 W College Ave Silver City NM 88061	N/A	PC	Let's Read and Literacy Link Unbound program	\$ 5,000.
La Semilla Food Center 101 E Joy Dr PO Box 2579 Anthony NM 88021	N/A	PC	Community Farm Outdoor Classroom	5,000.
Seton Hill University 1 Seton Dr Greensburg PA 15601	N/A	PC	Scholarships	12,000.

2017	Federal Stat	ements		Page 6
	Enchanted Life F	oundation		26-1092395
Statement 9 (continued) Form 990-PF, Part XV, Line 3b Recipient Approved for Future Pa	ayment			
Name and Address	Donee <u>Relationship</u>	Found- ation Status	Purpose of Grant	Amount
			Total	\$ 22,000.