



September 21, 2021 – Updates – detailed below:

1. There is a correction to the line of authority (LOA) PDB Code for Public Adjusters. Corrections have been made in the applicable sections below.

Entity Type	License Class	Line Of Authority	PDB Codes	PIN Codes
Both	Public Adjuster	Public Adjuster	42/104	42/104

2. Surety Bail Bond Agent license class is being added to the No Home State (NHS) and No Home State Renewal (NHSR) application types. Details are contained in the applicable application type sections below.
3. All of the Company Licensing offerings have been added to the “New Offerings” section of the document. Company licensing data is not currently loaded to the Producer Database (PDB), so these are all new offerings that will now be displayed on PDB.

September 15, 2021

Please note: this notification is incomplete and does not contain Company Licensing data information or Appointment and Termination information. An updated notification will be posted when this information is finalized.

State(s) Impacted:	Connecticut	Effective Date:	November 9, 2021
New Offering/Implementation:	Yes	Modify Existing Offering(s)/Rule(s):	Yes
Turn OFF date/time:	November 3rd, 2021, at 4PM central time	Turn ON date/time:	November 9, 2021, at approximately 9AM central time
Gateway Impact	Rule updates and additions for all licensing and renewal products. CCR for business entities.	Appointment & Terminations:	Yes
Producer Database (PDB) Impact:	Yes	PDB Alerts:	Yes

Connecticut Converts to State Based Systems (SBS)

Effective November 9, 2021, Connecticut will convert to State Based Systems. The changes will affect the Producer Database (PDB) and NIPR Gateway applications. Please note that Company Appointment Renewals will occur through NIPR but will not be configured until closer to the renewal period.

Please review the following information.

Note: Please visit <https://wiki.nipr.com> to subscribe to receive notification alerts via email and view support contact information, PDB/Gateway Services Documentation, security information, and responses to Frequently Asked Questions (FAQ’s)

- All gateway products will be turned off starting November 3rd, 2021, at 4PM Central Time. Processing is expected to resume on November 9th, 2021, at approximately 9 AM Central Time. Any transaction submitted during this timeframe will be declined.
- Connecticut individuals (resident and non-resident) license numbers will be changing as part of the SBS conversion data migration. With the SBS conversion, individuals will now use the National Producer Number (NPN) as the license number.
- Company license numbers will be changing as part of the data migration. NIPR does not currently load company licensing data to the Producer Database (PDB), but we will begin loading this as part of the SBS conversion. License numbers can be looked up and verified here: <https://sbs.naic.org/solar-external-lookup/>
- All rules in this notification are subject to change based upon testing outcomes up to 30 days prior of the release.

Transaction Type Key

Transaction Type	Application Description	Product
1	APPT	Appointment
2	TERM	Termination
9	APTREN	Appointment Renewals
4	NRL or NRAL Non-DHS	Non-Resident Licensing or Non-Resident Adjuster Licensing (using resident adjuster as home state)
5	NRR or NRAR Non-DHS	Non-Resident Renewals or Non-Resident Adjuster Renewals (using resident adjuster as home state)
6	CCR	Contact Change Request
7	RL	Resident Licensing
8	RLR	Resident Renewals
10	NRAL (DHS)	Non-Resident Adjuster Licensing
11	NRAR (DHS)	Non-Resident Adjuster Renewals
12	NRLNHS	Non-Resident Licensing No Home State
13	NRRNHS	Non-Resident Renewals No Home State
14	NRALNHS	Non-Resident Adjuster Licensing No Home State
15	NRARNHS	Non-Resident Adjuster Renewals No Home State

Connecticut – New Offerings

Application Type	Entity Type	License Class	Line of Authority	PDB Code	PIN Code
PDB, RL, RLR, NRL, NRR, NRLNHS, NRRNHSR	Business	Life Settlement Provider	Life Settlement Provider	3652/10092	3652/10092
PDB, RL, RLR, NRL, NRR, NRLNHS, NRRNHSR	Business	Medical Discount Plans	Medical Discount Plans	12232/12613	12232/12613
PDB, RL, RLR, NRL, NRR, NRLNHS, NRRNHSR	Business	Preferred Provider Network	Preferred Provider Network	12233/12614	12233/12614
PDB, RL, RLR, NRL, NRR, NRLNHS, NRRNHSR	Business	Pharmacy Benefit Manager	Pharmacy Benefit Manager	9674/12693	9674/12693

Company Offerings – new for Producer Database (PDB) display:

Entity Type (I,F,C)	Company Type	PDB Code	Line of Business	PDB Code
C	Accredited	2059	None	101
C	Certified Reinsurer	9474	None	101
C	Domicile w/Similar Statues	2060	None	101
C	Excess and Surplus Lines	2056	None	101
C	Fraternal Benefit Society	143	Fraternal Benefit Society	498
C	Fraternal Benefit Society	143	Servicing Existing Business	12733
C	Health Care Centers	2054	Healthcare Center	12735
C	Health Care Centers	2054	Servicing Existing Business - No New or Renewal Business	12734
C	Life plus Accident and Health	2052	Accident and Health	823
C	Life plus Accident and Health	2052	Credit	51
C	Life plus Accident and Health	2052	Credit Accident and Health	567
C	Life plus Accident and Health	2052	Credit Life	19
C	Life plus Accident and Health	2052	Healthcare Center	12735
C	Life plus Accident and Health	2052	Life Non-Participating	2633
C	Life plus Accident and Health	2052	Life Participating	2634
C	Life plus Accident and Health	2052	Reinsurance	227
C	Life plus Accident and Health	2052	Servicing Existing Business	12733
C	Life plus Accident and Health	2052	Servicing Existing Business - No New or Renewal Business	12734
C	Life plus Accident and Health	2052	Variable Annuities	40
C	Life plus Accident and Health	2052	Variable Life Non-Participating	2635
C	Life plus Accident and Health	2052	Variable Life Participating	2636
C	Life Settlement Provider	3652	None	101
C	Limited Health Service Organization	7613	None	101
C	Mortgage Guaranty	141	Mortgage Guaranty	20
C	Mortgage Guaranty	141	Servicing Existing Business	12733
C	Mortgage Guaranty	141	Servicing Existing Business - No New or Renewal Business	12734
C	Not Identified	255	None	101
C	Pool	2063	None	101
C	Pools and Associations	2062	Accident and Health	823
C	Pools and Associations	2062	Association	12736
C	Pools and Associations	2062	Joint Underwriting Association	8352
C	Pools and Associations	2062	Nuclear Property and Liability Coverage	12737
C	Preferred Provider Network	12233	None	101
C	Property Casualty	2834	Accident and Health	823
C	Property Casualty	2834	Aircraft (All Perils)	599
C	Property Casualty	2834	Animal	4623
C	Property Casualty	2834	Auto Liability (Bodily Injury and Physical Damage)	2632
C	Property Casualty	2834	Auto Physical Damage	228
C	Property Casualty	2834	Auto Races (Participants and Spectators)	12738

Entity Type	Company Type	PDB Code	Line of Business	PDB Code
(I,F,C)				
C	Property Casualty	2834	Boiler and Machinery	509
C	Property Casualty	2834	Burglary and Theft	600
C	Property Casualty	2834	Commercial Multiple Peril	445
C	Property Casualty	2834	Credit	51
C	Property Casualty	2834	Credit Accident and Health	567
C	Property Casualty	2834	Earthquake	579
C	Property Casualty	2834	Fidelity and Surety	336
C	Property Casualty	2834	Fire, Extended Coverage, and Other Allied Lines	2630
C	Property Casualty	2834	Glass	83
C	Property Casualty	2834	Growing Crops	1926
C	Property Casualty	2834	Guaranteed Value/Residual Value	12739
C	Property Casualty	2834	Homeowners Multiple Peril	443
C	Property Casualty	2834	Increased Int. Exp. Insurance	12740
C	Property Casualty	2834	Inland Marine	365
C	Property Casualty	2834	Lease Guaranty	12741
C	Property Casualty	2834	Liability Other Than Auto (Bodily Injury and Property Damage)	12742
C	Property Casualty	2834	Livestock	89
C	Property Casualty	2834	Livestock Mortality	939
C	Property Casualty	2834	Mortgage Guaranty	20
C	Property Casualty	2834	Municipal Bond Insurance	12753
C	Property Casualty	2834	Ocean Marine	278
C	Property Casualty	2834	Reinsurance	227
C	Property Casualty	2834	Residual Value	12754
C	Property Casualty	2834	Servicing Existing Business	12733
C	Property Casualty	2834	Servicing Existing Business - No New or Renewal Business	12734
C	Property Casualty	2834	Servicing Existing Business - Renewal Premiums Only	12755
C	Property Casualty	2834	Student Accident	12756
C	Property Casualty	2834	Worker's Compensation	76
C	Reinsurance (Life)	2055	Accident and Health	823
C	Reinsurance (Life)	2055	Life Non-Participating	2633
C	Reinsurance (Life)	2055	Life Participating	2634
C	Reinsurance (Life)	2055	Reinsurance	227
C	Reinsurance (Life)	2055	Variable Annuities	40
C	Reinsurance (Life)	2055	Variable Life Non-Participating	2635
C	Reinsurance (Life)	2055	Variable Life Participating	2636
C	Reinsurance (Property-Casualty)	2061	Accident and Health	823
C	Reinsurance (Property-Casualty)	2061	Aircraft (All Perils)	599
C	Reinsurance (Property-Casualty)	2061	Auto Liability (Bodily Injury and Physical Damage)	2632
C	Reinsurance (Property-Casualty)	2061	Auto Physical Damage	228
C	Reinsurance (Property-Casualty)	2061	Boiler and Machinery	509
C	Reinsurance (Property-Casualty)	2061	Burglary and Theft	600

Entity Type	Company Type	PDB Code	Line of Business	PDB Code
(I,F,C)				
C	Reinsurance (Property-Casualty)	2061	Commercial Multiple Peril	445
C	Reinsurance (Property-Casualty)	2061	Credit	51
C	Reinsurance (Property-Casualty)	2061	Credit Accident and Health	567
C	Reinsurance (Property-Casualty)	2061	Earthquake	579
C	Reinsurance (Property-Casualty)	2061	Excess Individual for Qualified WC Self-Insurance	12757
C	Reinsurance (Property-Casualty)	2061	Excess Workers Compensation	12758
C	Reinsurance (Property-Casualty)	2061	Fidelity and Surety	336
C	Reinsurance (Property-Casualty)	2061	Fire, Extended Coverage, and Other Allied Lines	2630
C	Reinsurance (Property-Casualty)	2061	Glass	83
C	Reinsurance (Property-Casualty)	2061	Growing Crops	1926
C	Reinsurance (Property-Casualty)	2061	Homeowners Multiple Peril	443
C	Reinsurance (Property-Casualty)	2061	Inland Marine	365
C	Reinsurance (Property-Casualty)	2061	Liability Other Than Auto (Bodily Injury and Property Damage)	12742
C	Reinsurance (Property-Casualty)	2061	Ocean Marine	278
C	Reinsurance (Property-Casualty)	2061	Reinsurance	227
C	Reinsurance (Property-Casualty)	2061	Servicing Existing Business	12733
C	Reinsurance (Property-Casualty)	2061	Servicing Existing Business - No New or Renewal Business	12734
C	Reinsurance (Property-Casualty)	2061	Worker's Compensation	76
C	Risk Purchasing Group	385	None	101
C	Risk Retention Group	121	Auto Liability (Bodily Injury and Physical Damage)	2632
C	Risk Retention Group	121	Commercial Multiple Peril	445
C	Risk Retention Group	121	Servicing Existing Business - No New or Renewal Business	12734
C	Risk Retention Group	121	Liability Other Than Auto (Bodily Injury and Property Damage)	12742
C	Savings Bank Departments	2053	Life Participating	2634
C	State Funds	2057	Guaranty Association	12759
C	Title	211	Servicing Existing Business	12733
C	Title	211	Servicing Existing Business - No New or Renewal Business	12734
C	Title	211	Title	18
C	Trusts	212	None	101

Connecticut Gateway Updated Offerings – Complete list

Key: Indiv/Individual, Bus/Business, Both/ Individual & Business, Comp/Company

Note: Temporary Insurance Producer offerings will not be live through NIPR. Any existing data is being migrated and converted but new applications through NIPR for Temporary Insurance Producer (previously Temporary Agent) will not be allowed and will only be activated on an as-needed basis.

Pre-conversion offerings				Post-conversion offerings			
Class / LOA	PDB code	PIN code	Entity Type	Class / LOA	PDB code	PIN code	Entity Type
Insurance Producer / Life	3/16	3/16	Both	Insurance Producer / Life	3/16	3/16	Both
Insurance Producer / Accident, Health or Sickness	3/935	3/935	Both	Insurance Producer / Accident, Health or Sickness	3/935	3/935	Both
Insurance Producer / Property	3/12	3/127	Both	Insurance Producer / Property	3/12	3/127	Both
Insurance Producer / Casualty	3/11	3/11	Both	Insurance Producer / Casualty	3/11	3/11	Both
Insurance Producer / Variable Life and Variable Annuity	3/6952	3/6952	Both	Insurance Producer / Variable Life and Variable Annuity	3/6952	3/6952	Both
Insurance Producer / Personal Lines	3/928	3/928	Both	Insurance Producer / Personal Lines	3/928	3/928	Both
Insurance Producer / Credit	3/51	3/51	Both	Insurance Producer / Credit	3/51	3/51	Both
Insurance Producer / Travel	3/64	3/64	Both	Insurance Producer / Travel	3/64	3/64	Both
Insurance Producer / Other	3/504	N/A	Both	Insurance Producer / Crop	3/22	3/22	Both
Insurance Producer / Other/Contact State	3/2638	N/A	Both	Insurance Producer / Limited to Resident Authority	3/11979	N/A	Both
Insurance Producer / Life Settlement	3/4913	3/4913	Both	Insurance Producer / Life Settlement Registration	3/12673	3/12673	Both
Temporary Agent / Life	147/16	147/16	Indiv	Temporary Insurance Producer / Life	9717/16	9717/16	Indiv
Temporary Agent / Accident and Health or Sickness	147/935	147/935	Indiv	Temporary Insurance Producer / Accident and Health or Sickness	9717/935	9717/935	Indiv
Temporary Agent / Property	147/12	147/127	Indiv	Temporary Insurance Producer / Property	9717/12	9717/127	Indiv
Temporary Agent / Casualty	147/11	147/11	Indiv	Temporary Insurance Producer / Casualty	9717/11	9717/11	Indiv
Temporary Agent / Variable Life and Variable Annuity	147/6952	147/6952	Indiv	Temporary Insurance Producer / Variable Life and Variable Annuity	9717/6952	9717/6952	Indiv
Temporary Agent / Personal Lines	147/928	147/928	Indiv	Temporary Insurance Producer / Personal Lines	9717/928	9717/928	Indiv
Temporary Agent / Other/Contact State	147/2638	N/A	Indiv	N/A – no longer offered	N/A	N/A	N/A
Public Adjuster / Property	42/12	42/127	Both	Public Adjuster / Public Adjuster	42/104	42/104	Both
Reins. Intermediary Broker / Other	43/504	43/408	Both	Reinsurance Intermediary Broker / Reinsurance Intermediary Broker	5574/3372	5574/3372	Both
Reins. Intermediary Manager / Other	229/504	229/408	Both	Reinsurance Intermediary Manager / Reinsurance Intermediary Manager	5554/4133	5554/4133	Both

Pre-conversion offerings				Post-conversion offerings			
Class / LOA	PDB code	PIN code	Entity Type	Class / LOA	PDB code	PIN code	Entity Type
Fraternal Agent / Life	51/16	51/16	Indiv	Fraternal Agent / Life	51/16	51/16	Indiv
Fraternal Agent / Accident and Health or Sickness	51/935	51/935	Indiv	Fraternal Agent / Accident and Health or Sickness	51/935	51/935	Indiv
Fraternal Agent / Variable Life and Variable Annuity	51/6952	51/6952	Indiv	Fraternal Agent / Variable Life and Variable Annuity	51/6952	51/6952	Indiv
Casualty Adjuster / CA-ALL LINES	61/2626	61/2626	Both	Casualty Adjuster / CA-ALL LINES	61/2626	61/2626	Both
Casualty Adjuster / CA-WORKERS COMPENSATION ONLY	61/2627	61/2627	Both	Casualty Adjuster / CA-WORKERS COMPENSATION ONLY	61/2627	61/2627	Both
Casualty Adjuster / CA-ALL LINES EXCEPT WC	61/2628	61/2628	Both	Casualty Adjuster / CA-ALL LINES EXCEPT WC	61/2628	61/2628	Both
Casualty Adjuster / CA-AUTO ONLY	61/2629	61/2629	Both	Casualty Adjuster / CA-AUTO ONLY	61/2629	61/2629	Both
Premium Finance Company / Premium Finance	63/149	63/149	Bus	Premium Finance Company / Premium Finance	63/149	63/149	Bus
MVPD Appraiser / Auto Physical Damage	64/228	64/228	Both	MVPD Appraiser / Auto Physical Damage	64/228	64/228	Both
Certified Insurance Consultant / Life, Accident and Health or Sickness	65/12253	65/2253	Both	Certified Insurance Consultant / Life	65/16	65/16	Both
Certified Insurance Consultant / Life, Accident and Health or Sickness	65/12253	65/2253	Both	Certified Insurance Consultant / Accident and Health or Sickness	65/935	65/935	Both
Certified Insurance Consultant / Property and Casualty	65/624	65/624	Both	Certified Insurance Consultant / Property	65/12	65/127	Both
Certified Insurance Consultant / Property and Casualty	65/624	65/624	Both	Certified Insurance Consultant / Casualty	65/11	65/11	Both
Third Party Administrator / Other	105/ 504	105/408	Bus	Third Party Administrator / Third Party Administrator	105/529	105/456	Bus
Surplus Lines / Surplus Lines	200/61	200/61	Both	Surplus Lines / Surplus Lines	200/61	200/61	Both
Life Settlement Broker / Life Settlement	1390/4913	1390/4913	Both	Life Settlement Broker / Life Settlement	1390/4913	1390/4913	Both
Rental Car Agency Permits / Rental Car	2048/414	2048/49	Bus	Rental Car Agency Permits / Rental Car	2048/414	2048/49	Bus
Surety Bail Bond Agent / Bail Bond	2049/412	2049/379	Both	Surety Bail Bond Agent / Bail Bond	2049/412	2049/379	Both
Life Settlement Investment Agent / Life Settlement	4192/4913	N/A	Both	N/A – no longer offered	N/A	N/A	N/A
Portable Electronic License / Other	6713/504	6713/408	Bus	Portable Electronics / Portable Electronics	5493/8872	5493/8872	Bus
PA 187 Travel / Travel	11712/64	11712/64	Both	PA 187 Travel / Travel	11712/64	11712/64	Both
Utilization Review / Other	2051/504	2051/408	Bus	Utilization Review / Utilization Review	2051/148	2051/347	Bus

Connecticut Exam Requirements

- Pearson Vue is the exam provider for Connecticut.
- Exams are good for one year from the date exam was taken.
- Exams will be validated for Connecticut Resident Licensing (RL) and No Home State (NHS) applicants.

License Class/Line(s) of Authority
Insurance Producer/ Life
Insurance Producer/ Accident and Health or Sickness
Insurance Producer/ Property
Insurance Producer/ Casualty
Insurance Producer/ Personal Lines
Producer/ Property & Casualty (combined exam)
Casualty Adjuster / CA - All Lines
Casualty Adjuster / CA - All Lines Except Workers Compensation
Casualty Adjuster / CA - Workers Compensation Only
Casualty Adjuster / CA - Auto Only
Public Adjuster / Property
Certified Insurance Consultant / Life
Certified Insurance Consultant / Accident and Health or Sickness
Certified Insurance Consultant / Property
Certified Insurance Consultant / Casualty
MVPD Appraiser / Auto Physical Damage
Surety Bail Bond Agent / Bail Bond
Surplus Lines / Surplus Lines

Contact Change Request (CCR) – adding CCR for business entities

Entity Type	Development Rule Description	Rule Action
Both	Electronic contact change requests can only be submitted for individuals and firms, not companies [risk bearing entities].	Reject (Online) Decline (Backend)
Both	Country code must be U.S.A.	Reject (Online) Decline (Backend)
Both	United States Postal Service standardized and verified addresses will be sent to the state.	Reject (Online) Decline (Backend)
Both	Applicant's Tax ID is required.	Reject (Online) Decline (Backend)
Bus	Applicant's Tax ID must match current PDB record for CT. (If PDB Tax ID is blank this is accepted)	Reject (Online) Decline (Backend)
Indiv	Applicant's Tax ID must match current PDB record for CT (If PDB Tax ID is blank this is accepted)	Reject (Online) Decline (Backend)
Indiv	Applicant's date of birth is required.	Reject (Online) Decline (Backend)
Indiv	Applicant's birth date must match current PDB record for any state (if PDB birth date is blank this is accepted)	Reject (Online) Decline (Backend)
Indiv	If Tax ID and DOB are both missing from PDB, NIPR will not allow transaction	Reject (Online) Decline (Backend)
Both	Applicant's NPN is required.	Reject (Online) Decline (Backend)
Both	Applicant's NPN must match PDB record (if applicable).	Reject (Online) Decline (Backend)
Both	Applicant's name is required	Reject (Online) Decline (Backend)
Both	Applicant's name must match current PDB record for any state.	Reject (Online) Decline (Backend)
Both	Applicant's Connecticut license number is required.	Reject (Online) Decline (Backend)
Both	Applicant's Connecticut license number must match current PDB record for CT.	Reject (Online) Decline (Backend)
Both	Applicant's Connecticut license data must be on the PDB.	Reject (Online) Decline (Backend)
Both	State accepts CCR transactions.	Informational
Both	Connecticut does not track county data	Informational
Both	Business Addresses may not be a P.O. Box or Private Mailbox.	Reject (Online) Decline (Backend)
Both	Allow P.O. Box or PMB (Private Mailbox) for Mailing addresses.	Informational
Indiv	Residence Addresses may not be a P.O. Box or Private Mailbox.	Reject (Online) Decline (Backend)
Both	Applicant's CT license record may be in any status on PDB.	Informational
Indiv	For resident CT licensee: Do not allow applicant to change the state code of the Residence address.	Reject (Online) Decline (Backend)

Entity Type	Development Rule Description	Rule Action
Both	For resident CT licensee: Do not allow applicant to change the state code of the Business address.	Reject (Online) Decline (Backend)
Both	For resident CT licensee: Do not allow applicant to change the state code of the Mailing address.	Reject (Online) Decline (Backend)
Indiv	For resident Connecticut licensee: Applicant must maintain a residence and/or business address in Connecticut. Note: if neither address is in CT the transaction will be declined	Reject (Online) Decline (Backend)
Bus	For resident Connecticut licensee: Applicant must maintain a business address in Connecticut.	Reject (Online) Decline (Backend)
Both	For non-resident CT licensee: Allow applicant to submit CCR transaction if there is no resident state license on PDB.	Informational
Both	For non-resident CT licensee: Allow applicant to change the state code of the Residence, Business or Mailing address.	Informational
Indiv	For non-resident CT licensee: Submitted Residence address must match the current Residence address for resident/home state on PDB (if applicable) or a transaction must have already been submitted.	Reject (Online) Decline (Backend)
Both	For non-resident CT licensee: Submitted Business address must match the current Business address for resident/home state on PDB (if applicable) or a transaction must have already been submitted.	Reject (Online) Decline (Backend)
Both	For non-resident CT licensee: Submitted Mailing address must match the current Mailing address for resident/home state on PDB (if applicable) or a transaction must have already been submitted.	Reject (Online) Decline (Backend)
Indiv	For non-resident Connecticut licensee: Applicant's residence or business address must not be in the state of Connecticut. If both residence and business address are in CT, the transaction will be declined.	Reject (Online) Decline (Backend)
Bus	For non-resident Connecticut licensee: Applicant's business address must not be in the state of Connecticut	Reject (Online) Decline (Backend)
Both	There are no state fees for CCR transactions	Informational
Both	There are no license class or line of authority restrictions. All license types are accepted through CCR.	Informational

Non-Uniform Questions (NUO)

Note: all existing NUOs for Connecticut are remaining as-is and will be unchanged. There are no new questions being added and no questions are being removed.

Description	Key Value	Value	Applicable For	Application Type
All Third-Party Administrator applicants must provide complaint contact information.	1a	Key Value 1a = First Name (Alpha characters, Limit = 20)	Third Party Administrator (PDB Code: 105/529) Entity Type: Business	RL, RLR, NRL, NRR, NRLNHS, NRRNHS
	1b	Key Value 1b = Middle Name (Alpha characters, Limit = 20)		
	1c	Key Value 1c = Last Name (Alpha characters, Limit = 20)		
	1d	Key Value 1d = Title (Alpha/Numeric characters, Limit = 50)		
	1e	Key Value 1e = Business Address (Do not use PO Box) Line 1 (Alpha/Numeric characters, Limit = 100)		
	1f	Key Value 1f = Business Address City(Alpha characters, Limit = 50)		
	1g	Key Value 1g= Business Address State (Alpha characters, Limit = 2)		
	1h	Key Value 1h= Business Address Zip Code (Numeric characters, Limit = 10)		
	1i	Key Value 1i = Mailing Address (If different from Business Address)		
	1j	Key Value 1j = Mailing Address City (Alpha characters, Limit = 50)		
	1k	Key Value 1k= Mailing Address State (Alpha characters, Limit = 2)		
		Key Value 1l= Mailing Address Zip Code		

	1l	(Numeric characters, Limit = 10) Key Value 1m= Primary Phone Number (Numeric characters, Limit = 10)		
	1m	Key value 1ma= Primary Phone Number Extension (Numeric characters, Limit = 10)		
	1ma	Key Value 1n = Secondary Phone 2 (Numeric characters, Limit = 10)		
	1n	Key value 1na= Secondary Phone Number Extension (Numeric characters, Limit = 10)		
	1na	Key Value 1o= Fax number (Numeric characters, Limit = 10)		
	1o	Key value 1p = Email Address (Alpha/Numeric characters, Limit = 100)		
	1p			
All Insurance Producer Variable applicants must provide FINRA CRD number.	2	FINRA CRD Number Numeric characters Limit = 10	License Type / LOA: Insurance Producer Variable Life and Variable Annuity (PDB Code: 3/6952) Entity Type: Individual	RLR, NRR
All Fraternal Agent Variable applicants must provide FINRA CRD number.	3	FINRA CRD Number Numeric characters Limit = 10	License Type / LOA: Fraternal Agent Variable Life and Variable Annuity (PDB Code: 52/6952) Entity Type: Individual	RLR, NRR

Resident Licensing (RL):

Resident Licensing (RL) Offerings:

Note: Temporary Insurance Producer is not currently active. This will only be allowed electronically on an as-needed basis.

Entity Type	License Class	Line of Authority	PDB Codes	PIN Codes
Both	Insurance Producer	Life	3/16	3/16
Both	Insurance Producer	Accident and Health or Sickness	3/935	3/935
Both	Insurance Producer	Property	3/12	3/127
Both	Insurance Producer	Casualty	3/11	3/11
Both	Insurance Producer	Personal Lines	3/928	3/928
Both	Insurance Producer	Variable Life and Variable Annuity	3/6952	3/6952
Both	Insurance Producer	Travel	3/64	3/64
Both	Insurance Producer	Credit	3/51	3/51
Both	Insurance Producer	Crop	3/22	3/22
Both	Surplus Lines	Surplus Lines	200/61	200/61
Bus	Third Party Administrator	Third Party Administrator	105/529	105/456
Both	Casualty Adjuster	CA - All Lines	61/2626	61/2626
Both	Casualty Adjuster	CA - All Lines Except WC	61/2628	61/2628
Both	Casualty Adjuster	CA - Auto Only	61/2629	61/2629
Both	Casualty Adjuster	CA - Workers Compensation Only	61/2627	61/2627
Both	MVPD Appraiser	Auto Physical Damage	64/228	64/228
Both	Public Adjuster	Public Adjuster	42/104	42/104
Both	PA 187 Travel	Travel	11712/64	11712/64
Both	Certified Insurance Consultant	Life	65/16	65/16
Both	Certified Insurance Consultant	Accident and Health or Sickness	65/935	65/935
Both	Certified Insurance Consultant	Property	65/12	65/127
Both	Certified Insurance Consultant	Casualty	65/11	65/11
Bus	Premium Finance Company	Premium Finance	63/149	63/149
Indiv	Fraternal Agent	Accident and Health or Sickness	51/935	51/935
Indiv	Fraternal Agent	Life	51/16	51/16
Indiv	Fraternal Agent	Variable Life and Variable Annuity	51/6952	51/6952
Both	Reinsurance Intermediary Broker	Reinsurance Intermediary Broker	5574/3372	5574/3372
Both	Reinsurance Intermediary Manager	Reinsurance Intermediary Manager	5554/4133	5554/4133
Both	Insurance Producer	Life Settlement Registration	3/12673	3/12673
Bus	Portable Electronics	Portable Electronics	5493/8872	5493/8872
Both	Life Settlement Broker	Life Settlement	1390/4913	1390/4913
Bus	Life Settlement Provider	Life Settlement Provider	3652/10092	3652/10092
Both	Surety Bail Bond Agent	Bail Bond	2049/412	2049/379
Bus	Medical Discount Plan	Medical Discount Plan	12232/12613	12232/12613
Bus	Pharmacy Benefit Manager	Pharmacy Benefit Manager	9674/12693	9674/12693
Bus	Preferred Provider Network	Preferred Provider Network	12233/12614	12233/12614
Bus	Utilization Review	Utilization Review	2051/148	2051/347
Bus	Rental Car Agency Permits	Rental Car	2048/414	2048/49

Resident Licensing (RL) Fees:

Entity Type	License Type/ LOA	Total Initial Fee	Reinstatement Fee
Both	Insurance Producer	\$140.00	\$130.00
Both	Insurance Producer – Life Settlement Registration LOA amendment	\$26.00	\$26.00
Indiv	Fraternal Agent	\$130.00	\$130.00
Both	PA 187 Travel	\$750.00	\$750.00
Both	Casualty Adjuster	\$130.00	\$130.00
Both	Surplus Lines Broker	\$675.00	\$675.00
Both	MVPD Appraiser	\$130.00	\$130.00
Both	Public Adjuster	\$300.00	\$300.00
Both	Certified Insurance Consultant	\$300.00	\$300.00
Both	Reinsurance Intermediary Broker	\$675.00	\$675.00
Both	Reinsurance Intermediary Manager	\$675.00	\$675.00
Both	Life Settlement Broker	\$66.00	\$66.00
Both	Surety Bail Bond Agent	\$250.00	\$250.00
Bus	Third Party Administrators	\$500.00	\$500.00
Bus	Premium Finance Company	\$100.00	\$100.00
Bus	Portable Electronics	\$600.00	\$600.00
Bus	Life Settlement Provider	\$40.00	\$40.00
Bus	Medical Discount Plan	\$625.00	\$625.00
Bus	Pharmacy Benefit Manager	\$100.00	\$100.00
Bus	Preferred Provider Network	\$2,750.00	\$2,750.00
Bus	Utilization Review	\$3,000.00	\$3,000.00
Bus	Rental Car Agency Permits	\$80.00	\$80.00

Resident Licensing (RL) Business Rules:

Entity Type	Rule Description	Rule Action
Both	Applicant must accept attestation.	Reject (Online) Decline (Backend)
Both	Applicant's name must match current PDB record for resident state (if applicable)	Reject (Online) Decline (Backend)
Both	Applicant's NPN must match current PDB record (if applicable).	Reject (online) Decline (backend)
Both	Applicant must complete all required fields on the Uniform Application.	Reject (Online) Decline (Backend)
Both	Applicant's addresses must match current PDB record for resident state (if applicable)	Reject (Online) Decline (Backend)
Indiv	Applicant must provide a business and/or residence address in the jurisdiction. Note: If both the residence and business addresses are not in CT, the transaction will be declined.	Reject (Online) Decline (Backend)
Bus	Applicant must provide business address in the jurisdiction.	Reject (Online) Decline (Backend)
Both	Applicant must not already have an active equivalent license for the requested LOA(s) in Connecticut. *Amendments allowed.	Reject (Online) Decline (Backend)
Both	Applicant must not hold another active resident license in another state.	Reject (Online) Decline (Backend)
Ind	Employment history must show at least five (5) years and be listed in order from current employer back five (5) years with no gaps. *Full and part-time work, self-employment, military service, unemployment and full-time education.	Reject (Online) Decline (Backend)
Both	All country codes supplied in transaction must be valid.	Reject (Online) Decline (Backend)
Indiv	Applicant's birth date must match current PDB record, if applicable. (if PDB birth date is blank this is accepted).	Reject (Online) Decline (Backend)
Indiv	P.O. Box or PMB (Private Mailbox) cannot be used for either residence or business address.	Reject (Online) Decline (Backend)
Bus	P.O. Box or PMB (Private Mailbox) cannot be used for business address.	Reject (Online) Decline (Backend)
Indiv	Applicant must be 18 years old or older as determined from the applicant's Date of Birth.	Reject (Online) Decline (Backend)
Bus	BE applicants must be one of the Legal Business Types listed below. <ul style="list-style-type: none"> • Sole Proprietorship • Partnership • Limited Liability Company (LLC) • Limited Liability Partnership (LLP) • Corporation 	Reject (Online) Decline (Backend)
Both	All instances of phone number must be a valid 10-digit phone number (extensions are allowed).	Reject (Online) Decline (Backend)
Indiv	Fraternal Agent (PDB Code 51) and Insurance Producer (PDB3) applicants applying for Variable Life and Variable Annuity applicants (6952) must supply FINRA CRD number on application.	Reject (Online) Decline (Backend)
Both	Applicant applying for Insurance Producer Variable Life and Variable Annuity (PDB Code 3/6952) must actively hold or be applying for CT Insurance Producer Life (PDB Code 3/16) at the same time.	Reject (Online) Decline (Backend)
Indiv	Applicant applying for Fraternal Agent/ Variable Life and Variable Annuity (PDB Code 51/6952) must actively hold or be applying for CT Fraternal Agent Life (PDB Code 52/16) at the same time.	Reject (Online) Decline (Backend)

Entity Type	Rule Description	Rule Action
Bus	Country of domicile must be United States for business entities.	Reject (Online) Decline (Backend)
Bus	At least one Designated Responsible Licensed Producer (DRLP) must be listed on application. Exception: See rule below for license classes that do not require a DRLP.	Reject (Online) Decline (Backend)
Bus	Designated Responsible Licensed Producers (DRLP) are not required for the following classes: <ul style="list-style-type: none"> • Third Party Administrator (PDB Code 105) • Premium Finance Company (PDB Code 63) • Insurance Producer with Life Settlement Registration (PDB Code 3 / 12673) • Portable Electronics (PDB Code 5493) • Life Settlement Provider (PDB Code 3652) • Life Settlement Broker (PDB Code 1390) • Medical Discount Plan (PDB Code 12232) • Pharmacy Benefit Manager (PDB Code 9674) • Reinsurance Intermediary Broker (PDB Code 5574) • Reinsurance Intermediary Manager (PDB Code 5554) • Preferred Provider Network (PDB Code 12233) • Utilization Review (PDB Code 2051) • Rental Car Agency Permits (PDB Code 2048) 	Informational
Bus	Each Designated Responsible Licensed Producers (DRLP) entered on the application must be actively licensed in Connecticut. If a DRLP is supplied that does not hold an active license in Connecticut, the transaction will be declined.	Reject (Online) Decline (Backend)
Bus	The following business entity license classes must enter at least one Designated Responsible Licensed Producer (DRLP) that actively holds the same license class on the Producer Database (PDB). <ul style="list-style-type: none"> • Insurance Producers (PDB Code 3) excluding the LOAs detailed in 2.18a • Surplus Lines (PDB Code 200) • Casualty Adjusters (PDB Code 61) • MVPD Appraisers (PDB Code 64) • Certified Insurance Consultant (PDB Code 65) • Surety Bail Bond Agent (PDB Code 2049) • Public Adjusters (PDB Code 42) 	Reject (online) Decline (backend)
Bus	PA 187 Travel applicants (PDB Code 11712) must enter at least one Designated Responsible Licensed Producer (DRLP) that either actively holds the same active PA 187 Travel license class or an Insurance Producer (PDB Code 3) license with at least one of the following active authorities <ul style="list-style-type: none"> • Property (12) • Casualty (11) • Life (16) • Accident and Health or Sickness (935) • Personal Lines (928) 	Reject (online) Decline (backend)
Both	Applicant may not apply for a Connecticut resident license if an active Connecticut nonresident license exists.	Reject (Online) Decline (Backend)
Indiv	Non-Citizens of United States must provide proof of work authorization to Connecticut. Please use the Attachments Warehouse for Additional Licensing Documents in lieu of sending the documents to the state(s) via fax, e-mail or postal mail.	Defer

Entity Type	Rule Description	Rule Action
Indiv	<p>The following license types must pass required exam before application will be permitted. Refer to "Connecticut Exam Requirements" section for further details.</p> <ul style="list-style-type: none"> • Insurance Producer (PDB Code 3) • Casualty Adjuster (PDB Code 61) • Certified Insurance Consultant (PDB Code 65) • MVPD Appraiser (PDB Code 64) • Surety Bail Bond Agent (PDB Code 2049) • Public Adjuster (PDB Code 42) • Surplus Lines (PDB Code 200) 	Reject (Online) Decline (Backend)
Indiv	Applicant is exempt from license exam if applying within 90 days of cancellation of their former resident state's license	Defer
Indiv	<p>Applicants reinstating a license in following list must pass required exam if reinstating one year or more after license expiration date. Insurance Producer applicants can late renew for up to 1 year past license expiration date.</p> <ul style="list-style-type: none"> • Insurance Producer (PDB Code 3) <p>Note: Passed and failed exams will be given to NIPR.</p>	Reject (Online) Decline (Backend)
Indiv	<p>Applicants reinstating a license in following list must pass required exam if reinstating two years or more after license expiration date. An exam is not required if reinstating within two years from expiration date.</p> <ul style="list-style-type: none"> • Surplus Lines (PDB Code 200) • Casualty Adjuster (PDB Code 61) • Certified Insurance Consultant (PDB Code 65) • MVPD Appraiser (PDB Code 64) • Public Adjusters (PDB Code 42) <p>Note: these classes do not have a late renewal period and must submit initial licensing application following expiration date. Exam is only required if two years or more past license expiration date.</p>	Reject (Online) Decline (Backend)
Indiv	<p>Applicants reinstating for the following must pass required exam immediately following license expiration date. If a passed exam is not on file, the application will not be allowed.</p> <ul style="list-style-type: none"> • Surety Bail Bond Agent (PDB Code 2049) <p>Note: Exams are good for one year.</p>	Reject (Online) Decline (Backend)
Indiv	<p>Applicants amending an existing license (LOA addition) for the following license types must pass the required exam (if applicable for the selection LOA(s)):</p> <ul style="list-style-type: none"> • Insurance Producer (PDB Code 3) • Certified Insurance Consultant (PDB Code 65) • Casualty Adjuster (PDB Code 61) class. 	Reject (Online) Decline (Backend)
Both	If applicant has a license in the renewal or late renewal period, applicant will be prevented from applying for new license classes and/or LOAs. Applicant must first renew eligible license and then submit new application.	Reject (Online) Decline (Backend)
Both	<p>Applicants with a status reason of Voluntary Surrender (PDB Code 64) are not eligible for renewal and are required to reapply as a new applicant through initial licensing application.</p> <p>Note: applicant must pass required exam if in Voluntary Surrender status.</p>	Informational
Bus	Third Party Administrator (PDB Code 105) applicants must submit documentation to the Connecticut Insurance Dept as Required by Connecticut Public Act 11-5838a-720. The Bond amount is \$500,000. Documents may be uploaded to the Additional Documents section of the NIPR Attachments Warehouse	Defer
Both	<p>The following license classes can late renew for up to one year past license expiration date.</p> <ul style="list-style-type: none"> • Insurance Producer (PDB Code 3) • PA 187 Travel (PDB Code 11712) <p>Note: applicant must be within 1 year of license expiration date with 'Expired' status reason. Excludes applicants in voluntary surrender (PDB Code 64) status reason.</p>	Reject (Online) Decline (Backend)

Entity Type	Rule Description	Rule Action
Both	<p>The following license classes can reinstate through initial licensing starting 1 year past license expiration date. Status reason will be 'Inactive' (PDB Code 271)</p> <ul style="list-style-type: none"> • Insurance Producer (PDB Code 3) • PA 187 Travel (PDB Code 11712) 	Informational
Both	<p>The following license classes must reinstate the day after expiration date (no late renewals):</p> <ul style="list-style-type: none"> • Third Party Administrators (PDB Code 105) • Surplus Lines (PDB Code 200) • Casualty Adjusters (PDB Code 61) • Public Adjusters (PDB Code 42) • Certified Insurance Consultant (PDB Code 65) • Fraternal Agents (PDB Code 51) • Premium Finance Company (PDB Code 63) • Reinsurance Intermediary Broker (PDB Code 5574) • Reinsurance Intermediary Manager (PDB Code 5554) • MVPD Appraisers (PDB Code 64) • Life Settlement Broker (PDB Code 1390) • Portable Electronics (PDB Code 5493) • Surety Bail Bond Agent (PDB Code 2049) • Life Settlement Provider (PDB Code 3652) • Medical Discount Plan (PDB Code 12232) • Pharmacy Benefit Manager (PDB Code 9674) • Preferred Provider Network (PDB Code 12233) • Utilization Review (PDB Code 2051) • Rental Car Agency Permits (PDB Code 2048) 	Informational
Both	<p>Applicants applying for Surplus Lines licenses should actively hold both single lines of property (12) and casualty (11) under Insurance Producer (3) prior to submitting the Surplus Lines application.</p>	Reject (Online) Decline (Backend)
Indiv	<p>Connecticut does not require or track affiliations. Applicants may proceed past this section of the application.</p>	Informational
Both	<p>Applicants applying for Insurance Producer (PDB Code 3) and PA 187 Travel (PDB Code 11712) applicants can enter a DBA (doing business as) name (name code 3). All other license types are prohibited from entering a DBA name on the application. If a DBA name is supplied the transaction will be declined.</p>	Reject (online) Decline (backend)
Both	<p>Casualty Adjuster (PDB Code 61) applicants cannot apply for more than one line of authority within license class on the same application.</p>	Reject (online) Decline (backend)
Both	<p>Insurance Producer with Life Settlement Registration LOA (PDB Code 3 / 12673) applicants must have an underlying active Insurance Producer Life LOA (PDB Code 3/16)</p>	Reject (online) Decline (backend)
Both	<p>Amendment applications for Insurance Producer Life Settlement Registration LOA (PDB Code 3 / 12673) cannot include any additional lines of authority on the transaction. If another LOA is included the transaction will be declined.</p>	Reject (online) Decline (backend)
Both	<p>Reinstatements - Insurance Producer Life Settlement Registration LOA (PDB Code 3 / 12673) cannot reinstate. Applicants must reinstate Insurance Producer Life (PDB Code 3/16) license first then amend for Life Settlement Registration LOA.</p>	Reject (online) Decline (backend)
Both	<p>Connecticut does not track or require Owner, Partner, Officer and Directors (OPOD) entries. This section of the application can be left blank for Connecticut business entity applicants.</p>	Informational

Resident Licensing Renewals (RLR):

Resident Licensing Renewal (RLR) Offerings:

Entity Type	License Class	Line of Authority	PDB Codes	PIN Codes
Both	Insurance Producer	Life	3/16	3/16
Both	Insurance Producer	Accident and Health or Sickness	3/935	3/935
Both	Insurance Producer	Property	3/12	3/127
Both	Insurance Producer	Casualty	3/11	3/11
Both	Insurance Producer	Personal Lines	3/928	3/928
Both	Insurance Producer	Variable Life and Variable Annuity	3/6952	3/6952
Both	Insurance Producer	Travel	3/64	3/64
Both	Insurance Producer	Credit	3/51	3/51
Both	Insurance Producer	Crop	3/22	3/22
Both	Surplus Lines	Surplus Lines	200/61	200/61
Bus	Third Party Administrator	Third Party Administrator	105/529	105/456
Both	Casualty Adjuster	CA - All Lines	61/2626	61/2626
Both	Casualty Adjuster	CA - All Lines Except WC	61/2628	61/2628
Both	Casualty Adjuster	CA - Auto Only	61/2629	61/2629
Both	Casualty Adjuster	CA - Workers Compensation Only	61/2627	61/2627
Both	MVPD Appraiser	Auto Physical Damage	64/228	64/228
Both	Public Adjuster	Public Adjuster	42/104	42/104
Both	PA 187 Travel	Travel	11712/64	11712/64
Both	Certified Insurance Consultant	Life	65/16	65/16
Both	Certified Insurance Consultant	Accident and Health or Sickness	65/935	65/935
Both	Certified Insurance Consultant	Property	65/12	65/127
Both	Certified Insurance Consultant	Casualty	65/11	65/11
Bus	Premium Finance Company	Premium Finance	63/149	63/149
Indiv	Fraternal Agent	Accident and Health or Sickness	51/935	51/935
Indiv	Fraternal Agent	Life	51/16	51/16
Indiv	Fraternal Agent	Variable Life and Variable Annuity	51/6952	51/6952
Both	Reinsurance Intermediary Broker	Reinsurance Intermediary Broker	5574/3372	5574/3372
Both	Reinsurance Intermediary Manager	Reinsurance Intermediary Manager	5554/4133	5554/4133
Both	Insurance Producer	Life Settlement Registration	3/12673	3/12673
Bus	Portable Electronics	Portable Electronics	5493/8872	5493/8872
Both	Life Settlement Broker	Life Settlement	1390/4913	1390/4913
Bus	Life Settlement Provider	Life Settlement Provider	3652/10092	3652/10092
Both	Surety Bail Bond Agent	Bail Bond	2049/412	2049/379
Bus	Medical Discount Plan	Medical Discount Plan	12232/12613	12232/12613
Bus	Pharmacy Benefit Manager	Pharmacy Benefit Manager	9674/12693	9674/12693
Bus	Preferred Provider Network	Preferred Provider Network	12233/12614	12233/12614
Bus	Utilization Review	Utilization Review	2051/148	2051/347
Bus	Rental Car Agency Permits	Rental Car	2048/414	2048/49

Resident Licensing Renewal (RLR) Fees:

Entity Type	License Type/ LOA	Renewal Fee	Renewal Cycle
Both	Insurance Producer	\$160.00 \$320.00 – total fee for late renewal	90 days prior to license expiration date. Applicants can late renew up to one year following license expiration date.
Both	Insurance Producer – Life Settlement Registration LOA amendment	N/A – same as Insurance Producer renewal fee above	90 days prior to license expiration date. Applicants can late renew up to one year following license expiration date.
Both	PA 187 Travel	\$650.00 \$1,300.00 – total fee for late renewal	90 days prior to license expiration date. Applicants can late renew up to one year following license expiration date.
Indiv	Fraternal Agent	\$80.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Both	Casualty Adjuster	\$80.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Both	Surplus Lines Broker	\$625.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Both	MVPD Appraiser	\$80.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Both	Public Adjuster	\$250.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Both	Certified Insurance Consultant	\$250.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Both	Reinsurance Intermediary Broker	\$625.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Both	Reinsurance Intermediary Manager	\$625.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Both	Life Settlement Broker	\$40.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Both	Surety Bail Bond Agent	\$100.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Third Party Administrators	\$625.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Premium Finance Company	\$50.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Portable Electronics	\$450.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.

Entity Type	License Type/ LOA	Renewal Fee	Renewal Cycle
Bus	Life Settlement Provider	\$40.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Medical Discount Plan	\$625.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Pharmacy Benefit Manager	\$100.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Preferred Provider Network	\$2,750.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Utilization Review	\$3,000.00	120 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Rental Car Agency Permits	\$80.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.

Resident Licensing Renewal (RLR) Business Rules:

Entity Type	Rule Description	Rule Action
Both	Applicant must accept attestation.	Reject (online) Decline (backend)
Both	Applicant's resident license must be on record.	Reject (Online) Decline (Backend)
Both	Applicant's resident license must match current PDB record for license class submitted.	Reject (Online) Decline (Backend)
Indiv	Applicant's National Producer Number (NPN) must match current PDB record.	Reject (online) Decline (backend)
Both	Applicant's Tax ID must match current PDB record for resident state (If supplied).	Reject (online) Decline (backend)
Both	Applicant must complete all required fields on the appropriate Uniform Application.	Reject (online) Decline (backend)
Both	All country codes supplied in transaction must be valid.	Reject (online) Decline (backend)
Indiv	Applicant's name must match current PDB record for resident state.	Reject (Online) Decline (Backend)
Both	Applicant's addresses must match current PDB record for resident state.	Reject (Online) Decline (Backend)
Indiv	Applicant must provide residence and/or business address in Connecticut. One or both addresses can be in Connecticut and the transaction will be allowed. If neither address is in Connecticut, the transaction will be declined.	Reject (Online) Decline (Backend)
Bus	Applicant must provide a business address in Connecticut.	Reject (Online) Decline (Backend)

Entity Type	Rule Description	Rule Action
Indiv	Applicant's birth date must match current PDB record for resident state (if PDB birth date is blank this is accepted).	Reject (Online) Decline (Backend)
Both	Applicant must have an equivalent license (active or inactive) for the requested Line(s) of Authority (LOAs) in the Connecticut.	Reject (Online) Decline (Backend)
Indiv	Applicant must not hold another active resident license in another state.	Reject (Online) Decline (Backend)
Indiv	<p>Applicants renewing one or more of the following License Class / LOA combinations are required to be Continuing Education (CE) compliant before the renewal will be allowed. This applies to applicants who are in their standard renewal period and late renewal periods (up to one year past license expiration date).</p> <ul style="list-style-type: none"> • Insurance Producer (PDB Code 3) • Property (PDB Code 12) • Casualty (PDB Code 11) • Life (PDB Code 16) • Accident and Health or Sickness (PDB Code 935) • Personal Lines (PDB Code 928) <p>Life Settlement Brokers (PDB Code 1390)</p> <ul style="list-style-type: none"> • Life Settlement (PDB Code: 4913) <p>Note: If CE requirements are completed on or before the license expiration date (determined by CE compliance date) then applicant will be allowed to late renew up to 10 days following license expiration date with no penalty fee. If CE requirements were completed after license expiration date, applicant will be assessed penalty fee.</p>	Reject (online) Decline (backend)
Both	License is eligible for renewal starting 90 days prior to expiration date on PDB. Exception: Utilization Review (PDB Code: 2051)	Reject (online) Decline (backend)
Bus	Utilization Review (PDB Code: 2051) entities are eligible for renewal starting 120 days prior to expiration date on PDB.	Reject (online) Decline (backend)
Both	<p>The following license classes are eligible to late renew for up to one year past license expiration date. After one year following license expiration date, applicant must reapply through initial licensing application.</p> <ul style="list-style-type: none"> • Insurance Producer (PDB Code 3) • PA 187 Travel (PDB Code 11712) <p>Note: Insurance Producer applicants who are in their late renewal period must be CE compliant to renew, if applicable.</p>	Reject (online) Decline (backend)

Entity Type	Rule Description	Rule Action
Both	<p>The following license classes cannot renew past the license expiration date (no late renewals). Applicants must reapply as new through initial licensing application immediately following license expiration.</p> <ul style="list-style-type: none"> • Third Party Administrators (PDB Code 105) • Surplus Lines (PDB Code 200) • Casualty Adjusters (PDB Code 61) • Public Adjusters (PDB Code 42) • Certified Insurance Consultant (PDB Code 65) • Fraternal Agents (PDB Code 51) • Premium Finance Company (PDB Code 63) • Reinsurance Intermediary Broker (PDB Code 5574) • Reinsurance Intermediary Manager (PDB Code 5554) • MVPD Appraisers (PDB Code 64) • Life Settlement Broker (PDB Code 1390) • Portable Electronics (PDB Code 5493) • Surety Bail Bond Agent (PDB Code 2049) • Life Settlement Provider (PDB Code 3652) • Medical Discount Plan (PDB Code 12232) • Pharmacy Benefit Manager (PDB Code 9674) • Preferred Provider Network (PDB Code 12233) • Utilization Review (PDB Code 2051) • Rental Car Agency Permits (PDB Code 2048) 	Reject (online) Decline (backend)
Both	Applicants with a status reason of Voluntary Surrender are not eligible for renewal and are required to reapply through initial licensing application.	Reject (online) Decline (backend)
Bus	At least one DRLP must be listed on application. See rule below for license classes that do not require a DRLP.	Reject (online) Decline (backend)
Bus	<p>Designated Responsible Licensed Producers (DRLP) are not required for the following classes:</p> <ul style="list-style-type: none"> • Third Party Administrator (PDB Code 105) • Premium Finance Company (PDB Code 63) • Insurance Producer with Life Settlement Registration (PDB Code 3 / 12673) • Portable Electronics (PDB Code 5493) • Life Settlement Provider (PDB Code 3652) • Life Settlement Broker (PDB Code 1390) • Medical Discount Plan (PDB Code 12232) • Pharmacy Benefit Manager (PDB Code 9674) • Reinsurance Intermediary Broker (PDB Code 5574 43) • Reinsurance Intermediary Manager (PDB Code 5554 229) • Preferred Provider Network (PDB Code 12233) • Utilization Review (PDB Code 2051) • Rental Car Agency Permits (PDB Code 2048) 	Informational
Bus	Each Designated Responsible Licensed Producers (DRLP) entered on the application must be actively licensed in Connecticut. If a DRLP is supplied that does not hold an active license in Connecticut, the transaction will be declined.	Reject (Online) Decline (Backend)

Entity Type	Rule Description	Rule Action
Bus	The following business entity license classes must enter at least one Designated Responsible Licensed Producer (DRLP) that actively holds the same license class in Connecticut on the Producer Database (PDB). <ul style="list-style-type: none"> • Insurance Producers (PDB Code 3) excluding the LOAs detailed in 2.10a • Surplus Lines (PDB Code 200) • Casualty Adjusters (PDB Code 61) • MVPD Appraisers (PDB Code 64) • Certified Insurance Consultant (PDB Code 65) • Surety Bail Bond Agent (PDB Code 2049) • Public Adjusters (PDB Code 42) 	Reject (online) Decline (backend)
Bus	PA 187 Travel requires at least one DRLP that either holds the same active PA 187 Travel license type OR an Insurance Producer (PDB Code 3) license at least one of the following authorities <ul style="list-style-type: none"> • Property (12) • Casualty (11) • Life (16) • Accident and Health or Sickness (935) • Personal Lines (928) 	Reject (online) Decline (backend)
Both	If renewing Insurance Producer Variable Life and Variable Annuity (PDB Code 3/6952), applicant must also already actively hold, or renew Insurance Producer Life (PDB Code 3/16) line of authority simultaneously.	Reject (online) Decline (backend)
Indiv	If renewing Fraternal Agent Variable Life and Variable Annuity (PDB Code 51/6952), applicant must also already actively hold, or renew Fraternal Agent Life (PDB Code 51/16) line of authority simultaneously.	Reject (online) Decline (backend)
Both	Applicant must renew all active lines of authority on the license. No partial renewals are allowed	Reject (online) Decline (backend)
Bus	Third Party Administrator (PDB Code: 105) applicants must submit documentation to the Connecticut Insurance Dept as Required by Connecticut Public Act 11-5838a-720. The Bond amount is \$500,000. Documents may be uploaded to the Additional Documents section of the NIPR Attachments Warehouse	Defer
Both	Applicants renewing Surplus Lines licenses should actively hold or renew both single lines of property (12) and casualty (11) under Insurance Producer PDB Code (PDB Code 3) prior to submitting the Surplus Lines Broker application.	Reject (Online) Decline (Backend)
Ind	Connecticut does not require or track affiliations. Applicants may proceed past this section of the application.	Informational
Both	Applicants applying for Insurance Producer (PDB Code 3) and PA 187 Travel (PDB Code 11712) applicants can enter a DBA (doing business as) name (name code 3). All other license types are prohibited from entering a DBA name on the application. If a DBA name is supplied the transaction will be declined.	Reject (online) Decline (backend)
Both	Applicant must not have an active nonresident license in the jurisdiction. Applicant holds active Connecticut non-resident license. Please contact Connecticut Department of Insurance for more information - cid.licensing@ct.gov .	Reject (online) Decline (backend)
Indiv	P.O. Box or PMB (Private Mailbox) cannot be used for either residence or business address. Note: PO Box or PMB (Private Mailbox is allowed for mailing address field.	Reject (Online) Decline (Backend)
Bus	P.O. Box or PMB (Private Mailbox) cannot be used for business address. Note: PO Box or PMB (Private Mailbox is allowed for mailing address field.	Reject (Online) Decline (Backend)
Both	All instances of phone number must be a valid 10-digit phone number (extensions are allowed).	Reject (Online) Decline (Backend)

Non-Resident Licensing (NRL):**Non-Resident Licensing (NRL) Offerings:**

Entity Type	License Class	Line of Authority	PDB Codes	PIN Codes
Both	Insurance Producer	Life	3/16	3/16
Both	Insurance Producer	Accident and Health or Sickness	3/935	3/935
Both	Insurance Producer	Property	3/12	3/127
Both	Insurance Producer	Casualty	3/11	3/11
Both	Insurance Producer	Personal Lines	3/928	3/928
Both	Insurance Producer	Variable Life and Variable Annuity	3/6952	3/6952
Both	Insurance Producer	Travel	3/64	3/64
Both	Insurance Producer	Credit	3/51	3/51
Both	Insurance Producer	Crop	3/22	3/22
Both	Surplus Lines	Surplus Lines	200/61	200/61
Bus	Third Party Administrator	Third Party Administrator	105/529	105/456
Bus	Casualty Adjuster	CA - All Lines	61/2626	61/2626
Bus	Casualty Adjuster	CA - All Lines Except WC	61/2628	61/2628
Bus	Casualty Adjuster	CA - Auto Only	61/2629	61/2629
Bus	Casualty Adjuster	CA - Workers Compensation Only	61/2627	61/2627
Bus	MVPD Appraiser	Auto Physical Damage	64/228	64/228
Bus	Public Adjuster	Public Adjuster	42/104	42/104
Both	PA 187 Travel	Travel	11712/64	11712/64
Both	Certified Insurance Consultant	Life	65/16	65/16
Both	Certified Insurance Consultant	Accident and Health or Sickness	65/935	65/935
Both	Certified Insurance Consultant	Property	65/12	65/127
Both	Certified Insurance Consultant	Casualty	65/11	65/11
Bus	Premium Finance Company	Premium Finance	63/149	63/149
Indiv	Fraternal Agent	Accident and Health or Sickness	51/935	51/935
Indiv	Fraternal Agent	Life	51/16	51/16
Indiv	Fraternal Agent	Variable Life and Variable Annuity	51/6952	51/6952
Both	Reinsurance Intermediary Broker	Reinsurance Intermediary Broker	5574/3372	5574/3372
Both	Reinsurance Intermediary Manager	Reinsurance Intermediary Manager	5554/4133	5554/4133
Both	Insurance Producer	Life Settlement Registration	3/12673	3/12673
Bus	Portable Electronics	Portable Electronics	5493/8872	5493/8872
Both	Life Settlement Broker	Life Settlement	1390/4913	1390/4913
Bus	Life Settlement Provider	Life Settlement Provider	3652/10092	3652/10092
Bus	Medical Discount Plan	Medical Discount Plan	12232/12613	12232/12613
Bus	Pharmacy Benefit Manager	Pharmacy Benefit Manager	9674/12693	9674/12693
Bus	Preferred Provider Network	Preferred Provider Network	12233/12614	12233/12614
Bus	Utilization Review	Utilization Review	2051/148	2051/347
Bus	Rental Car Agency Permits	Rental Car	2048/414	2048/49

Non-Resident Licensing (NRL) Fees:

Entity Type	License Type/ LOA	Total Initial Fee	Reinstatement Fee
Both	Insurance Producer	\$140.00	\$130.00
Both	Insurance Producer – Life Settlement Registration LOA amendment	\$26.00	\$26.00
Indiv	Fraternal Agent	\$130.00	\$130.00
Both	PA 187 Travel	\$750.00	\$750.00
Bus	Casualty Adjuster	\$130.00	\$130.00
Both	Surplus Lines Broker	\$675.00	\$675.00
Bus	MVPD Appraiser	\$130.00	\$130.00
Both	Public Adjuster	\$300.00	\$300.00
Both	Certified Insurance Consultant	\$300.00	\$300.00
Both	Reinsurance Intermediary Broker	\$675.00	\$675.00
Both	Reinsurance Intermediary Manager	\$675.00	\$675.00
Both	Life Settlement Broker	\$66.00	\$66.00
Bus	Third Party Administrators	\$500.00	\$500.00
Bus	Premium Finance Company	\$100.00	\$100.00
Bus	Portable Electronics	\$600.00	\$600.00
Bus	Life Settlement Provider	\$40.00	\$40.00
Bus	Medical Discount Plan	\$625.00	\$625.00
Bus	Pharmacy Benefit Manager	\$100.00	\$100.00
Bus	Preferred Provider Network	\$2,750.00	\$2,750.00
Bus	Utilization Review	\$3,000.00	\$3,000.00
Bus	Rental Car Agency Permits	\$80.00	\$80.00

Non-Resident Licensing (NRL) Business Rules:

Entity Type	Rule Description	Rule Action
Both	Attestation must be accepted.	Reject (Online) Decline (Backend)
Both	Applicant's license number must match current PDB record for resident state.	Reject (Online) Decline (Backend)
Both	Applicant's Tax ID must match current PDB record for resident state	Reject (Online) Decline (Backend)
Both	Applicant's name must match current PDB record for resident state.	Reject (Online) Decline (Backend)
Both	Applicant's addresses must match current PDB record for resident state.	Reject (Online) Decline (Backend)
Both	Applicant must not be applying for a license in their own resident state.	Reject (Online) Decline (Backend)
Both	Applicant's state of residence must match current PDB record.	Reject (Online) Decline (Backend))
Both	Applicant must not already have an active equivalent license for the requested LOA(s) in the requested NR state *Amendments are allowed.	Reject (Online) Decline (Backend)

Entity Type	Rule Description	Rule Action
Both	Applicant must have an active equivalent license for the requested LOA(s) in their resident state Note: Surplus Lines are mapped for Connecticut non-residents	Reject (Online) Decline (Backend)
Indiv	Applicant's birth date must match current PDB record for resident state (if PDB birth date is blank this is accepted).	Reject (Online) Decline (Backend)
Both	Applicant's NPN must match current PDB record (if applicable).	Reject (Online) Decline (Backend)
Both	Applicant must complete all required fields on the Uniform Application.	Reject (Online) Decline (Backend)
Both	All country codes supplied in transaction must be valid.	Reject (Online) Decline (Backend)
Indiv	Employment history must show at least five (5) years and be listed in order from current employer back five (5) years with no gaps. (Full and part-time work, self-employment, military service, unemployment, and full-time education)	Reject (online) Decline (Backend)
Both	Applicant's Resident License must be on record	Reject (Online) Decline (Backend)
Indiv	Fraternal Agent (PDB Code 51) and Insurance Producer (PDB Code 3) applicants applying for Variable Life and Variable Annuity applicants (6952) must supply FINRA CRD number on application.	Reject (online) Decline (Backend)
Bus	At least one DRLP must be listed on application. Exception: See rule below for license classes that do not require a DRLP.	Reject (online) Decline (backend)
Bus	Designated Responsible Licensed Producers (DRLP) are not required for the following classes: <ul style="list-style-type: none"> • Third Party Administrator (PDB Code 105) • Premium Finance Company (PDB Code 63) • Insurance Producer with Life Settlement Registration (PDB Code 3 / 12673) • Portable Electronics (PDB Code 5493) • Life Settlement Provider (PDB Code 3652) • Life Settlement Broker (PDB Code 1390) • Medical Discount Plan (PDB Code 12232) • Pharmacy Benefit Manager (PDB Code 9674) • Reinsurance Intermediary Broker (PDB Code 5574 43) • Reinsurance Intermediary Manager (PDB Code 5554 229) • Preferred Provider Network (PDB Code 12233) • Utilization Review (PDB Code 2051) • Rental Car Agency Permits (PDB Code 2048) 	Informational
Bus	Each Designated Responsible Licensed Producers (DRLP) entered on the application must be actively licensed in Connecticut. If a DRLP is supplied that does not hold an active license in Connecticut, the transaction will be declined.	Reject (Online) Decline (Backend)
Bus	The following business entity license classes must enter at least one Designated Responsible Licensed Producer (DRLP) that actively holds the same license class on the Producer Database (PDB). <ul style="list-style-type: none"> • Insurance Producers (PDB Code 3) excluding the LOAs detailed in 2.6a • Surplus Lines (PDB Code 200) • Casualty Adjusters (PDB Code 61) • MVPD Appraisers (PDB Code 64) • Certified Insurance Consultant (PDB Code 65) • Public Adjusters (PDB Code 42) 	Reject (online) Decline (backend)

Entity Type	Rule Description	Rule Action
Bus	PA 187 Travel applicants (PDB Code 11712) must enter at least one Designated Responsible Licensed Producer (DRLP) that either actively holds the same active PA 187 Travel license class or an Insurance Producer (PDB Code 3) license with at least one of the following active authorities <ul style="list-style-type: none"> • Property (12) • Casualty (11) • Life (16) • Accident and Health or Sickness (935) • Personal Lines (928) 	Reject (online) Decline (backend)
Indiv	Applicant must be at least 18 years of age as calculated from date of birth on application.	Reject (Online) Decline (Backend)
Both	The following license classes can late renew for up to one year past license expiration date. <ul style="list-style-type: none"> • Insurance Producer (PDB Code 3) • PA 187 Travel (PDB Code 11712) Note: applicant must be within 1 year of license expiration date with 'Expired' status reason. Excludes applicants in voluntary surrender (PDB Code 64) status reason.	Reject (Online) Decline (Backend)
Both	The following license classes can reinstate through NRL starting 1 year past license expiration date. Status reason will be 'Inactive' (PDB Code 271) <ul style="list-style-type: none"> • Insurance Producer (PDB Code 3) • PA 187 Travel (PDB Code 11712) 	Informational
Both	The following license classes must reinstate the day after expiration date (no late renewals): <ul style="list-style-type: none"> • Third Party Administrators (PDB Code 105) • Surplus Lines (PDB Code 200) • Casualty Adjusters (PDB Code 61) • Public Adjusters (PDB Code 42) • Certified Insurance Consultant (PDB Code 65) • Fraternal Agents (PDB Code 51) • Premium Finance Company (PDB Code 63) • Reinsurance Intermediary Broker (PDB Code 5574) • Reinsurance Intermediary Manager (PDB Code 5554) • MVPD Appraisers (PDB Code 64) • Life Settlement Broker (PDB Code 1390) • Portable Electronic License (PDB Code 6713) • Life Settlement Provider (PDB Code 3652) • Medical Discount Plan (PDB Code 12232) • Pharmacy Benefit Manager (PDB Code 9674) • Preferred Provider Network (PDB Code 12233) • Utilization Review (PDB Code 2051) • Rental Car Agency Permits (PDB Code 2048) 	Informational
Bus	Third Party Administrator (PDB Code: 105) applicants must submit documentation to the Connecticut Insurance Dept as Required by Connecticut Public Act 11-5838a-720. The Bond amount is \$500,000. Documents may be uploaded to the Additional Documents section of the NIPR Attachments Warehouse	Defer
Indiv	Connecticut does not require or track affiliations. Applicants may proceed past this section of the application.	Informational
Both	Applicants applying for Insurance Producer (PDB Code 3) and PA 187 Travel (PDB Code 11712) applicants can enter a DBA (doing business as) name (name code 3). All other license types are prohibited from entering a DBA name on the application. If a DBA name is supplied the transaction will be declined.	Reject (online) Decline (backend)

Entity Type	Rule Description	Rule Action
Both	Casualty Adjuster applicants cannot apply for more than one line of authority within license class on the same application.	Reject (online) Decline (backend)
Both	If applicant has a license in the renewal or late renewal period, applicant will be prevented from applying for new license classes and/or LOAs. Applicant must first renew eligible license and then submit new application.	Reject (Online) Decline (Backend)
Both	Insurance Producer with Life Settlement Registration (PDB Code 3/12673) LOA applicants must have an underlying active Insurance Producer Life (PDB Code 3/16)	Reject (online) Decline (backend)
Both	Amendment applications for Insurance Producer with Life Settlement Registration (PDB Code 3/12673) cannot include ANY other lines of authority under the Insurance Producer license.	Reject (online) Decline (backend)
Both	Reinstatements – Insurance Producer with Life Settlement Registration (PDB Code 3/12673) applicants cannot reinstate. Applicants must reinstate Insurance Producer Life (PDB Code 3/16) first and then amend for Life Settlement.	Reject (online) Decline (backend)
Indiv	Citizenship – not tracked for Connecticut non-resident applicants	Informational
Indiv	P.O. Box or PMB (Private Mailbox) cannot be used for either residence or business address.	Reject (Online) Decline (Backend)
Bus	P.O. Box or PMB (Private Mailbox) cannot be used for business address.	Reject (Online) Decline (Backend)
Bus	BE applicants must be one of the Legal Business Types listed below. <ul style="list-style-type: none"> • Sole Proprietorship • Partnership • Limited Liability Company (LLC) • Limited Liability Partnership (LLP) • Corporation 	Reject (Online) Decline (Backend)
Both	All instances of phone number must be a valid 10-digit phone number (extensions are allowed).	Reject (Online) Decline (Backend)
Both	Applicants with a status reason of Voluntary Surrender (PDB Code 64) are not eligible for renewal and are required to reapply as a new applicant through initial licensing application.	Informational
Bus	Connecticut does not track or require Owner, Partner, Officer and Directors (OPOD) entries. This section of the application can be left blank for Connecticut business entity applicants.	Informational

Non-Resident Renewals (NRR):**Non-Resident Renewal (NRR) Offerings:**

Entity Type	License Class	Line of Authority	PDB Codes	PIN Codes
Both	Insurance Producer	Life	3/16	3/16
Both	Insurance Producer	Accident and Health or Sickness	3/935	3/935
Both	Insurance Producer	Property	3/12	3/127
Both	Insurance Producer	Casualty	3/11	3/11
Both	Insurance Producer	Personal Lines	3/928	3/928
Both	Insurance Producer	Variable Life and Variable Annuity	3/6952	3/6952
Both	Insurance Producer	Travel	3/64	3/64
Both	Insurance Producer	Credit	3/51	3/51
Both	Insurance Producer	Crop	3/22	3/22
Both	Surplus Lines	Surplus Lines	200/61	200/61
Bus	Third Party Administrator	Third Party Administrator	105/529	105/456
Bus	Casualty Adjuster	CA - All Lines	61/2626	61/2626
Bus	Casualty Adjuster	CA - All Lines Except WC	61/2628	61/2628
Bus	Casualty Adjuster	CA - Auto Only	61/2629	61/2629
Bus	Casualty Adjuster	CA - Workers Compensation Only	61/2627	61/2627
Bus	MVPD Appraiser	Auto Physical Damage	64/228	64/228
Bus	Public Adjuster	Public Adjuster	42/104	42/104
Both	PA 187 Travel	Travel	11712/64	11712/64
Both	Certified Insurance Consultant	Life	65/16	65/16
Both	Certified Insurance Consultant	Accident and Health or Sickness	65/935	65/935
Both	Certified Insurance Consultant	Property	65/12	65/127
Both	Certified Insurance Consultant	Casualty	65/11	65/11
Bus	Premium Finance Company	Premium Finance	63/149	63/149
Indiv	Fraternal Agent	Accident and Health or Sickness	51/935	51/935
Indiv	Fraternal Agent	Life	51/16	51/16
Indiv	Fraternal Agent	Variable Life and Variable Annuity	51/6952	51/6952
Both	Reinsurance Intermediary Broker	Reinsurance Intermediary Broker	5574/3372	5574/3372
Both	Reinsurance Intermediary Manager	Reinsurance Intermediary Manager	5554/4133	5554/4133
Both	Insurance Producer	Life Settlement Registration	3/12673	3/12673
Bus	Portable Electronics	Portable Electronics	5493/8872	5493/8872
Both	Life Settlement Broker	Life Settlement	1390/4913	1390/4913
Bus	Life Settlement Provider	Life Settlement Provider	3652/10092	3652/10092
Bus	Medical Discount Plan	Medical Discount Plan	12232/12613	12232/12613
Bus	Pharmacy Benefit Manager	Pharmacy Benefit Manager	9674/12693	9674/12693
Bus	Preferred Provider Network	Preferred Provider Network	12233/12614	12233/12614
Bus	Utilization Review	Utilization Review	2051/148	2051/347
Bus	Rental Car Agency Permits	Rental Car	2048/414	2048/49

Non-Resident Renewal (NRR) Fees:

Entity Type	License Type/ LOA	Renewal Fee	Renewal Cycle
Both	Insurance Producer	\$160.00 \$320.00 – total fee for late renewal	90 days prior to license expiration date. Applicants can late renew up to one year following license expiration date.
Both	Insurance Producer – Life Settlement Registration LOA amendment	N/A – same as Insurance Producer renewal fee above	90 days prior to license expiration date. Applicants can late renew up to one year following license expiration date.
Both	PA 187 Travel	\$650.00 \$1,300.00 – total fee for late renewal	90 days prior to license expiration date. Applicants can late renew up to one year following license expiration date.
Indiv	Fraternal Agent	\$80.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Casualty Adjuster	\$80.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Both	Surplus Lines Broker	\$625.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	MVPD Appraiser	\$80.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Public Adjuster	\$250.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Both	Certified Insurance Consultant	\$250.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Both	Reinsurance Intermediary Broker	\$625.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Both	Reinsurance Intermediary Manager	\$625.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Both	Life Settlement Broker	\$40.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Third Party Administrators	\$625.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Premium Finance Company	\$50.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Portable Electronics	\$450.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.

Entity Type	License Type/ LOA	Renewal Fee	Renewal Cycle
Bus	Life Settlement Provider	\$40.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Medical Discount Plan	\$625.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Pharmacy Benefit Manager	\$100.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Preferred Provider Network	\$2,750.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Utilization Review	\$3,000.00	120 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Rental Car Agency Permits	\$80.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.

Non-Resident Renewal (NRR) Business Rules:

Entity Type	Rule Description	Rule Action
Both	Attestation must be accepted.	Reject (Online) Decline (Backend)
Both	Applicant's license number must match current PDB record for resident state.	Reject (Online) Decline (Backend)
Both	Applicant's Tax ID must match current PDB record for resident state	Reject (Online) Decline (Backend)
Both	Applicant's name must match current PDB record for resident state	Reject (Online) Decline (Backend)
Both	Applicant's addresses must match current PDB record for resident state.	Reject (Online) Decline (Backend)
Both	Applicant must not be renewing a license in their own resident state.	Reject (Online) Decline (Backend)
Both	Applicant's state of residence must match current PDB record.	Reject (Online) Decline (Backend)
Both	Applicant must have an equivalent license for the requested LOA(s) in the requested non-resident state.	Reject (Online) Decline (Backend)
Both	Applicant must have an active equivalent license for the requested LOA(s) in their resident state Note: This rule does not apply to unmapped lines. Note: Surplus Lines are mapped for CT non-residents	Reject (Online) Decline (Backend)
Both	All country codes supplied in transaction must be valid.	Reject (Online) Decline (Backend)
Both	Applicants National Producer Number (NPN) must match PDB record (if applicable).	Reject (Online) Decline (Backend)

Entity Type	Rule Description	Rule Action
Both	Applicant must complete all required fields on the Uniform Application.	Reject (Online) Decline (Backend)
Indiv	Applicant's birth date must match current PDB record. (If applicable - If birth date is blank on PDB this is accepted).	Reject (Online) Decline (Backend)
Both	Applicant's Non-Resident License must match current PDB record for license class submitted.	Reject (Online) Decline Backend)
Bus	At least one Designated Responsible Licensed Producer (DRLP) must be listed on application. Exception: See rule below for license classes that do not require a DRLP.	Reject (online) Decline (backend)
Bus	Designated Responsible Licensed Producers (DRLP) are not required for the following classes: <ul style="list-style-type: none"> • Third Party Administrator (PDB Code 105) • Premium Finance Company (PDB Code 63) • Insurance Producer with Life Settlement Registration (PDB Code 3 / 12673) • Portable Electronics (PDB Code 5493) • Life Settlement Provider (PDB Code 3652) • Life Settlement Broker (PDB Code 1390) • Medical Discount Plan (PDB Code 12232) • Pharmacy Benefit Manager (PDB Code 9674) • Reinsurance Intermediary Broker (PDB Code 5574 43) • Reinsurance Intermediary Manager (PDB Code 5554 229) • Preferred Provider Network (PDB Code 12233) • Utilization Review (PDB Code 2051) • Rental Car Agency Permits (PDB Code 2048) 	Informational
Bus	Each Designated Responsible Licensed Producers (DRLP) entered on the application must be actively licensed in Connecticut. If a DRLP is supplied that does not hold an active license in Connecticut, the transaction will be declined.	Reject (Online) Decline (Backend)
Bus	The following business entity license classes must enter at least one Designated Responsible Licensed Producer (DRLP) that actively holds the same license class in Connecticut on the Producer Database (PDB). <ul style="list-style-type: none"> • Insurance Producers (PDB Code 3) excluding the LOAs detailed in 2.10a • Surplus Lines (PDB Code 200) • Casualty Adjusters (PDB Code 61) • MVPD Appraisers (PDB Code 64) • Certified Insurance Consultant (PDB Code 65) • Public Adjusters (PDB Code 42) 	Reject (online) Decline (backend)
Bus	PA 187 Travel requires at least one DRLP that that either holds the same active PA 187 Travel license type OR an Insurance Producer (PDB Code 3) license at least one of the following authorities <ul style="list-style-type: none"> • Property (12) • Casualty (11) • Life (16) • Accident and Health or Sickness (935) • Personal Lines (928) 	Reject (online) Decline (backend)
Indiv	Applicant must be at least 18 years of age to apply.	Reject (online) Decline (backend)
Both	Partial renewals are allowed. Only one renewal application will be allowed. Applicant may not submit multiple partial renewals	Reject (online) Decline (backend)
Both	License is eligible for renewal starting 90 days prior to expiration date on PDB.	Reject (online) Decline (backend)

Entity Type	Rule Description	Rule Action
	Exception: Utilization Review (PDB Code: 2051)	
Bus	Utilization Review (PDB Code: 2051) entities are eligible for renewal starting 120 days prior to expiration date on PDB.	Reject (online) Decline (backend)
Bus	Third Party Administrator (PDB Code: 105) applicants must submit documentation to the Connecticut Insurance Dept as Required by Connecticut Public Act 11-5838a-720. The Bond amount is \$500,000. Documents may be uploaded to the Additional Documents section of the NIPR Attachments Warehouse	Defer
Both	The following license classes are eligible to late renew for up to one year past license expiration date. After one year following license expiration date, applicant must reapply through initial licensing application. <ul style="list-style-type: none"> Insurance Producer (PDB Code 3) PA 187 Travel (PDB Code 11712) 	Reject (online) Decline (backend)
Both	The following license classes cannot renew past the license expiration date (no late renewals). Applicants must reapply as new through initial licensing application immediately following license expiration. <ul style="list-style-type: none"> Third Party Administrators (PDB Code 105) Surplus Lines (PDB Code 200) Casualty Adjusters (PDB Code 61) Public Adjusters (PDB Code 42) Certified Insurance Consultant (PDB Code 65) Fraternal Agents (PDB Code 51) Premium Finance Company (PDB Code 63) Reinsurance Intermediary Broker (PDB Code 5574) Reinsurance Intermediary Manager (PDB Code 5554) MVPD Appraisers (PDB Code 64) Life Settlement Broker (PDB Code 1390) Portable Electronics (PDB Code 5493) Life Settlement Provider (PDB Code 3652) Medical Discount Plan (PDB Code 12232) Pharmacy Benefit Manager (PDB Code 9674) Preferred Provider Network (PDB Code 12233) Utilization Review (PDB Code 2051) Rental Car Agency Permits (PDB Code 2048) 	Reject (online) Decline (backend)
Both	Applicants with a status reason of Voluntary Surrender are not eligible for renewal and are required to reapply through initial licensing application.	Reject (online) Decline (backend)
Both	Connecticut does not require or track affiliations. Applicants may proceed past this section of the application.	Informational
Both	Applicants applying for Insurance Producer (PDB Code 3) and PA 187 Travel (PDB Code 11712) applicants can enter a DBA (doing business as) name (name code 3). All other license types are prohibited from entering a DBA name on the application. If a DBA name is supplied the transaction will be declined.	Reject (online) Decline (backend)
Indiv	P.O. Box or PMB (Private Mailbox) cannot be used for either residence or business address. Note: PO Box or PMB (Private Mailbox is allowed for mailing address field).	Reject (Online) Decline (Backend)
Bus	P.O. Box or PMB (Private Mailbox) cannot be used for business address. Note: PO Box or PMB (Private Mailbox is allowed for mailing address field).	Reject (Online) Decline (Backend)
Both	All instances of phone number must be a valid 10-digit phone number (extensions are allowed).	Reject (Online) Decline (Backend)

Non-Resident Adjuster Licensing (NRAL):

Non-Resident Adjuster Licensing (NRAL) Offerings:

Entity Type	App Type	License Class	Line of Authority	PDB Codes	PIN Codes
Indiv	NRAL, NRALDHS	Casualty Adjuster	CA- All Lines	61/2626	61/2626
Indiv	NRAL, NRALDHS	Casualty Adjuster	CA- All Lines Except WC	61/2628	61/2628
Indiv	NRAL, NRALDHS	Casualty Adjuster	CA- Auto Only	61/2629	61/2629
Indiv	NRAL, NRALDHS	Casualty Adjuster	CA- Workers Compensation Only	61/2627	61/2627
Indiv	NRAL, NRALDHS	MVPD Appraiser	Auto Physical Damage	64/228	64/228
Indiv	NRAL	Public Adjuster	Public Adjuster	42/42	42/104

Non-Resident Adjuster Licensing (NRAL) Fees:

Entity Type	License Type/ LOA	Total Initial Fee	Reinstatement Fee
Indiv	Casualty Adjuster	\$130.00	\$130.00
Indiv	Motor Vehicle Damage Appraiser	\$130.00	\$130.00
Indiv	Public Adjuster	\$300.00	\$300.00

Non-Resident Adjuster Licensing (NRAL) Business Rules:

Entity Type	Rule Description	Rule Action
Indiv	Attestation must be accepted.	Reject (Online) Decline (Backend)
Indiv	Applicant's license number must match current PDB record for resident state or designated home state.	Reject (Online) (Backend)
Indiv	Applicant's Tax Id must match current PDB record for resident state or designated home state.	Reject (Online) Decline (Backend)
Indiv	Applicant's name must match current PDB record for resident state or designated home state.	Reject (Online) Decline (Backend)
Indiv	Applicant's addresses must match current PDB record for resident state or designated home state.	Reject (Online) Decline (Backend)
Indiv	Applicant must not be applying for a license in their own resident state.	Reject (Online) Decline (Backend)
Indiv	Applicant's state of residence must match current PDB record, if applicable	Reject (Online) Decline (Backend)
Indiv	Applicant must not already have an active equivalent license for the requested LOA(s) in the requested non-resident state. *Amendments are allowed	Reject (Online) Decline (Backend)
Indiv	Applicant's birth date must match current PDB record for resident state or designated home state (if PDB birth date is blank this is accepted)	Reject (Online) Decline (Backend)
Indiv	Applicant must be 18 years old or older as determined from the applicant's Date of Birth.	Reject (Online) Decline (Backend)
Indiv	Applicant must complete all required fields on the Uniform Application.	Reject (Online) Decline (Backend)

Entity Type	Rule Description	Rule Action
Indiv	All country codes supplied in transaction must be valid.	Reject (Online) Decline (Backend)
Indiv	Applicants NPN must match PDB record.	Reject (Online) Decline (Backend)
Indiv	Employment history must show at least five (5) years and be listed in order from current employer back five (5) years with no gaps. (full and part-time work, self-employment, military service, unemployment and full-time education)	Reject (online) Decline (Backend)
Indiv	Applicants with a status reason of Voluntary Surrender (PDB Code 64) are not eligible for renewal and are required to reapply as a new applicant through initial licensing application.	Informational
Indiv	Casualty Adjuster (PDB Code 61), Public Adjusters (PDB Code 42) and MVPD Appraisers (PDB Code 64) applicants must reinstate the day after expiration date. (No late renewals).	Informational
Indiv	Connecticut does not require or track affiliations. Applicants may proceed past this section of the application.	Informational
Indiv	Casualty Adjuster (PDB Code 61), MVPD Appraisers (PDB Code 64), Public Adjusters (PDB Code 42) and applicants cannot enter DBA name (Name Code 3).	Reject (online) Decline (Backend)
Indiv	Casualty Adjuster applicants cannot apply for more than one line of authority within license class on the same application.	Reject (online) Decline (Backend)
Indiv	If applicant has a license in the renewal or late renewal period, applicant will be prevented from applying for new license classes and/or LOAs. Applicant must first renew eligible license and then submit new application.	Reject (online) Decline (Backend)
Indiv	Citizenship – not tracked for Connecticut non-resident applicants	Informational
Indiv	P.O. Box or PMB (Private Mailbox) cannot be used for either residence or business address.	Reject (online) Decline (Backend)
Indiv	All instances of phone number must be a valid 10-digit phone number (extensions are allowed).	Reject (online) Decline (Backend)
Adjuster Designated Home State (ADHS) rules		
Indiv	The ADHS selected must have an active non-resident adjuster license on the PDB. Note: Public Adjusters will be treated as Producers.	Reject (online) Decline (Backend)
Indiv	In order for an applicant to designate a home state, the applicant must not have an active resident adjuster license on PDB (in any state). Note: Public Adjusters will be treated as Producers.	Reject (online) Decline (Backend)
Indiv	Applicants that have an active resident producer (non-adjuster) license and no active resident adjuster license may not apply for an adjuster license using the resident producer (non-adjuster) license.	Reject (online) Decline (Backend)
Indiv	If applicant holds an active resident producer (non-adjuster) license in a state that licenses resident adjusters and is designating an active non-resident adjuster license as their home state license the transaction will be allowed.	Allow
Indiv	If applicant holds an active resident producer (non-adjuster) license in a state that does not license resident adjusters - and is designating an active non-resident adjuster license the transaction will be allowed.	Allow
Indiv	Applicant is allowed to change the designated home state license currently on record.	Informational
Indiv	Applicant may not select Connecticut as Designated Home State while applying for a Non-Resident adjuster license if Connecticut is not already the designated home state on record.	Reject (Online) Decline (Backend)
Indiv	Public Adjusters cannot designate a home state.	Reject (Online) Decline (Backend)

Non-Resident Adjuster Renewals (NRAR):

Non-Resident Adjuster Renewals (NRAR) Offerings:

Entity Type	App Type	License Class	Line of Authority	PDB Codes	PIN Codes
Indiv	NRAL, NRALDHS	Casualty Adjuster	CA- All Lines	61/2626	61/2626
Indiv	NRAL, NRALDHS	Casualty Adjuster	CA- All Lines Except WC	61/2628	61/2628
Indiv	NRAL, NRALDHS	Casualty Adjuster	CA- Auto Only	61/2629	61/2629
Indiv	NRAL, NRALDHS	Casualty Adjuster	CA- Workers Compensation Only	61/2627	61/2627
Indiv	NRAL, NRALDHS	MVPD Appraiser	Auto Physical Damage	64/228	64/228
Indiv	NRAL	Public Adjuster	Public Adjuster	42/104	42/104

Non-Resident Adjuster Renewals (NRAR) Fees:

Entity Type	License Type/ LOA	Renewal Fee	Renewal Cycle
Indiv	Casualty Adjuster	\$80.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Indiv	Motor Vehicle Damage Appraiser	\$80.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Indiv	Public Adjuster	\$250.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.

Non-Resident Adjuster Renewals (NRAR) Business Rules:

Entity Type	Rule Description	Rule Action
Indiv	Attestation must be accepted.	Reject (Online) Decline (Backend)
Indiv	Applicant's license number must match current PDB record for resident state or designated home state	Reject (Online) Decline (Backend)
Indiv	Applicant's Tax ID must match current PDB record for resident state or designated home state	Reject (Online) Decline (Backend)
Indiv	Applicant's name must match current PDB record for resident state or designated home state	Reject (Online) Decline (Backend)
Indiv	Applicant's addresses must match current PDB record for resident state or designated home state	Reject (Online) Decline (Backend)
Indiv	Applicant must not be renewing a license in their own resident state	Reject (Online) Decline (Backend)
Indiv	Applicant's state of residence must match current PDB record, if applicable Note: does not apply to Adjuster Designated Home State (ADHS) transactions.	Reject (Online) Decline (Backend)
Indiv	Applicant must have an equivalent license for the requested LOA(s) in the requested non-resident state	Reject (Online) Decline (Backend)
Indiv	All country codes supplied in transaction must be valid.	Reject (Online) Decline (Backend)

Entity Type	Rule Description	Rule Action
Indiv	Applicants national Producer Number (NPN) must match PDB record (if applicable).	Reject (Online) Decline (Backend)
Indiv	Applicant must complete all required fields on the Uniform Application.	Reject (Online) Decline (Backend)
Indiv	Applicant's birth date must match current PDB record (if applicable - If birth date is blank on PDB this is accepted).	Reject (Online) Decline (Backend)
Indiv	Applicant's Non-Resident License must match current PDB record for license class submitted.	Reject (Online) Decline (Backend)
Indiv	Partial Renewals are allowed	Informational
Indiv	Applicants may renew 90 days prior to expiration date.	Reject (Online) Decline (Backend)
Indiv	The following license classes cannot renew past the license expiration date (no late renewals). Applicants must reapply as new through initial licensing application immediately following license expiration. <ul style="list-style-type: none"> Casualty Adjusters (PDB Code 61) Public Adjusters (PDB Code 42) MVPD Appraiser PDB Code 64) 	Reject (Online) Decline (Backend)
Indiv	Connecticut does not require or track affiliations. Applicants may proceed past this section of the application.	Front End Message
Indiv	Casualty Adjuster (61), MVPD Appraisers (64), Public Adjusters (42) applicants cannot enter DBA name (Name Code 3).	Reject (Online) Decline (Backend)
Indiv	Applicant must be at least 18 years of age to renew.	Reject (Online) Decline (Backend)
Indiv	P.O. Box or PMB (Private Mailbox) cannot be used for either residence or business address. Note: PO Box or PMB (Private Mailbox is allowed for mailing address field.	Reject (Online) Decline (Backend)
Indiv	All instances of phone number must be a valid 10-digit phone number (extensions are allowed).	Reject (Online) Decline (Backend)
Adjuster Designated Home State (ADHS) rules		
Indiv	The ADHS selected MUST have an active non-resident adjuster license on the PDB. *Note: Public Adjusters will be treated as Producers.	Reject (Online) Decline (Backend)
Indiv	In order for an applicant to designate a home state during the renewal application, the applicant must not have an active resident adjuster license on PDB (in any state). *Note: Public Adjusters will be treated as Producers.	Reject (Online) Decline (Backend)
Indiv	Applicants that have an active resident producer (non-adjuster) license and no active resident adjuster license may not renew an adjuster (non-public adjuster) license using the resident producer (non-adjuster) license. Applicant must qualify using resident adjuster license or designated home state license	Reject (Online) Decline (Backend)
Indiv	If applicant holds an active Resident Producer (non-adjuster) resident license in a state that licenses resident adjusters and is attempting to designate an active non-resident adjuster license as their home state license, the transaction will not be allowed. Applicant must qualify using resident adjuster license.	Reject (Online) Decline (Backend)
Indiv	If applicant holds an active Producer (non-adjuster) resident license in a state that does not license resident adjusters - and is designating an active non-resident adjuster license, the transaction will be allowed	Informational
Indiv	Applicant will be allowed to change the Designated Home State on record during the renewal process.	Informational
Indiv	Applicant may not select Connecticut as Designated Home State while renewing the non-resident adjuster license.	Reject (Online) Decline (Backend)
Indiv	Public Adjusters cannot Designate a Home State.	Reject (Online) Decline (Backend)

No Home State (NHS) – initial licensing

No Home State (NHS) Offerings:

Entity Type	App Type	License Class	Line Of Authority	PDB Codes	PIN Codes
Both	NRALNHS	Casualty Adjuster	CA- All Lines	61/2626	61/2626
Both	NRALNHS	Casualty Adjuster	CA- All Lines Except WC	61/2628	61/2628
Both	NRALNHS	Casualty Adjuster	CA- Auto Only	61/2629	61/2629
Both	NRALNHS	Casualty Adjuster	CA- Workers Compensation Only	61/2627	61/2627
Both	NRALNHS	MVPD Appraiser	Auto Physical Damage	64/228	64/228
Bus	NRLNHS	Third Party Administrator	Third Party Administrator	105/529	105/456
Bus	NRLNHS	Premium Finance Company	Premium Finance	63/149	63/149
Both	NRALNHS	Public Adjuster	Public Adjuster	42/104	42/104
Both	NRLNHS	Certified Insurance Consultant	Life	65/16	65/16
Both	NRLNHS	Certified Insurance Consultant	Accident and Health or Sickness	65/935	65/935
Both	NRLNHS	Certified Insurance Consultant	Property	65/12	65/127
Both	NRLNHS	Certified Insurance Consultant	Casualty	65/11	65/11
Both	NRLNHS	Reinsurance Intermediary Broker	Reinsurance Intermediary Broker	5574/3372	5574/3372
Both	NRLNHS	Reinsurance Intermediary Manager	Reinsurance Intermediary Manager	5554/4133	5554/4133
Bus	NRLNHS	Portable Electronics	Portable Electronics	5493/8872	5493/8872
Bus	NRLNHS	Medical Discount Plan	Medical Discount Plan	12232/12613	12232/12613
Bus	NRLNHS	Pharmacy Benefit Manager	Pharmacy Benefit Manager	9674/12693	9674/12693
Bus	NRLNHS	Preferred Provider Network	Preferred Provider Network	12233/12614	12233/12614
Bus	NRLNHS	Utilization Review	Utilization Review	2051/148	2051/347
Bus	NRLNHS	Life Settlement Provider	Life Settlement Provider	3652/10092	3652/10092
Bus	NRLNHS	Rental Car Agency Permits	Rental Car	2048/414	2048/49
Both	NRLNHS	Surety Bail Bond Agent	Bail Bond	2049/412	2049/379

No Home State (NHS) Fees:

Entity Type	License Type/ LOA	Total Initial Fee	Reinstatement Fee
Both	Casualty Adjuster	\$130.00	\$130.00
Bus	MVPD Appraiser	\$130.00	\$130.00
Both	Public Adjuster	\$300.00	\$300.00
Both	Certified Insurance Consultant	\$300.00	\$300.00
Both	Reinsurance Intermediary Broker	\$675.00	\$675.00
Both	Reinsurance Intermediary Manager	\$675.00	\$675.00
Bus	Third Party Administrators	\$500.00	\$500.00
Bus	Premium Finance Company	\$100.00	\$100.00
Bus	Portable Electronics	\$600.00	\$600.00
Bus	Life Settlement Provider	\$40.00	\$40.00
Bus	Medical Discount Plan	\$625.00	\$625.00
Bus	Pharmacy Benefit Manager	\$100.00	\$100.00
Bus	Preferred Provider Network	\$2,750.00	\$2,750.00
Bus	Utilization Review	\$3,000.00	\$3,000.00
Bus	Rental Car Agency Permits	\$80.00	\$80.00
Both	Surety Bail Bond Agent	\$250.00	\$250.00

No Home State (NHS) Business Rules

Entity Type	Development Rule Description	Rule Action
Both	Applicant must complete all required fields on the uniform application.	Reject (Online) Decline (Backend)
Both	Attestation must be accepted.	Reject (Online) Decline (Backend)
Both	All country codes supplied in transaction must be valid.	Reject (Online) Decline (Backend)
Indiv	Employment history must show at least five (5) years and be listed in order from current employer back five (5) years with no gaps.	Reject (Online) Decline (Backend)
Both	Applicant's NPN must match current PDB record (if applicable)	Reject (Online) Decline (Backend)
Both	Applicant's name must match current PDB record (if applicable).	Reject (Online) Decline (Backend)
Indiv	Applicant must provide either Residence and/or Business address that is not in the state of Connecticut.	Reject (Online) Decline (Backend)
Bus	Applicant must provide a Business address that is not in the state of Connecticut.	Reject (Online) Decline (Backend)
Indiv	Applicant's birth date must match current PDB record (if applicable).	Reject (Online) Decline (Backend)
Both	Applicant must not have an active resident state license on PDB in any state. *Exception: Casualty Adjuster (PDB Code 61) and MVPD Appraiser (PDB Code 64)	Reject (Online) Decline (Backend)

Entity Type	Development Rule Description	Rule Action
Both	Applicant must not already have an active equivalent license for the requested LOA(s) in Connecticut.	Reject (Online) Decline (Backend)
Indiv	In order for an applicant to apply or reinstate for a Casualty Adjuster (PDB Code 61), MVPD Appraiser (PDB Code 64), the applicant must not have an active resident adjuster license on PDB (in any state). Note: Public Adjusters will be treated as Producers.	Reject (Online) Decline (Backend)
Indiv	In order for an applicant to apply or reinstate through the No Home State initial application for a Casualty Adjuster (PDB Code 61), MVPD Appraiser (PDB Code 64), the applicant must not have an active non-resident adjuster license on PDB (in any other state). Note: Public Adjusters will be treated as Producers.	Reject (Online) Decline (Backend)
Indiv	In order for an applicant to apply through the No Home State application for Casualty Adjuster (PDB Code 61) or MVPD Appraiser (PDB Code 64) the residence address must not be in a state that licenses adjusters. Note: Public Adjusters will be treated as Producers.	Reject (Online) Decline (Backend)
Bus	In order for an applicant to apply through the No Home State application for Casualty Adjuster (PDB Code 61) or MVPD Appraiser (PDB Code 64) the business address must not be in a state that licenses adjusters. Note: Public Adjusters will be treated as Producers.	Reject (Online) Decline (Backend)
Bus	At least one Designated Responsible Licensed Producer (DRLP) must be listed on the application for Casualty Adjuster (PDB Code 61) and MVPD Appraiser (PDB Code 64), Public Adjuster (PDB Code 42) and Certified Insurance Consultant (PDB Code 65) Exception: See rule below for license classes that do not require a DRLP.	Reject (Online) Decline (Backend)
Bus	Each Designated Responsible Licensed Producers (DRLP) entered on the application must be actively licensed in Connecticut. If a DRLP is supplied that does not hold an active license in Connecticut, the transaction will be declined.	Reject (Online) Decline (Backend)
Bus	The following business entity license classes must enter at least one Designated Responsible Licensed Producer (DRLP) that actively holds the same license class on the Producer Database (PDB). <ul style="list-style-type: none"> • Casualty Adjusters (PDB Code 61) • MVPD Appraisers (PDB Code 64) • Certified Insurance Consultant (PDB Code 65) • Public Adjusters (PDB Code 42) • Surety Bail Bond Agent (PDB Code 2049) 	Reject (Online) Decline (Backend)
Bus	Designated Responsible Licensed Producers (DRLP) are not required for the following classes: <ul style="list-style-type: none"> • Third Party Administrators (PDB Code 105) • Premium Finance Companies (PDB Code 63) • Portable Electronics (PDB Code 5493) • Life Settlement Provider (PDB Code 3652) • Medical Discount Plan (PDB Code 12232) • Pharmacy Benefit Manager (PDB Code 9674) • Preferred Provider Network (PDB Code 12233) • Reinsurance Intermediary Manager (PDB Code 229) • Reinsurance Intermediary Broker (PDB Code 43) • Utilization Review (PDB Code 2051) • Rental Car Agency Permits (PDB Code 2048) 	Informational
Bus	Country of domicile must be United States for business entities.	Reject (Online) Decline (Backend)

Entity Type	Development Rule Description	Rule Action
Indiv	Non-Citizens of United States must provide proof of work authorization to Connecticut. Please use the Attachments Warehouse for Additional Licensing Documents in lieu of sending the documents to the state(s) via fax, e-mail or postal mail.	Defer
Indiv	Casualty Adjuster (PDB Code 61), Certified Insurance Consultant (PDB Code 65), MVPD Appraiser (PDB Code 64), Public Adjuster (PDB Code 42) and Surety Bail Bond Agent (PDB Code 2049) must pass the required exam. Please refer to "Connecticut Exam Requirements" section for additional information.	Reject (Online) Decline (Backend)
Indiv	Applicants amending (LOA addition) an existing license must pass the required exam (if applicable) for Casualty Adjuster (PDB Code 61), Certified Insurance Consultant (PDB Code 65) license class.	Reject (Online) Decline (Backend)
Indiv	Applicants reinstating a license must pass the required exam (if applicable) for Casualty Adjuster (PDB Code 61), Certified Insurance Consultant (PDB Code 65), Public Adjuster (PDB Code 42), MVPD Appraiser (PDB Code 64) and Surety Bail Bond Agent (PDB Code 2049) class if more than two years after expiration date.	Reject (Online) Decline (Backend)
Both	Applicants with a status reason of Voluntary Surrender (PDB Code 64) are not eligible for renewal and are required to reapply as a new applicant through initial licensing application. Note: applicant must pass required exam if in Voluntary Surrender status.	Informational
Bus	Third Party Administrator (PDB Code: 105) applicants must submit documentation to the Connecticut Insurance Dept as Required by Connecticut Public Act 11-5838a-720. The Bond amount is \$500,000. Documents may be uploaded to the Additional Documents section of the NIPR Attachments Warehouse	Defer
Both	<p>The following license classes must reinstate the day after expiration date (no late renewals):</p> <ul style="list-style-type: none"> • Casualty Adjuster (PDB Code 61) • MVPD Appraisers (PDB Code 64) • Third Party Administrator (PDB Code 105) • Public Adjuster (PDB Code 42) • Certified Insurance Consultant (PDB Code 65) • Premium Finance, Company (PDB Code 63) • Reinsurance Intermediary Broker (PDB Code 5574) • Reinsurance Intermediary Manager (PDB Code 5554) • Portable Electronics (*PDB Code 5493) • Life Settlement Provider (PDB Code 3652) • Medical Discount Plan (PDB Code 12232) • Pharmacy Benefit Manager (PDB Code 9674) • Preferred Provider Network (PDB Code 12233) • Utilization Review (PDB Code 2051) • Rental Car Agency Permits (PDB Code 2048) • Surety Bail Bond Agent (PDB Code 2049) 	Informational
Indiv	Connecticut does not require or track affiliations. Applicants may proceed past this section of the application.	Informational
Both	Applicants applying for Insurance Producer (PDB Code 3) and PA 187 Travel (PDB Code 11712) applicants can enter a DBA (doing business as) name (name code 3). All other license types are prohibited from entering a DBA name on the application. If a DBA name is supplied the transaction will be declined.	Reject (Online) Decline (Backend)
Both	Casualty Adjuster applicants cannot apply for more than one line of authority within license class on the same application.	Reject (Online) Decline (Backend)

Entity Type	Development Rule Description	Rule Action
Both	If applicant has a license in the renewal or late renewal period, do not allow applicant to apply for new license classes and/or new LOAs (amendments). Applicant must first renew their existing license before being able to amend or apply for new license classes.	Reject (Online) Decline (Backend)
Both	Connecticut does not track or require Owner, Partner, Officer and Directors (OPOD) entries. This section of the application can be left blank for Connecticut business entity applicants.	Informational
Indiv	P.O. Box or PMB (Private Mailbox) cannot be used for either residence or business address. Note: PO Box or PMB (Private Mailbox) is allowed for mailing address field.	Reject (Online) Decline (Backend)
Bus	P.O. Box or PMB (Private Mailbox) cannot be used for business address. Note: PO Box or PMB (Private Mailbox) is allowed for mailing address field.	Reject (Online) Decline (Backend)
Both	All instances of phone number must be a valid 10-digit phone number (extensions are allowed).	Reject (Online) Decline (Backend)

No Home State Renewals (NHSR)

No Home State Renewals (NHSR) Offerings:

App Type	Entity Type	License Class	Line of Authority	PDB Codes	PIN Codes
NRARNHS	Both	Casualty Adjuster	CA- All Lines	61/2626	61/2626
NRARNHS	Both	Casualty Adjuster	CA- All Lines Except WC	61/2628	61/2628
NRARNHS	Both	Casualty Adjuster	CA- Auto Only	61/2629	61/2629
NRARNHS	Both	Casualty Adjuster	CA- Workers Compensation Only	61/2627	61/2627
NRARNHS	Both	MVPD Appraiser	Auto Physical Damage	64/228	64/228
NRRNHS	Bus	Third Party Administrator	Other	105/504	105/408
NRRNHS	Bus	Premium Finance Company	Premium Finance	63/149	63/149
NRARNHS	Both	Public Adjuster	Public Adjuster	42/104	42/104
NRRNHS	Both	Certified Insurance Consultant	Life	65/16	65/16
NRRNHS	Both	Certified Insurance Consultant	Accident and Health or Sickness	65/935	65/935
NRRNHS	Both	Certified Insurance Consultant	Property	65/12	65/127
NRRNHS	Both	Certified Insurance Consultant	Casualty	65/11	65/11
NRRNHS	Both	Reinsurance Intermediary Broker	Reinsurance Intermediary Broker	5574/3372	5574/3372
NRRNHS	Both	Reinsurance Intermediary Manager	Reinsurance Intermediary Manager	5554/4133	5554/4133
NRRNHS	Bus	Portable Electronics	Portable Electronics	5493/8872	5493/8872
NRRNHS	Bus	Medical Discount Plan	Medical Discount Plan	12232/12613	12232/12613
NRRNHS	Bus	Pharmacy Benefit Manager	Pharmacy Benefit Manager	9674/12693	9674/12693
NRRNHS	Bus	Preferred Provider Network	Preferred Provider Network	12233/12614	12233/12614
NRRNHS	Bus	Utilization Review	Utilization Review	2051/148	2051/347
NRRNHS	Bus	Life Settlement Provider	Life Settlement Provider	3652/10092	3652/10092
NRRNHS	Bus	Rental Car Agency Permits	Rental Car	2048/414	2018/49
NRRNHS	Both	Surety Bail Bond Agent	Bail Bond	2049/412	2049/379

No Home State Renewals (NHSR) Fees:

Entity Type	License Type/ LOA	Renewal Fee	Renewal Cycle
Both	Casualty Adjuster	\$80.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Both	MVPD Appraiser	\$80.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Both	Public Adjuster	\$250.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Both	Certified Insurance Consultant	\$250.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Both	Reinsurance Intermediary Broker	\$625.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Both	Reinsurance Intermediary Manager	\$625.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Both	Life Settlement Broker	\$40.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Third Party Administrators	\$625.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Premium Finance Company	\$50.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Portable Electronics	\$450.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Life Settlement Provider	\$40.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Medical Discount Plan	\$625.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Pharmacy Benefit Manager	\$100.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Preferred Provider Network	\$2,750.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Utilization Review	\$3,000.00	120 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Bus	Rental Car Agency Permits	\$80.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.
Both	Surety Bail Bond Agent	\$100.00	90 days prior to license expiration date. No late renewal period. Applicant must reinstate through initial licensing application following expiration date.

No Home State Renewals (NHSR) Business Rules

Entity Type	Development Rule Description	Rule Action
Both	Applicant must complete all required fields on the uniform application.	Reject (Online) Decline (Backend)
Both	Attestation must be accepted.	Reject (Online) Decline (Backend)
Both	All country codes supplied in transaction must be valid.	Reject (Online) Decline (Backend)
Both	Applicant's tax number must match current PDB record for any state (if applicable).	Reject (Online) Decline (Backend)
Both	Applicant's NPN must match current PDB record (if applicable).	Reject (Online) Decline (Backend)
Both	Applicant's name must match current PDB record.	Reject (Online) Decline (Backend)
Both	Applicant's addresses must match current active PDB record in application state (if applicable).	Reject (Online) Decline (Backend)
Indiv	Applicant must provide either the Residence or Business address that is not in the state of Connecticut.	Reject (Online) Decline (Backend)
Bus	Applicant must provide a Business address that is not in the state of Connecticut.	Reject (Online) Decline (Backend)
Indiv	Applicant's birth date must match current PDB record. (if applicable - If birth date is blank on PDB this is accepted).	Reject (Online) Decline (Backend)
Both	Applicant's Connecticut License must be on record.	Reject (Online) Decline (Backend)
Both	Applicant's Connecticut License Number must match current PDB record for license class submitted.	Reject (Online) Decline (Backend)
Both	Applicant must not have an active resident state license on PDB in any state. *Exception: Individual Casualty Adjuster (PDB Code 61) and MVPD Appraiser (PDB Code 64)	Reject (Online) Decline (Backend)
Indiv	In order for an applicant to renew through the No Home State renewal application for an individual Casualty Adjuster (PDB Code 61) or MVPD Appraiser (PDB Code 64) the applicant must not have an active resident adjuster license on PDB (in any state). Note: Public Adjusters will be treated as Producers.	Reject (Online) Decline (Backend)
Both	Applicant must have an equivalent license for the requested LOA(s) in Connecticut	Reject (Online) Decline (Backend)
Indiv	Continuing Education will not be validated by NIPR for the No Home State Renewal application.	Informational
Both	License is eligible for renewal starting 90 days prior to expiration date on PDB. Exception: Utilization Review (PDB Code: 2051)	Reject (Online) Decline (Backend)
Bus	Utilization Review (PDB Code: 2051) entities are eligible for renewal starting 120 days prior to expiration date on PDB.	Reject (online) Decline (backend)
Bus	At least one Designated Responsible Licensed Producer (DRLP) must be listed on application. Exception: See rule below for license classes that do not require a DRLP.	Reject (Online) Decline (Backend)
Bus	Each Designated Responsible Licensed Producers (DRLP) entered on the application must be actively licensed in Connecticut. If a DRLP is supplied that does not hold an active license in Connecticut, the transaction will be declined.	Reject (Online) Decline (Backend)

Entity Type	Development Rule Description	Rule Action
Bus	Designated Responsible Licensed Producers (DRLP) are not required for the following classes: <ul style="list-style-type: none"> • Third Party Administrators (PDB Code 105) • Premium Finance Companies (PDB Code 63) • Portable Electronics (PDB Code 5493) • Life Settlement Provider (PDB Code 3652) • Medical Discount Plan (PDB Code 12232) • Pharmacy Benefit Manager (PDB Code 9674) • Preferred Provider Network (PDB Code 12233) • Reinsurance Intermediary Manager (PDB Code 5554) • Reinsurance Intermediary Broker (PDB Code 5574) • Utilization Review (PDB Code 2051) • Rental Car Agency Permits (PDB Code 2048) 	Informational
Bus	Casualty Adjusters (PDB Code 61), MVPD Appraisers (PDB Code 64), Certified Insurance Consultant (PDB Code 65), Public Adjuster (PDB Code 42) and Surety Bail Bond Agent (PDB Code 2049) require at least one active DRLP that hold same license type. Note: LOAs do not have to match. This rule only validates the DRLP actively holds the same license class on PDB.	Reject (Online) Decline (Backend)
Both	Partial Renewals are allowed.	Informational
Bus	Third Party Administrator (PDB Code 105) applicants must submit documentation to the Connecticut Insurance Dept as Required by Connecticut Public Act 11-5838a-720. The Bond amount is \$500,000. Documents may be uploaded to the Additional Documents section of the NIPR Attachments Warehouse	Defer
Both	The following license classes cannot renew past the license expiration date (no late renewals). Applicants must reapply as new through initial licensing application immediately following license expiration. <ul style="list-style-type: none"> • Casualty Adjuster (PDB Code 61) • MVPD Appraisers (PDB Code 64) • Third Party Administrator (PDB Code 105) • Premium Finance Company (PDB Code 63) • Public Adjusters (PDB Code 42) • Certified Insurance Consultant (PDB Code 65) • Reinsurance Intermediary Broker (PDB Code 5574) • Reinsurance Intermediary Manager (PDB Code 5554) • Portable Electronics (PDB Code 5493) • Life Settlement Provider (PDB Code 3652) • Medical Discount Plan (PDB Code 12232) • Pharmacy Benefit Manager (PDB Code 9674) • Preferred Provider Network (PDB Code 12233) • Utilization Review (PDB Code 2051) • Rental Car Agency Permits (PDB Code 2048) • Surety Bail Bond Agent (PDB Code 2049) 	Reject (online) Decline (backend)
Indiv	Connecticut does not require or track affiliations. Applicants may proceed past this section of the application.	Informational
Both	Applicants applying for Insurance Producer (PDB Code 3) and PA 187 Travel (PDB Code 11712) applicants can enter a DBA (doing business as) name (name code 3). All other license types are prohibited from entering a DBA name on the application. If a DBA name is supplied the transaction will be declined.	Reject (online) Decline (backend)

Entity Type	Development Rule Description	Rule Action
Indiv	P.O. Box or PMB (Private Mailbox) cannot be used for either residence or business address. Note: PO Box or PMB (Private Mailbox is allowed for mailing address field.	Reject (Online) Decline (Backend)
Bus	P.O. Box or PMB (Private Mailbox) cannot be used for business address. Note: PO Box or PMB (Private Mailbox is allowed for mailing address field.	Reject (Online) Decline (Backend)
Both	All instances of phone number must be a valid 10-digit phone number (extensions are allowed).	Reject (Online) Decline (Backend)
Both	Applicants with a status reason of Voluntary Surrender are not eligible for renewal and are required to reapply through initial licensing application.	Reject (online) Decline (backend)

Please contact NIPR Support at support@npr.com with any questions or for additional information.