TRINITY ASSISTANCE CORPORATION AUTHORIZATION/CONSENT FOR DISCLOSURE OF CLINICAL INFORMATION

Use this form to get New York State consents or HIPAA authorization. (The Sharing Clinical Information Table describes when Mental Hygiene Law consent or a HIPAA authorization is needed.)

| PART I. INDIVIDUAL INFORMATION | | | | | | |
|--------------------------------|------|-------|----|-------------|--------|--|
| NAME: | LAST | FIRST | MI | DOB: | Phone: | |
| | | | | | () | |
| ADDRESS: | | | | City/State: | ZIP: | |
| | | | | | | |

Complete Part II to identify the organization disclosing clinical information, the organization receiving information, what information is being disclosed and for what purpose. Place a check in the appropriate box.

| Part II. AUTHORIZATION FOR DISCLOSURE AND RECEIPT OF CLINICAL INFORMATION: By signing Part III of this form, the individual above authorizes the organization checked in A below to provide or receive protected information: | | | | | | | |
|--|-----|---|--|--|--|--|--|
| Trinity Assistance Corporation 3545 Buffalo Rd, Rochester NY 14624 Medicaid Service Coordination Program FI/Self Directed Program RespiteCommunity HabilitationOther: Trinity Assistance Corporation 3545 Buffalo Rd, Rochester NY 14624 Medicaid Service Coordination ProgramFI/Self Directed ProgramRespiteCommunity Habilitation | | Ax Name and Address of Service Provider/Organization Name: | | | | | |
| Other: Trinity Assistance Corporation 3545 Buffalo Rd, Rochester NY 14624Medicaid Service Coordination ProgramFI/Self Directed ProgramRespiteCommunity HabilitationOther: | ISS | A. x Name and Address of Service Provider/Organization Name: Address: City: State: Zip | | | | | |
| Trinity Assistance Corporation 3545 Buffalo Rd, Rochester NY 14624 Medicaid Service Coordination ProgramFI/Self Directed ProgramRespiteCommunity HabilitationOther: | ISS | A. x Name and Address of Service Provider/Organization Name: Address: City: State: Zip | | | | | |
| Trinity Assistance Corporation 3545 Buffalo Rd, Rochester NY 14624 Medicaid Service Coordination Program FI/Self Directed Program RespiteCommunity Habilitation Other: | ISS | Ax Name and Address of Service Provider/Organization Name: Address: City: State: Zip | | | | | |

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| Part II. Continued. | | | | | | |
|--|--|---|---|--|--|--|
| Describe the information to be used or disclosed, including date(s) of service, type of service provided, etc.: | | | | | | |
| Dates of Service: | | | | | | |
| | Psychiatric Evaluation, reports, and Updates, Psychological, Neurological Evaluations, Assessments, Reports | | All Treatment Plan, Treatment Program & Progress Reports | | | |
| | | | Medical, Audiology, Ophthalmology, Dental, Reports/History, Assessments, Diagnostic, Immunization, Nursing, Medication Record, Summary of Hospitalization Reports | | | |
| | All Medicaid Service Coordination Documents: | | Occupational Therapy/Physical Therapy/ Dietary/ Speech/ Recreational Evaluations & Reports, Adaptive Behavior Scale | | | |
| | Individual Service Plan (ISP)/Individual Family Support Plan, Social History, DDP1,2,4, LCED, NOD, Medicaid Service Coordination Progress Notes, SCORS Report, HCBS Waiver documents, plans, approvals, Habilitation Documents, reports, plans & progress notes, Social Services Documents & Reports | | Recreational Evaluations & Reports, Adaptive Benavior Scale | | | |
| | All Educational Reports: | | All HCBS Waiver Documents, Reports, plans & progress notes | | | |
| | Individualized Education Plan, Academic Performance | | | | | |
| | All information necessary to help facilitate a Person Centered Plan and subsequent Self Directed Plan. | | Other: (Please specify) | | | |
| Describe the Purpose of the disclosure: | | | | | | |
| Х | For Treatment Purposes | | Written Request for Information Attached | | | |
| Х | Documenting Eligibility | Х | Linkage and Referral to Services | | | |
| Х | Service Planning | | Other: | | | |
| The following must be completed by health care providers or health plans requesting the authorization: | | | | | | |
| Will the health care provider or health plan requesting the authorization receive financial or in-kind compensation in | | | | | | |
| exchange for using or disclosing the health or clinical information described above? | | | | | | |
| <u>X</u> NO YES | | | | | | |
| | | | | | | |

Part III: below must be signed by the individual or his/her personal representative, and a copy of this signed from provided to the individual or representative.

| Part III. SIGNATURE AND DATE | | | | | | |
|--|---|---|--|--|--|--|
| 1 | I may revoke this authorization, in writing, at any time by notifying the person or entity I have authorized to use or | | | | | |
| | disclose information as listed above. | | | | | |
| 2 | I understand that a revocation is not effective against actions taken by the person or entity named above before they received such revocation and to the extent that they have relied upon this authorization. | | | | | |
| 3 | I understand that if the person or entity authorized to receive my health and clinical information is not a health care provider or health plan, the released information may be disclosed and may no longer be protected by federal privacy regulations. | | | | | |
| 4 | I may refuse to sign this form and my refusal to sign will not affect my ability to obtain treatment or payments except in some situations when such information is needed for payment and enrollment. | | | | | |
| 5 | I may, in accordance with the OPWDD Privacy, inspect or copy any information used or disclosed under this authorization upon written request. | | | | | |
| Signature of individual or representative | | Date | | | | |
| Print Name of individual or representative | | Representative's relationship to individual | | | | |
| <u>Tł</u> | This Authorization expires one year from the date of signature on: Date . | | | | | |