



CERTIFIED PUBLIC ACCOUNTANTS

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PRIVACY NOTICE

As required by United States IRS Circular 230, we are providing this notice of the safeguards we take regarding your information.

In the process of preparing income, gift, and estate tax returns, our Firm collects from you, or with your authorization, certain essential information which is non-public and personal, such as information concerning your income, expenses, assets, liabilities, and other similar information.

Our Firm follows industry standards for protecting the confidentiality and security of the non-public, personal information it collects. Such standards include restricting access to such non-public, personal information to those Firm employees who need to know that information to provide service to you, and maintaining physical, electronic, and procedural safeguards over the information.

Our Firm does not disclose any non-public, personal information about you to any third party, except as permitted by law. The Internal Revenue Code, the AICPA Code of Professional Conduct, and state ethics statutes and regulations prohibit CPAs from disclosing any non-public, personal information obtained in the preparation of income, gift, and estate tax returns without permission from the person(s) involved. Our Firm complies with these prohibitions.

Yours truly,  
Dennis Rose & Associates, P.C.