

**U.S. Corporation Income Tax Return**

For calendar year 2016 or tax year beginning \_\_\_\_\_, 2016, ending \_\_\_\_\_, 20 \_\_\_\_\_

**2016**

Information about Form 1120 and its separate instructions is at [www.irs.gov/form1120](http://www.irs.gov/form1120).

<b>A Check if:</b> 1a Consolidated return (attach Form 851) <input type="checkbox"/> b Life/nonlife consolidated return <input type="checkbox"/> 2 Personal holding co. (attach Sch. PH) <input checked="" type="checkbox"/> 3 Personal service corp. (see instructions) <input type="checkbox"/> 4 Schedule M-3 attached <input type="checkbox"/>		Name <b>Bugger &amp; Hund Inc.</b> Number, street, and room or suite no. If a P.O. box, see instructions. <b>399 Pearl Road</b> City or town, state, or province, country, and ZIP or foreign postal code <b>Brunswick, Ohio 44212</b>	B Employer identification number <b>01-0572298</b> C Date incorporated <b>01/01/2002</b> D Total assets (see instructions) \$ _____
E Check if: (1) <input checked="" type="checkbox"/> Initial return (2) <input type="checkbox"/> Final return (3) <input type="checkbox"/> Name change (4) <input checked="" type="checkbox"/> Address change			

Income	1a	Gross receipts or sales	1a				
	b	Returns and allowances	1b				
	c	Balance. Subtract line 1b from line 1a	1c				
	2	Cost of goods sold (attach Form 1125-A)	2				
	3	Gross profit. Subtract line 2 from line 1c	3				
	4	Dividends (Schedule C, line 19)	4				
	5	Interest	5				
	6	Gross rents	6				
	7	Gross royalties	7				
	8	Capital gain net income (attach Schedule D (Form 1120))	8				
	9	Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)	9				
10	Other income (see instructions—attach statement)	10					
11	<b>Total income.</b> Add lines 3 through 10	11					
Deductions (See instructions for limitations on deductions.)	12	Compensation of officers (see instructions—attach Form 1125-E)	12				
	13	Salaries and wages (less employment credits)	13				
	14	Repairs and maintenance	14				
	15	Bad debts	15				
	16	Rents	16				
	17	Taxes and licenses	17				
	18	Interest	18				
	19	Charitable contributions	19				
	20	Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)	20				
	21	Depletion	21				
	22	Advertising	22				
	23	Pension, profit-sharing, etc., plans	23				
	24	Employee benefit programs	24				
	25	Domestic production activities deduction (attach Form 8903)	25				
	26	Other deductions (attach statement)	26				
	27	<b>Total deductions.</b> Add lines 12 through 26	27				
	28	Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11.	28				
	Tax, Refundable Credits, and Payments	29a	Net operating loss deduction (see instructions)	29a			
b		Special deductions (Schedule C, line 20)	29b				
c		Add lines 29a and 29b	29c				
30		<b>Taxable income.</b> Subtract line 29c from line 28. See instructions	30				
31	Total tax (Schedule J, Part I, line 11)	31					
32	Total payments and refundable credits (Schedule J, Part II, line 21)	32					
33	Estimated tax penalty. See instructions. Check if Form 2220 is attached <input type="checkbox"/>	33					
34	<b>Amount owed.</b> If line 32 is smaller than the total of lines 31 and 33, enter amount owed	34					
35	<b>Overpayment.</b> If line 32 is larger than the total of lines 31 and 33, enter amount overpaid	35					
36	Enter amount from line 35 you want: <b>Credited to 2017 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	36					

**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer: Michael Biebelmeyer Date: 10/10/2017 Title: President

May the IRS discuss this return with the preparer shown below? See instructions.  Yes  No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name	Firm's EIN		Phone no.	
	Firm's address				

<b>Schedule C Dividends and Special Deductions</b> (see instructions)		(a) Dividends received	(b) %	(c) Special deductions (a) × (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8	Dividends from wholly owned foreign subsidiaries		100	
9	<b>Total.</b> Add lines 1 through 8. See instructions for limitation			
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11	Dividends from affiliated group members		100	
12	Dividends from certain FSCs		100	
13	Dividends from foreign corporations not included on line 3, 6, 7, 8, 11, or 12			
14	Income from controlled foreign corporations under subpart F (attach Form(s) 5471)			
15	Foreign dividend gross-up			
16	IC-DISC and former DISC dividends not included on line 1, 2, or 3			
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities			
19	<b>Total dividends.</b> Add lines 1 through 17. Enter here and on page 1, line 4			
20	<b>Total special deductions.</b> Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b			

**Schedule J Tax Computation and Payment (see instructions)**

**Part I—Tax Computation**

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120)). See instructions	<input type="checkbox"/>	2	
2	Income tax. Check if a qualified personal service corporation. See instructions	<input type="checkbox"/>	3	
3	Alternative minimum tax (attach Form 4626)		4	
4	Add lines 2 and 3		5a	
5a	Foreign tax credit (attach Form 1118)		5b	
b	Credit from Form 8834 (see instructions)		5c	
c	General business credit (attach Form 3800)		5d	
d	Credit for prior year minimum tax (attach Form 8827)		5e	
e	Bond credits from Form 8912		6	
6	<b>Total credits.</b> Add lines 5a through 5e		7	
7	Subtract line 6 from line 4		8	
8	Personal holding company tax (attach Schedule PH (Form 1120))		9a	
9a	Recapture of investment credit (attach Form 4255)		9b	
b	Recapture of low-income housing credit (attach Form 8611)		9c	
c	Interest due under the look-back method—completed long-term contracts (attach Form 8697)		9d	
d	Interest due under the look-back method—income forecast method (attach Form 8866)		9e	
e	Alternative tax on qualifying shipping activities (attach Form 8902)		9f	
f	Other (see instructions—attach statement)		10	
10	<b>Total.</b> Add lines 9a through 9f		11	
11	<b>Total tax.</b> Add lines 7, 8, and 10. Enter here and on page 1, line 31			

**Part II—Payments and Refundable Credits**

12	2015 overpayment credited to 2016	12	
13	2016 estimated tax payments	13	
14	2016 refund applied for on Form 4466	14	
15	Combine lines 12, 13, and 14	15	
16	Tax deposited with Form 7004	16	
17	Withholding (see instructions)	17	
18	<b>Total payments.</b> Add lines 15, 16, and 17	18	
19	Refundable credits from:	19a	
a	Form 2439	19b	
b	Form 4136	19c	
c	Form 8827, line 8c	19d	
d	Other (attach statement—see instructions)	20	
20	<b>Total credits.</b> Add lines 19a through 19d	21	
21	<b>Total payments and credits.</b> Add lines 18 and 20. Enter here and on page 1, line 32		

**Schedule K Other Information (see instructions)**

1	Check accounting method: a <input checked="" type="checkbox"/> Cash b <input type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) _____	Yes	No
2	See the instructions and enter the:		
a	Business activity code no. ▶ 541700		
b	Business activity ▶ Scientific Research		
c	Product or service ▶ Marketing		
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidary controlled group? If "Yes," enter name and EIN of the parent corporation ▶ _____		✓
4	At the end of the tax year:		
a	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G)		✓
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G)		✓

Schedule K Other Information (continued from page 3)

5 At the end of the tax year, did the corporation:

Yes/No grid for question 5 with 'No' checked.

a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851, Affiliations Schedule? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv) below.

Table with 4 columns: (i) Name of Corporation, (ii) Employer Identification Number (if any), (iii) Country of Incorporation, (iv) Percentage Owned in Voting Stock.

b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv) below.

Yes/No grid for question 5b with 'No' checked.

Table with 4 columns: (i) Name of Entity, (ii) Employer Identification Number (if any), (iii) Country of Organization, (iv) Maximum Percentage Owned in Profit, Loss, or Capital.

6 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? See sections 301 and 316. If "Yes," file Form 5452, Corporate Report of Nondividend Distributions.

Yes/No grid for question 6 with 'Yes' checked.

If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.

7 At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of (a) the total voting power of all classes of the corporation's stock entitled to vote or (b) the total value of all classes of the corporation's stock? For rules of attribution, see section 318. If "Yes," enter:

Yes/No grid for question 7 with 'Yes' checked.

(i) Percentage owned and (ii) Owner's country. (c) The corporation may have to file Form 5472, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached.

8 Check this box if the corporation issued publicly offered debt instruments with original issue discount. If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.

9 Enter the amount of tax-exempt interest received or accrued during the tax year \$

10 Enter the number of shareholders at the end of the tax year (if 100 or fewer)

11 If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here. If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election won't be valid.

12 Enter the available NOL carryover from prior tax years (don't reduce it by any deduction on line 29a.) \$

13 Are the corporation's total receipts (page 1, line 1a, plus lines 4 through 10) for the tax year and its total assets at the end of the tax year less than \$250,000? If "Yes," the corporation isn't required to complete Schedules L, M-1, and M-2. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year \$

14 Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement? See instructions. If "Yes," complete and attach Schedule UTP.

15a Did the corporation make any payments in 2016 that would require it to file Form(s) 1099? b If "Yes," did or will the corporation file required Forms 1099?

16 During this tax year, did the corporation have an 80% or more change in ownership, including a change due to redemption of its own stock?

17 During or subsequent to this tax year, but before the filing of this return, did the corporation dispose of more than 65% (by value) of its assets in a taxable, non-taxable, or tax deferred transaction?

18 Did the corporation receive assets in a section 351 transfer in which any of the transferred assets had a fair market basis or fair market value of more than \$1 million?

19 During the corporation's tax year, did the corporation make any payments that would require it to file Forms 1042 and 1042-S under chapter 3 (sections 1441 through 1464) or chapter 4 (sections 1471 through 1474) of the Code?

Large Yes/No grid for questions 6 through 19 with various 'Yes' and 'No' checked.

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
		(a)	(b)	(c)	(d)
<b>Assets</b>					
1	Cash . . . . .				
2a	Trade notes and accounts receivable . . . . .				
b	Less allowance for bad debts . . . . .	( )		( )	
3	Inventories . . . . .				
4	U.S. government obligations . . . . .				
5	Tax-exempt securities (see instructions) . . . . .				
6	Other current assets (attach statement) . . . . .				
7	Loans to shareholders . . . . .				
8	Mortgage and real estate loans . . . . .				
9	Other investments (attach statement) . . . . .				
10a	Buildings and other depreciable assets . . . . .				
b	Less accumulated depreciation . . . . .	( )		( )	
11a	Depletable assets . . . . .				
b	Less accumulated depletion . . . . .	( )		( )	
12	Land (net of any amortization) . . . . .				
13a	Intangible assets (amortizable only) . . . . .				
b	Less accumulated amortization . . . . .	( )		( )	
14	Other assets (attach statement) . . . . .				
15	Total assets . . . . .				
<b>Liabilities and Shareholders' Equity</b>					
16	Accounts payable . . . . .				
17	Mortgages, notes, bonds payable in less than 1 year . . . . .				
18	Other current liabilities (attach statement) . . . . .				
19	Loans from shareholders . . . . .				
20	Mortgages, notes, bonds payable in 1 year or more . . . . .				
21	Other liabilities (attach statement) . . . . .				
22	Capital stock: a Preferred stock . . . . .				
	b Common stock . . . . .				
23	Additional paid-in capital . . . . .				
24	Retained earnings—Appropriated (attach statement) . . . . .				
25	Retained earnings—Unappropriated . . . . .				
26	Adjustments to shareholders' equity (attach statement) . . . . .				
27	Less cost of treasury stock . . . . .	( )		( )	
28	Total liabilities and shareholders' equity . . . . .				

**Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return**

Note: The corporation may be required to file Schedule M-3. See instructions.

1	Net income (loss) per books . . . . .		7	Income recorded on books this year not included on this return (itemize):	
2	Federal income tax per books . . . . .			Tax-exempt interest \$ _____	
3	Excess of capital losses over capital gains . . . . .			_____	
4	Income subject to tax not recorded on books this year (itemize): _____			_____	
5	Expenses recorded on books this year not deducted on this return (itemize):		8	Deductions on this return not charged against book income this year (itemize):	
a	Depreciation . . . . \$ _____		a	Depreciation . . . . \$ _____	
b	Charitable contributions . . . \$ _____		b	Charitable contributions \$ _____	
c	Travel and entertainment . . \$ _____			_____	
6	Add lines 1 through 5 . . . . .		9	Add lines 7 and 8 . . . . .	
			10	Income (page 1, line 28)—line 6 less line 9	

**Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)**

1	Balance at beginning of year . . . . .		5	Distributions: a Cash . . . . .	
2	Net income (loss) per books . . . . .			b Stock . . . . .	
3	Other increases (itemize): _____			c Property . . . . .	
	_____		6	Other decreases (itemize): _____	
	_____		7	Add lines 5 and 6 . . . . .	
4	Add lines 1, 2, and 3 . . . . .		8	Balance at end of year (line 4 less line 7)	

**SCHEDULE PH**  
**(Form 1120)**

(Rev. November 2015)

Department of the Treasury  
Internal Revenue Service

**U.S. Personal Holding Company (PHC) Tax**

OMB No. 1545-0123

▶ Attach to tax return.

▶ Information about Schedule PH (Form 1120) and its separate instructions is at [www.irs.gov/form1120](http://www.irs.gov/form1120).

Name Bugger & Hund Inc. Employer identification number 01-0572298

**Part I Undistributed Personal Holding Company Income** (see instructions)

<b>Additions</b>	<b>1</b>	Taxable income before net operating loss deduction and special deductions. Enter amount from Form 1120, line 28	<b>1</b>	
	<b>2</b>	Contributions deducted in figuring line 1. Enter amount from Form 1120, line 19	<b>2</b>	
	<b>3</b>	Excess expenses and depreciation under section 545(b)(6). Enter amount from Part V, line 2	<b>3</b>	
	<b>4</b>	Total. Add lines 1 through 3	<b>4</b>	
<b>Deductions</b>	<b>5</b>	Federal and foreign income, war profits, and excess profits taxes not deducted in figuring line 1 (attach schedule)	<b>5</b>	
	<b>6</b>	Contributions deductible under section 545(b)(2). See instructions for limitation	<b>6</b>	
	<b>7</b>	Net operating loss for the preceding tax year deductible under section 545(b)(4)	<b>7</b>	
	<b>8a</b>	Net capital gain from Schedule D (Form 1120), line 17	<b>8a</b>	
	<b>b</b>	Less: Income tax on this net capital gain (see section 545(b)(5)) (attach computation)	<b>8b</b>	
	<b>8c</b>		<b>8c</b>	
	<b>9</b>	Deduction for dividends paid (other than dividends paid after the end of the tax year). Enter amount from Part VI, line 5	<b>9</b>	
	<b>10</b>	Total. Add lines 5 through 9	<b>10</b>	
	<b>11</b>	Subtract line 10 from line 4	<b>11</b>	
	<b>12</b>	Dividends paid after the end of the tax year (other than deficiency dividends defined in section 547(d)), but not more than the smaller of line 11 or 20% of Part VI, line 1	<b>12</b>	
<b>13</b>	<b>Undistributed PHC income.</b> Subtract line 12 from line 11	<b>13</b>		

**Note:** If the information in Part II and Part IV is not submitted with the return, the limitation period for assessment and collection of the PHC tax is any time within 6 years after the return is filed. See section 6501(f).

**Part II Personal Holding Company Income** (see instructions)

<b>14a</b>	Dividends	<b>14a</b>	
<b>b</b>	Less: Dividends excluded (under section 543(a)(1)(C))	<b>14b</b>	
<b>14c</b>		<b>14c</b>	
<b>15a</b>	Interest	<b>15a</b>	
<b>b</b>	Less: Amounts excluded (attach schedule)	<b>15b</b>	
<b>15c</b>		<b>15c</b>	
<b>16</b>	Royalties (other than mineral, oil, gas, or copyright royalties)	<b>16</b>	
<b>17</b>	Annuities	<b>17</b>	
<b>18a</b>	Rents	<b>18a</b>	
<b>b</b>	Less: Adjustments to rents (attach schedule)	<b>18b</b>	
<b>18c</b>		<b>18c</b>	
<b>19a</b>	Mineral, oil, and gas royalties	<b>19a</b>	
<b>b</b>	Less: Adjustments to mineral, oil, and gas royalties (attach schedule)	<b>19b</b>	
<b>19c</b>		<b>19c</b>	
<b>20</b>	Copyright royalties	<b>20</b>	
<b>21</b>	Produced film rents	<b>21</b>	
<b>22</b>	Compensation received for use of corporation property by 25% or more shareholder	<b>22</b>	
<b>23</b>	Amounts received under personal service contracts and from their sale	<b>23</b>	
<b>24</b>	Amounts includible in taxable income from estates and trusts	<b>24</b>	
<b>25</b>	<b>PHC income.</b> Add lines 14 through 24	<b>25</b>	

**Part III Tax on Undistributed Personal Holding Company Income** (see instructions)

<b>26</b>	<b>PHC tax.</b> Multiply the amount on line 13 by 20%. Enter the result here and on Schedule J (Form 1120), line 8, or on the proper line of the appropriate tax return	<b>26</b>	
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**Part IV Stock Ownership Requirement Under Section 542(a)(2)**

Enter the names and addresses of the individuals who together owned, directly or indirectly, at any time during the last half of the tax year, more than 50% in value of the outstanding stock of the corporation.

(a) Name	(b) Address	Highest percentage of shares owned during last half of tax year	
		(c) Preferred	(d) Common
1		%	%
		%	%
		%	%
		%	%
		%	%
		%	%
2 Add the amounts in columns (c) and (d) and enter the totals here		%	%

**Part V Excess of Expenses and Depreciation Over Income From Property Not Allowable Under Section 545(b)(6)** (see instructions for Part I, line 3)

(a) Description of property	(b) Date acquired	(c) Cost or other basis	(d) Depreciation deduction	(e) Repairs, insurance, and other expenses (section 162) (attach schedule)	(f) Total of columns (d) and (e)	(g) Income from rent or other compensation	(h) Excess (col. (f) less col. (g))
1							
2 Total excess of expenses and depreciation over rent or other compensation. Add the amounts in column (h). Enter the total here and on Part I, line 3							

**Note:** Attach a statement showing the names and addresses of persons from whom rent or other compensation was received for the use of, or the right to use, each property.

**Part VI Deduction for Dividends Paid Under Sections 561 and 562**

1	Taxable dividends paid. Do not include dividends considered as paid in the preceding tax year under section 563 or deficiency dividends as defined in section 547	1	
2	Consent dividends. Attach Forms 972 and 973	2	
3	Taxable distributions. Add lines 1 and 2	3	
4	Dividend carryover from first and second preceding tax years. Attach computation	4	
5	Deduction for dividends paid. Add lines 3 and 4. Enter the total here and on Part I, line 9	5	

Information about Form 1041 and its separate instructions is at www.irs.gov/form1041.

Header section A-G: Check all that apply, For calendar year 2016 or fiscal year beginning, 2016, and ending, 20. Includes fields for Name of estate or trust (The Michael Bickelmeyer Revocable Living Trust), Employer identification number (35-693338), Date entity created (12/24/2011), Name and title of fiduciary (Michael Bickelmeyer Grantor & Trustee), and City or town, state or province, country, and ZIP or foreign postal code (Brunswick, Ohio 44212).

Main table with columns for Income, Deductions, and Tax and Payments. Rows include Interest income, Total ordinary dividends, Business income, Capital gain, Rents, royalties, partnerships, etc., Farm income, Ordinary gain or (loss), Other income, Interest, Taxes, Fiduciary fees, Charitable deduction, Attorney, accountant, and return preparer fees, Net operating loss deduction, Allowable miscellaneous itemized deductions, Adjusted total income or (loss), Income distribution deduction, Estate tax deduction, Exemption, Total tax, Payments, Total payments, Estimated tax penalty, Tax due, and Overpayment.

Sign Here section: Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Includes signature of Michael Bickelmeyer, Date 10/01/2017, and Preparer's signature section.



**Schedule A Charitable Deduction.** Don't complete for a simple trust or a pooled income fund.

Table with 7 rows and 3 columns. Rows include: 1 Amounts paid or permanently set aside for charitable purposes from gross income. See instructions; 2 Tax-exempt income allocable to charitable contributions. See instructions; 3 Subtract line 2 from line 1; 4 Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes; 5 Add lines 3 and 4; 6 Section 1202 exclusion allocable to capital gains paid or permanently set aside for charitable purposes. See instructions; 7 Charitable deduction. Subtract line 6 from line 5. Enter here and on page 1, line 13.

**Schedule B Income Distribution Deduction**

Table with 15 rows and 3 columns. Rows include: 1 Adjusted total income. See instructions; 2 Adjusted tax-exempt interest; 3 Total net gain from Schedule D (Form 1041), line 19, column (1). See instructions; 4 Enter amount from Schedule A, line 4 (minus any allocable section 1202 exclusion); 5 Capital gains for the tax year included on Schedule A, line 1. See instructions; 6 Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss as a positive number; 7 Distributable net income. Combine lines 1 through 6. If zero or less, enter -0-; 8 If a complex trust, enter accounting income for the tax year as determined under the governing instrument and applicable local law; 9 Income required to be distributed currently; 10 Other amounts paid, credited, or otherwise required to be distributed; 11 Total distributions. Add lines 9 and 10. If greater than line 8, see instructions; 12 Enter the amount of tax-exempt income included on line 11; 13 Tentative income distribution deduction. Subtract line 12 from line 11; 14 Tentative income distribution deduction. Subtract line 2 from line 7. If zero or less, enter -0-; 15 Income distribution deduction. Enter the smaller of line 13 or line 14 here and on page 1, line 18.

**Schedule G Tax Computation** (see instructions)

Table with 7 rows and 3 columns. Rows include: 1 Tax: a Tax on taxable income. See instructions; b Tax on lump-sum distributions. Attach Form 4972; c Alternative minimum tax (from Schedule I (Form 1041), line 56); d Total. Add lines 1a through 1c; 2a Foreign tax credit. Attach Form 1116; b General business credit. Attach Form 3800; c Credit for prior year minimum tax. Attach Form 8801; d Bond credits. Attach Form 8912; e Total credits. Add lines 2a through 2d; 3 Subtract line 2e from line 1d. If zero or less, enter -0-; 4 Net investment income tax from Form 8960, line 21; 5 Recapture taxes. Check if from: Form 4255 Form 8611; 6 Household employment taxes. Attach Schedule H (Form 1040); 7 Total tax. Add lines 3 through 6. Enter here and on page 1, line 23.

**Other Information**

Table with 10 rows and 2 columns (Yes/No). Rows include: 1 Did the estate or trust receive tax-exempt income? If "Yes," attach a computation of the allocation of expenses. Enter the amount of tax-exempt interest income and exempt-interest dividends \$; 2 Did the estate or trust receive all or any part of the earnings (salary, wages, and other compensation) of any individual by reason of a contract assignment or similar arrangement?; 3 At any time during calendar year 2016, did the estate or trust have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?; 4 During the tax year, did the estate or trust receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the estate or trust may have to file Form 3520. See instructions; 5 Did the estate or trust receive, or pay, any qualified residence interest on seller-provided financing? If "Yes," see the instructions for required attachment; 6 If this is an estate or a complex trust making the section 663(b) election, check here. See instructions; 7 To make a section 643(e)(3) election, attach Schedule D (Form 1041), and check here. See instructions; 8 If the decedent's estate has been open for more than 2 years, attach an explanation for the delay in closing the estate, and check here; 9 Are any present or future trust beneficiaries skip persons? See instructions; 10 Was the trust a specified domestic entity required to file Form 8938 for the tax year (see the Instructions for Form 8938)?