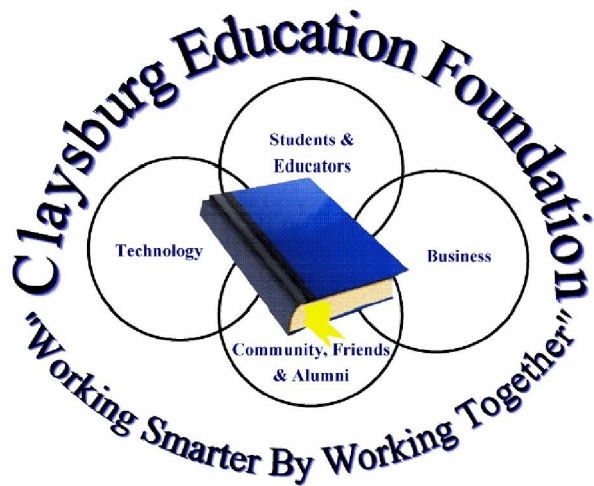


Claysburg Education Foundation
Claysburg, PA 16625

www.claysburgeducationfoundation.org

**Step by Step Named
Endowment Program**



Claysburg Education Foundation

The mission of the Claysburg Education Foundation is to enhance educational opportunities for all people in the Claysburg, PA area but more specifically for students. The Foundation seeks to accomplish the Mission by developing imaginative and creative partnerships with educators, with the financial support of alumni, business and friends. The Claysburg Education Foundation was organized in 2014 and is governed by local citizens. The Foundation's Board of Directors ensures the interests of each donor and reviews the overall activities of the Foundation.

Contact information:

Mailing address:

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Gifts to the Claysburg Education Foundation are timeless because the Foundation's assets are invested and managed to support the district in perpetuity. Each year, a portion of the Foundation's investment return is made available to educators in the district to support innovative teaching programs. As the endowment fund grows each year, new opportunities and innovation will continue to flourish. A sampling of programs supported annually by the Foundation is listed below.

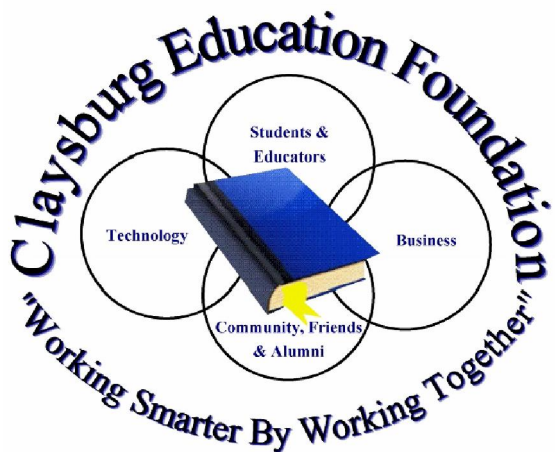
Venture Grants for Teachers

This program rewards exciting new educational ideas developed by teachers throughout the district. Venture grants of up to \$1,000 provide teachers and other educators the opportunity to put these concepts into practice. In doing so, the district is able to bring new resources to the classroom, often through interaction with the community's business and civic leaders.

Educator in Residence Program

This program enables our students to benefit from the expertise of distinguished speakers musicians, writers, artists, and scientists. Educators in Residence provide unique learning opportunities in our schools. Educators and students alike say these guests in the classroom have had a positive, profound impact on their enthusiasm for teaching and learning.

***“Working Smarter by working together and dedicated to supporting,
enhancing and promoting quality education opportunities for students and residents
of Claysburg Area”***



Claysburg Education Foundation

The Claysburg Education Foundation recognizes that many of its supporters would like to make a significant contribution, but may not have the current discretionary resources to do so. To provide these supporters an opportunity to assist its educational mission, the Foundation has created a new Step By Step Named Endowment Program. This program enables individuals to make modest donation(s) that are *invested* and *grown* to a targeted endowment fund level.

A Step By Step Named Endowment Fund can be managed to mature at \$5,000, \$10,000, \$25,000, or \$100,000 or more levels. The Foundation has established criteria and procedures to ensure that all endowment funds are targeted to mature ten years after the initial donation. The endowment program offers a standard five-year annual payment plan and five additional years of growth to achieve the endowment fund goal. A lump sum payment option is available with a nine-year growth period.

AN EXAMPLE

Bill and Marie Smith, both aged 45, would like to create an endowment fund with the Claysburg Education Foundation in memory of Marie's late mother Joan. However, they don't have the resources today to make a substantial gift to the Foundation.

Bill and Marie decide to use the Step By Step Program to create the Joan Hill Memorial Fund for \$25,000. They review the Step By Step payment chart and agree to pay \$2,626 annually for five years. After Bill and Marie complete the five-year payment period, their investment will grow for another five years to the targeted maturity value of \$25,000. When Bill and Marie are approximately 55 years of age, the endowment fund will be activated and begin providing annual gifts in Joan's name for students and educators throughout the school district.

THE BENEFITS

When you join others who support the Claysburg, PA area through the Education Foundation, you truly help our students and teachers achieve greatness. In addition to the personal satisfaction you will gain by creating a Step By Step Named Endowment, you will be invited to attend an annual recognition gathering to meet friends and share memories. Each named endowment fund will also be listed in the Foundation's Annual Report, in the Foundation's Newsletter, on our website and in the Annual Report to the community in the local newspaper.

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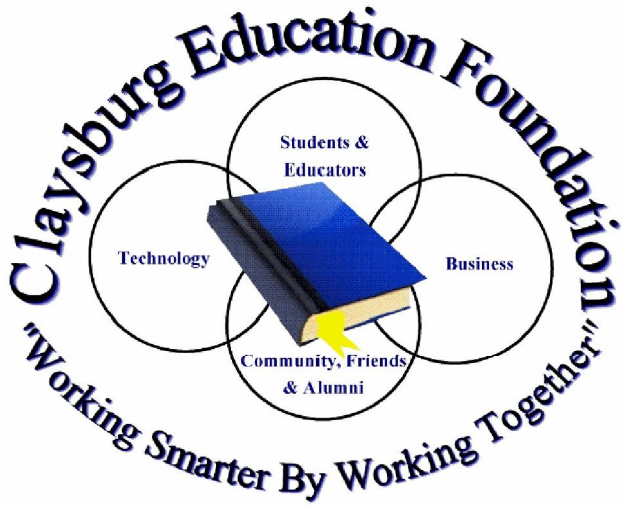
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Claysburg Education Foundation

The Step by Step Claysburg Education Foundation Named Endowment

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Endowment Fund Target Goal	5 Annual Payments	1 Lump Sum Payment
\$100,000	\$10,502	\$45,053
\$ 50,000	\$ 5,251	\$22,527
\$ 25,000	\$ 2,626	\$11,264
\$ 10,000	\$ 1,051	\$ 4,506
\$ 5,000	\$ 526	\$ 2,253

Investment return projected to be 8% annually.

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