

FORZA 2025 INVESTMENT SURVEY

	Change %																	Tiebreak	
	12/31/2024	\$42,873.00	\$5,935.75	\$21,226.50	\$93,393	-10.50%	\$71.72	\$2,641.00	1.039	4.577%	4.10%	2.80%	3.00	2.90%		Growth	Large	Chiefs	
	12/31/2025																		
		Year-End				S&P 500							# of Rate		S&P EPS	Value or	Large, Mid		
	Name	Dow	S&P500	NASDAQ	Bitcoin	Correction %	WTI	Gold	\$/Eu	10-yr UST %	Unemp %	GDP %	Cuts	CPI %	A/B 10%	Growth	or Small	Super Bowl	
1	Anna C	49,300	7,120	27,600	\$100,300	-11.20%	\$70.05	\$2,948.00	\$1.05	4.20%	4.20%	2.80%	2.00	2.80%	below	G	Mid	Chiefs	
2	Bill T	42,500	5,900	21,000	\$90,000	-12.50%	\$70.00	\$2,700.00		4.75%	4.00%	2.70%	-	2.70%	above	V	M	Eagles	
3	Bob B	45,000	6,000	21,300	\$110,509	-20.00%	\$75.00	\$2,900.00	\$1.05	5.00%	4.50%	3.50%	1.00	3.50%	below	V	Large	Chiefs	
4	Bob C	47,200	6,589	23,700	\$120,000	-12.00%	\$64.00	\$2,900.00	\$1.055	4.25%	4.00%	2.80%	2.00	2.60%	above	V	M	Eagles	
5	Byron N	49,000	6,200	23,000	\$80,000	-8.00%	\$82.00	\$2,333.00	\$1.01	4.20%	4.20%	3.10%	2.00	2.50%	below	G	L	Eagles	
6	Chris S	46,200	6,800	23,550	\$72,000	-12.00%	\$60.00	\$3,000.00	\$1.15	3.75%	6.20%	1.90%	2.00	2.50%	below	G	L	Chiefs	
7	Dan S	40,000	5,640	19,500	\$86,000	-15.00%	\$55.00	\$3,150.00	\$1.09	4.70%	5.50%	2.50%	-	3.50%	below	V	L	Chiefs	
8	Dave W	47,984	6,100	23,985	\$125,000	-10.00%	\$61.00	\$2,855.00	\$1.13	4.25%	3.75%	2.75%	2.00	3.10%	above	G	M	Chiefs	
9	Finley V	46,500	6,300	23,200	\$120,000	-12.50%	\$65.00	\$2,900.00	\$1.08	4.76%	4.00%	2.50%	2.00	2.65%	above	G	L	Eagles	
10	Francesco L	47,000	6,890	23,675	\$145,000	-10.75%	\$66.80	\$2,875.00	\$1.06	4.50%	4.45%	2.70%	2.00	2.10%	above	G	L	Eagles	
11	Gemma L	49,303	6,825	24,409	\$140,089	-10.00%	\$60.00	\$3,565.00	\$1.09	4.00%	3.70%	3.00%	2.00	2.90%	below	G	L	Eagles	
12	Mike P	44,500	6,300	23,500	\$150,000	-12.00%	\$68.00	\$2,800.00	\$1.06	4.25%	3.90%	3.00%	1.00	2.75%	above	V	Small	Chiefs	
13	Phil B	46,303	6,529	24,409	\$135,000	-16.50%	\$68.00	\$2,450.00	\$1.01	3.95%	4.50%	3.25%	2.00	2.75%	above	V	S	Eagles	
14	Raf B	46,570	6,800	27,800	\$137,000	-12.70%	\$48.67	\$2,500.00	\$0.99	4.55%	4.00%	3.10%	2.00	2.75%	below	V	L	Chiefs	
15	Ray S	46,445	6,350	23,139	\$100,000	-7.00%	\$61.50	\$2,600.00	\$1.10	3.89%	3.60%	3.60%	2.00	3.50%	above	G	L	Chiefs	
16	Rich R	46,000	6,000	22,000	\$85,000	-12.00%	\$65.00	\$2,600.00	\$0.99	4.75%	4.00%	3.00%	1.00	3.20%	below	V	S	Eagles	
17	Rob M	39,875	5,750	20,700	\$115,800	-7.00%	\$67.50	\$2,850.00	\$1.08	4.50%	4.90%	2.50%	2.00	3.80%	below	V	L	Chiefs	
18	Roy C	45,000	6,100	21,900	\$150,000	-15.00%	\$70.00	\$2,900.00	\$1.05	4.00%	4.25%	3.00%	2.00	3.00%	above	V	L	Eagles	
19	Sam D	50,000	6,900	27,000	\$180,000	-10.00%	\$50.00	\$2,100.00	\$0.98	4.10%	3.80%	3.80%	2.00	2.80%	above	G	M	Chiefs	
20	TJ S	47,000	6,500	23,000	\$150,000	-15.00%	\$65.00	\$2,800.00	\$1.05	4.25%	4.50%	2.00%	1.00	3.20%	below	G	L	Eagles	
	Average	46,084.0	6,379.7	23,418.4	119,584.9	-12.06%	\$64.63	\$2,786.30	\$1.06	4.33%	4.30%	2.88%	1.60	2.93%	A= 10	G = 10	L=12, M=5	Eagles=10	
	% Change	7.49%	7.48%	10.33%	28.04%		-9.89%	5.50%	1.71%	-5.40%	4.82%				B = 10	V = 10	S=3	Chiefs=10	
	Median	46,472.5	6,325.0	23,350.0	120,000.0	-12.00%	\$65.00	\$2,852.50	\$1.06	4.25%	4.10%	2.90%	2.00	2.80%					
	% Change	8.40%	6.56%	10.00%	28.49%		-9.37%	8.01%	1.54%	-7.14%	0.00%								