

Patient Name: _____ DOB _____ Age _____ Date _____

Established Patient 99215 Visit New Information ⇒ Upgraded from a 99214 visit (Attached)

L5: (≥4 HPI + ROS ≥10 + PFSHx3) + ≥9 PE areas 2-elements each area + Complex MDM² of 3 areas: Risk, Problem, Data

High Risk-L5: BP=180/110, Illness threat to organ function, or Cancer risk factors with an endoscopy ordered, or:

New Problem w/ workup-L5: See attached notes dated today, and or see notes below if applicable:

4 Data Points-L5: See attached notes dated today, and or see notes below if applicable:

PFSH & ROS review of systems	See Questionnaire	Exam Notes: <input type="checkbox"/> No change in PSFH or Review Of Systems from this date: except where indicated on this page:
PSFH 1: Med/Surg Hx	<input type="checkbox"/>	
PSFH 2: Family Hx	<input type="checkbox"/>	
PSFH 3: Social Hx	<input type="checkbox"/>	
1. Constitutional	<input type="checkbox"/>	
2. Eyes	<input type="checkbox"/>	
3. ENT & Mouth	<input type="checkbox"/>	
4. Cardiovascular	<input type="checkbox"/>	
5. Respiratory	<input type="checkbox"/>	
6. Gastrointestinal	<input type="checkbox"/>	
7. Genitourinary	<input type="checkbox"/>	
8. Musculoskeletal	<input type="checkbox"/>	
9. Skin	<input type="checkbox"/>	
10. Neurological	<input type="checkbox"/>	
11. Blood/Lymph	<input type="checkbox"/>	
12. Endocrine	<input type="checkbox"/>	
13 Allergy/Immun.	<input type="checkbox"/>	
14. Psychiatric	<input type="checkbox"/>	

Physical Exam Elements

1. Constitutional:

- Well developed, well nourished, NAD
- Vitals

2. Eyes:

- Conjunctiva clear, no lid lag & deformity
- PERRLA, extra-ocular movements intact
- Optic disks normal in size; normal cup to disk ratio; no arteriolar narrowing, AV nicking, exudates, or hemorrhages

3. Ears, Nose, Mouth and Throat:

- External ears & nose w/out scars, lesions, or masses
- Hearing grossly intact
- Pharynx pink, tonsils present, tongue & uvula are midline
- Lips moist and pink; teeth in good repair; gums pink & firm
- Nasal mucosa moist & pink; septum midline; turbinates intact
- Ext canals clear, TMs intact & pearly grey

4. Neck:

- Symmetric and supple; trachea is midline; no masses, lymphadenopathy, crepitus
- Thyroid non-enlarged, non-tender, no masses

5. Respiratory:

- Respiration is diaphragmatic & even; accessory muscles not used
- Lungs clear to auscultation; no vesicular breather sounds; no adventitious sounds or rubs
- Tactile fremitus equal bilaterally
- Chest percussion; no dullness, flatness, hyperresonance

6. Cardiovascular:

- RRR; no extra sounds, murmurs, rubs or gallop
- No carotid bruits
- Abdominal aorta – no bruits; normal in diameter
- Extremities, no edema or varicosities
- Pedal pulses – intact and equal bilaterally
- Femoral arteries – pulses intact & equal; no bruits
- Palpation of heart WNL; (eg, location, size, thrills)

7. Gastrointestinal:

- No tenderness or masses on palpation
- No splenomegaly or hepatomegaly
- Negative stool occult blood test Positive FOBT
- Sphincter tone WNL, no hemorrhoids or masses
- No hernias present

8. Musculoskeletal:

- Gait and station is symmetrical & balanced
- Digits and nails show no clubbing, cyanosis, infections, petechiae, ischemia, or nodes)
- ROM WNL, no pain, crepitation or contracture
- Stability intact, no dislocation, subluxation, or laxity
- No misalignment, asymmetry, crepitation, defects, tenderness, masses, effusions
- Muscle strength 5/5; normal tone, no flaccidity, cog-wheel or spasticity; no atrophy or abnormal movements

9. Psychiatric:

- Alert and oriented to time, place, and person
- Mood and affect appropriate
- Judgment & insight WNL
- Recent and remote memory intact

10. Skin:

- No rashes, lesions, or ulcers on visual inspection

- No induration, sub-Q nodules, or tight...on palpation

11. Lymphatic (2 areas required):

- No cervical lymphadenopathy
- No axillary lymphadenopathy
- No inguinal lymphadenopathy
- Other Area:

12. Neurologic:

- All cranial nerves intact
- DTR 2+/4+ and equal bilaterally
- No sensory deficits by touch, pin, vibration, or proprioception

13. Chest (Breasts):

- Breasts appear symmetrical; no nipple discharge
- No masses, lumps or tenderness on palpation in chest & axillae

14.a Male genitourinary:

- No penile lesions or discharge
- DRE of prostate – palpable, non-enlarged, non-tender, no nodules
- No hydrocele, spermatocele, tenderness of cord, or testicular masses

14.b Female genitourinary:

- Bladder without masses or tenderness
- External genitalia without lesions, masses, tenderness or swelling
- Urethra without scarring, masses or tenderness
- Cervix smooth, uniform in color, without lesions
- Uterus firm, non-tender, no masses
- Parametrial Adnexa non-tender, no masses or nodularity

Print Name _____ Signature _____ DO, MD, PA